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Counsel to the Debtors
and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,[1]	§	Case No. 24-80001 (MVL)
	§	(Jointly Administered)
Debtors.	§	

COVER SHEET FOR FIRST AND FINAL APPLICATION OF GRAY REED FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD JANUARY 16, 2024 THROUGH NOVEMBER 1, 2024

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); and The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

Application of:	Gray Reed
Capacity:	Counsel to the Debtors and Debtors in Possession
Time Period:	January 16, 2024 through November 1, 2024
Bankruptcy Petition Filed on:	January 16, 2024
Date of Entry of Retention Order:	March 13, 2024
Status of Case:	Confirmed

Amount Requested:		**Reductions:**	
Fees:	**$1,288,401.95**	Voluntary Fee Reductions:	$0.00[2]
Expenses:	**$80,023.77**	Expense Reductions:	$0.00
Post-Effective Date Fees (est.):[3]	**$5,000.00**	**Total Reductions:**	$0.00
Total:	**$1,373,425.72**		

Draw Down Request:	
Retainer Received:	$300,000.00
Previous Draw Down(s):	$227,333.97
Remaining Retainer (now):	$72,666.03
Requested Draw Down:	$72,666.03
Retainer Remaining (after):	$0.00

Expense Detail:	
Copies – per page cost and total:	($0.20 x 23,970 = $4,794.00)
Fax - per page cost and total:	($0.20 x 0 = $0.00)
Computer Research:	$2,160.53
Other: Meals (Local)	$1,286.12
Other: Court Fees	$61,029.00
Other: Transcripts	$8,987.20
Other: Litigation Support Vendors	$1,766.92

Hourly Rates:	**Attorney:**	**Paralegal:**	**All Professionals**
Highest Billed Rate:	$850.00	$333.00	$850.00
Total Hours Billed:	1,933.60	222.00	2,155.60
Blended Rate:	$628.90	$325.91	$600.02

[2] As set forth below and in the *Debtors' Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 119], Gray Reed agreed to discount all hourly rates by ten percent (10%), with the exception of Jason S. Brookner's rate, which has been discounted to $850.00 from $985.00. Such discount resulted in a total fee reduction of approximately $152,484.35.

[3] As set forth below, Gray Reed estimates $5,000.00 in Post-Effective Date Fees (defined below), which are fees that Gray Reed expects to incur after the Application Period to finalize and prosecute final fee applications for the Debtors' professionals, including this Application.

EXHIBITS ATTACHED TO APPLICATION

Exhibit A	Brookner Declaration
Exhibit B	Gray Reed's First Monthly Fee Statement (January 16, 2024 through March 31, 2024)
Exhibit C	Gray Reed's Second Monthly Fee Statement (April 1, 2024 through May 31, 2024)
Exhibit D	Gray Reed's Third Monthly Fee Statement (June 1, 2024 through June 30, 2024)
Exhibit E	Gray Reed's Fourth Monthly Fee Statement (July 1, 2024 through July 31, 2024)
Exhibit F	Gray Reed's Fifth Monthly Fee Statement (August 1, 2024 through August 22, 2024)
Exhibit G	Gray Reed's Sixth Monthly Fee Statement (September 1, 2024 through September 30, 2024)
Exhibit H	Gray Reed's Seventh Monthly Fee Statement (unpaid) (October 1, 2024 through October 31, 2024)
Exhibit I	Summary of Time and Fees by Billing Category
Exhibit J	Summary of Expenses
Exhibit K	Proposed Form of Order

APPLICATION PERIOD

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount[4]	Billed Hours	Total Compensation at 10% Discount
Jason S. Brookner	Partner	1995	$850.00	428.00	$363,800.00
Aaron M. Kaufman	Partner	2007	$738.00	1.30	$959.40
David R. Earhart	Partner	1991	$688.50	17.50	$12,048.75
Mara Jill Bindler	Partner	1991	$675.00	0.20	$135.00
Anna M. Virene	Partner	2005	$670.50	0.50	$335.25
Brock T. Niezgoda	Partner	2011	$652.50	7.40	$4,828.50
Amber M. Carson	Partner	2012	$639.00	622.60	$397,841.40
Russell E. Jumper	Partner	2008	$607.50	178.70	$108,560.25
G. Marcus Fettinger	Partner	2011	$562.50	0.20	$112.50
Darin L. Brooks	Partner	1996	$697.50	0.20	$139.50
Brian A. Clark	Partner	2014	$675.00	2.30	$1,552.50
Micheal W. Bishop	Senior Counsel	1988	$652.50	0.40	$261.00
Shanna B. Davar	Counsel	2013	$567.00	1.50	$850.50
Matthew H. Van Benschoten	Associate	2018	$585.00	3.90	$2,281.50
London R. England	Associate	2018	$535.50	26.20	$14,030.10
Emily Shanks	Associate	2018	$495.00	529.60	$262,152.00
Tanner Y. McClellan	Associate	2019	$490.50	40.60	$19,914.30
Ryder McCool	Associate	2021	$405.00	9.40	$3,807.00
Olivia R. Mizell	Associate	2022	$400.50	2.40	$961.20
Stephanie M. Snyder-Zuasnabar	Associate	2022	$378.00	6.40	$2,419.20
Blake Bryan	Associate	2024	$351.00	54.30	$19,059.30
			SUBTOTAL FOR Attorneys:	**1,933.60**	**$1,216,049.15**
Paraprofessionals	**Position**	**Year First Licensed to Practice**	**Hourly Rates at 10% Discount**	**Billed Hours**	**Total Compensation at 10% Discount**
Veronica T. Salazar	Paralegal	N/A	$333.00	203.60	$67,798.80
Nancy M. Ward	Paralegal	N/A	$247.50	18.40	$4,554.00
			SUBTOTAL FOR Paraprofessionals:	**222.00**	**$72,352.80**
			Plus Post-Effective Date Fees (Estimate):	**N/A**	**$5,000.00**
			TOTAL (Billed and Estimated):	**2,155.60**	**$1,293,401.95**

[4] As noted in the *Debtors' Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 119], for this one engagement only, Gray Reed agreed to discount all hourly rates by ten percent (10%), with the exception of Jason S. Brookner's rate, which has been discounted to $850.00 from $985.00.

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EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,[1]	§	Case No. 24-80001 (MVL)
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FIRST AND FINAL APPLICATION OF GRAY REED FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 16, 2024 THROUGH NOVEMBER 1, 2024

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); and The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT HTTPS://ECF.TXNB.USCOURTS.GOV/ NO MORE THAN TWENTY-FOUR (24) DAYS AFTER THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK AND FILED ON THE DOCKET NO MORE THAN TWENTY-FOUR (24) DAYS AFTER THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Gray Reed, as counsel to the above-captioned debtors and debtors in possession (the "Debtors) respectfully states the following in support of this application (the "Application"):

Relief Requested

1. By this Application, Gray Reed seeks entry of an order, substantially in the form attached hereto as **Exhibit K** (the "Order") (i) awarding final compensation to Gray Reed of **$1,288,401.95** in fees for services rendered on behalf of the Debtors and **$80,023.77** for expenses incurred by during the period from January 16, 2024 through November 1, 2024 (the "Application Period"), as well as approval of estimated fees in the amount of **$5,000.00** for services rendered after the Application Period (the "Post-Effective Date Fees");[2] (ii) permitting Gray Reed to draw on its remaining retainer of **$72,666.03**; (iii) directing the Debtors to pay the balance of **$273,926.94** in fees and **$0.00** in expenses incurred but unpaid during the Application Period, which after application of the Retainer (as defined below) results in a total balance due of **$201,263.91**, plus the Post-Effective Date Fees; (iv) granting Gray Reed such other and further relief as may be just and proper. In support of the relief requested in this Application, Gray Reed submits the declaration of Jason S. Brookner, a partner at Gray Reed (the "Brookner Declaration"), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Application, Gray Reed respectfully represents as follows:

[2] Gray Reed will file a supplemental invoice for the period covering November 2, 2024, through the entry of an order on this Application, and the Post-Effective Date Fees will be adjusted accordingly.

Introduction

2. During the Application Period, Gray Reed represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, all of which ultimately led to a value-maximizing sale of the Debtors' assets and a confirmed chapter 11 plan.

3. Gray Reed respectfully submits that, based on the pleadings filed and actions taken on behalf of the Debtors in these chapter 11 cases, as well the descriptions of the services provided in the contemporaneous time records maintained by Gray Reed, which are attached hereto, the services performed and amounts charged by Gray Reed are reasonable and appropriate, and provided a material and tangible benefit to this bankruptcy estate. Gray Reed respectfully requests that this Application be granted as set forth herein.

Jurisdiction

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This Application presents a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (O).

5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "Local Rules"), Section F of the *Procedures for Complex Cases in the Northern District of Texas,* the United States Trustee's *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, the Interim Compensation Order (defined below), and the

Debtors' [Corrected] First Amended Joint Chapter 11 Plan [originally appearing at Docket No. 532 and as amended at Docket No. 608] (the "Plan").[3]

Background

7. Prior to the closing of the sale of substantially all of the Debtors' assets, the Debtors provided pioneering software specifically geared towards ophthalmology and optometry practices. The Debtors' software, including iMedicWare (ophthalmology) and My Vision Express (optometry), provided practice management, point of sale, electronic health records, surgical scheduling, revenue cycle management, and reporting solutions. With over 5,000 physician and 2,000 practice clients representing an aggregate of over 25 million individual patients, the Debtors were one of the leading technology solutions providers for eye care practices.

8. On January 16, 2024 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. During the case, the Debtors operated as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on February 8, 2024, as amended on February 9, 2024 (the "Committee"). *See* Docket Nos. 93 and 95. No request for the appointment of a trustee or examiner was made.

9. On February 15, 2024, the Debtors filed their *Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors, Effective as of the Petition Date* [Docket No. 119] (the "Retention Application"). On March 14, 2024, the Court entered its *Order Authorizing the Employment of Gray Reed as Counsel to the Debtors, Effective as of the Petition Date* [Docket No. 187] (the "Gray Reed Employment Order"), and on April 26, 2024, the

[3] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.

Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 367] (the "Interim Compensation Order").

10. On May 24, 2024, the Court entered its *Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens and Liabilities, (B) Authorizing the Debtors to Assume and Assign Executory Contracts and Unexpired Leases in Connection with the Sale, and (C) Granting Related Relief* [Docket No. 479], approving the sale of substantially all of the Debtors' assets.

11. On September 12, 2024, the Court confirmed the Debtors' Plan and entered its *Findings of Fact, Conclusions of Law and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Debtors' [Corrected] First Amended Joint Chapter 11 Plan* [Docket No. 668]. The Effective Date of the Plan occurred on November 1, 2024 (the "Effective Date"). *See Notice of Entry of Confirmation Order and Effective Date of the Debtors' Joint Chapter 11 Plan* [Docket No. 797].

Summary of Professional Compensation

12. In accordance with the Interim Compensation Order and the Gray Reed Employment Order, Gray Reed has submitted to the Notice Parties listed in the Interim Compensation Order monthly statements of its fees and expenses (collectively, the "Monthly Fee Statements") through the Effective Date. If no objections were raised within 5 days following service of the Monthly Fee Statements, the Debtors were authorized and directed to pay Gray Reed an amount equal to 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statements that were not subject to an objection. No objections were lodged and, as a result, as authorized under the Interim Compensation Order, the Debtors paid Gray Reed an amount equal

to 80% of the fees (**$1,019,475.01**) and 100% of the expenses (**$80,023.77**) requested in the Monthly Fee Statements as summarized below.[4]

Period Covered	Fees	Expenses	Total Compensation Sought	Total Paid	Remaining Outstanding Balance
First Monthly Fee Statement	**$612,197.50**	**$66,787.45**	**$678,984.95**	**$556,545.10**	**$122,439.85**
Jan 16-31, 2024	$205,625.10	$58,959.85	$264,584.95	$223,459.93	$41,125.02
Feb 1-29, 2024	$233,144.60	$7,290.94	$240,435.54	$193,806.27	$46,629.27
Mar 1-31, 2024	$173,427.80	$536.66	$173,964.46	$139,278.90	$34,685.56
Second Monthly Fee Statement	**$382,488.90**	**$10,254.53**	**$392,743.43**	**$316,245.65**	**$76,497.78**
Apr 1-30, 2024	$150,115.80	$628.42	$150,744.22	$120,721.06	$30,023.16
May 1-31, 2024	$232,373.10	$9,626.11	$241,999.21	$195,524.59	$46,474.62
Third Monthly Fee Statement	**$106,949.70**	**$1,288.69**	**$108,238.39**	**$86,848.45**	**$21,389.94**
Jun 1-30, 2024	$106,949.70	$1,288.69	$108,238.39	$86,848.45	$21,389.94
Fourth Monthly Fee Statement	**$80,578.70**	**$764.50**	**$81,343.20**	**$65,227.46**	**$16,115.74**
Jul 1-31, 2024	$80,578.70	$764.50	$81,343.20	$65,227.46	$16,115.74
Fifth Monthly Fee Statement	**$44,685.80**	**$31.40**	**$44,717.20**	**$35,780.04**	**$8,937.16**
Aug 1-31, 2024	$44,685.80	$31.40	$44,717.20	$35,780.04	$8,937.16
Six Monthly Fee Statement	**$47,443.60**	**$897.20**	**$48,340.80**	**$38,852.08**	**$9,488.72**
Sep 1-30, 2024	$47,443.60	$897.20	$48,340.80	$38,852.08	$9,488.72
Seventh Monthly Fee Statement (unpaid)	**$14,057.75**	**$0.00**	**$14,057.75**	**$0.00**	**$14,057.75**
Oct 1-31, 2024	$14,057.75	$0.00	$14,057.75	$0.00	$14,057.75
Grand Total	**$1,288,401.95**	**$80,023.77**	**$1,368,425.72**	**$1,099,498.78**	**$268,926.94**

13. By this Application, Gray Reed seeks allowance of final compensation to Gray Reed of **$1,288,401.95** in fees for services rendered on behalf of the Debtors and **$80,023.77** for expenses incurred during the Application Period, as well as approval of the Post-Effective Date Fees.

14. Gray Reed presently holds a prepetition retainer in the amount of **$72,666.03** (the "Retainer"). Gray Reed requests that it be authorized to draw down on the Retainer in partial satisfaction of the fees and expenses requested herein.

[4] The fees and expenses reflected in Gray Reed's Seventh Monthly Fee Statement covering the period October 1, 2024 through October 31, 2024 remain unpaid as of the filing of this Application.

15. After accounting for the **$1,019,475.01** in fees and **$80,023.77** in expenses paid pursuant to the Interim Compensation Order, Gray Reed seeks payment of the outstanding balance of **$273,926.94** in fees and **$0.00** in expenses incurred but unpaid during the Application Period, which after application of the Retainer results in a total balance due of **$201,263.91**, plus the Post-Effective Date Fees.

16. The blended hourly rate for professional services rendered by Gray Reed attorneys during the Application Period was **$628.90**. The blended hourly rate for paraprofessionals was **$325.91** during the Application Period. The blended hourly rate for both attorneys and paraprofessionals was **$600.02** during the Application Period.

17. Annexed hereto as **Exhibits B, C, D, E, F, G, and H**, respectively, are Gray Reed's Monthly Fee Statements through the Effective Date. The exhibits show the itemized services rendered by Gray Reed to the Debtors during the Application Period, broken out by specific project category and reflecting the name of the professional rendering the service, the service provided, the professional's billing rate and the amount of time expended on the service recorded in tenths (1/10) of an hour. These exhibits were compiled from the contemporaneous time records maintained by Gray Reed in the ordinary course of its business. The reflected rates are those customarily charged by Gray Reed to its non-bankruptcy clients.

18. Annexed hereto as **Exhibit I** is a summary chart showing the aggregate amount of time and fees expended during the Application Period in connection with each billing category.

19. Annexed hereto as **Exhibit J** is a summary chart of the actual and necessary expenses incurred by Gray Reed during the Application Period in connection with rendering services to the Debtors. All such expenses are reflected in the books and records of Gray Reed, contemporaneously maintained in the ordinary course of business.

20. Gray Reed represents that it has no agreement or understanding which may be prohibited by 18 U.S.C. § 155.

Services Rendered During the Application Period

21. Gray Reed respectfully submits that its services have provided a benefit to the Debtors and their constituents. Set forth below are descriptions of the services rendered by Gray Reed on the Debtors' behalf, on a category-by-category basis.

Matter No.	Matter Description	Total Billed Hours	Total Fees Requested	Description of Services Rendered
3	Asset Disposition	596.70	$387,023.80	Time spent in this category relates to sales, leases (section 365 matters), and other tasks related to asset disposition, including any post-sale transitional advice sought by the Debtors. As discussed above, Gray Reed's work in this area culminated in the Sale that satisfied significant obligations owing by the Debtors' estates.
4	Assumption and Rejection of Leases and Contracts	16.10	$9,623.40	Time spent in this category relates to analyzing leases and executory contracts. These services include, but are not limited to, communicating with various landlords and counsel, analyzing leases and executory contracts, analyzing assignment of agreements and cure issues, and preparing schedules of assumed contracts.
5	Avoidance Action Analysis	0.80	$511.20	Time spent in this category consisted of reviewing potential avoidance actions under sections 544–549 of the Bankruptcy Code to determine the possible existence of viable valuable causes of action.
7	Business Operations	46.70	$26,246.85	Time spent in this category relates to various daily business operational issues.
8	Case Administration	261.90	$159,477.75	Time spent in this category relates to the general management of the case and case issues and coordination and compliance activities not specifically covered by another category and attending to general case issues. These services include, but are not limited to, communicating with various parties and case constituents, preparing certain first day pleadings and related

Matter No.	Matter Description	Total Billed Hours	Total Fees Requested	Description of Services Rendered
				notices during the initial days of this chapter 11 case, and related matters. In addition, this category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of the Debtors' chapter 11 cases. To the extent possible, Gray Reed's paraprofessionals attended to these general administrative matters. The Debtors filed numerous pleadings in this chapter 11 case during the Application Period. In connection with these filings, Gray Reed typically prepared notices of motions, proposed orders, exhibits, and schedules, as applicable. Additionally, Gray Reed coordinated the delivery of such pleadings to the Court and to the U.S. Trustee. Gray Reed's paraprofessionals monitored the dockets for these chapter 11 cases to track the filing of pleadings and to remain appraised of critical dates, including those related to such pleadings. For each pleading filed, Gray Reed paraprofessionals ensured that the appropriate attorneys and personnel of the Debtors and the Debtors' other advisors remained apprised of the filed documents and relevant objection and response deadlines, hearing dates, and other critical dates.
9	Other Contested Matters	19.40	$10,785.60	Time spent in this category relates to analysis and preparation of all other motions, opposition to motions, and reply memoranda in support of motions.
10	Claims Administration and Objections	55.80	$29,010.00	Time spent in this category relates to specific claim inquiries and analyses of claims and objections to the same.
11	Corporate Governance and Board Matters	0.40	$261.00	Time spent in this category relates to preparing for and attending board of directors and/or management meetings, analyzing and providing advice regarding board resolutions and corporate governance issues, and reviewing corporate documents.

Matter No.	Matter Description	Total Billed Hours	Total Fees Requested	Description of Services Rendered
12	Employee Benefits and Pension	20.20	$11,852.70	Time spent in this category relates to employee and benefit issues, including compensation, bonuses, retention/incentive plans for key employees, insurance benefits, 401(k) plans, pensions, or other retirement plans. These services allowed the Debtors to continue employing individuals who were crucial to the bankruptcy process.
13	Professional Employment and Fee Applications	122.20	$56,051.95	Time spent in this category relates to Gray Reed's preparation of the interim compensation procedures motion, employment and fee applications for itself and other professionals, and related matters. Specifically, Gray Reed prepared, reviewed and/or prosecuted employment applications for itself and GlassRatner Advisory & Capital Group LLC d/b/a B. Riley Advisory Services as financial advisor to the debtors. These services also include, but are not limited to, preparing and reviewing Fee Statements.
15	Financing and Cash Collateral	190.20	$136,623.15	Time spent in this category relates to matters under sections 361, 363, and 364 of the Bankruptcy Code, including preparing and/or revising the DIP financing documents and pleadings, communicating with the prepetition lender to resolve related issues, and drafting and negotiating DIP orders.
16	Litigation	261.10	$145,590.30	Time spent in this category relates to the Debtors' adversary proceeding against its alleged prepetition secured creditor and the lien challenges related to the same, among other litigation issues. Time spent in this category also relates to reviewing any ongoing state court litigation, filing suggestions of bankruptcy if and when necessary, and corresponding with counsel on same if and as necessary.
17	Meetings and Communications with Creditors	17.30	$10,010.90	Time spent in this category relates to conferences and correspondence with various unsecured creditors and related matters.
19	Plan and Disclosure Statement	282.50	$162,630.30	Time spent in this category relates to, among other things, preparing, revising, and prosecuting the Plan and Disclosure Statement; correspondence with the Debtors' and the Committee's professionals, and other parties in interest regarding the same; analyzing issues

Matter No.	Matter Description	Total Billed Hours	Total Fees Requested	Description of Services Rendered
				related to the same, preparing the Plan Supplement and other plan related documents and notices; preparing for confirmation; drafting and negotiating the confirmation order; and attending the confirmation hearing where the Court ultimately confirmed the Plan.
21	Relief from Stay and Adequate Protection	101.80	$56,186.20	Time spent in this category relates to, among other things, corresponding with parties in interest regarding requests from relief from stay and handling the same.
22	Reporting	80.20	$37,297.40	Time spent in this category relates to accounting and reporting activities, including contacts with the United States Trustee, preparing the Schedules of Assets and Liabilities and the Statement of Financial Affairs, preparing for and attending the Initial Debtor Interview and 341 meeting of creditors.
23	Tax	3.10	$1,793.70	Time spent in this category relates to time spent addressing various tax related issues, including communications with state comptrollers and other related entities and addressing various other tax-related issues in the chapter 11 cases as they arose and in the Plan.
26	Claim and Lien Investigations	79.20	$47,425.75	Time spent in this category relates to investigations of certain prepetition secured parties' alleged liens and the validity thereof, including but not limited to the investigation that lead to and supported the filing of the adversary proceeding against certain of the Debtors' alleged prepetition secured creditors.
TOTALS		**2,155.6**	**$1,288,401.95**	

Standard for Allowance of Fees and Expenses

22. Section 330 of the Bankruptcy Code authorizes the Court to award an applicant, as counsel for a trustee, debtor, creditors' committee, or other professional employed pursuant to 11 U.S.C. § 327, reasonable compensation for its services and reimbursement of its expenses. Specifically, section 330 of the Bankruptcy Code states as follows:

> (a)(1) After notice to the parties in interest and the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a . . . professional person employed under section 327 or 1103 —
>
> (A) reasonable compensation for actual, necessary services rendered by the . . . professional person, or attorney and by any paraprofessional person employed by any such person; and
>
> (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

23. Section 330(a)(3) of the Bankruptcy Code provides that in determining the amount of reasonable compensation to be awarded, the Court should consider the nature, extent, and value of the services rendered to the estate, taking into account all relevant factors, including:

> (A) the time spent on such services;
>
> (B) the rates charges for such services;
>
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under [the Bankruptcy Code];
>
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> (F) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under [the Bankruptcy Code].

11 U.S.C. § 330(a)(3).

24. As analyzed below, Applicant believes that the elements governing awards of compensation justify the allowance prayed for herein.

(a) Time Spent on Services. As more specifically described in the Application, a total of **2,155.60** hours of professional services were rendered by Gray Reed on behalf of the Debtors during the Application Period. Gray Reed respectfully submits that its time spent performing services for the Debtors were reasonable. Gray Reed's records of the time expended for rendition

of professional services to the Debtors, as well as for rendition of services to all of Gray Reed's other clients, consist of handwritten or computer-generated time entries by individual attorneys and paraprofessionals which have been placed in computer records maintained by Gray Reed. All professionals rendering services in the case have made a deliberate effort to avoid any unnecessary duplication of work and time expended. When more routine tasks were involved, Gray Reed utilized the talents of its less-experienced attorneys or paraprofessionals to reduce the overall fees in this matter without sacrificing the quality of services rendered.

(b) Rates Charged for the Services. Gray Reed represents and would demonstrate that the hourly rates charged by Gray Reed for the services performed in these proceedings are competitive and customary for the degree of skill and expertise required in the performance of similar services rendered by other experienced bankruptcy counsel and other professionals in matters of this type. The fees requested herein have been computed in accordance with Gray Reed's standard hourly rates for services rendered to non-insolvency clients. In this matter, as set forth in the *Debtors' Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 119], Gray Reed agreed to discount all hourly rates by ten percent (10%), with the exception of Jason S. Brookner's rate, which was discounted from $985.00 to $850.00. Such discount resulted in a total fee reduction of approximately $152,484.35.

(c) Benefit of the Services. Gray Reed respectfully submits that its services to date have been beneficial to the bankruptcy estate and the Debtors' creditors. As detailed above, Gray Reed's efforts during the Application Period were in furtherance of the Debtors' discharge of their fiduciary duties and their overall restructuring efforts, including but not limited to (i) drafting various first day pleadings and notices during the initial days of this case, (ii) marketing and

obtaining approval of the sale of substantially all of the Debtors' assets, (iii) negotiating, and obtaining confirmation of the Plan, and (iv) communicating and negotiating with various constituencies to ease the Debtors' transition into chapter 11.

(d) Whether Services Were Performed in a Reasonable Amount of Time. Gray Reed represents and would demonstrate to this Court that the services were performed in a reasonable amount of time given the issues involved in this case and the timing of various matters in this case as a whole.

(e) Board Certification and/or Skill and Experience. Although some Gray Reed attorneys are board certified in bankruptcy, all attorneys who worked on this engagement are skilled and experienced practitioners in bankruptcy and corporate matters.

(f) Whether Compensation is Reasonable. Gray Reed represents and would demonstrate that the compensation sought in connection with the services rendered and expenses incurred in connection with this case during the Application Period is reasonable and is commensurate with those rates charged by comparable, skilled practitioners at national and Texas-based law firms handling matters of this type. Each professional at Gray Reed who rendered services to the Debtors, the hourly billing rate for each individual, and the number of hours worked by the individuals during the Application Period is set out in the summary included at the beginning of this Application. Taking into consideration the time and labor spent, the nature and extent of the representation and the nature of these proceedings, Gray Reed believes the allowance sought herein is reasonable, in light of the rates charged, the services performed, and the results achieved.

25. Furthermore, under the lodestar approach to fee calculation, which was first articulated by the Third Circuit in *Lindy Bros. Builders, Inc. v. American Radiator & Standard Sanitary Corp.*, 487 F.2d 161, 167 (3d Cir. 1973), and is now the settled method for calculating

reasonable attorneys' fees in the federal courts, *see generally Perdue v. Kenny A. ex rel. Winn,* 559 U.S. 542 (2010); *Louisiana Power & Light Co. v. Kellstrom*, 50 F.3d 319, 323-24 (5th Cir. 1995), *cert. denied,* 516 U.S. 862 (1995), the Court must make an initial objective determination of attorneys' fees by multiplying Gray Reed's reasonable hourly rate by the number of hours reasonably expended by Gray Reed in performing services. The lodestar amount may then be adjusted by taking the twelve (12) subjective factors set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974), into consideration, even though the Johnson factors are generally subsumed within the lodestar calculation. *Pennsylvania v. Delaware Valley Citizen's Council for Clean Air*, 478 U.S. 546, 563-64 (1986).

26. The *Johnson* factors are: (1) the time and labor required; (2) the novelty and complexity of the issues presented; (3) the skill required to properly perform the legal services rendered; (4) preclusion of other employment due to acceptance of the engagement; (5) customary fee charges for like work; (6) whether the fee is fixed or contingent; (7) time limitations imposed by circumstances or the client; (8) the amount in controversy and results obtained; (9) the experience, reputation, and ability of counsel; (10) the undesirability of the case; (11) the nature and length of the professional relationship between counsel and client; and (12) fee awards in similar cases. *See Johnson,* 488 F.2d at 717–19. Most of the *Johnson* factors were previously discussed in this Application (*i.e.*, factors 1, 2, 3, 5, 6, 8 and 9). With respect to the remaining factors, Gray Reed states that: it was not precluded from accepting other employment (factor 4); the only time limitations imposed on Gray Reed were those imposed by Court order, the Local Rules, the Bankruptcy Rules, or that were otherwise existing at the time of Gray Reed's retention (factor 7); this representation was not undesirable (factor 10); and the fees sought herein are modest in comparison to fees awarded in other chapter 11 cases of this size in the United States and in this

District (factor 12). In addition, Gray Reed was prudent in its expenditure of time and money, to ensure that neither resources nor value was squandered. Gray Reed respectfully submits that, based upon the objective and subjective factors, the fees sought herein are reasonable.

27. A reasonable hourly rate is the prevailing market rate in the community for similar services rendered by attorneys of comparable skill, experience, and reputation. *Blum v. Stenson,* 465 U.S. 886, 895 (1984). Gray Reed respectfully submits that its rates are generally comparable to those of other firms of a similar size with comparable bankruptcy practices and similar expertise that have a national presence, as well as presence in the Northern District of Texas.

28. Gray Reed has done its best to minimize the number of professionals and paraprofessionals working on this case to ensure that this case proceeded smoothly, expeditiously and in a cost effective and efficient manner.

29. Accordingly, for all of the above reasons, Gray Reed respectfully submits that the fees sought in this Application are reasonable under section 330 of the Bankruptcy Code and applicable case law standards and should be awarded in full.

Summary of Expenses

30. Gray Reed has incurred actual expenses on the Debtor's behalf in the amount of **$80,023.77** during the Application Period, as set forth in **Exhibit J.** Records for overnight delivery, other air freight and messenger services, postage, computer research, and other expenses are those charged to Gray Reed and maintained by Gray Reed's accounting personnel. There is no minimum dollar charge with respect to any expense item and the charges set forth are those charged routinely to other clients. With respect to in-house photocopying charges, Gray Reed charges 20¢ per page. These charges are intended to cover Gray Reed's costs for the services; Gray Reed does not believe that the charges constitute a profit. A determination of the actual expense per page for photocopying services is dependent on both the volume of copies or

facsimiles and the total expense attributable to photocopying and facsimiles on an annual basis. Outside copy service charges, delivery expenses, and computer research time are billed at actual rates charged to Gray Reed. Postage is charged at the actual rate charged by the U.S. Postal Service or at any lesser rate charged to Gray Reed by Gray Reed's postal vendor(s).

Notice

31. Notice of this Application has been provided in accordance with the Interim Compensation Order.

Conclusion

WHEREFORE, Gray Reed respectfully requests this Court enter an order (i) awarding final compensation to Gray Reed of **$1,288,401.95** in fees for services rendered on behalf of the Debtors and **$80,023.77** for expenses incurred by during the Application Period, as well as approval of its estimated Post-Effective Date Fees in the amount of **$5,000.00**; (ii) permitting Gray Reed to draw on its remaining retainer of **$72,666.03**; (iii) directing the Debtors to pay the balance of **$273,926.94** in fees and **$0.00** in expenses incurred but unpaid during the Application Period, which after application of the Retainer results in a total balance due of **$201,263.91**, plus the Post-Effective Date Fees; (iv) granting Gray Reed such other and further relief as may be just and proper.

Respectfully submitted this 26th day of November, 2024.

GRAY REED

By: */s/ Jason S. Brookner*
Jason S. Brookner (TX Bar No. 24033684)
Amber M. Carson (TX Bar No. 24075610)
Emily F. Shanks (TX Bar No. 24110350)
1601 Elm Street, Suite 4600
Dallas, Texas 75201
Telephone: (214) 954-4135
Facsimile: (214) 953-1332
Email: jbrookner@grayreed.com
acarson@grayreed.com
eshanks@grayreed.com

Counsel to the Debtors
and Debtors in Possession

Certificate of Service

I certify that on November 26, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner
Jason S. Brookner

Exhibit A

Brookner Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,[1]	§	Case No. 24-80001 (MVL)
Debtors.	§	(Jointly Administered)

DECLARATION OF JASON S. BROOKNER IN SUPPORT OF THE FIRST AND FINAL APPLICATION OF GRAY REED FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 16, 2024 THROUGH NOVEMBER 1, 2024

Jason S. Brookner declares under penalty of perjury, pursuant to 28 U.S.C. § 1746, as follows:

1. I am a partner in the law firm of Gray Reed ("Gray Reed" or the "Firm"). Gray Reed maintains offices in Houston, Dallas, and Waco, Texas. With approximately 150 attorneys, the Firm provides a full range of legal services to clients throughout Texas and the United States.

2. I am the lead attorney from Gray Reed working on the above-captioned chapter 11 cases. I am a member in good standing of the State Bar of Texas, and I am admitted to practice in

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); and The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

the United States Bankruptcy Court for the Northern District of Texas. There are no disciplinary proceedings pending against me.

3. I submit this declaration ("Declaration") in support of the *First and Final Application of Gray Reed for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from January 16, 2024 through November 1, 2024* (the "Application").[2] To the best of my knowledge, information, and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with Local Rule 2016-1 and the United States Trustee *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases* (the "UST Guidelines").

4. In connection with the UST Guidelines, I hereby certify that:

a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions;

b. the fees and expenses sought in the Application are billed at rates customarily employed by Gray Reed and generally accepted by Gray Reed's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' cases;

c. Gray Reed did not increase hourly rates for its professionals or paraprofessionals from those ranges disclosed in the Gray Reed employment application;

d. Gray Reed is seeking compensation with respect to reviewing and revising all time entries to ensure compliance with the UST Guidelines, the Interim Compensation Order, and applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules, and necessary protections for confidential and privileged work performed for the Debtors;

e. in providing a reimbursable expense, Gray Reed does not make a profit on that expense, whether the service is performed by Gray Reed in-house or through a third party;

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

f. in accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Gray Reed and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Rules; and

g. all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed at Dallas, Texas on this 26th day of November, 2024.

/s/ Jason S. Brookner
Jason S. Brookner

Exhibit B

Gray Reed's First Monthly Fee Statement
(January 16, 2024 through March 31, 2024)

GRAY REED

JASON S. BROOKNER
D: 469-320-6132
jbrookner@grayreed.com

DALLAS | HOUSTON | WACO

May 20, 2024

FEE NOTICE PARTIES

OFFICE OF THE UNITED STATES TRUSTEE for *the Northern District of Texas*:

Meredyth Kippes, Esq.
meredyth.kippes@usdoj.gov

SQUIRE PATTON BOGGS and WILLIAMS MULLEN as *Counsel to Colorado Bankers Life Insurance Company*

Norman N. Kinel, Esq.
norman.kinel@squirepb.com
Wes J. Camden, Esq.
wcamden@williamsmullen.com

KILPATRICK TOWNSEND & STOCKTON LLP as *Counsel to the Committee*

Todd C. Meyers, Esq.
tmeyers@ktslaw.com
David M. Posner
dposner@ktslaw.com

Re: *In re Eye Care Leaders Portfolio Holdings, LLC., et al.* Case No. 24-80001 (MVL)

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (the "Fee Procedures Order"), enclosed is a summary fee statement (the "First Monthly Fee Statement") and the corresponding invoices showing the services rendered and expenses incurred for the following periods (collectively, the "Fee Period"):

- January 16–31, 2024 (the "January 2024 Invoices");
- February 1–29, 2024 (the "February 2024 Invoices"); and
- March 1–31, 2024 (the "March 2024 Invoices").

Pursuant to the Fee Procedures Order, and if no objection(s) are received within 5 days of receipt of Gray Reed's First Monthly Fee Statement, the Debtors may utilize the Professional Fee Reserve, if funded pursuant to Paragraph 8(c) of the *Final Order (I) Authorizing the Debtors to (A) Obtain Replacement Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 177] (the "DIP Order"), or, if the Professional Fee Reserve is not yet funded, available cash on hand, to pay 80% of the undisputed fees in the amount of **$489,758.00** (80% of **$612,197.50**) and 100% of the actual and necessary expenses in the amount of **$66,787.45** for a total compensation amount of **$556,545.45**.

A breakdown of the total compensation sought for the Fee Period is as follows:

Period Covered	Fees	Fees @ 80%	Expenses	Total Fees (80%) + Expenses
January 16–31, 2024	$205,625.10	$164,500.08	$58,959.85	$223,459.93
February 1–29, 2024	$233,144.60	$186,515.68	$7,290.94	$193,806.62
March 1–31, 2024	$173,427.80	$138,742.24	$536.66	$139,278.90
First Monthly Fee Statement Total	***$612,197.50***	***$489,758.00***	***$66,787.45***	***$556,545.45***

If you have any questions or comments, please feel free to contact me at (469) 320-6111.

Sincerely,

Jason S. Brookner

JSB/vs
Enclosures

cc: Taylor Caldwell (Taylor.Caldwell@eyecareleaders.com)
Amber M. Carson (Firm)
Emily F. Shanks (Firm)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S FIRST MONTHLY FEE STATEMENT
FOR THE PERIOD FROM JANUARY 16, 2024 THROUGH MARCH 31, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount[1]	Billed Hours	Total Compensation
Jason S. Brookner	Partner	1995	$850.00	228.70	$194,395.00
Aaron M. Kaufman	Partner	2007	$738.00	1.30	$959.40
David R. Earhart	Partner	1991	$688.50	4.50	$3,098.25
Anna M. Virene	Partner	2005	$670.50	0.50	$335.25
Brock T. Niezgoda	Partner	2011	$652.50	7.40	$4,828.50
Amber M. Carson	Partner	2012	$639.00	304.40	$194,511.60
Russell E. Jumper	Partner	2008	$607.50	98.40	$59,778.00
G. Marcus Fettinger	Partner	2011	$562.50	0.20	$112.50
Micheal W. Bishop	Senior Counsel	1988	$652.50	0.40	$261.00
Shanna B. Davar	Counsel	2013	$567.00	1.50	$850.50
London R. England	Associate	2018	$535.50	24.50	$13,119.75
Emily Shanks	Associate	2018	$495.00	179.70	$88,951.50
Tanner Y. McClellan	Associate	2019	$490.50	8.60	$4,218.30
Ryder McCool	Associate	2021	$405.00	9.40	$3,807.00
Olivia R. Mizell	Associate	2022	$400.50	2.40	$961.20
Stephanie M. Snyder-Zuasnabar	Associate	2022	$378.00	5.90	$2,230.20
			SUBTOTAL FOR Attorneys	***877.80***	***$572,417.95***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation
Veronica T. Salazar	Paralegal	N/A	$333.00	117.60	$39,160.80
Nancy M. Ward	Paralegal	N/A	$247.50	2.50	$618.75
			SUBTOTAL FOR Paraprofessionals	**120.10**	**$39,779.55**
			GRAND TOTAL Billed:	***997.90***	***$612,197.50***

[1] As noted in the *Debtors' Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 119], Gray Reed agreed to discount all hourly rates by ten percent (10%), with the exception of Jason S. Brookner's rate, which has been discounted to $850.00.

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
3	Asset Disposition	129.20	$85,070.70	$0.00	$85,070.70
4	Assumption and Rejection of Leases and Contracts	3.70	$2,533.10	$0.00	$2,533.10
5	Avoidance Action Analysis	0.80	$511.20	$0.00	$511.20
7	Business Operations	22.50	$12,117.75	$0.00	$12,117.75
8	Case Administration	213.50	$128,312.55	$0.00	$128,312.55
10	Claims Administration and Objections	5.30	$2,969.10	$0.00	$2,969.10
11	Corporate Governance and Board Matters	0.40	$261.00	$0.00	$261.00
12	Employee Benefits and Pensions	18.60	$10,830.30	$0.00	$10,830.30
13	Professional Employment and Fee Applications	82.80	$40,431.60	$0.00	$40,431.60
15	Financing and Cash Collateral	187.10	$134,030.35	$0.00	$134,030.35
16	Litigation	133.90	$79,347.00	$0.00	$79,347.00
17	Meetings and Communications with Creditors	12.50	$7,390.10	$0.00	$7,390.10
19	Plan and Disclosure Statement	2.00	$1,338.10	$0.00	$1,338.10
21	Relief from Stay and Adequate Protection	79.40	$44,481.40	$0.00	$44,481.40
22	Reporting	46.50	$26,000.60	$0.00	$26,000.60
23	Tax	3.10	$1,793.70	$0.00	$1,793.70
25	Expenses	0.00	$0.00	$66,787.45	$66,787.45
26	Claim and Lien Investigations	56.60	$34,778.95	$0.00	$34,778.95
	TOTAL	***997.90***	***$612,197.50***	***$66,787.45***	***$678,984.95***

Summary of Expense Requested by Category

Service Description	Amount
Copies	$919.80
Online Research	$1,916.57
Meals (local)	$226.98
Court Fees	$61,029.00
Transcripts	$2,695.10
TOTAL	***$66,787.45***

January 2024 Invoices

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	788040
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$29,171.05
Total this Invoice	$29,171.05
Total Now Due	**$29,171.05**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 788040

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000003
Invoice: 788040

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/23/24	AMC	Confer with bankruptcy team re strategy for bidding procedures and sale.	0.50	$ 319.50
01/24/24	AMC	Begin drafting bidding procedures motion (4.2) and order (.3).	4.50	$ 2,875.50
01/25/24	AMC	Continue working on bidding procedures motion (2.3), proposed order (1.9), and Bidding Procedures (.6).	4.80	$ 3,067.20
01/26/24	AMC	Continue working on Bidding Procedures Motion (2.2) and Bidding Procedures (2.1).	4.30	$ 2,747.70
01/27/24	AMC	Continue working on bidding procedures motion (2.1), proposed order (.4), and Bidding Procedures (.5); draft sale notice (.4) and cure notice (.4); begin drafting form asset purchase agreement (.5).	4.30	$ 2,747.70
01/28/24	JSB	Review and revise bidding procedures/sale motion and correspond with team re same (1.4); review and revise bidding procedures (.9); various correspondence on same (.6).	2.90	$ 2,465.00
01/28/24	AMC	Emails with J. Brookner re outstanding bidding procedure issues (.3); email to B. Niezgoda re form APA for same (.1).	0.40	$ 255.60
01/29/24	JSB	Review and revise bidding procedures order.	0.60	$ 510.00
01/29/24	AMC	Revise bidding procedures motion per J. Brookner comments (3.1); strategize with J. Brookner re various aspects of bidding procedures and timing of same (.5); email to DIP Lender re same (.2); emails to B. Riley team re same (.3); call with T. McClellan re APA for bidding procedures (.2).	4.30	$ 2,747.70
01/29/24	TYM	Meet with Amber Carson to discuss the preparation of the purchase agreement.	0.50	$ 245.25
01/30/24	JSB	Call with DIP Lender's counsel re sale and bidding procedures motion (1.6); follow up work on same and follow up with same on same (.7).	2.30	$ 1,955.00
01/30/24	AMC	Emails with T. Wolff re additional information for data room (.2); emails with DIP Lender re bidding procedures (.3); call with DIP Lender re same (1.0); strategize with J. Brookner re sale milestone issues (.3); final revisions to Bidding Procedures re DIP Lender comments and revised timeline (.9); emails with M. Shapiro re same timeline (.2); revisions to Bidding Procedures Motion re same (2.4); finalize and file same (.2); draft notice of hearing for same (.2); finalize and file same (.1); coordinate service of and address questions from claims agent re same (.4); emails with Court re bidding procedures and sale hearings (.2).	6.40	$ 4,089.60
01/30/24	TYM	Draft the initial APA to be used in the bankruptcy proceedings for auction.	1.70	$ 833.85
01/31/24	DRE	Review form of asset purchase agreement.	1.90	$ 1,308.15
01/31/24	AMC	Emails with claims agent re service of bidding procedures motion (.1); emails with the Court re sale hearing dates (.2); review and revise form APA per specific bankruptcy and Debtor items (3.8); confer with T. McClellan re same (.3); emails with counsel to DIP Lender re revised sale timeline and extension of milestones (.2); email to M. Kippes re comments to bidding procedures motion (.1).	4.70	$ 3,003.30
		Total Professional Services	44.10	$29,171.05

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000003
Invoice: 788040

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	5.80	$850.00	$4,930.00
DRE	David R. Earhart	1.90	$688.50	$1,308.15
AMC	Amber M. Carson	34.20	$639.00	$21,853.80
TYM	Tanner Y. McClellan	2.20	$490.50	$1,079.10

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000004
Attorney:	Jason S. Brookner
Invoice:	788041
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Assumption and Rejection of Leases and Contacts

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$702.90
Total this Invoice	$702.90
Total Now Due	**$702.90**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000004 **Invoice #** 788041

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000004
Invoice: 788041

Matter 000004 – Assumption and Rejection of Leases and Contacts

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/22/24	AMC	Many emails with client re post-petition payments to Darena (.5); conduct research re same and timing for incurring admin claims (.4); review contract re same (.2).	1.10	$ 702.90
		Total Professional Services	1.10	$702.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.10	$639.00	$702.90

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	788042
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Business Operations

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$6,773.40
Total this Invoice	$6,773.40
Total Now Due	**$6,773.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
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Reference: 027946.000007 **Invoice #** 788042

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000007
Invoice: 788042

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/16/24	AMC	Revise insurance motion (.9); revise cash management motion (1.3).	2.20	$ 1,405.80
01/17/24	AMC	Many emails to U.S. Trustee re cash management and insurance issues (.7); further revisions to cash management order per UST comments and client comments (.9); emails with East West Bank re conversion of Debtor accounts to DIP accounts (.2); further revisions to insurance motion re client comments (.4).	2.20	$ 1,405.80
01/19/24	AMC	Prepare for hearing on cash management motion (2.1); prepare for hearing on insurance motion (.8).	2.90	$ 1,853.10
01/21/24	AMC	Continue preparing for hearings on insurance motion (.5) and cash management motion (.6).	1.10	$ 702.90
01/22/24	AMC	Revise cash management order (.2) and insurance order (.1) to address comments during hearings on same; emails to Court re final hearing on cash management motion (.1); emails with M. Kippes re same (.1).	0.50	$ 319.50
01/30/24	AMC	Emails with A. Maxwell (Data Media Associates) re continuation of postpetition services (.4); emails with client re AMEX credit card issues (.2); conduct research re same (.3); call with AMEX re same (.3); email with East West Bank re conversion of Debtor bank accounts (.1).	1.30	$ 830.70
01/31/24	AMC	Email to East West Bank re conversion to DIP accounts (.1); email to A. Maxwell (Data Media Associates) re follow ups re continuation of postpetition services (.2); email to M. Kippes re cash management comments (.1).	0.40	$ 255.60
		Total Professional Services	10.60	$6,773.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	10.60	$639.00	$6,773.40

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	788043
Page:	1 of 5

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$80,210.40
Total this Invoice	$80,210.40
Total Now Due	**$80,210.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 788043

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000008
Invoice: 788043

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/16/24	JSB	Working group call with clients, B. Riley and counsel for final first day motion review and revisions.	1.60	$ 1,360.00
01/16/24	AMC	Client call re outstanding first day matters and walk through of first day motions (2.0); follow up with E. Shanks re same (.9); many emails to claims agent re additions to creditor matrix and website (.8); many emails with client re outstanding first day information and revisions to first day motions (1.1); implement revisions to first day declaration (.6).	5.40	$ 3,450.60
01/17/24	JSB	Work on immediately post-filing issues, including cease and desist communications to competitors soliciting ECL customers (1.6); commence work on first day power point and prepare for first day hearings (1.4).	3.00	$ 2,550.00
01/17/24	JSB	Many emails and communications with clients on various matters for first day hearings, filing of first day papers, strategy and related.	1.40	$ 1,190.00
01/17/24	AMC	Emails to Court re first day hearing scheduling and coordination (.2); daily standup call (.5); strategize with E. Shanks re outstanding issues re first day motions (.5); confer with J. Brookner re strategy for first day hearings (.2); call with M. Kippes re outstanding US Trustee comments (.2); further revisions to insurance proposed order per UST comments (.4); call with M. Shaprio re first day declaration comments (.2); finalize SOFA proposed order (.2); implement changes to joint admin order per UST comments (.2); many emails with client re misc. first day motion comments and outstanding address information (1.2); many emails to claims agent re additions to creditor matrix and service of first day motions (1.4); review same (.4); review complex case procedures and ECF guide re first day filing procedures (.3); review client FAQs (.2); emails to E. Shanks and V. Salazar re global changes to first day motions (.3); final review and revisions to joint administration motion and proposed order (.3); final review and revisions to notice of complex case and proposed order (.3); final review and revisions to creditor matrix motion (.4); revise proposed notice of commencement (.8); review and revise notice of hearing for first day hearings (.2).	8.40	$ 5,367.60
01/17/24	ES	Finalize and file all Motions for joint administration in 34 debtor cases (2.0); correspond with UST re first day motions and implement revisions and address questions re the same (.7); coordinate with client re open questions from UST on first day motions (.5); communicate with Stretto re service of Notice of Hearing and issues incident to the same (.3); work with A. Carson on finalizing notice of hearing (.2); work with A. Carson on timing of filing witness and exhibit list and revising the same (.3); many emails with claims agent re additions to service list for wages and taxes motions (.6); many emails with client re outstanding US Trustee information requests re taxes and wages (.6); strategize with V. Salazar and A. Carson re issues incident to first day filings and issues incident to the same (.3).	5.50	$ 2,722.50
01/17/24	VTS	Work on case opening related issues (.6); revisions to multiple first day pleadings including notice of complex case designation (.5); multiple items of communication with A. Carson and E. Shanks re court's form of joint admin order (.7); work on revisions to joint admin motion (.4); update certain first day pleadings to reflect new case information (.5); work on first day hearings related matters (.4); draft notice of hearing on first day matters (.5); continue revising first day pleadings (.6); careful review of joint admin motion (.7); finalize and file first day pleadings (4.1); follow ups with A. Carson and E. Shanks re same (.7).	10.20	$ 3,396.60

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000008
Invoice: 788043

01/18/24	JSB	Call with N. Kinel (NCIC counsel) re case, status, DIP financing, etc. (1.1); follow up with S. Turrell and E. Bernabe re same (.6); additional calls with client on same (.8); work on first day PPT presentation (.5).	3.00	$2,550.00
01/18/24	AMC	Daily standup call (.8); call with client re further revisions to first day declaratation (.2); continue to draft Exhibit A to first day declaration (5.3); emails to client re same (.2); call with UST re outstanding first day issues and related (.6); emails to UST re same (.2); review and revise witness & exhibit list for first day hearing (.5); emails to client re first day hearing prep (.1); strategize with J. Brookner re first day hearing issues (.5); many emails to claims agent re service of all first day papers and additions to creditor matrix (.6); review and revise amended notice of hearing (.2); emails with Court re same and omnibus hearing dates (.2).	9.40	$6,006.60
01/18/24	ES	Draft witness and exhibit list for first day hearings(.5); prepare for first day hearings (1.5); assist with issues incident to service of first day pleadings (.5); communicate with UST re first day hearings and issues incident to the same (.1); call with UST re first day orders (.5); analyze evidentiary issues for first day hearings (1.0).	4.10	$2,029.50
01/18/24	VTS	Multiple communications re first day matters and next steps (.8); work on multiple first day related matters (.9); call with clerk's office re same (.2); finalize and file amended notice of hearing (.3); compile insurance documents and forward same to U.S. Trustee's office (.3); draft first day hearings agenda (.7); work with A. Carson on first day declaration (.4); analyze case calendar and draft updates to same (.3).	3.90	$1,298.70
01/19/24	JSB	Daily update call with clients and BOD (1.0); multiple follow ups with team on same (1.1); first day hearing preparation with clients (.7); work with A. Carson, et al. on same (.9); preparation call with E. Shanks and A. Carson (2.0).	5.70	$4,845.00
01/19/24	AMC	Attend case update Board call (1.0); review and revise agenda for first days (.5); review finalized witness and exhibit list (.3); first day hearing prep call with client (.8); work on first day presentation (1.1).	3.70	$2,364.30
01/19/24	ES	Prepare for first day hearings (1.5); meeting with S. Turrell re strategy and preparation for first day hearing (.9);	2.40	$1,188.00
01/19/24	VTS	Work on witness and exhibit list and corresponding exhibits for first day hearings (1.1); finalize, file and serve same (.7); work with Gray Reed team on creation of multiple first day hearings binders (1.3); draft correspondence to Judge Larson forwarding same (.1); finalize, file and serve first day hearings agenda (.3).	3.50	$1,165.50
01/20/24	JSB	Call with N. Kajon (counsel to Bermuda JPL) re Background and related.	0.60	$510.00
01/20/24	AMC	Prepare for hearing on creditor matrix motion (1.6); continue work on first day intro presentation (.9).	2.50	$1,597.50
01/21/24	JSB	Review first day presentation and otherwise prepare for first day hearings tomorrow (2.4); preparation call with A. Carson and E. Shanks (2.2).	4.60	$3,910.00
01/21/24	AMC	Prepare for hearing on creditor matrix motion (.7); continue work on first day intro presentation (2.9); strategize with E. Shanks and J. Brookner re same (2.1); review and provide comments to E. Shanks first day motion presentations (.3).	6.00	$3,834.00
01/21/24	ES	Prepare for first day hearings (5.8); strategize with A. Carson and J. Brookner re preparation for first day hearings (2.1); emails with Stretto re issues incident to first day hearing service (.5).	8.40	$4,158.00
01/22/24	JSB	Prepare for first day hearings (2.6); attend first day hearings (1.4); post-hearing follow ups with clients, FA, et al. (1.2).	5.20	$4,420.00

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000008
Invoice: 788043

01/22/24	AMC	Prepare for (1.3) and attend (1.4) first day hearings; strategize with M. Shapiro, J. Brookner, and E. Shanks re next steps, bidding procedures, DIP issues, and related (.5); coordinate service of first day orders (.4); high level review of creditor matrix (.2); revise creditor matrix order to address comments during hearing on same (.2); review SOFA order and provide comments re same (.1).	4.10	$2,619.90
01/22/24	ES	Prepare for (1.3) and attend (1.4) first day hearings; strategize with M. Shapiro, J. Brookner, and E. Shanks re next steps, bidding procedures, DIP issues, and related (.5); review, revise proposed orders in preparation to upload to Court (1.0); follow up re issues incident to declaration of electronic filing (.1); strategize with bankruptcy team re second days and issues incident to DIP (.4);	4.70	$2,326.50
01/22/24	VTS	Work on proposed joint administration order (.6); update document management system for file completeness (.3); upload first day orders (1.7); commence careful review of prepared creditor matrix for confidentiality purposes (.2).	2.80	$932.40
01/23/24	AMC	Daily standup call (.4); Call with chief of staff to Alberta AG re bankruptcy service (.2); many emails with claims agent re matrix redactions and issues with same (.4); review updated matrix (.3); emails to client re same (.2).	1.50	$958.50
01/23/24	ES	Attention to issues incident to filing of declaration of electronic filing (.2); strategize with A. Carson re second day motions and strategy for retention applications and tasks necessary going forward to ensure no duplication of efforts (.2); attention to emails re severance issues and redaction of creditor matrix (.1).	0.50	$247.50
01/23/24	VTS	Email correspondence with T. Wolff re file-marked copies of first day pleadings (.1); careful review of redacted creditor matrix for confidentiality purposes (3.1); email correspondence with A. Carson re same (.2); work with Gray Reed team and client on finalizing declaration for electronic filing (.5); finalize and file same (.3).	4.20	$1,398.60
01/24/24	JSB	Daily update call with clients, counsel, and FA.	1.50	$1,275.00
01/24/24	AMC	Review additional matrix redaction requests by client (.1); emails to claims agent re same (.3); daily client standup call (1.5); review name change form for Global Software and emails to J. Brookner re same (.2); review revised redacted creditor matrix (.2).	2.30	$1,469.70
01/24/24	ES	Attention to emails and tasks needed going forward for second days.	0.10	$49.50
01/24/24	VTS	Email correspondence with B. Stegall re first day filing charges (.2); prepare suggestion of bankruptcy for filing (.4) and work on filing related issues re same (.3).	0.90	$299.70
01/25/24	AMC	Daily client standup call.	0.70	$447.30
01/25/24	ES	Correspond with A. Carson re second day hearings and strategy going forward.	0.10	$49.50
01/25/24	VTS	Call with SDNY's clerk's office re suggestion of bankruptcy (.1); finalize and file same (.5); email with E. Shanks re case admin related issues (.2); work with A. Carson on Creditor Matrix and related issues (1.3).	2.10	$699.30
01/26/24	JSB	Daily update call with client and FA (.6); call with A. Goldin and A. Tobin re general update and recap of yesterday's hearings and DIP status (.9).	1.50	$1,275.00
01/26/24	AMC	Daily standup call.	0.30	$191.70
01/26/24	ES	Return call to unknown potential creditor re bankruptcy filling (.1); follow up with J. Brookner and A. Carson re the same (.1).	0.20	$99.00
01/26/24	VTS	Work on creditor matrix (.1); email correspondence with R. McCool re UCC	1.20	$399.60

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000008
Invoice: 788043

		financing statements (.1); analyze case calendar and court's docket re upcoming hearings and deadlines (.5); update calendar tracker re same (.5).		
01/29/24	JSB	Daily client update call (1.0); various follow ups with client re same (.6).	1.60	$ 1,360.00
01/29/24	AMC	Daily standup call.	1.50	$ 958.50
01/29/24	LRE	Call with leadership team to address strategy for coming weeks including impact of strategy considerations on research for North Carolina insurance code.	0.60	$ 321.30
01/29/24	VTS	Confer with J. Brookner re January 25, 2024 hearing transcript (.1); work on same (.3); email correspondence with court clerk's office re same (.2); review email traffic re filing of suggestion of bankruptcy in Rhode Island district court (.1); brief research re same (.1); email correspondence with Gray Reed team re same (.1).	0.90	$ 299.70
01/30/24	JSB	Daily update call with clients and B. Riley.	0.70	$ 595.00
01/30/24	AMC	Daily standup call.	0.80	$ 511.20
01/30/24	VTS	Email correspondence with B. Stegall re January 25th hearing transcript.	0.20	$ 66.60
01/31/24	JSB	NCIC update call with E. Bernabe and A. Goldin and others (.6); daily update with client and FA (.6); call with J. Coleman, et al. re case background and status (.5).	1.70	$ 1,445.00
		Total Professional Services	135.20	$80,210.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	32.10	$850.00	$27,285.00
AMC	Amber M. Carson	46.60	$639.00	$29,777.40
LRE	London R. England	0.60	$535.50	$321.30
ES	Emily Shanks	26.00	$495.00	$12,870.00
VTS	Veronica T. Salazar	29.90	$333.00	$9,956.70

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000011
Attorney:	Jason S. Brookner
Invoice:	788044
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Corporate Governance and Board Matters

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$261.00
Total this Invoice	$261.00
Total Now Due	**$261.00**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
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No surcharge will be added for debit card payments.

Reference: 027946.000011 **Invoice #** 788044

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	February 26, 2024
Client.Matter:	027946.000011
Invoice:	788044
Page:	2 of 2

Matter 000011 – Corporate Governance and Board Matters

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/18/24	MWB	Analyze corporate governance issues after bankruptcy petition is filed.	0.40	$ 261.00
		Total Professional Services	0.40	$261.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
MWB	Micheal W. Bishop	0.40	$652.50	$261.00

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000012
Attorney:	Jason S. Brookner
Invoice:	788045
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Employee Benefits and Pensions

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$3,877.20
Total this Invoice	$3,877.20
Total Now Due	**$3,877.20**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000012 **Invoice #** 788045

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||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000012
Invoice: 788045

Matter 000012 – Employee Benefits and Pensions

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/16/24	AMC	Review and revise first day wages motion.	0.80	$511.20
01/17/24	AMC	Further review and many revisions to wages motion per client comments.	0.90	$575.10
01/17/24	ES	Continue revising and editing motion for wages in accordance with client comments and UST comments (2.0); finalize and prepare for filing the same (.4); Communicate with Stretto re filing of wages motion and issues incident to the same (.3).	2.70	$1,336.50
01/18/24	AMC	Emails with client re potential addition to wages motion (.3); email with T. Wolff re employee wage claim amounts (.1).	0.40	$255.60
01/19/24	GMF	Discuss WARN Act implication with A. Carson in light of upcoming layoffs.	0.20	$112.50
01/19/24	AMC	Call with M. Fettinger re potential WARN act and severance issues.	0.20	$127.80
01/22/24	AMC	Review wages order and provide comments re same.	0.10	$63.90
01/23/24	AMC	Conduct research re severance payments (.3); many emails to client re same (.4); analyze information from client re same (.2).	0.90	$575.10
01/26/24	AMC	Call with U.S. Trustee re severance issues.	0.30	$191.70
01/29/24	AMC	Emails with client re employment contract issues.	0.20	$127.80
		Total Professional Services	6.70	$3,877.20

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	3.80	$639.00	$2,428.20
GMF	G. Marcus Fettinger	0.20	$562.50	$112.50
ES	Emily Shanks	2.70	$495.00	$1,336.50

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	788046
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$496.80
Total this Invoice	$496.80
Total Now Due	**$496.80**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 788046

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000013
Invoice: 788046
Page: 2 of 2

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/26/24	AMC	Confer with J. Brookner re retention application disclosures.	0.20	$ 127.80
01/29/24	AMC	Emails to E. Shanks and V. Salazar re retention, interim comp, and OCP strategy (.2); review OCP list and engagement letters (.3).	0.50	$ 319.50
01/29/24	ES	Emails re strategy for ordinary course professionals and interim comp motions.	0.10	$ 49.50
		Total Professional Services	0.80	$496.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.70	$639.00	$447.30
ES	Emily Shanks	0.10	$495.00	$49.50

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000015
Attorney:	Jason S. Brookner
Invoice:	788047
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Financing and Cash Collateral

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$60,335.15
Total this Invoice	$60,335.15
Total Now Due	**$60,335.15**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

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No surcharge will be added for debit card payments.

Reference: 027946.000015 **Invoice #** 788047

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000015
Invoice: 788047

Matter 000015 – Financing and Cash Collateral

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/16/24	JSB	Call with client, M. Shapiro and potential DIP Lender/stalking horse (and its counsel) re DIP Terms, status, risk profile, etc.	1.60	$ 1,360.00
01/17/24	JSB	Update call with M. Shapiro on financing matters (.4); review edits to, and further revisions to, DIP Term Sheet and several emails with M. Shapiro on same (1.6); start preparation of DIP Motion (.8).	2.80	$ 2,380.00
01/18/24	JSB	Work on DIP Motion and revisions to DIP Term Sheet (2.8); attend daily client update call (.5).	3.30	$ 2,805.00
01/18/24	AMK	Review authorities for DIP loan and send summary of cases to J. Brookner for inclusion in motion.	1.30	$ 959.40
01/19/24	JSB	Work on DIP papers (1.3); multiple communications with DIP Lender and M. Shapiro on same (.9).	2.20	$ 1,870.00
01/19/24	ES	Research and analyze issues incident to adequate protection liens for DIP Motion.	1.00	$ 495.00
01/20/24	JSB	Work on DIP Motion, declaration and interim order.	3.50	$ 2,975.00
01/21/24	JSB	Continue work on and revising DIP Motion, declaration and interim order.	3.20	$ 2,720.00
01/22/24	JSB	Call with DIP Lender counsel re DIP Term Sheet, Interim Order, Motion and potential liens and values (1.1); work on DIP issues (.7).	1.80	$ 1,530.00
01/22/24	ES	Research re Chesnut case and violations of automatic stay.	0.40	$ 198.00
01/23/24	JSB	Work on and finalize DIP motion (.8), term sheet (.5), form of interim order (1.9), and Shapiro Declaration in support of same (.7), and many calls and emails with clients and DIP Lender counsel on same (1.2).	5.10	$ 4,335.00
01/23/24	AMC	Revise chart for DIP motion (.4); coordinate service of DIP motion and declaration in support of same (.1); review and revise DIP motion (.8); review and revise declaration in support of DIP motion (.3).	1.60	$ 1,022.40
01/23/24	ES	Research DIP motions in Ebix, Impel, and Tuesday Morning and communicate with J. Brookner re findings on the same.	1.10	$ 544.50
01/23/24	VTS	Prepare DIP motion and supporting declaration for filing (1.8); finalize and file same (.4).	2.20	$ 732.60
01/24/24	JSB	Call with DIP lender counsel re tomorrow's hearing (.5); call with N. Kinel re same (.2); prepare WEX list for tomorrow's hearing (.6); further call with N. Kinel on DIP Hearing (.5); follow ups on same (.6); many calls and emails with UST and DIP Lender re interim DIP order and hearing tomorrow (.7); revise Interim DIP order per same (.4); prepare for tomorrow's DIP Hearing [including review of various documents and UCCs, recent case law, various state Article 9 statutes and related] (5.1).	8.60	$ 7,310.00
01/24/24	AMV	Analyze UCC filings re prepetition loans.	0.50	$ 335.25
01/24/24	AMC	Review and revise notice of hearing re DIP motion (.2); emails with Court re same (.2); emails with bankruptcy team re same (.1).	0.50	$ 319.50
01/24/24	SBD	Conduct UCC analysis and correspond with J.Brookner regarding the same.	1.20	$ 680.40
01/24/24	LRE	Research issues related to pending litigation and scope of claims for SOFA	2.40	$ 1,285.20

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000015
Invoice: 788047

		motion and second-day hearings.		
01/24/24	ES	Review and revise notice of hearing on DIP Motion and correspond with Debtor team re the same (.2); review correspondence re DIP and Cash Collateral Interim Order (.1).	0.30	$ 148.50
01/24/24	VTS	Strategize with J. Brookner re upcoming DIP motion hearing (.1); coordinate with S. Grant re same (1.2); draft notice of hearing re same (.2); coordinate preparation and delivery of courtesy copies re DIP hearing materials (.4); finalize, file and serve same (.2); work with J. Brookner on UCC matters (1.4).	3.50	$ 1,165.50
01/25/24	JSB	Revise proposed interim order and notice of same (.4); prepare for today's interim DIP Hearing (2.6); attend today's interim DIP hearing (3.5); follow ups with M. Shapiro, client and DIP Lender counsel (1.3).	7.80	$ 6,630.00
01/25/24	AMC	Review notice of revised DIP order (.1); attend interim DIP hearing (3.3); review NCIC limited objection to DIP motion (.5); email to M. Saney re same (.1).	4.00	$ 2,556.00
01/25/24	ES	Work on presentation for DIP hearing (.7); communicate with J. Brookner re the same and strategy for DIP hearing (.1); review and analyze NCIC Limited objection to DIP (.3); correspond with J. Brookner and A. Carson re the same (.1); attend Interim DIP hearing (3.3).	4.50	$ 2,227.50
01/25/24	RM	Confer with L. England regarding need for research into potential issues of UCC filing statements under North Carolina law.	0.20	$ 81.00
01/25/24	VTS	Draft notice of revised proposed interim DIP order (.4); finalize, file and serve same (.3).	0.70	$ 233.10
01/26/24	JSB	Update call with N. Kajon re DIP and case and general (.5); call with N. Kinel re DIP status and related (.6); multiple additional follow up calls and emails with DIP Lender and clients re same, DIP status, order and forward movement (1.7); further calls and emails with clients and B. Riley re same, use of cash collateral and timing (.9); additional correspondence with NCIC, DIP Lender et al on same (.7).	4.40	$ 3,740.00
01/26/24	RM	Begin research of North Carolina UCC statutes regarding effectiveness of filing finance statements (.8), Research North Carolina UCC statutes for defects of finance statements (.6); Analyze client UCC finance statements for purposes of identifying potential defects according to North Carolina UCC statutes regarding effectiveness of filing same (1.5).	2.90	$ 1,174.50
01/28/24	ES	Prepare DIP and Cash Collateral Interim Order and upload the same.	0.30	$ 148.50
01/29/24	JSB	Call with N. Kinel and W. Camden re DIP issues and related confidentiality issues (.7); follow up with client on same (.6); additional communications with NCIC and clients (separately) re DIP and financing and NDA issues (.9).	2.20	$ 1,870.00
01/29/24	ORM	Correspondence with Jason Brookner regarding missing loan documents.	0.10	$ 40.05
01/29/24	ES	Coordinate service of DIP and Cash Collateral Interim Order.	0.20	$ 99.00
01/29/24	RM	Finalize analysis of North Carolina UCC statutes relating to perfection of financing statements and potential defects (1); Conduct analysis of specific financing statements for potential defects under North Carolina UCC statutes and relay same to L. England (.5); Confer with L. England regarding subsequent assignment turning analysis into formal memorandum (.1).	1.60	$ 648.00
01/30/24	JSB	Work on VDR issues with B. Riley, et al. (.9); research on Insight UCC issues (.8); call with Golub Capital on same (.3); follow ups on same (.9).	2.90	$ 2,465.00
01/30/24	VTS	Work on gathering financial documents and UCC financing statements (.6);	1.60	$ 532.80

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000015
Invoice: 788047

		multiple calls and emails with T. Wolff and Gray Reed team (together and separately) re same (.3); work with J. Brookner on Insight UCC issues (.7).		
01/31/24	ORM	Correspondence regarding new loan documents (.6); review new documents from client (1.1); update due diligence spreadsheet (.6).	2.30	$921.15
01/31/24	TYM	Revise the APA based on D. Earhart's comments (1.0); add in the exhibits to the APA (.6).	1.60	$784.80
01/31/24	RM	Begin drafting formal memorandum to bankruptcy team regarding North Carolina UCC statutes and applying same to client's financing statements it has received.	2.50	$1,012.50
		Total Professional Services	87.90	$60,335.15

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	49.40	$850.00	$41,990.00
AMV	Anna M. Virene	0.50	$670.50	$335.25
AMK	Aaron M. Kaufman	1.30	$738.00	$959.40
AMC	Amber M. Carson	6.10	$639.00	$3,897.90
SBD	Shanna B. Davar	1.20	$567.00	$680.40
LRE	London R. England	2.40	$535.50	$1,285.20
ES	Emily Shanks	7.80	$495.00	$3,861.00
TYM	Tanner Y. McClellan	1.60	$490.50	$784.80
RM	Ryder McCool	7.20	$405.00	$2,916.00
ORM	Olivia R. Mizell	2.40	$400.50	$961.20
VTS	Veronica T. Salazar	8.00	$333.00	$2,664.00

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	788048
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$15,399.80
Total this Invoice	$15,399.80
Total Now Due	**$15,399.80**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 788048

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000016
Invoice: 788048

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/17/24	LRE	Assess case including review current status of North Carolina proceedings with insurance company (.9); review remainder of complaint and map causes of actions against each of our clients (2.6); begin researching issues related to reverse preemption (.3); review docket and summarize key motions in multiple cases against Debtors (2.1).	5.90	$ 3,159.45
01/18/24	LRE	Continue outlining issues raised by North Carolina appellate decision and key players in various agreements impacting MOU obligations.	2.20	$ 1,178.10
01/19/24	LRE	Research standards for reverse preemption under McCarren-Ferguson Act.	0.60	$ 321.30
01/22/24	AMC	Review and revise SDNY suggestion of bankruptcy (.2); review order administratively terminating Quality Care Case (.1).	0.30	$ 191.70
01/22/24	LRE	Continue researching causes of action and rights under various litigation against the Debtors (.7); research other litigation against Debtors (.3); draft suggestion of bankruptcy and correspondence regarding strategy for filing same (.5).	1.50	$ 803.25
01/23/24	LRE	Review open issues regarding first day updates and impact on ongoing litigation research.	0.10	$ 53.55
01/25/24	LRE	Continue researching impact of reverse preemption on MOU and related litigation, including objection to DIP motion.	1.20	$ 642.60
01/26/24	AMC	Confer with L .England re suggestions of bankruptcy in North Carolina cases.	0.30	$ 191.70
01/26/24	LRE	Continue researching McCarran Ferguson Act and drafting memorandum regarding impact and application of same.	2.10	$ 1,124.55
01/28/24	LRE	Continue drafting outline of legal issues related to McCarran-Ferguson.	2.70	$ 1,445.85
01/29/24	JSB	Work with L. England on McCarran Ferguson Act issues and interplay with claims objection, lien avoidance and recharacterization (1.4); additional work and research on same (.7).	2.10	$ 1,785.00
01/29/24	JSB	Work on various automatic stay/suggestion of bankruptcy issues with counsel in other jurisdictions, and related (.8); several calls with clerk of court in RI district court re same (.5).	1.30	$ 1,105.00
01/29/24	LRE	Continue researching McCarran-Ferguson Act for impact on case and claims administration process and update J. Brookner regarding same (1.9); review issues related to UCC filings and correspondence with R. McCool to update additional research (.1).	2.00	$ 1,071.00
01/30/24	JSB	Call with client and counsel on data breach class action issues (.5); research re NC insurance liquidation proceedings and applicable statutes (.8); research re global growth proceedings (.9).	2.20	$ 1,870.00
01/30/24	LRE	Continue researching issues related to North Carolina insurance procedures and impact on claims administration procedures.	0.50	$ 267.75
01/30/24	SMS	Review reverse preemption research (.1); Outline open research issues with L. England regarding North Carolina liquidation Court (.4).	0.50	$ 189.00

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000016
Invoice: 788048

Total Professional Services	25.50	$15,399.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	5.60	$850.00	$4,760.00
AMC	Amber M. Carson	0.60	$639.00	$383.40
LRE	London R. England	18.80	$535.50	$10,067.40
SMS	Stephanie M. Snyder-Zuasnabar	0.50	$378.00	$189.00

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000021
Attorney:	Jason S. Brookner
Invoice:	788049
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Relief from Stay and Adequate Protection

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$4,047.70
Total this Invoice	$4,047.70
Total Now Due	**$4,047.70**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
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No surcharge will be added for debit card payments.

Reference: 027946.000021 **Invoice #** 788049

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000021
Invoice: 788049

Matter 000021 – Relief from Stay and Adequate Protection

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/22/24	JSB	Various communications with various potential stay violators to discuss the automatic stay and potential resolutions.	0.90	$765.00
01/22/24	AMC	Email to Change Healthcare re violation of automatic stay (.1); emails with client re same (.2); email to DataDog re violation of automatic stay (.2); emails with client re same (.3).	0.80	$511.20
01/22/24	ES	Attention to emails re vendors cutting off service and issues incident to the same.	0.20	$99.00
01/23/24	JSB	Many emails and calls with management team re various potential stay violations and actions being taken by vendors and counterparties (1.1); multiple emails and calls with vendors and counterparties on same (.8).	1.90	$1,615.00
01/23/24	AMC	Email to Software finder re violation of automatic stay.	0.20	$127.80
01/25/24	AMC	Emails with client re De Lange violation of automatic stay.	0.20	$127.80
01/26/24	AMC	Email to DeLage re automatic stay violation (.2); conduct research re same (.2).	0.40	$255.60
01/30/24	AMC	Email to AMA re violation of automatic stay (.2); emails with client re same (.2).	0.40	$255.60
01/31/24	AMC	Second email to AMA re continued violation of automatic stay.	0.30	$191.70
01/31/24	ES	Strategize with A. Carson re motion to lift stay to implement settlement agreement in class actions lawsuit (.1); follow up with L. England and J. Brookner re the same (.1).	0.20	$99.00
		Total Professional Services	5.50	$4,047.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	2.80	$850.00	$2,380.00
AMC	Amber M. Carson	2.30	$639.00	$1,469.70
ES	Emily Shanks	0.40	$495.00	$198.00

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	788050
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$2,939.40
Total this Invoice	$2,939.40
Total Now Due	**$2,939.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
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No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 788050

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000022
Invoice: 788050
Page: 2 of 2

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/23/24	AMC	Calls with T. Wolff re loan, litigation, and other info for Schedules and SOFAs (.9); emails with L. England re same (.1).	1.00	$639.00
01/24/24	AMC	Emails with T. Wolff re outstanding information for SOFAs (.2); emails with L. England re litigation information for SOFA 7 (.2).	0.40	$255.60
01/30/24	AMC	Review IDI information (.3); lengthy email to client re same (.7); emails with K. Rust re same (.1); emails with T. Wolff re various schedules/SOFAs issues (.1).	1.20	$766.80
01/31/24	AMC	Call with T. Wolff re schedules/SOFA issues (.9); follow up email to T. Wolff re same (.2); emails with client re additional information for IDI (.3); review and revise SOFA 7 information (.6).	2.00	$1,278.00
		Total Professional Services	4.60	$2,939.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	4.60	$639.00	$2,939.40

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000023
Attorney:	Jason S. Brookner
Invoice:	788051
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Tax

Bill-at-a-Glance – for services through January 31, 2024

Professional Services	$1,410.30
Total this Invoice	$1,410.30
Total Now Due	**$1,410.30**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
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https://www.grayreed.com/Online-Bill-Pay
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Reference: 027946.000023 **Invoice #** 788051

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000023
Invoice: 788051

Matter 000023 – Tax

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/16/24	AMC	Review and revise first day tax motion.	0.60	$ 383.40
01/17/24	AMC	Final review and revisions to tax motion.	0.60	$ 383.40
01/17/24	ES	Continue revising tax motion in accordance with UST comments and client comments (1.0); prepare for filing the same (.3).	1.30	$ 643.50
		Total Professional Services	2.50	$1,410.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.20	$639.00	$766.80
ES	Emily Shanks	1.30	$495.00	$643.50

GRAY REED

Bill Date:	February 26, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	788052
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through January 31, 2024

Expenses	$58,959.85
Total this Invoice	$58,959.85
Total Now Due	**$58,959.85**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

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No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 788052

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: February 26, 2024
Client.Matter: 027946.000025
Invoice: 788052

Matter 000025 – Expenses

Expenses – Detail

Date	Description of Expenses	Amount
01/16/24	Litigation Expenses – VENDOR: Frost Visa; INVOICE#: 011624.ACCOUNTNUMBER:5698611; DATE: 1/16/2024 - Pay.gov Payment Confirmation: TEXAS NORTHERN BANKRUPTCY COURT	$1,738.00
01/16/24	Litigation Expenses – VENDOR: Frost Visa; INVOICE#: 011624.ACCOUNTNUMBER5698611; DATE: 1/16/2024 - Pay.gov Payment Confirmation: TEXAS NORTHERN BANKRUPTCY COURT	$1,738.00
01/16/24	Litigation Expenses – VENDOR: Frost Visa; INVOICE#: 011624; DATE: 1/16/2024 - Pay.gov Payment Confirmation: TEXAS NORTHERN BANKRUPTCY COURT	$1,738.00
01/17/24	Litigation Expenses – VENDOR: Chase Visa; INVOICE#: 011724.ACCOUNTNUMBER5698611; DATE: 1/17/2024 - ay.gov Payment Confirmation: TEXAS NORTHERN BANKRUPTCY COURT	$24,332.00
01/18/24	Filing Fee(s) – VENDOR: Jason S. Brookner; INVOICE#: 011824-JSB; DATE: 1/18/2024 - Filing Fees Eye Care Leaders	$3,476.00
01/18/24	Litigation Expenses – VENDOR: American Express; INVOICE#: 011824.ACCOUNTNUMBER:5698611; DATE: 1/18/2024 - Pay.gov Payment Confirmation: TEXAS NORTHERN BANKRUPTCY COURT	$24,332.00
01/22/24	Meals – VENDOR: Jason S. Brookner; INVOICE#: 012224-JSB; DATE: 1/22/2024 - First Day Hearing Lunch - with A. Kaufman, A. Carson, E. Shanks, L. England, and M. Shapiro	$153.47
01/30/24	Court Reporter Fee(s) – VENDOR: Dipti Patel; INVOICE#: 24049; DATE: 1/30/2024 - In re Eye Care Leaders Portfolio Holdings, LLC, et al. | Case No. 24-80001- MVL-11 | 3-Day Expedited Transcript Request of 1-25- 2024 Hearing (Deposit Requested)	$810.00
01/26/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: SALAZAR,VERONICA	$57.31
01/26/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: MCCOOL,RYDER	$432.67
	Photocopies	$152.40
	Total Expenses	$58,959.85

February 2024 Invoices

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	790169
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$31,554.95
Total this Invoice	$31,554.95
Total Now Due	**$31,554.95**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
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No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 790169

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000003
Invoice: 790169

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	DRE	Review revised draft of asset purchase agreement.	0.30	$ 206.55
02/01/24	AMC	Emails to counsel to DIP Lender re sale hearing date and revised sale timelines (.2); email to Court re same (.1); continue to review and revise form APA (2.6); review stalking horse process letter (.2).	3.10	$ 1,980.90
02/01/24	TYM	Review changes to form APA and give my feedback to the same.	0.30	$ 147.15
02/02/24	AMC	Final revisions to APA (.3); email to client re same (.2); email to DIP Lender counsel re same (.1).	0.60	$ 383.40
02/09/24	AMC	Emails with DIP lender re APA schedules (.2); emails to T. McClellan re same (.2).	0.40	$ 255.60
02/12/24	AMC	Strategize with J. Brookner re revision to bid procedures order per UST comments (.2); revise bidding procedures order per UST comments (.3).	0.50	$ 319.50
02/13/24	TYM	Respond to A. Carson's inquiry re APA schedules.	0.10	$ 49.05
02/15/24	AMC	Call with T. McClellan re APA schedules (.1); follow up emails re same (.1); email to NCIC counsel re form APA (.1).	0.30	$ 191.70
02/15/24	TYM	Begin to draft the Disclosure Schedules to the APA.	0.80	$ 392.40
02/16/24	TYM	Review the data room (1.3); conduct trademark search for the sellers (.6); draft APA disclosure schedules (1.6).	3.50	$ 1,716.75
02/17/24	AMC	Review and revise APA disclosure schedules.	0.20	$ 127.80
02/18/24	JSB	Various communications with UCC counsel on sale process and timing.	0.60	$ 510.00
02/19/24	AMC	Review UCC changes to bidding procedures order and exhibits to same (.6); prepare for Bidding Procedures hearing (2.2).	2.80	$ 1,789.20
02/20/24	AMC	Multiple rounds of comments to UCC changes to bidding procedures order (1.3); confer with J. Brookner re same (.2); emails to UCC counsel re same (.2); emails to DIP lender counsel re same (.3); emails to M. Shapiro re sale timeline adjustment per new DIP (.5); continue to prepare for bidding procedures hearing (1.4); draft witness & exhibit list for same (.2); draft notice of revised proposed order re same (.2); draft notice of filing of APA (.1).	4.40	$ 2,811.60
02/21/24	DRE	Telephone conference with A. Carson regarding draft APA.	0.30	$ 206.55
02/21/24	JSB	Correspond and calls with UCC re bidding procedures and sale order (.4); work with A. Carson on same (.6).	1.00	$ 850.00
02/21/24	AMC	Call with M. Shapiro re sale timing (.3); call with UCC counsel re same (.1); follow up emails to client and M. Shaprio re same (.4); review and provide comments to bidding procedures order revisions by DIP Lender (1.4); emails with counsel to DIP Lender re same and APA comments (.4); many further revisions and comments to bidding procedures order revisions by UCC (2.6); many emails with UCC counsel re same (.3); call with T. Wolff re cure amounts and related (.2); follow up emails to T. Wolff re same (.4); review and provide comments to UCC comments to form APA (.8); emails with UCC re same (.1); call with D. Earhart re same (.3); revise APA Disclosure Schedules (.4); emails to Court re sale hearing timing (.2).	7.90	$ 5,048.10

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000003
Invoice: 790169

02/21/24	VTS	Finalize and file witness and exhibit list for upcoming Bid Procedures hearing.	0.20	$66.60
02/22/24	JSB	Prepare response to FinCo's statement relating to bidding procedures (.5); work with A. Carson on various bidding procedure issues and prepare for hearing tomorrow (1.1).	1.60	$1,360.00
02/22/24	AMC	Many further revisions to proposed bidding procedures order per UCC and DIP Lender comments (.8); emails with DIP Lender re same (.4); emails with UCC counsel re same (.2); many further revisions to form APA per UCC and DIP Lender comments (.6); emails with DIP Lender re same (.6); emails with UCC counsel re same (.4); emails to M. Kippes re all of the above (.4); prepare for bidding procedures hearing (2.9); prepare Shapiro proffer for same (.9); emails to M. Shapiro re same (.1); email to UCC and DIP Lender counsel re additional bidding procedures revisions (.2); emails with T. Wolff re cure notice redaction issues (.2); emails with client re outstanding cure notice information (.2); email with B. Niezgoda re credit agreement issues (.1); coordinate service of notice of revised proposed order, form of APA, and response to prepetition lenders's objection to bidding procedures order (.1).	8.10	$5,175.90
02/22/24	VTS	Work with J. Brookner and A. Carson on response to prepetition lender's limited objection to bidding procedures order (.2); finalize and prepare for filing, notice of revised proposed order re bid procedures order (.7); file same (.2).	1.10	$366.30
02/23/24	JSB	Prepare for today's bid procedures hearing (1.1); attend same (1.0).	2.10	$1,785.00
02/23/24	AMC	Prepare for (2.9) and attend (1.0) hearing on bidding procedures motion; revise proposed order and bidding procedures per same (1.0); many emails to UCC, DIP Lender, and UST re same (.3); call with UCC counsel re same (.1); emails to Court re same (.1); email to T. Wolff re form of APA (.1); emails to claims agent re service of bidding procedures order (.2).	5.70	$3,642.30
02/26/24	AMC	Email to T. Wolff re cure notice issues (.1); call with T. Wolff re same (.2).	0.30	$191.70
02/27/24	AMC	Finalize and file Sale Notice (.3); emails with claims agent and T. Wolff re service of bid packages and cure notice (.3); call (.2) and follow up emails (.2) with claims agent re service of cure notice (.2); compile cure notice (1.1); finalize and file same (.3).	2.60	$1,661.40
02/28/24	AMC	Emails with client re service of bid packages (.1); emails to claims agent re same (.2).	0.30	$191.70
02/29/24	AMC	Emails to client re Drummond contract and potential assumption through sale.	0.20	$127.80
		Total Professional Services	49.30	$31,554.95

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	5.30	$850.00	$4,505.00
DRE	David R. Earhart	0.60	$688.50	$413.10
AMC	Amber M. Carson	37.40	$639.00	$23,898.60
TYM	Tanner Y. McClellan	4.70	$490.50	$2,305.35
VTS	Veronica T. Salazar	1.30	$333.00	$432.90

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000005
Attorney:	Jason S. Brookner
Invoice:	790170
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Avoidance Action Analysis

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$511.20
Total this Invoice	$511.20
Total Now Due	**$511.20**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
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No surcharge will be added for debit card payments.

Reference: 027946.000005 **Invoice #** 790170

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	March 28, 2024
Client.Matter:	027946.000005
Invoice:	790170
Page:	2 of 2

Matter 000005 – Avoidance Action Analysis

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/08/24	AMC	Emails to counsel for M. Ellman re return of postpetition payment (.3); emails to client re same (.2).	0.50	$ 319.50
02/19/24	AMC	Email to client re refund of Ellman payment (.1); email to counsel for Ellman re same (.1).	0.20	$ 127.80
02/20/24	AMC	Email to counsel for Ellman re refund payment status.	0.10	$ 63.90
		Total Professional Services	0.80	$511.20

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.80	$639.00	$511.20

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	790171
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Business Operations

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$3,423.30
Total this Invoice	$3,423.30
Total Now Due	**$3,423.30**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
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No surcharge will be added for debit card payments.

Reference: 027946.000007 **Invoice #** 790171

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000007
Invoice: 790171

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	JSB	Call with D. Perry re case issues and status.	0.60	$510.00
02/01/24	AMC	Emails to client re UST cash management request (.3); emails with T. Wolff re postpetition settlement payment (.2).	0.50	$319.50
02/07/24	AMC	Emails with M. Kippes re revisions to final cash management order.	0.30	$191.70
02/09/24	AMC	Revise final cash collateral order per comments from US Trustee (.2); emails with US Trustee re same (.2); emails to client re same (.1); review and revise certificate of counsel re same (.3).	0.80	$511.20
02/09/24	VTS	Confer with A. Carson on certificate of counsel for cash management motion (.2); draft same (.7).	0.90	$299.70
02/13/24	AMC	Emails to Court re certificate of counsel for Cash Management Motion.	0.20	$127.80
02/13/24	VTS	Finalize and file certificate of counsel re Cash Management Motion (.5); serve same (.1); upload proposed order re same (.2).	0.80	$266.40
02/15/24	AMC	Review letter from Dr. Fletcher re data transfer and email to client re same.	0.20	$127.80
02/21/24	AMC	Work with client, V. Salazar and J. Brookner re incorporation issues (.3); emails with CSC re same (.2).	0.50	$319.50
02/21/24	VTS	Emails with A. Carson and J. Brookner re incorporation issues (.2); work on same (.9).	1.10	$366.30
02/22/24	AMC	Emails with CSC re incorporation issues.	0.10	$63.90
02/26/24	AMC	Email to insurance broker re additional insurance issues.	0.30	$191.70
02/27/24	AMC	Review correspondence with AWS re postpetition payments.	0.20	$127.80
		Total Professional Services	6.50	$3,423.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.60	$850.00	$510.00
AMC	Amber M. Carson	3.10	$639.00	$1,980.90
VTS	Veronica T. Salazar	2.80	$333.00	$932.40

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	790214
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$33,608.70
Total this Invoice	$33,608.70
Total Now Due	**$33,608.70**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 790214

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000008
Invoice: 790214

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
01/16/24	VTS	Continue work on first day matters including draft first day pleadings.	7.70	$2,564.10
01/16/24	ES	Continue revising and editing and preparing first day motions for filing and attention to issues incident to the same (4.3); Call with clients re preparation for first day hearing (.7).	5.00	$2,475.00
02/01/24	VTS	Call with T. Wolff re data room related issues.	0.30	$99.90
02/01/24	JSB	Daily update call with clients and FA (.8); many emails and calls with business, financial and legal teams re depositions, data room access and contents, claims and schedules and related (1.1).	1.90	$1,615.00
02/01/24	AMC	Review notices from bankruptcy court (.1); emails to J. Brookner and E. Shanks re same (.1).	0.20	$127.80
02/02/24	AMC	Email to claims agent re revision to creditor matrix.	0.20	$127.80
02/04/24	JSB	Deposition preparation with S. Turrell, E. Bernabe., M. Shapiro, and A. Goldin (1.3); follow-ups on same (.4).	1.70	$1,445.00
02/05/24	VTS	Develop and work on events and deadlines tracker.	3.50	$1,165.50
02/05/24	JSB	Daily update call with clients (.6); work on general case issues (.9); work with team on deposition issues for tomorrow (.8); prepare for deposition with S. Turrell, M. Shapiro and T Wolff (1.7).	4.00	$3,400.00
02/05/24	ES	Attention to emails re case administration and tasks going forward.	0.20	$99.00
02/06/24	VTS	Work on updating calendar tracker.	0.10	$33.30
02/06/24	JSB	Attend Sophie Turrell deposition (4.5); follow up with client and M. Shapiro re same (1.1); call with J. Thompson re same (.8); additional follow ups on same (.9).	7.30	$6,205.00
02/06/24	ES	Partially attend S. Turrell Deposition.	2.50	$1,237.50
02/07/24	VTS	Attention to court filing notifications.	0.80	$266.40
02/07/24	JSB	Daily update call with clients and FA.	0.90	$765.00
02/07/24	AMC	Daily standup call (.9); confer with J. Brookner re S. Turrell deposition, outstanding case matters, and next steps (.4).	1.30	$830.70
02/08/24	VTS	Download and circulate deposition transcript of S. Turrell to Gray Reed team.	0.20	$66.60
02/08/24	AMC	Emails to claims agent re revision to MSL (.1); review and provide comments to proposed email to Debtor employees (.1).	0.20	$127.80
02/09/24	VTS	Email correspondence with B. Stegall re deposition transcript of S. Terrell (.1); work with A. Carson and Stretto team on obtaining updated Excel spreadsheet of unredacted matrix (.3); email correspondence with T. Wolff re Change Healthcare documents (.1); calls and emails with E. Shanks and A. Carson (separately) re calendar tracker and certificate of counsel (.2); email correspondence with U.S. Trustee's office re redacted and unredacted versions of full creditor matrix (.1); follow up email with A. Carson re same (.1).	0.90	$299.70
02/09/24	JSB	Daily update call with clients and FA (.5); call with H. O'Neil and M. Moore	1.10	$935.00

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000008
Invoice: 790214

		re case background and related (.6).		
02/09/24	AMC	Daily standup call.	0.50	$319.50
02/09/24	ES	Attention to chart of bankruptcy timeline and deadlines and correspond with V. Salazar and client re the same.	0.20	$99.00
02/12/24	AMC	Daily standup call.	0.70	$447.30
02/13/24	JSB	Calls with various counsel re UCC pitches, etc.	0.90	$765.00
02/13/24	AMC	Daily standup call (.8); emails with US Trustee re redactions to service list (.1).	0.90	$575.10
02/14/24	VTS	Email correspondence with Veritext re S. Turrell's signed errata sheet.	0.20	$66.60
02/14/24	AMC	Daily standup call.	0.70	$447.30
02/16/24	VTS	Email correspondence with T. Wolff and Gray Reed team re prepetition retainer funds.	0.10	$33.30
02/16/24	AMC	Call with M. Leerberg re retention issues and class action settlement details (.4); daily standup call (.3).	0.70	$447.30
02/16/24	ES	Correspond with counsel for UCC re parties in interest list.	0.10	$49.50
02/19/24	VTS	Prepare initial draft of Committee NDA.	1.00	$333.00
02/19/24	JSB	Daily update call with FA and clients (.7); multiple emails with UCC re sale timeline and NDA issues (.6).	1.30	$1,105.00
02/19/24	AMC	Daily standup call.	0.70	$447.30
02/19/24	ES	Address issues incident to updated parties in interest list and conflicts with K. Stone.	0.10	$49.50
02/20/24	VTS	Review and compile filed schedules and SOFAs.	1.10	$366.30
02/20/24	AMC	Daily standup call.	0.40	$255.60
02/21/24	AMC	Daily standup call.	0.70	$447.30
02/22/24	AMC	Daily standup call (1.3); emails with claims agent re several updates to master service list (.3).	1.60	$1,022.40
02/26/24	AMC	Standup call.	0.40	$255.60
02/27/24	JSB	Attend daily update call.	0.60	$510.00
02/27/24	AMC	Daily standup call.	0.40	$255.60
02/29/24	JSB	Daily update call with FA and clients and counsel.	1.00	$850.00
02/29/24	AMC	Daily standup call.	0.90	$575.10
		Total Professional Services	55.20	$33,608.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	20.70	$850.00	$17,595.00
AMC	Amber M. Carson	10.50	$639.00	$6,709.50
ES	Emily Shanks	8.10	$495.00	$4,009.50
VTS	Veronica T. Salazar	15.90	$333.00	$5,294.70

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000012
Attorney:	Jason S. Brookner
Invoice:	790173
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Employee Benefits and Pensions

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$2,660.40
Total this Invoice	$2,660.40
Total Now Due	**$2,660.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000012 **Invoice #** 790173

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	March 28, 2024
Client.Matter:	027946.000012
Invoice:	790173
Page:	2 of 2

Matter 000012 – Employee Benefits and Pensions

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/08/24	AMC	Strategize with E. Shanks re priority wage issues.	0.40	$ 255.60
02/08/24	ES	Research and analyze case law re whether prepetition bonuses are considered priority claims (.5); review wages order (.1); strategize with A. Carson re the same (.2).	0.80	$ 396.00
02/19/24	ES	Finalize schedules and statements with V. Salazar (1.3); file schedules and statements in 17 debtor cases (2.5).	3.80	$ 1,881.00
02/22/24	AMC	Call with Maia Gilis re employee wage payment.	0.20	$ 127.80
		Total Professional Services	5.20	$2,660.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.60	$639.00	$383.40
ES	Emily Shanks	4.60	$495.00	$2,277.00

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	790174
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$32,648.40
Total this Invoice	$32,648.40
Total Now Due	**$32,648.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 790174

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000013
Invoice: 790174

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	AMC	Multiple correspondence re OCP issues (.4); emails with client re special counsel retention (.2).	0.60	$ 383.40
02/07/24	VTS	Draft Gray Reed employment application.	1.80	$ 599.40
02/08/24	VTS	Continue working on draft Gray Reed employment application (2.5); commence initial draft of B. Riley employment application (.5).	3.00	$ 999.00
02/08/24	ES	Begin drafting ordinary course professionals motion (.7); begin drafting interim compensation motion (.7).	1.40	$ 693.00
02/09/24	VTS	Continue working on draft Gray Reed employment application.	0.80	$ 266.40
02/09/24	ES	Continue drafting OCP motion (.5); attention to emails and factual information regarding ordinary course professionals and cap for compensating the same (1.0); strategize with A. Carson re the same (.3); continue drafting interim compensation motion (.8).	2.60	$ 1,287.00
02/10/24	ES	Continue drafting OCP motion (1.7); research and analyze case law standards for motion (1.0); research and analyze recent cases that granted similar relief for use in motion (.5).	3.20	$ 1,584.00
02/11/24	ES	Continue drafting interim compensation motion (1.9); research and analyze case law standards for motion (1.0); research and analyze recent cases that granted similar relief for use in motion (1.0).	3.90	$ 1,930.50
02/12/24	VTS	Continue work on Gray Reed employment application (1.5); draft B. Riley employment application (5.9).	7.40	$ 2,464.20
02/12/24	AMC	Review and revise OCP motion (2.1); proposed order granting same (.6); and declaration of disinterestedness (.3); email to A. Goldin re same (.1).	3.10	$ 1,980.90
02/12/24	ES	Continue drafting and finalize OCP motion (1.1); continue drafting and finalizing Interim Comp. motion (1.2); research and analyze OCP motions regarding legal services and "retainer" or monthly cap for fees (.6); update A. Carson on research findings re the same (.1); continue drafting Fox Rothschild 327(e) application (2.0); review changes to ordinary course professionals motion and implement the same (.5) review client emails re ordinary course professionals (.1); implement revisions to motion re the same (.1).	5.70	$ 2,821.50
02/13/24	VTS	Continue working on B. Riley employment application (.5); emails with A. Carson re amended engagement agreement with B. Riley (.2); review and revise B. Riley employment application in light of same and additional background information obtained (3.3).	4.00	$ 1,332.00
02/13/24	AMC	Call with M. Kippes re OCP retention and other retention application issues (.5); revise OCP order per same (.2); review and revise Gray Reed retention application (1.2), Brookner declaration in support of same (.7), Turrell declaration in support of same (.1), and proposed order granting same (.6); review and revise B. Riley retention application (1.2), declaration in support of same (.9), and proposed order granting same (.4).	5.80	$ 3,706.20
02/13/24	ES	Call with A. Carson and M. Kippes re conferral re employment applications and OCP motion (.5); continue drafting Fox Rothschild application to be employed as special litigation counsel (2.0); research and analyze legal	5.50	$ 2,722.50

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000013
Invoice: 790174

		standards re same (1.2); draft declaration of Fox Rothschild representative in support of the same (.5); draft declaration of S. Turrell in support of the same (.5); draft order re same (.4); review engagement letter re preparation for drafting the same (.4).		
02/14/24	VTS	Confer with A. Carson re parties in interest list and conflict check (.2); work on parties in interest (3.4).	3.60	$ 1,198.80
02/14/24	AMC	Review and revise Fox special counsel retention application (1.5), Fox declaration in support of same (.7), Debtor declaration in support of same (.4), and proposed order granting same (.4); lengthy email to Fox re same (.3); confer with V. Salazar re parties in interest list and conflict check (.2); revise OCP motion with new OCP and email to client re same (.2).	3.70	$ 2,364.30
02/14/24	ES	Strategize with A. Carson re Fox employment application and timing of filing the same (3.0); strategize with A. Carson and V. Salazar re parties in interest list (.2); continue revising motion to lift stay and honoring class action settlement agreement (.5).	3.70	$ 1,831.50
02/15/24	VTS	Continue work on parties in interest list (3.8); email correspondence with M. Shapiro re same (.1); finalize and file Gray Reed (.5), B. Riley (.6) and OCP (.2) employment applications; serve same (.1).	5.30	$ 1,764.90
02/15/24	AMC	Email to S. Turrell re declarations in support of Gray Reed/B. Riley retentions (.2); further revisions to B. Riley employment application (2.3); revise Turrell declaration in support of same (.3); emails to M. Shapiro re same (.3); emails with M. Leerberg re Fox retention issues (.2); final revisions to Gray Reed employment application (.2).	3.50	$ 2,236.50
02/15/24	ES	Revise and edit newly inserted case citations in B. Riley application.	0.20	$ 99.00
02/29/24	AMC	Emails with UST re B. Riley retention application issues (.2); emails to B. Riley re same (.3); email to client re additional information for OCP retention (.1).	0.60	$ 383.40
		Total Professional Services	69.40	$32,648.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	17.30	$639.00	$11,054.70
ES	Emily Shanks	26.20	$495.00	$12,969.00
VTS	Veronica T. Salazar	25.90	$333.00	$8,624.70

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000015
Attorney:	Jason S. Brookner
Invoice:	790175
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Financing and Cash Collateral

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$42,591.90
Total this Invoice	$42,591.90
Total Now Due	**$42,591.90**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000015 **Invoice #** 790175

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000015
Invoice: 790175

Matter 000015 – Financing and Cash Collateral

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	JSB	Call with N. Kinel re DIP and case issues.	0.50	$425.00
02/02/24	JSB	Review diligence list from insurance companies and annotate same (.6); financial diligence call with B. Riley and CFO re same (1.3); follow ups on same (.6); attend financial Q&A with potential DIP Lender (1.5).	4.00	$3,400.00
02/05/24	JSB	Call with N. Kinel re potential alternate DIP financing and deposition tomorrow (.5); review Insurance Companies' motion to authorize DIP financing and correspond with clients on same (.4).	0.90	$765.00
02/08/24	RM	Draft formal memorandum re UCC requirements (1.6); analyze financing statements re same (.6).	2.20	$891.00
02/09/24	JSB	Several calls and emails with N. Kinel re competing DIP (.9); review competing DIP term sheet (.3); confer with clients on same (.2).	1.40	$1,190.00
02/10/24	JSB	Revise NCIC DIP term sheet and research on same (1.2); correspond with clients on same (.2); call with N, Kinel on same (.7); additional work on same (.5).	2.60	$2,210.00
02/11/24	BTN	Conferences with J. Brookner regarding DIP Credit Agreement issues.	0.20	$130.50
02/11/24	JSB	Review and revise NCIC term sheet and multiple emails with client and N. Kinel re same (1.2); review and revise draft DIP Credit Agreement with Create (2.7).	3.90	$3,315.00
02/12/24	BTN	Review DIP Credit Agreement and compare to term sheet to confirm terms.	0.40	$261.00
02/12/24	JSB	Prepare form of Final DIP Order and revise same (1.1); update call with N. Kinel re competing DIP (.3); correspond with S. Moore re competing DIP (.2); prepare take-out DIP Motion and Shapiro Declaration in support of same (2.2); multiple communications with N. Kinel on same (.6); several communications with S. Moore re competing DIP (.3); correspond with clients on all of same (.5).	5.20	$4,420.00
02/13/24	VTS	Draft notice of reset hearing re DIP motion (.3); finalize, file and serve same (.3). Work with J. Brookner on finalizing UCC chart.	1.00	$333.00
02/13/24	BTN	Review DIP Credit Agreement.	0.50	$326.25
02/13/24	JSB	Review and revise new/replacement DIP motion, interim order, and Shapiro declaration (9.3); many emails with N. Kinel on same (1.6); finalize same for filing and file same (.7).	11.60	$9,860.00
02/13/24	AMC	Draft witness and exhibit list for DIP hearing on 2/15.	0.30	$191.70
02/14/24	VTS	Work with S. Grant on coordinating preparation and delivery of courtesy copies to chambers re DIP hearing materials (1.8); work on witness and exhibit list and corresponding exhibits (.6); finalize and file same (.4); coordinate preparation and delivery of courtesy copies to chambers re same (.2).	3.00	$999.00
02/14/24	JSB	Prepare for tomorrow's hearing and work on DIP issues generally.	1.10	$935.00
02/14/24	AMC	Email to claims agent re service of W&E list for DIP hearing on 2/15 (.1); call with counsel to Charlotte landlord re case status and potential DIP order revision (.2).	0.30	$191.70

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000015
Invoice: 790175

02/15/24	JSB	Review edits to DIP order from Create and correspond with UCC and Replacement Lender on same (.6); work on matters re same (1.1); prepare for today's hearing (1.3); attend today's DIP hearing (2.1); revise proposed interim DIP order after hearing (.6).	5.70	$4,845.00
02/15/24	AMC	Follow up call with counsel to Charlotte landlord re DIP order comments (.2); email to NCIC counsel re same (.2); attend DIP hearing (2.1).	2.50	$1,597.50
02/15/24	ES	Summarize Bouchard case re closing fees for DIP as relveant to ECL DIP and replacement DIP and potential buyer (.7); prepare for Replacement DIP hearing (.5); review UCC objection to Replacement DIP and analyze case law related to closing fee issue (.5); attend and participate in replacement DIP hearing (1.5).	3.20	$1,584.00
02/16/24	JSB	Revise DIP order and multiple emails with UCC, DIP Lender and Create on same.	1.30	$1,105.00
02/25/24	BTN	Review DIP Credit Agreement and provide comments thereto to J. Brookner (2.1).	2.10	$1,370.25
02/26/24	BTN	Review J. Brookner's responses to issues list (.3); revise credit agreement (.4); conferences with J. Brookner regarding open items (.2); review and reply to questions from S. Turrell (.2); revise credit agreement (.2).	1.30	$848.25
02/27/24	BTN	Review M. Shapiro's comments to credit agreement (.1); review credit agreement and term sheet regarding the same (.2); revise credit agreement (.2).	0.50	$326.25
02/27/24	JSB	Correspond with team on DIP issues and related.	0.30	$255.00
02/28/24	BTN	Review lender's changes to credit agreement (.3); review term sheet and order (.2); email comments to J. Brookner and A. Carson (.1).	0.60	$391.50
02/29/24	JSB	Correspond with S. Moore on AP issues (.2); review email traffic with UCC on DIP issues and correspond with same on same (.3).	0.50	$425.00
		Total Professional Services	57.10	$42,591.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	39.00	$850.00	$33,150.00
BTN	Henry (Brock) T. Niezgoda	5.60	$652.50	$3,654.00
AMC	Amber M. Carson	3.10	$639.00	$1,980.90
ES	Emily Shanks	3.20	$495.00	$1,584.00
RM	Ryder McCool	2.20	$405.00	$891.00
VTS	Veronica T. Salazar	4.00	$333.00	$1,332.00

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	790176
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$2,787.30
Total this Invoice	$2,787.30
Total Now Due	**$2,787.30**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 790176

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000016
Invoice: 790176

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	SMS	Begin reviewing liquidation orders and North Carolina statutes referenced therein (.4).	0.40	$151.20
02/03/24	SMS	Analyze liquidation order and all statutes referenced therein (.7); research Fifth Circuit law analyzing impairment of insurance-related business (.5).	1.20	$453.60
02/04/24	AMC	Review correspondence re Trust dissolution.	0.20	$127.80
02/05/24	LRE	Continue researching impacts of McCarran-Ferguson act on ongoing procedural posture.	0.20	$107.10
02/05/24	SMS	Further analyze orders issued related to Southland Insurance Company (.2), research Texas law interpreting impairment of the insurance business (.2), and confer with L. England regarding all of the above (.2).	0.60	$226.80
02/07/24	SMS	Further analyze orders to draft summary analyzing the same (2.5); analyze most recent quarterly report listing assets and investments of Southland (.3); revise memorandum summarizing analysis over all of the foregoing (.4).	3.20	$1,209.60
02/22/24	AMC	Email to client re Ehmann case status.	0.10	$63.90
02/26/24	AMC	Review qui tam lawsuit against ECL Group (.2); email to US Trustee re same (.1); review Throneburg complaint (.3); email to T. Wolff re same (.1).	0.70	$447.30
		Total Professional Services	6.60	$2,787.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.00	$639.00	$639.00
LRE	London R. England	0.20	$535.50	$107.10
SMS	Stephanie M. Snyder-Zuasnabar	5.40	$378.00	$2,041.20

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	790177
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$5,465.10
Total this Invoice	$5,465.10
Total Now Due	**$5,465.10**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 790177

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000017
Invoice: 790177

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/07/24	ES	Call with vendor re bankruptcy case status.	0.10	$ 49.50
02/08/24	AMC	Multiple calls with various Debtor customers re bankruptcy case status and related issues.	0.40	$ 255.60
02/08/24	ES	Multiple emails and calls re notice of automatic stay to collection agencies and creditors collecting against debtors or threatening to withhold service.	1.00	$ 495.00
02/09/24	AMC	Call with Debtor customer re bankruptcy case status and related issues.	0.10	$ 63.90
02/13/24	JSB	Kick off call with UCC Counsel.	0.70	$ 595.00
02/13/24	AMC	Call with UCC counsel re case status and general case issues (partial attendance).	0.50	$ 319.50
02/13/24	ES	Kick off meeting with counsel for the UCC (.7); correspond with UCC re first day power point (.1).	0.80	$ 396.00
02/14/24	ES	Email with client re creditors communications and notice of automatic stay.	0.10	$ 49.50
02/15/24	ES	Review email and letter from A. Bogen, counsel to Dr. Fletcher re software services agreement and issues incident to the same.	0.20	$ 99.00
02/19/24	ES	Correspond with N.Y taxing authority re prepetition taxes (.2); correspond with physician office re questions re bankruptcy filing (.2); strategize with A. Carson re the same (.1).	0.50	$ 247.50
02/20/24	AMC	Call with Debtor customer re bankruptcy case status.	0.10	$ 63.90
02/22/24	AMC	Emails with M. Kippes re info for 341 meeting (.1); call with T. Wolff re 341 preparation and cure issues (.5).	0.60	$ 383.40
02/23/24	JSB	Review confidentiality provision of UCC bylaws and correspond with UCC counsel on same.	0.50	$ 425.00
02/26/24	AMC	Prep call with T. Wolff and T. Caldwell for 341 (.4); attend 341 meeting (1.6); follow up emails to UST re same and IDI information (.5); emails to client re same (.2).	2.70	$ 1,725.30
02/26/24	ES	Partially attend 341 meeting and assist A. Carson re answering questions raised in the same.	0.50	$ 247.50
02/27/24	ES	Call with Baldwin Optical re question re bankruptcy filing contact information and follow up regarding the same.	0.10	$ 49.50
		Total Professional Services	8.90	$5,465.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.20	$850.00	$1,020.00
AMC	Amber M. Carson	4.40	$639.00	$2,811.60
ES	Emily Shanks	3.30	$495.00	$1,633.50

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000021
Attorney:	Jason S. Brookner
Invoice:	790178
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Relief from Stay and Adequate Protection

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$30,216.00
Total this Invoice	$30,216.00
Total Now Due	**$30,216.00**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000021 **Invoice #** 790178

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000021
Invoice: 790178

Matter 000021 – Relief from Stay and Adequate Protection

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	ES	Strategize with J. Brookner re drafting motion to approve class action settlement and issues incident to the same.	0.20	$ 99.00
02/02/24	ES	Begin reviewing and analyzing settlement agreement in preparation for drafting motion to lift stay to finalize settlement (.2); review and analyze facts re class action settlement (.5); begin drafting motion to lift stay to finalize settlement agreement (1.2).	1.90	$ 940.50
02/03/24	AMC	Review correspondence from HubSpot re stay violation.	0.10	$ 63.90
02/05/24	ES	Continue reviewing and analyzing settlement agreement in class action lawsuit (.5); review and analyze all filings on Epiq class action website (1.5); continue drafting motion to lift stay portion of motion to allow class action settlement to be approved (3.9); research and analyze case law and standards re same (1.0); review local rules for drafting motion to lift stay, etc. (.2); email vendors re automatic stay and stay of collections of prepetition debt (.3); follow up call with vendor re the same (.1); follow up email re debtor team re the same (.1).	7.60	$ 3,762.00
02/06/24	AMC	Review correspondence from Real Word Testing (.1); email to client re same (.1).	0.20	$ 127.80
02/06/24	ES	Continue drafting motion to lift stay to implement settlement agreement (4.0); continue research re same (2.0); attention to evidence needed in support of the motion (.5); strategize with A. Carson re evidence for motion and other issues incident to drafting motion (.5).	7.00	$ 3,465.00
02/07/24	JSB	Review and revise motion to lift stay, etc. re class action litigation.	1.10	$ 935.00
02/07/24	AMC	Email to client re ARM stay violation (.1); confer with E. Shanks re same (.1); strategize with E. Shanks re motion to lift stay for approval of class action settlement (.9).	1.10	$ 702.90
02/07/24	ES	Strategize re motion to lift stay to approve class action settlement with A. Carson (.9); research and analayze case law regarding insurance and property of the estate re lift stay and credit program motion (1.4); continue drafting motion to lift stay (.7) and declaration (.5) and proposed order (.4) to the same.	3.90	$ 1,930.50
02/08/24	VTS	Work with E. Shanks on draft motion to lift stay.	0.40	$ 133.20
02/08/24	ES	Continue to draft motion to lift stay and honor prepetition credit program (1.3); continue drafting declaration in support of the same (2.6); continue refining proposed order re the same (.6); continue analyzing exhibits and evidence needed in support of the motion (.4); review and analyze MVL specific rules for motions to lift stay (.2); continue to analyze notice procedures for hybrid motion (.3); multiple emails and calls re notice of automatic stay to collection agencies and creditors collecting against debtors or threatening to withhold service (1.0).	6.40	$ 3,168.00
02/09/24	JSB	Review and revise stay motion re NC Class Actions.	1.50	$ 1,275.00
02/09/24	AMC	Review insurance documents re motion to lift stay for approval of class action settlement (.5); strategize with E. Shanks re same (.7); review settlement agreement re same (.8).	2.00	$ 1,278.00

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000021
Invoice: 790178

02/09/24	ES	Attention to emails re notice of automatic stay to collection agencies and creditors collecting against debtors or threatening to withhold service (.2); many calls and emails to Ebridge re shutting off services and notice of automatic stay (.3); review J. Brookner's comments lift stay motion (.4); many emails with E. Bernabe re insurance policies for settlement agreement (.2); review and analyze insurance policies to fund class action settlement (.6); strategize with A. Carson re case law regarding insurance policies and property of the estates (.8); analyze issues incident to insurance policies and property of the estate for motion to lift stay (.4).	2.90	$ 1,435.50
02/13/24	AMC	Review and analyze insurance documents re motion to lift stay for approval of class action settlement (.3); strategize with E. Shanks re same (.5).	0.80	$ 511.20
02/13/24	ES	Review J. Brookner comments and revisions to motion to lift stay and implement the same.	1.00	$ 495.00
02/14/24	VTS	Work with E. Shanks on lift stay motion.	1.00	$ 333.00
02/15/24	AMC	Review and revise motion to lift stay to allow settlement of class action.	4.60	$ 2,939.40
02/16/24	AMC	Email to OAG re TX Comptroller issues and possible stay violation.	0.20	$ 127.80
02/16/24	ES	Continue revising and editing motion to lift stay to finalize class action lawsuit (1.1); review comments and edits by J. Brookner (.4); implement revisions to the same (.5); address comments (.4); work with A. Carson re revisions to the same (.2).	2.60	$ 1,287.00
02/17/24	JSB	Review and revise Class Action lift stay motion (.9); work with team on same (.4).	1.30	$ 1,105.00
02/17/24	ES	Continue revising and editing motion to lift stay to implement class action settlement.	1.20	$ 594.00
02/18/24	JSB	Review and revise declaration in support of motion to lift stay re class action.	0.50	$ 425.00
02/18/24	ES	Review and implement changes to declaration in support of motion to lift stay to honor class action settlement.	0.30	$ 148.50
02/20/24	ES	Revise and edit lift stay motion to implement class action settlement agreement (1.0); review client emails relating to motion to lift stay and language for the same (.1).	1.10	$ 544.50
02/21/24	AMC	Emails with Global Growth re violation of automatic stay related to Intacct.	0.40	$ 255.60
02/21/24	ES	Review all client revisions to lift stay motion and implement the same in motion (.7); draft email to J. Brooker re the same (.1); draft email to client re the same (.2).	1.10	$ 544.50
02/22/24	AMC	Emails with Global Growth re violation of automatic stay related to Intacct.	0.20	$ 127.80
02/23/24	AMC	Call with Seth Moore re Global Growth stay violation issues (.1); email to client re same (.1); strategize with E. Shanks re ongoing HubSpot stay violation issues (.2); email with Global Growth re violation of automatic stay related to Intacct (.3); email to client re same (.2).	0.90	$ 575.10
02/26/24	AMC	Follow up email to Global Growth re stay issues related to Intacct.	0.10	$ 63.90
02/27/24	AMC	Emails with M. Gilis re Microsoft stay violation (.2); email to Global Growth re continuing stay issues related to Intacct (.1).	0.30	$ 191.70
02/27/24	ES	Follow up with client regarding motion to lift stay and comments re the same.	0.10	$ 49.50
02/29/24	JSB	Follow ups after daily call on various stay violations and related.	0.40	$ 340.00

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000021
Invoice: 790178

02/29/24	AMC	Emails to Advanced MD re violation of automatic stay; follow ups with client re same.	0.30	$ 191.70
02/29/24	ES	Review email from client regarding changes to lift stay motion proposed order and respond to the same.	0.10	$ 49.50
		Total Professional Services	54.80	$30,216.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	4.80	$850.00	$4,080.00
AMC	Amber M. Carson	11.20	$639.00	$7,156.80
ES	Emily Shanks	37.40	$495.00	$18,513.00
VTS	Veronica T. Salazar	1.40	$333.00	$466.20

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	790179
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$17,097.80
Total this Invoice	$17,097.80
Total Now Due	**$17,097.80**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 790179

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000022
Invoice: 790179

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/01/24	AMC	Email to T. Wolff re customer agreements for schedules and redaction issues re same.	0.10	$63.90
02/05/24	AMC	Email with UST re EIN issues.	0.10	$63.90
02/06/24	AMC	Emails with T. Wolff re Schedule E issues (.1); email to UST re tax return issues (.1).	0.20	$127.80
02/07/24	AMC	Work on IDI Information Worksheet and other IDI forms (1.4); call with T. Wolff re same (.4); emails with T. Wolff re additional info re same (.3); lengthy email to client re outstanding IDI documents and information (.5).	2.60	$1,661.40
02/08/24	AMC	Review SOFA 4 information (.2); call with T. Wolff re schedules of contractor claims (.9); call with T. Wolff and T. Caldwell re IDI worksheet issues (.3).	1.40	$894.60
02/08/24	ES	Strategize with T. Wolf and A. Carson re issues incident to employees and independent contractors wages on schedules.	0.70	$346.50
02/09/24	AMC	Strategize with J. Brookner re inclusion of various entities on SOFA 4 (.3); emails to T. Wolff re same and miscelaneous schedules questions (.3); email to UST with IDI information (.2); emails to client re same (.2); emails to T. Wolff re same (.1); revise various IDI documents re same (.2).	1.30	$830.70
02/12/24	AMC	Email to UST re additional document for IDI.	0.10	$63.90
02/13/24	AMC	Attend IDI.	1.20	$766.80
02/16/24	AMC	Emails with claims agent re miscellaneous schedules/SOFAs information.	0.20	$127.80
02/17/24	AMC	Draft Global Notes for Schedules/SOFAs (1.9); many emails with T. Wolff re same (.3); call with T. Wolff re same (1.1); emails to claims agent re same (.2); email to M. Kippes re same (.2).	3.70	$2,364.30
02/18/24	JSB	Review and revise global notes (.9); correspond with team on same (.3); further work on same (.5).	1.70	$1,445.00
02/18/24	AMC	Review draft Debtors' schedules and SOFAs (1.7); lengthy emails to T. Wolff re same (.4); call with T. Wolff re same (.9); revisions to Global Notes per J. Brookner comments (.3); emails to claims agent re same (.2).	3.40	$2,172.60
02/18/24	ES	Review set off portions of Schedules and SOFAs re tax levies (.7); correspond with client, T. Wolf, and Gray Reed team re the same (.1).	0.80	$396.00
02/19/24	AMC	Emails with T. Wolff re further revisions to schedules/SOFAs/Global Notes (.3); calls with T. Wolff re same (.1); call and emails with V. Salazar re same (.3); strategize with V. Salazar and E. Shanks re schedules/SOFA revisions and filing of same (.3); further revisions to Global Notes re same (.2); review many filed schedules and SOFAs (1.4); communication with E. Shanks re same (.6).	3.20	$2,044.80
02/19/24	VTS	Call and emails with A. Carson further revisions to schedules/SOFAs/Global Notes (.3); strategize with A. Carson and E. Shanks re same and filing of same (.3); prepare and finalize same for filing (2.4); file same (1.6).	4.60	$1,531.80
02/20/24	AMC	Emails with M. Kippes re Schedule/SOFA status and related issues.	0.20	$127.80

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000022
Invoice: 790179

02/21/24	AMC	Emails to client re outstanding UST document requests.	0.20	$ 127.80
02/21/24	VTS	Emails with A. Carson re error in Porfolio SOFA.	0.30	$ 99.90
02/22/24	VTS	Continue work on assembling and organizing schedules and SOFAs (3.0); emails with A. Fialkowski re same (.2); confer with A. Carson re same (.3); coordinate preparation of courtesy copies to be forwarded to U.S. Trustee's office (.3).	3.80	$ 1,265.40
02/23/24	AMC	Email to T. Wolff re Schedule E revisions.	0.20	$ 127.80
02/27/24	AMC	Follow up emails to client re outstanding IDI documents (.3); email to UST re same (.1).	0.40	$ 255.60
02/28/24	AMC	Emails with US Trustee re schedule/SOFA revisions.	0.10	$ 63.90
02/29/24	AMC	Emails with T. Wolff re schedules/SOFA amendments.	0.20	$ 127.80
		Total Professional Services	30.70	$17,097.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.70	$850.00	$1,445.00
AMC	Amber M. Carson	18.80	$639.00	$12,013.20
ES	Emily Shanks	1.50	$495.00	$742.50
VTS	Veronica T. Salazar	8.70	$333.00	$2,897.10

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000023
Attorney:	Jason S. Brookner
Invoice:	790180
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Tax

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$383.40
Total this Invoice	$383.40
Total Now Due	**$383.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000023 **Invoice #** 790180

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000023
Invoice: 790180

Matter 000023 – Tax

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/20/24	AMC	Emails to counsel at OAG re outstanding Comptroller issues.	0.10	$ 63.90
02/21/24	AMC	Email to client update on TX Comptroller issues.	0.10	$ 63.90
02/22/24	AMC	Emails OAG re TX Comptroller issues.	0.20	$ 127.80
02/26/24	AMC	Email with OAG re TX Comptroller issues; email to client re same.	0.20	$ 127.80
		Total Professional Services	0.60	$383.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.60	$639.00	$383.40

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	790181
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through February 29, 2024

Expenses	$7,290.94
Total this Invoice	$7,290.94
Total Now Due	**$7,290.94**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 790181

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000025
Invoice: 790181

Matter 000025 – Expenses

Expenses – Detail

Date	Description of Expenses	Amount
01/02/24	Filing Fee(s) – VENDOR: Frost Visa; INVOICE#: 131766092; DATE: 1/2/2024 - SOS filing fee: Certificate of Formation - ECL PH Services Group LLC	$300.00
01/11/24	Corporate Expenses – VENDOR: Capitol Services, Inc.; INVOICE#: 2024330738; DATE: 1/11/2024 - INSIGHT SOFTWARE LLC Secretary of State, DE 1 Search : Certified UCC/Federal Lien 1 Copies 3 Copies Filing Officer / Stat Fee Correspondent / Access Fee INSIGHT SOFTWARE LLC Secretary of State, DE 1 Search : Database Search for Possible Similar Names Correspondent / Access Fee MD OFFICE LLC Secretary of State, DE 1 Search : Certified UCC/Federal Lien 1 Copies 2 Copies Filing Officer / Stat Fee Correspondent / Access Fee MD OFFICE LLC Secretary of State, DE 1 Search : Database Search for Possible Similar Names Correspondent / Access Fee MY VISION EXPRESS Secretary of State, DE 1 Search : Certified UCC/Federal Lien Filing Officer / Stat Fee Correspondent / Access Fee MY VISION EXPRESS Secretary of State, DE 1 Search : Database Search for Possible Similar Names Correspondent / Access Fee	$551.78
02/01/24	Filing Fee(s) – VENDOR: Jason S. Brookner; INVOICE#: 012424-JSB; DATE: 2/1/2024 - Delaware Secretary of State Filing History Charges Filing Fees	$40.00
02/01/24	Filing Fee(s) – VENDOR: Frost Visa; INVOICE#: 645291; DATE: 2/1/2024 - TEXAS NORTHERN BANKRUPTCY COURT	$199.00
02/01/24	Litigation Expenses – VENDOR: Frost Visa; INVOICE#: 020124.FROST; DATE: 2/1/2024 - Frost Visa Credit Card USDC	$1,738.00
02/01/24	Litigation Expenses – VENDOR: Frost Visa; INVOICE#: 020124.FROST; DATE: 2/1/2024 - Frost Visa Credit Card USDC	$1,738.00
02/06/24	Meals – VENDOR: Jason S. Brookner; INVOICE#: 020624-JSB; DATE: 2/6/2024 - Deposition Lunch - with S. Turrell, M. Shapiro, and two others	$73.51
02/08/24	Deposition – VENDOR: Veritext LLC (Tax ID 20-3132569); INVOICE#: 7168248; DATE: 2/8/2024 - Witness: Sophia M. Turrell -Transcript Services	$1,885.10

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	March 28, 2024
Client.Matter:	027946.000025
Invoice:	790181
Page:	3 of 3

Date	Description of Expenses	Amount
02/07/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: SNYDER-ZUASNABAR,STEPHANIE	$24.95
02/16/24	Filing Fee(s)} - SOS filing fee: 1/8 doc.132047188 Web Inquiry ECL PH	$1.00
	Photocopies	$739.60
	Total Expenses	$7,290.94

GRAY REED

Bill Date:	March 28, 2024
Client.Matter:	027946.000026
Attorney:	Jason S. Brookner
Invoice:	790182
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claim and Lien Investigations

Bill-at-a-Glance – for services through February 29, 2024

Professional Services	$30,196.15
Total this Invoice	$30,196.15
Total Now Due	**$30,196.15**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000026 **Invoice #** 790182

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000026
Invoice: 790182

Matter 000026 – Claim and Lien Investigations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
02/12/24	REJ	Review documentation regarding background of bankruptcy filing provided by J. Brookner (2.6).	2.60	$ 1,579.50
02/13/24	REJ	Call with J. Brookner, M. Shapiro, and L. Kanter regarding investigation scope and plan for collection of information (.4); call with J. Brookner and Debtors' executives regarding claims investigation (.3); interview with T. Caldwell, Debtors' CFO, regarding information and data locations and accessibility to evaluate necessary steps to gain access to information required for investigation (.7); review materials regarding developments in case law related to equitable subordination and recharacterization (.7); initial research into North Carolina law regarding fraudulent transfers (.6)	2.70	$ 1,640.25
02/14/24	REJ	Research into potential causes of action and courts' application of elements to facts underlying prior cases (3.4).	3.40	$ 2,065.50
02/14/24	LRE	Assist B. Riley team with gathering materials and verification for investigation and call with B. Riley and ECL management regarding same.	1.00	$ 535.50
02/15/24	JSB	Review and revise certain TCC Claims objections (.7); correspond with counsel on same (.3).	1.00	$ 850.00
02/15/24	LRE	Assist with correspondence for investigation with clients, B. Riley team, and banks.	0.40	$ 214.20
02/16/24	REJ	Continue review of background information regarding ECL and Lindberg.	1.80	$ 1,093.50
02/16/24	LRE	Revise letter to banks and communicate with R. Jumper regarding scope of investigation.	0.30	$ 160.65
02/20/24	REJ	Review of relevant scholarly materials regarding equitable subrogation (2.3); draft letters to banks requesting provision of information required by financial team (1.1); communications with financial team regarding scope of requests to include in letters to banks (.4); communications with L. England regarding revisions to letter to banks (.2); work on language for complaint (.6);	4.60	$ 2,794.50
02/21/24	JSB	Meeting with R. Jumper re investigation issues (.7); call with client and R. Jumper re investigation issues (.5).	1.20	$ 1,020.00
02/21/24	REJ	Evaluate prospective causes of action and strategy for identifying support for the same from available sources (1.3); review of loan agreements for purposes of identifying identity of signatories to agreements and titles under which G. Lindberg executed the documents (1.8); call with client's CEO to discuss background facts and support (.6); review memorandum regarding filings related to underlying facts from SDNY bankruptcy (2.4); outline strategy for drafting complaint language based on details identified through review of pleadings in related civil and criminal cases (.8).	6.90	$ 4,191.75
02/21/24	LRE	Call and research lien investigation claims, including those related to SDNY litigation and adversary proceeding and update R. Jumper regarding same.	0.60	$ 321.30
02/22/24	REJ	Call with L. Kanter regarding information gathered from client to date and status of review of the same (.4); continue review of Complaint from SDNY bankruptcy court outlining operations of G. Lindberg-owned entities and relationships between entities (2.4); continue review of loan documents to evaluate loan structures and potential causes of action related to	6.00	$ 3,645.00

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: March 28, 2024
Client.Matter: 027946.000026
Invoice: 790182

		recharacterization of loans (2.7); continue development of legal strategy for drafting of complaint (.5).		
02/23/24	REJ	Review additional complaints regarding G. Lindberg and operations of Debtors and related entities to compile additional background for continued drafting of complaint seeking recharacterization and possibly equitable subordination (3.0); draft language for complaint related to underlying facts (2.7).	5.70	$3,462.75
02/26/24	REJ	Communications with banks related to document requests (.4); continue drafting language for complaint to address loan transactions with affiliated parties (3.8)	4.20	$2,551.50
02/27/24	REJ	Drafting of language regarding functioning of intercompany transfers (2.4).	2.40	$1,458.00
02/28/24	REJ	Review of information related to inter-company transfers potentially related to loan agreements with affiliates.	2.10	$1,275.75
02/29/24	REJ	Continue work drafting complaint addressing recharacterization and equitable subordination (1.8); follow up on bank requests for information (.4).	2.20	$1,336.50
		Total Professional Services	49.10	$30,196.15

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	2.20	$850.00	$1,870.00
REJ	Russell E. Jumper	44.60	$607.50	$27,094.50
LRE	London R. England	2.30	$535.50	$1,231.65

March 2024 Invoices

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	791749
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$24,344.70
Total this Invoice	$24,344.70
Total Now Due	**$24,344.70**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 791749

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000003
Invoice: 791749

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	AMC	Emails to counsel for T. Throneburg re sale allocation.	0.10	$63.90
03/04/24	AMC	Emails with client re auction location (.2); email to T. Snow re pricing of same (.2).	0.40	$255.60
03/06/24	AMC	Emails re access to historical financial data (.3); strategize with J. Brookner re sale order (.1); begin working on same (.9).	1.30	$830.70
03/07/24	AMC	Continue to draft sale order.	4.60	$2,939.40
03/08/24	AMC	Emails to client re impact of sale on certificates and active licenses (.2); emails with J. Corley and J. Brookner re auction timing and location (.2).	0.40	$255.60
03/12/24	AMC	Continue drafting sale order (1.9); email to UCC and DIP Lender counsel re same (.1); draft notice of relocated auction (.3); finalize and file same (.2); coordinate service of same (.1).	2.60	$1,661.40
03/15/24	AMC	Email to UCC and DIP Lender counsel re sale order comments.	0.10	$63.90
03/19/24	JSB	Review sale order edits and work with team on same (.8); further revisions to same (.3).	1.10	$935.00
03/19/24	AMC	Many revisions to proposed sale order re UCC and DIP Lender comments (.6); many emails to UCC counsel re same (.4); emails to DIP Lender re same (.2); finalize and file notice of proposed sale order (.3).	1.50	$958.50
03/19/24	ES	Email with B Riley re question from UCC counsel re Class Action Settlement in sale data room (.1); many follow up emails re the same (.3).	0.40	$198.00
03/20/24	JSB	Correspond with N. Kinel and M. Shapiro on sale issues (.4); work with A. Carson on APA schedules (.6); call with C. Dickerson on same (.2).	1.20	$1,020.00
03/20/24	AMC	Emails with T. Wolff re updates to cure notice re employee agreements (.2); coordinate service of notice of proposed sale order (.1); call with Ropes & Gray re sale process and notice (.1); review sale process update (.2); email with US Trustee re same (.1); revise and continue drafting APA disclosure schedules (.8); emails with B. Riley team re same (.3); emails to client re same (.2).	2.00	$1,278.00
03/20/24	ES	Call with Ropes Gray re sale question.	0.10	$49.50
03/21/24	JSB	Call with AWS counsel on sale and assumption/assignment issues (.4); call with M. Shapiro on same and other bidding issues (.4); call with C. Dickerson on same (.2).	1.00	$850.00
03/21/24	AMC	Continue working on APA Disclosure Schedules.	1.10	$702.90
03/22/24	JSB	Call with client re sale issues and FinCos in data room (.4); follow ups on same (.3).	0.70	$595.00
03/22/24	AMC	Continue working on APA Disclosure Schedules (4.9); emails to client re same (.4); email to D. Earhart re same (.2).	5.50	$3,514.50
03/25/24	DRE	Review and revise draft disclosure schedules to asset purchase agreement.	1.40	$963.90
03/25/24	AMC	Emails with T. Caldwell re APA Disclosure Schedule contract information.	0.20	$127.80
03/26/24	DRE	Review and respond to correspondence from Amber Carson regarding	0.60	$413.10

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000003
Invoice: 791749

		disclosure schedules to APA.		
03/26/24	AMC	Continue working on APA Disclosure Schedules (2.7); strategize with D. Earhart re same (.3); many information requests to client re same (.2); email to CSC re additional entity formation information for same (.2).	3.40	$2,172.60
03/26/24	ES	Discuss settlement agreement re class action lawsuit with A. Carson re relation to sale process and notice to potential bidders and re disclosure schedules.	0.10	$49.50
03/27/24	AMC	Call with M. Shapiro re status of indications of interest and potential selection of stalking horse bidder.	0.10	$63.90
03/28/24	JSB	Call with B. Riley re sale update and related (.5); call with N. Kinel re same (.4); follow up with B. Riley on same (.2).	1.10	$935.00
03/28/24	AMC	Call with M. Shapiro and J. Brookner re possible NCIC transaction (.6); emails with J. Brookner and client and B. Riley teams re possible extension of sale deadlines (.1).	0.70	$447.30
03/29/24	JSB	Several calls with M. Shaprio on sale status and related (.9); call with S. Moore re same (.4); call with N. Kinel re same and plan issues (.5).	1.80	$1,530.00
03/29/24	AMC	Draft motion to extend sale deadlines (.4) and proposed order granting same (.2); correspondence with J. Brookner and M. Shapiro re revised dates for same (.2); emails to Court re same (.1); many emails to DIP lender and UCC counsel (separately) re same (.5); several revisions to motion to extend sale deadlines re same (.4).	1.80	$1,150.20
03/30/24	AMC	Finalize and file motion to extend sale deadlines (.4); emails to Court re same (.1).	0.50	$319.50
		Total Professional Services	35.80	$24,344.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	6.90	$850.00	$5,865.00
DRE	David R. Earhart	2.00	$688.50	$1,377.00
AMC	Amber M. Carson	26.30	$639.00	$16,805.70
ES	Emily Shanks	0.60	$495.00	$297.00

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000004
Attorney:	Jason S. Brookner
Invoice:	791750
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Assumption and Rejection of Leases and Contacts

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$1,830.20
Total this Invoice	$1,830.20
Total Now Due	**$1,830.20**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000004 **Invoice #** 791750

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000004
Invoice: 791750

Matter 000004 – Assumption and Rejection of Leases and Contacts

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/07/24	AMC	Emails re Charlotte lease and possible rejection of same.	0.30	$ 191.70
03/12/24	AMC	Email to counsel to The Doctors Group re possible assumption of contract.	0.20	$ 127.80
03/15/24	AMC	Email to client re Doctors Group contract status.	0.20	$ 127.80
03/20/24	AMC	Email to counsel for The Doctors Group re removal from possible contract assumption list.	0.20	$ 127.80
03/23/24	JSB	Review and revise proposed stipulation with landlord to assume and assign NC lease and sublease.	0.80	$ 680.00
03/25/24	AMC	Email to counsel for Thomas & Thomas re contract termination (.2); email to client re same (.1); email to counsel for Dean Dorton re cure issues (.2); email to client re reconciliation of same (.1).	0.60	$ 383.40
03/27/24	AMC	Email to counsel for EVI re assumption-related information request (.1); emails to client re same (.2).	0.30	$ 191.70
		Total Professional Services	2.60	$1,830.20

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.80	$850.00	$680.00
AMC	Amber M. Carson	1.80	$639.00	$1,150.20

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	791751
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Business Operations

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$1,921.05
Total this Invoice	$1,921.05
Total Now Due	**$1,921.05**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000007 **Invoice #** 791751

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000007
Invoice: 791751

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	VTS	Emails with A. Carson re additional UCC research (.3); work on same (.4).	0.70	$ 233.10
03/06/24	AMC	Emails with client re outstanding insurance issues and UST requests.	0.20	$ 127.80
03/20/24	VTS	Confer with N. Ward re entity incorporation.	0.30	$ 99.90
03/20/24	NMW	Confer with V. Salazar regarding entity incorporation (.3); research entities and update chart re status of entities (1.3).	1.60	$ 396.00
03/21/24	VTS	Confer with N. Ward re entity incorporation chart research (.4); correspond with A. Carson re same (.1); follow up with N. Ward re same (.1).	0.60	$ 199.80
03/21/24	NMW	Request corporation status reports from Delaware and New Jersey Secretary of State (.4); receipt and review same (.2); additional revisions to corporation status spreadsheet (.1); confer with V. Salazar re same (.1).	0.90	$ 222.75
03/22/24	AMC	Email to client re Hoehne entity status.	0.10	$ 63.90
03/22/24	VTS	Email correspondence with A. Carson re results of entity incorporation research.	0.20	$ 66.60
03/27/24	AMC	Email to CSC re global entity search.	0.20	$ 127.80
03/29/24	AMC	Review entity incorporation search results and email to client re same (.2); emails to UCC counsel re Debtors' operating agreements and compile same (.4).	0.60	$ 383.40
		Total Professional Services	5.40	$1,921.05

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.10	$639.00	$702.90
VTS	Veronica T. Salazar	1.80	$333.00	$599.40
NMW	Nancy M. Ward	2.50	$247.50	$618.75

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	791752
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$14,493.45
Total this Invoice	$14,493.45
Total Now Due	**$14,493.45**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 791752

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000008
Invoice: 791752

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	VTS	Email correspondence with E. Shanks and A. Carson re UCC's inquiries related to certain entities on parties in interest list (.2); work on same (.5).	0.70	$ 233.10
03/01/24	AMC	Email to claims agent re update to K. Stevens' contact information on matrix; email to client re same.	0.10	$ 63.90
03/04/24	VTS	Compile historical financial data (.2); follow ups with A. Carson re same and research re same (.3).	0.50	$ 166.50
03/04/24	JSB	Daily update call	0.60	$ 510.00
03/04/24	AMC	Daily standup call.	0.50	$ 319.50
03/06/24	VTS	Multiple emails with A. Carson re issues with ShareFile (.4); address same (.1); work on updating calendar tracker (.7).	1.20	$ 399.60
03/06/24	JSB	Daily update call with clients and FA.	0.50	$ 425.00
03/06/24	AMC	Daily standup call (.5); emails to client re revisions to creditor matrix (.2).	0.70	$ 447.30
03/07/24	VTS	Analysis of court docket to confirm upcoming hearings/deadlines (.3); update calendar tracker re same (.4); email correspondence with J. Brookner and R. Jumper re continuation statement for MD Office (.1).	0.80	$ 266.40
03/07/24	JSB	Daily update call.	0.50	$ 425.00
03/07/24	AMC	Daily standup call (.5); many emails to claims agent re many revisions to creditor matrix (.6).	1.10	$ 702.90
03/08/24	VTS	Analyze upcoming hearing and other case deadlines (.7); correspondence re same (.3).	1.00	$ 333.00
03/08/24	JSB	Daily update call with clients and B. Riley.	0.50	$ 425.00
03/08/24	AMC	Daily standup call.	0.60	$ 383.40
03/08/24	ES	Strategize with A. Carson re case status and strategy going forward.	0.30	$ 148.50
03/11/24	AMC	Daily standup call.	0.40	$ 255.60
03/12/24	AMC	Daily standup call.	0.10	$ 63.90
03/13/24	AMC	Daily standup call (.5); email to claims agent re website updates (.1).	0.60	$ 383.40
03/13/24	ES	Research deadlines and timelines for bankruptcy case (.2) and calculate and calendar deadlines for case including plan, disclosure statement, and removal deadlines, among others (.8); communicate with S. Grant re calendaring same (.3).	1.30	$ 643.50
03/14/24	AMC	Daily standup call.	0.30	$ 191.70
03/18/24	JSB	Attend daily update call with client and FA.	0.80	$ 680.00
03/18/24	AMC	Confer with J. Brookner re ECL case status and upcoming deadlines (.4); daily standup call (.8).	1.20	$ 766.80
03/19/24	JSB	Daily update call.	0.40	$ 340.00
03/19/24	AMC	Daily update call (.3); email to claims agent re revisions to creditor matrix per creditor request (.2); review and revise notice of bar date (.5).	1.00	$ 639.00

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000008
Invoice: 791752

03/20/24	JSB	Daily update call with client and FA.	1.10	$935.00
03/20/24	AMC	Daily standup call.	1.10	$702.90
03/21/24	AMC	Daily standup call.	0.40	$255.60
03/22/24	AMC	Daily standup call.	0.60	$383.40
03/26/24	TYM	Email with A. Carson re APA Disclosure Schedules.	0.10	$49.05
03/28/24	JSB	Daily update call with clients and FA.	1.10	$935.00
03/28/24	ES	Review email from Vision City and follow up with Epiq re service address on the same (.2); many emails with client re the same (.4).	0.60	$297.00
03/29/24	JSB	Attend daily update call with client and FA.	1.10	$935.00
03/29/24	AMC	Daily standup call.	1.00	$639.00
03/29/24	ES	Many emails with Vision 1st re service address and contract with debtor entities	0.30	$148.50
		Total Professional Services	23.10	$14,493.45

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	6.60	$850.00	$5,610.00
AMC	Amber M. Carson	9.70	$639.00	$6,198.30
ES	Emily Shanks	2.50	$495.00	$1,237.50
TYM	Tanner Y. McClellan	0.10	$490.50	$49.05
VTS	Veronica T. Salazar	4.20	$333.00	$1,398.60

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	791753
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$2,969.10
Total this Invoice	$2,969.10
Total Now Due	**$2,969.10**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 791753

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000010
Invoice: 791753

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/04/24	AMC	Strategize with E. Shanks re bar date notice.	0.40	$255.60
03/04/24	ES	Strategize with A. Carson re notice of bar date and issues incident to filing and serving the same (.1); research and analyze complex case procedures regarding notice of bar date (.2); research other recent cases regarding handling the same (.2); email UST re strategy for filing and serving notice of bar date and preference for the same (.1); begin drafting notice of bar date (.2).	0.80	$396.00
03/07/24	AMC	Call with Debtor customer re bankruptcy case status.	0.10	$63.90
03/11/24	ES	Draft Notice of bar date (1.4); strategize with A. Carson re the same (.1).	1.50	$742.50
03/13/24	AMC	Review Stretto invoices (.1); emails with A. Fialkowski re same (.2); emails to client re same (.1).	0.40	$255.60
03/19/24	AMC	Review and revise bar date notice.	0.30	$191.70
03/19/24	ES	Strategize with A. Carson re notice of bar date (.1); revise and edit Bar date notice (.5).	0.60	$297.00
03/20/24	AMC	Finalize and file bar date notice (.2); coordinate service of same (.2); email with client re ordinary course payment to DocuSign (.2).	0.60	$383.40
03/21/24	AMC	Review correspondence re Salesforce payment issues and confer with J. Brookner re same.	0.20	$127.80
03/28/24	AMC	Emails with claims agent re service of revised proof of claim forms (.2); review revised proof of claim form (.2).	0.40	$255.60
		Total Professional Services	5.30	$2,969.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	2.40	$639.00	$1,533.60
ES	Emily Shanks	2.90	$495.00	$1,435.50

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000012
Attorney:	Jason S. Brookner
Invoice:	791754
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Employee Benefits and Pensions

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$4,292.70
Total this Invoice	$4,292.70
Total Now Due	**$4,292.70**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000012 **Invoice #** 791754

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000012
Invoice: 791754

Matter 000012 – Employee Benefits and Pensions

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/19/24	AMC	Conduct research re KEIP requirements (1.8); analyze employment contracts for executives re same (.5); emails with client re same (.3); emails with M. Shapiro re same (.2); strategize with E. Shanks re same (.3).	3.10	$1,980.90
03/19/24	ES	Strategize with A. Carson re KERP/KEIP.	0.10	$49.50
03/20/24	JSB	Work with A. Carson on employment/employment contract issues.	0.60	$510.00
03/20/24	AMC	Strategize with E. Shanks and J. Brookner (together and separately) re executive incentive program issues (.7); conduct research re same (1.5).	2.20	$1,405.80
03/20/24	ES	KEIP/KERP disussion with A. Carson (.1), and with A. Carson and J. Brookner (.6).	0.70	$346.50
		Total Professional Services	6.70	$4,292.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.60	$850.00	$510.00
AMC	Amber M. Carson	5.30	$639.00	$3,386.70
ES	Emily Shanks	0.80	$495.00	$396.00

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	791755
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$7,286.40
Total this Invoice	$7,286.40
Total Now Due	**$7,286.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 791755

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000013
Invoice: 791755

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	AMC	Emails to counsel for US Trustee re OCP retention.	0.20	$ 127.80
03/03/24	AMC	Begin review of interim comp motion.	0.20	$ 127.80
03/04/24	AMC	Continue review of interim comp motion (.6); emails to UST, UCC, and DIP Lender counsel (separately) re same (.2).	0.80	$ 511.20
03/06/24	AMC	Email to counsel to DIP Lender re interim comp motion issues, email to counsel for UCC re same (.1); emails with UST re B. Riley order revisions (.1).	0.20	$ 127.80
03/07/24	VTS	Draft certificate of counsel re B. Riley retention application.	0.50	$ 166.50
03/08/24	AMC	Review and provide comments to UCC revisions to interim comp order and motion (.7); email to US Trustee re same (.1).	0.80	$ 511.20
03/08/24	VTS	Review email correspondence from J. Brookner re monthly statement (.3); discuss same with J. Brookner and A. Carson together and separately (.3).	0.60	$ 199.80
03/09/24	AMC	Begin working on first interim fee application.	1.20	$ 766.80
03/12/24	AMC	Review and revise COC for B. Riley employment application (.1); compile, finalize, and file same (.4); coordinate service of same (.1); draft CONO for Gray Reed retention application (.2).	0.80	$ 511.20
03/13/24	AMC	Revise Fox retention application per disclosures (.9); file CONO for Gray Reed retention application (.2); upload order granting same (.1); emails with Court re same (.2).	1.40	$ 894.60
03/14/24	AMC	Call with M. Leerberg re Fox retention (.2); follow up email re same (.1); draft CONO for OCP Motion (.3); finalize, compile, and file same (.4); revise interim comp motion (.6) and order (.6) per UCC comments; emails with UCC counsel re same (.3); finalize and file same (.2); coordinate service of same (.1).	2.80	$ 1,789.20
03/19/24	AMC	Email to client re OCP order and declarations of disinterestedness.	0.20	$ 127.80
03/21/24	AMC	Review Ropes & Gray OCP Declaration of Disinterestedness and email to Ropes & Gray re same.	0.10	$ 63.90
03/22/24	AMC	Email to A. Tobin re OCP Declaration information.	0.10	$ 63.90
03/25/24	AMC	Emails to multiple OCPs re OCP Declaration status and information requests.	0.30	$ 191.70
03/25/24	VTS	File (.2) and serve (.2) Blank Rome's declaration of disinterestedness; draft notice of amended OCP list (.5).	0.90	$ 299.70
03/26/24	AMC	Review and revise Goldin OCP Declaration and email to A. Goldin re same (.2); emails to multiple OCPs re OCP Declaration issues and information (.2).	0.40	$ 255.60
03/27/24	AMC	Review and direct filing of Hutchinson OCP Declaration (.2); email to A. Golden re finalization of OCP Declaration and coordinate filing and service of same (.1).	0.30	$ 191.70
03/28/24	VTS	File and serve declarations of disinterestedness of Estrich Goldin and	0.50	$ 166.50

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000013
Invoice: 791755

		Hutchison.		
03/29/24	AMC	File and coordinate service of Tobin OCP Declaration.	0.30	$ 191.70
		Total Professional Services	12.60	$7,286.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	10.10	$639.00	$6,453.90
VTS	Veronica T. Salazar	2.50	$333.00	$832.50

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000015
Attorney:	Jason S. Brookner
Invoice:	791756
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Financing and Cash Collateral

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$31,103.30
Total this Invoice	$31,103.30
Total Now Due	**$31,103.30**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000015 **Invoice #** 791756

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000015
Invoice: 791756

Matter 000015 – Financing and Cash Collateral

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/02/24	JSB	Review final DIP order issues list from UCC and interlineate/respond to same (.9); correspond with M. Shapiro on same (.3).	1.20	$ 1,020.00
03/03/24	BTN	Review revised credit agreement from lender's counsel.	0.40	$ 261.00
03/03/24	JSB	Call with M. Shapiro and A. Carson on UCC DIP issues list (.4); correspond with UCC and DIP Lender counsel on same (.5); prepare form of final DIP order for review by DIP Lender and correspond with same on same and revise/update UCC DIP diligence list/responses per same (1.3).	2.20	$ 1,870.00
03/03/24	AMC	Call with J. Brookner and M. Shapiro re UCC comments to DIP credit agreement.	0.40	$ 255.60
03/04/24	BTN	Review IP provisions in credit agreement and related disclosure schedule requirements (.2); email T. Wolff regarding the same (.1).	0.30	$ 195.75
03/04/24	JSB	DIP call with DIP lender and UCC counsel (1.0); follow ups on same (.5).	1.50	$ 1,275.00
03/04/24	AMC	Emails to T. Wolff re DIP Credit Agreement Schedules (.2); review same (.1); email to N. Kinel re same (.1); coordinate file access for churn analysis (.2).	0.60	$ 383.40
03/05/24	BTN	Review emails from lender's counsel regarding revisions to DIP Credit Agreement and schedules (.2); conference with A. Carson regarding disclosure schedules (.1); review revised DIP Credit Agreement (.2); review and reply to question from M. Bernabe regarding reduction in loan commitment (.2).	0.70	$ 456.75
03/06/24	BTN	Review changes to DIP Credit Agreement (.2); review emails and revisions to disclosure schedules (.2).	0.40	$ 261.00
03/06/24	JSB	DIP update call with N. Kinel (.4); DIP update call with M. Shapiro (.2); review and revise final DIP order (.4); review UST objection to DIP (.2); many calls and emails with UCC and Dip Lender re closing DIP Loan, objections, issues list, etc. (.8).	2.00	$ 1,700.00
03/06/24	SBD	Analyze UCC-1 filings.	0.30	$ 170.10
03/07/24	JSB	Work on various DIP issues and negotiations for adequate protection (1.4); many calls and emails with N. Kinel and UCC counsel on same (1.2); review drafts of proposals on same (.7); correspond with M. Shapiro on budget issues and call with same on same (.4); correspond with T. Caldwell, et al. on loan payment issues, and correspond with W. Camden on same (.3).	4.00	$ 3,400.00
03/07/24	AMC	Confer with V. Salazar re UCC termination statement requirements (.2); review multiple correspondence re credit agreement revisions (.3).	0.50	$ 319.50
03/07/24	ES	Draft witness and exhibit list (.7); compile exhibits re same (.7).	1.40	$ 693.00
03/07/24	VTS	File witness and exhibit list (.3); finalize and file amended witness and exhibit list and corresponding exhibits re same (.5); confer with A. Carson re UCC termination statement requirements (.2); prepare and compile exhibits for DIP hearing (1.1).	2.10	$ 699.30
03/08/24	JSB	Many calls and emails with UCC and DIP Lender re financing, objections, resolutions, revisions to Credit Agreement and order, objections, etc. (2.7); multiple calls and emails with B. Riley re DIP and budget (.9).	3.60	$ 3,060.00

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000015
Invoice: 791756

03/08/24	AMC	Confer with J. Brookner re outstanding replacement DIP issues.	0.20	$127.80
03/08/24	ES	Assist with preparing for Final DIP Hearing.	0.20	$99.00
03/08/24	VTS	Research process for filing UCC termination statements (.4); call with Capitol Services re same (.2); confer with A. Carson and J. Brookner re same (.2); follow up with Capitol Services re same (.2); work on coordinating exhibit and witness binders for final DIP hearing (.4).	1.40	$466.20
03/09/24	JSB	Various emails and calls with UCC and DIP Lender re finalizing credit agreement and final order and review documents for same.	1.20	$1,020.00
03/10/24	JSB	Finalize Final DIP order and Credit agreement and prepare for filing and correspond with DIP Lender and UCC on same (2.1); prepare for Final DIP Hearing tomorrow (1.6); prep call with M. Shapiro (1.4).	5.10	$4,335.00
03/10/24	AMC	Emails with Capitol Services re UCC-3 filing.	0.10	$63.90
03/11/24	JSB	Prepare for today's hearings (2.3); attend today's hearings (2.1); follow ups with UCC counsel and B. Riley on same (1.1).	5.50	$4,675.00
03/11/24	AMC	Emails with Capitol Services re UCC-3 filing (.3); emails and call with counsel to Create re same (.2); attend final DIP hearing (2.0); revise final DIP order per Court's comments at hearing (.2); finalize, compile, and upload same (.4); coordinate service of same (.1).	3.20	$2,044.80
03/11/24	ES	Draft second Amended WEX List for final DIP hearing (.2); compile exhibits, including amended exhibit, and finalize and file the same with the Court (.6).	0.80	$396.00
03/11/24	ES	Partially attend DIP and Cash Collateral Hearing.	1.30	$643.50
03/12/24	JSB	Follow-ups from yesterday's hearings.	1.20	$1,020.00
03/19/24	AMC	Emails with counsel to DIP Lender re filed UCC-3s (.1); emails with Capitol Services re same (.2).	0.30	$191.70
		Total Professional Services	42.10	$31,103.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	27.50	$850.00	$23,375.00
BTN	Henry (Brock) T. Niezgoda	1.80	$652.50	$1,174.50
AMC	Amber M. Carson	5.30	$639.00	$3,386.70
SBD	Shanna B. Davar	0.30	$567.00	$170.10
ES	Emily Shanks	3.70	$495.00	$1,831.50
VTS	Veronica T. Salazar	3.50	$333.00	$1,165.50

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	791757
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$61,159.90
Total this Invoice	$61,159.90
Total Now Due	**$61,159.90**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 791757

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000016
Invoice: 791757

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/05/24	REJ	Review deposition of Sophie Turrell to identify additional facts to include in adversary claim (2.0); continue drafting language for adversary claim to account for additional facts discovered (2.1).	4.10	$2,490.75
03/06/24	REJ	Continue work on adversary claim drafting (5.2); communications with A. Carson regarding addition of claims related to pre-petition loans (.8).	6.00	$3,645.00
03/06/24	AMC	Strategize with E. Shanks re equitable subordination re prepetition lenders (.7); strategize with R. Jumper re adversary arguments and underlying facts (.4); review and revise adversary complaint re prepetition lenders (3.6); strategize with J. Brookner re same (.2); emails to R. Jumper re same (.2).	5.10	$3,258.90
03/06/24	ES	Strategize with J. Brookner re objection to liens and issues incident to supporting proposed adequate protection (.2); research and analyze section 364 adequate protection standards and proving adequate protection with claims of equitable subordination and recharacterization (2.7); research and analyze section 510 bankruptcy code and equitable subordination in preparation for proving up adequate protection (2.6); strategize with A. Carson re section 501(c) and potential adversary proceeding and issue incident to the same (.8).	6.30	$3,118.50
03/07/24	JSB	Work with A. Carson, et al. on subordination/recharacterization adversary (.7); review and revise complaint for same (1.6); call with D. Posner re same (.3).	2.60	$2,210.00
03/07/24	REJ	Review pleadings filed by Lindberg in Florida related to termination of trust (1.6); review UCC statements to confirm effectiveness of same (1.5).	3.10	$1,883.25
03/07/24	AMC	Strategize with R. Jumper re adversary complaint issues and revisions (.4); strategize with E. Shanks re additional arguments for same (.4).	0.80	$511.20
03/07/24	ES	Research and analyze section 510 bankruptcy code and equitable subordination and recharacterization standards (3.2); research and analyze standards regarding fraudulent conveyance and reasonably equivalent value (1.3); email to J. Brookner re the same (.3); review facts necessary to support cause of action for same (.8); follow up emails with J. Brookner re factual application and facts needed to support cause of action re the same (.3); compile email to T. Caldwell re Hoehne loan payments for MRX (.1); continue researching equitable subordination and recharacterization to support priming and adequate protection (1.5); begin compiling research email and outline of research (.5).	8.00	$3,960.00
03/08/24	JSB	Review and revise complaint against prepetition lenders and work with R. Jumper re same (.9); call with M. Ralston re motion to dismiss and background (.6).	1.50	$1,275.00
03/08/24	REJ	Continue drafting factual allegations related to wrongdoing underlying recharacterization and equitable subordination claims (2.8); draft language for lien avoidance claims (5.4).	8.20	$4,981.50
03/08/24	AMC	Provide additional information for inclusion in adversary complaint (.2); conduct research re same (.2).	0.40	$255.60
03/08/24	ES	Continue researching equitable subordination and recharacterization to support priming and adequate protection (.7); continue analyzing facts and issues incident to the same (1.0); draft analysis summary re same (.7);	4.10	$2,029.50

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000016
Invoice: 791757

		strategize with J. Brookner re the same (.2); emails with R. Jumper re adversary claims and facts (.2); call with R. Jumper re 510(c) claim and transfer of lien in adversary proceeding (.2); review and respond to email from T. Caldwell re Hoehne loan payments for MRX (.1); review and revise draft adversary proceeding for R. Jumper (.8); call and email with R. Jumper re the same and re strategy for equitable subordination claim (.2).		
03/09/24	JSB	Review and revise complaint against FinCos and work with R. Jumper on same.	1.30	$1,105.00
03/09/24	REJ	Prepare language for adversary complaint against pre-petition lenders (.9); review relevant loan documentation in support of same (1.8).	2.70	$1,640.25
03/10/24	JSB	Work with R. Jumper on adversary proceeding against prepetition lenders (.5); review and revise complaint on same, finalize same and file same (3.3).	3.80	$3,230.00
03/10/24	REJ	Investigate remaining questions surrounding official entity names of certain defendants (1.2); communications with clients regarding underlying transfers and related facts (.9); add language regarding specific withdrawals and uses of funds (1.0); draft additional language related to North Carolina statutes regarding control over deposit accounts (1.3); revise language regarding basis for relief under section 544 of the Bankruptcy Code (1.1); continue drafting language for inclusion in draft Complaint (2.4); prepare and compile exhibits to Complaint in preparation for filing (1.0).	8.90	$5,406.75
03/11/24	AMC	Review scheduling order.	0.10	$63.90
03/11/24	ES	Draft R. Jumper notice of appearance.	0.30	$148.50
03/13/24	REJ	Review and evaluate scheduling deadlines.	0.70	$425.25
03/13/24	ES	Strategize re Adversary proceeding scheduling, service, and NY bankruptcy with J. Brookner and R. Jumper.	0.20	$99.00
03/14/24	REJ	Additional research into identity of lender using the name of Northstar Financial Insurance Services, Ltd.	1.90	$1,154.25
03/14/24	ES	Research and analyze SDNY bankruptcy case docket re chapter 15 proceedings and implementation of automatic stay (.7); research and analyze adversary proceeding re the same (.4); research and analyze rules re schedules and statements in chapter 15 proceedings (.5); and review dockets re the same (.3); draft email to R. Jumper and J. Brookner re findings and strategy re the same (.4).	2.30	$1,138.50
03/15/24	JSB	Call with management team and ECL Trustee counsel re motion to dismiss and various pending GG litigation.	0.60	$510.00
03/15/24	AMC	Call with ECL Trust counsel re impact of bankruptcy filing on recently filed litigation.	0.40	$255.60
03/18/24	JSB	Work on service and related issues and confer with R. Jumper on same.	0.50	$425.00
03/18/24	REJ	Prepare correspondence to accompany service documents (2.0); communications with client regarding contacts for service of trust entities (.5); continue research into contacts for service for remaining defendants (2.6); communications with S. Moore regarding service on clients for which he has appeared in Chapter 11 cases (.4); delivery of documents for service (.7).	6.20	$3,766.50
03/19/24	JSB	Call with N. Kajon re adversary proceeding and Chapter 15.	1.00	$850.00
03/19/24	REJ	Call with counsel for Northstar regarding Chapter 11 progress and service.	1.00	$607.50
03/20/24	REJ	Preparation of documents to confirm service of entities (1.9); evaluate	3.00	$1,822.50

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000016
Invoice: 791757

		additional service issues related to foreign entity acting as trustee (.8); communications with J. Brookner regarding same (.3).		
03/20/24	ES	Review and analyze G. Lindberg's motion to dismiss (.8); and outline and strategize response to the same (.4); begin drafting response (.2).	1.40	$693.00
03/20/24	VTS	Email correspondence with A. Carson re updates to calendar tracker based on scheduling order (.1); analyze order setting trial and related deadlines and update calendar tracker re same (.7).	0.80	$266.40
03/21/24	JSB	Correspond with class counsel re class action lift stay motion (.3); correspond with client on same (.2); revise motion on same (.4); work on matters re same (.4); follow up call with UCC counsel (.5).	1.80	$1,530.00
03/21/24	REJ	Revise certificate of service of summons based on additional communications with counsel for certain defendants (.6); finalize and file same (.6).	1.20	$729.00
03/21/24	AMC	Strategize with E. Shanks re motion to dismiss arguments.	0.60	$383.40
03/21/24	ES	Continue drafting motion to dismiss (.8); strategize re objection to motion to dismiss with A. Carson (.6); strategize with A. Carson re research on grantor's veto rights in preparation for drafting response to motion to dismiss (.2); review and analyze operating agreement and trust agreement in preparation for responding to motion to dismiss (1.0).	2.30	$1,138.50
03/21/24	VTS	Work with R. Jumper on summons service executed form.	0.90	$299.70
03/22/24	JSB	Call with N. Kinel re status of adversary proceeding, options and ideas.	0.50	$425.00
03/22/24	ES	Continue drafting response to motion to dismiss (4.9); strategize with A. Carson re the same (.1).	5.00	$2,475.00
03/22/24	VTS	Multiple communications with R. Jumper re Summons Service Executed issues re same (.9); call with clerk's office re same (.4); finalize and file corrected Summons Service Executed (.4). [NO CHARGE .6].	1.10	$366.30
03/25/24	REJ	Teams meeting with L. Kanter of B. Riley regarding initial review of information from Enterprise Bank.	0.40	$243.00
03/25/24	VTS	Follow up with S. Grant re deadlines to proposed scheduling order.	0.30	$99.90
03/28/24	REJ	Call with J. Brookner and counsel for Metlife II trustee regarding status of Chapter 11 cases and stipulation.	0.40	$243.00
		Total Professional Services	101.80	$61,159.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	13.60	$850.00	$11,560.00
AMC	Amber M. Carson	7.40	$639.00	$4,728.60
REJ	Russell E. Jumper	47.80	$607.50	$29,038.50
ES	Emily Shanks	29.90	$495.00	$14,800.50
VTS	Veronica T. Salazar	3.10	$333.00	$1,032.30

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	791758
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$1,925.00
Total this Invoice	$1,925.00
Total Now Due	**$1,925.00**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 791758

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000017
Invoice: 791758

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	ES	Call with New Wave Optical re question re bankruptcy filing and follow up email regarding the same (.1); conduct research re certain parties in interest (.4); follow up email with UCC re the same (.1).	0.60	$297.00
03/05/24	ES	Review emails from UST re creditor correspondence (.2); various calls with prepetition creditors and customers re case filing and automatic stay (.6).	0.80	$396.00
03/06/24	AMC	Call with former customer re bankruptcy filing and related issues.	0.10	$63.90
03/06/24	ES	Return calls from customers re bankruptcy status and related issues (.2); various calls to debtors customers re bankruptcy case (.3); review emails from UST re creditor correspondence and respond to UST and creditor re case questions (.2).	0.70	$346.50
03/07/24	ES	Call with former customer of Eye Care Leaders re bankruptcy case.	0.10	$49.50
03/11/24	ES	Communications with debtors' customer re bankruptcy case (.1); return calls to Debtors' customers re bankruptcy case questions (.3).	0.40	$198.00
03/12/24	AMC	Call with customer re bankruptcy case status and support issues.	0.20	$127.80
03/12/24	ES	Return numerous calls of current or former customers of Debtors re questions re bankruptcy case.	0.30	$148.50
03/14/24	AMC	Email with Softlinx re proof of claim filing issues.	0.20	$127.80
03/18/24	JSB	Calls with Fed Ex and AWS re case as a whole.	0.20	$170.00
		Total Professional Services	3.60	$1,925.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.20	$850.00	$170.00
AMC	Amber M. Carson	0.50	$639.00	$319.50
ES	Emily Shanks	2.90	$495.00	$1,435.50

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	791759
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$1,338.10
Total this Invoice	$1,338.10
Total Now Due	**$1,338.10**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 791759

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000019
Invoice: 791759

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/28/24	VTS	Conduct research re plan employee treatment.	0.70	$ 233.10
03/29/24	JSB	Call with N. Kinel on plan term sheet issues and related (.8); multiple calls and emails with B. Riley, et al. on same (.5).	1.30	$ 1,105.00
		Total Professional Services	2.00	$1,338.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.30	$850.00	$1,105.00
VTS	Veronica T. Salazar	0.70	$333.00	$233.10

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000021
Attorney:	Jason S. Brookner
Invoice:	791760
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Relief from Stay and Adequate Protection

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$10,217.70
Total this Invoice	$10,217.70
Total Now Due	**$10,217.70**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000021 **Invoice #** 791760

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000021
Invoice: 791760

Matter 000021 – Relief from Stay and Adequate Protection

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	AMC	Emails to client re Intacct stay violation (.2); emails to AdvancedMD re same (.3); emails to client re same (.2).	0.70	$447.30
03/04/24	AMC	Emails to AdvancedMD re stay violation (.3); email to client re Comcast stay violation (.1); email to Ellman counsel re status of payment (.1).	0.50	$319.50
03/04/24	ES	Continue work on motion to lift stay to pursue class action litigation settlement.	0.10	$49.50
03/06/24	AMC	Emails with AdvancedMD re resolution of stay issue (.1); confer with E. Shanks re class action stay motion issues (.4).	0.50	$319.50
03/06/24	ES	Strategize with A. Carson re request from ECL litigation counsel re settlement lift stay motion.	0.10	$49.50
03/07/24	AMC	Emails re De Lange stay violation (.2); email to client re Hubspot stay violation resolution (.1).	0.30	$191.70
03/07/24	ES	Email with DLL financial re violation of automatic stay and follow up email regarding debtor entity subject to stay (.2); review email from client re creditor prepetition collection efforts (.1).	0.30	$148.50
03/08/24	ES	Review correspondence with Fox Rothschild re suggested revisions to lift stay motion to finalize class action lawsuit (.4); implement the same (.4); correspond with client re factual issues for the same (.1); email to client re open items for same (.2); strategize with A. Carson re Fox Rothschild request for stay relief for Evanston insurance policy (.2).	1.30	$643.50
03/11/24	ES	Continue revising motion to lift stay for class a action lawsuit to add in payment for Epiq as Class Action claims agent.	0.30	$148.50
03/12/24	AMC	Emails to client re potential DocuSign stay violation and issues with same.	0.30	$191.70
03/12/24	ES	Follow up email to client re information needed for motion to lift stay to implement ECL Class Action settlement.	0.10	$49.50
03/13/24	AMC	Email with M. Gilis re Softlinx stay violation.	0.20	$127.80
03/13/24	ES	Strategize with J Brookner re DIP counsel and UCC counsel comments to lift stay motion (.2); implement additional revisions to lift stay motion, including new factual information from client (.9); follow up emails to client re remaining information needed for lift stay motion (.2); email to UCC re lift stay draft (.1); email to UST re lift stay draft (.1); email to DIP Lender counsel re lift stay draft (.1).	1.60	$792.00
03/14/24	AMC	Strategize with E. Shanks re motion to lift stay to finalize insurance settlement (.6); emails to client re same (.2).	0.80	$511.20
03/14/24	ES	Continue revising motion to lift stay for class action settlement in accordance with client information (.7); strategize with A. Carson re Evanston insurance inquiry re lift stay for Class Action (.3); email with M. Leerberg re follow up re language in motion to lift stay for Class Action and order re Evanston's request (.6); call with counsel for UCC re questions re lift stays motion for Class Action (.1) and follow up email re delaying of filing the same (.1).	1.80	$891.00
03/19/24	ES	Call UCC Counsel re review of lift stay motion to implement class action	1.70	$841.50

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000021
Invoice: 791760

		and questions re the same (.2); follow up emails with M. Leerberg re Evanston's proposed language in lift stay motion for Class Action settlement (.2); email to J. Brookner re the same and status of lift stay motion as it pertains to UCC comments (.1); follow up emails with N. Kinel re review of draft lift stay motion (.2); draft proposed language to lift stay motion and order to address Evanston concerns (.3); additional follow up emails (multiple) with M. Leerberg re the same and proposed Evanston language (.4); strategize with A. Carson re motion to lift stay (.1). Communicate with client re De Lage Landen notices of termination and default (.1); email to DLL re the same (.1).		
03/20/24	AMC	Review Pitney Bowes contract and email to E. Shanks re same (.2); strategize with E. Shanks re lift stay filing and related issues (.3); email to M. Leerberg re same (.1); emails with counsel to Evanston (insurer) re perceived stay issues (.2).	0.80	$ 511.20
03/20/24	ES	Continue revising motion to lift stay and order in accordance with additional insurance provider comments (.6); email to UCC counsel re revised motion and order (.1); email to N. Kinel re the same (.1); email to client re the same and re approval of additional revisions to declaration in accordance with changes in client information (.2); review proposed revisions to lift stay motion from client and implement the same (.2); review proposed changes to lift stay motion from N. Kinel (.1), implement the same (.1), and follow up email re the same (.1); strategize with A. Carson re all of the above (.3); additional follow up call with Pitney Bowes re prepeition amounts owed and automatic stay (.2).	2.40	$ 1,188.00
03/21/24	AMC	Call with counsel to Evanston re class action lift stay motion language (.2); strategize with E. Shanks re same (.6); review and revise notice of hearing re same (.1).	0.90	$ 575.10
03/21/24	ES	Call with counsel to Evanston re class action lift stay motion language (.2); strategize with A. Carson re same (.6); strategize with A. Kaufman and J. Brookner re notice period for lift stay motion per local rules and complex case procedures (.2); call with court re the same (.2); finalize and file lift stay motion (1.1) and notice of hearing on the same (.4); draft emails to counsel for UCC (.1) and DIP lender (.1) re final motion to lift stay and hearing on the same; calendar hearing on the same (.1); call with De Lage Landen re bankruptcy filing and questions re the same (.2); follow up email at De Lage Landen's request re bankruptcy information (.1).	2.90	$ 1,435.50
03/22/24	ES	Review email from client and B. Riley re UCC insurance questions as it relates to motion to lift stay for Class Action settlement agreement and respond to A. Carson re the same (.1); respond to client email re Pitney Bowes (.1).	0.20	$ 99.00
03/25/24	ES	Follow up email with client re contacting Pitney Bowes and additional contact information.	0.10	$ 49.50
03/28/24	AMC	Emails with client and Gray Reed team re bar date issues related to class action settlement lift stay motion.	0.30	$ 191.70
03/28/24	ES	Review email from Jung Wojciech re stay order and review stay order and address comments on the same with Gray Reed and client teams (.5); many follow up emails re the same (.3); follow up email with client re property of the estate "carve out" language in proposed order (.1).	0.90	$ 445.50
		Total Professional Services	19.10	$10,217.70

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000021
Invoice: 791760

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	5.30	$639.00	$3,386.70
ES	Emily Shanks	13.80	$495.00	$6,831.00

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	791761
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$5,963.40
Total this Invoice	$5,963.40
Total Now Due	**$5,963.40**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 791761

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000022
Invoice: 791761
Page: 2 of 2

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/04/24	AMC	Review Medflow, Inc. UCCs, email to client re same, email to T. Wolff and M. Shapiro re same (.3); call with T. Wolff re same (.3); emails with client re Medflow assets for schedules amendments (.2); emails with M. Kippes re MOR preparation issues (.3).	1.10	$702.90
03/06/24	AMC	Email to M. Kippes re MOR cost (.1); emails with B. Riley re same (.2).	0.30	$191.70
03/12/24	AMC	Emails to UST re MOR issues (.1); email to T. Wolff re same (.1).	0.20	$127.80
03/13/24	AMC	Review and revise amended SOFAs and Schedules (.9); email to claims agent re same (.2); file amended Portfolio Holdings SOFA (.1); email to T. Wolff re operating entities and insurance coverage for upcoming MORs (.3); finalize, compile, and file all amended Schedules (2.4).	3.90	$2,492.10
03/19/24	VTS	Discuss strategy with A. Carson re January and February monthly operating reports.	0.20	$66.60
03/20/24	AMC	Call with T. Wolff re MOR issues and status (.6); review MORs (.2); call with V. Salazar re same (.2); emails with US Trustee re same (.1).	1.10	$702.90
03/20/24	VTS	Strategize with A. Carson re January and February monthly operating reports.	0.20	$66.60
03/21/24	AMC	Emails with US Trustee re misc. MOR issues (.1); confer with T. Wolff re same (.1); strategize with V. Salazar re filing 70 MORs (.2).	0.40	$255.60
03/21/24	VTS	Commence gathering monthly operating reports in preparation of filing same (.2); file January (1.9) and February (.9) monthly operating reports for 35 debtors.	3.00	$999.00
03/27/24	AMC	Email to US Trustee re MOR refiling (.1); email to V. Salazar and T. Wolff re same (.2).	0.30	$191.70
03/27/24	VTS	Email correspondence with T. Wolff re January and February 2024 MORs.	0.10	$33.30
03/28/24	VTS	Analyze email correspondence from U.S. Trustee re Canta Health's January 2024 MOR (.1); refile same per U.S. Trustee's request (.3).	0.40	$133.20
		Total Professional Services	11.20	$5,963.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	7.30	$639.00	$4,664.70
VTS	Veronica T. Salazar	3.90	$333.00	$1,298.70

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	791766
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through March 31, 2024

Expenses	$536.66
Total this Invoice	$536.66
Total Now Due	**$536.66**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 791766

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000025
Invoice: 791766

Matter 000025 – Expenses

Expenses – Detail

Date	Description of Expenses	Amount
03/14/24	Filing Fee(s) – VENDOR: Capitol Services, Inc.; INVOICE#: 2024344255; DATE: 3/14/2024 - SP: CREATE CAPITAL, LLC 20240016536M Secretary of State, NC 1 Filing : UCC Termination File #: 20240028681E Filing Date: 03/11/2024 Filing Officer / Stat Fee Correspondent / Access Fee SP: CREATE CAPITAL, LLC 57049872 Department of Treasury, NJ 1 e-Filing : Manual e-Filing UCC Termination File #: 57049872 Filing Date: 03/08/2024 Filing Officer / Stat Fee Correspondent / Access Fee [REJ] SP: CREATE CAPITAL, LLC 202404080044383 Department of State, NY 1 e-Filing : Manual e-Filing UCC Termination SP: CREATE CAPITAL, LLC 240011258417 Secretary of State, TX 1 e-Filing : Manual e-Filing UCC Termination File #: 2400217317 Filing Date: 03/11/2024 Filing Officer / Stat Fee Correspondent / Access Fee SP: CREATE CAPITAL, LLC 20240861342 Secretary of State, DE 1 Filing : UCC Termination File #: 20241565116 Filing Date: 03/08/2024 Filing Officer / Stat Fee SP: CREATE CAPITAL, LLC 202402080044383 Department of State, NY 1 e-Filing : Manual e-Filing UCC Termination File #: 202403115328719 Filing Date: 03/11/2024 Filing Officer / Stat Fee Correspondent / Access Fee	$501.96
03/04/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	~~$0.00~~
03/08/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	$4.90
03/08/24	Filing Fee(s)} - SOS filing fee: 2/21 doc.133491876 Web Inquiry Insight, Insight Software	$2.00
03/09/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: JUMPER,RUSSELL	~~$0.00~~
	Photocopies	$27.80
	Total Expenses	$536.66

GRAY REED

Bill Date:	April 23, 2024
Client.Matter:	027946.000026
Attorney:	Jason S. Brookner
Invoice:	791762
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claim and Lien Investigations

Bill-at-a-Glance – for services through March 31, 2024

Professional Services	$4,582.80
Total this Invoice	$4,582.80
Total Now Due	**$4,582.80**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000026 **Invoice #** 791762

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: April 23, 2024
Client.Matter: 027946.000026
Invoice: 791762

Matter 000026 – Claim and Lien Investigations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
03/01/24	REJ	Communications with L. Kanter of B. Riley regarding scope of information collection from clients (.4); review communications from T. Caldwell regarding transactions from company records (.3); locate list of entities associated with Lindberg and review to identify entities raised by L. Kanter within list (.7).	1.40	$ 850.50
03/04/24	REJ	Communications from T. Caldwell regarding information gathering from prior software system (.3); call with L. England regarding background facts to use in draft complaint (.2); review of additional complaints against Lindberg to locate additional factual support for complaint (2.8); draft language for inclusion in draft adversary complaint (1.3).	4.60	$ 2,794.50
03/04/24	AMC	Email to R. Jumper re recharacterization analysis (.2); review Medflow UCCs and email to client re same (.4); conduct analysis of outstanding UCCs (.7).	1.30	$ 830.70
03/04/24	LRE	Correspondence regarding investigation and complaint for re-characterization.	0.20	$ 107.10
		Total Professional Services	7.50	$4,582.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.30	$639.00	$830.70
REJ	Russell E. Jumper	6.00	$607.50	$3,645.00
LRE	London R. England	0.20	$535.50	$107.10

Exhibit C

Gray Reed's Second Monthly Fee Statement
(April 1, 2024 through May 31, 2024)



GRAY REED

JASON S. BROOKNER
D: 469-320-6132
jbrookner@grayreed.com

DALLAS | HOUSTON | WACO

July 15, 2024

FEE NOTICE PARTIES

OFFICE OF THE UNITED STATES TRUSTEE for *the Northern District of Texas*:

Meredyth Kippes, Esq.
meredyth.kippes@usdoj.gov

SQUIRE PATTON BOGGS and WILLIAMS MULLEN as *Counsel to Colorado Bankers Life Insurance Company*

Norman N. Kinel, Esq.
norman.kinel@squirepb.com
Wes J. Camden, Esq.
wcamden@williamsmullen.com

KILPATRICK TOWNSEND & STOCKTON LLP as *Counsel to the Committee*

Todd C. Meyers, Esq.
tmeyers@ktslaw.com
David M. Posner
dposner@ktslaw.com

Re: *In re Eye Care Leaders Portfolio Holdings, LLC., et al.* Case No. 24-80001 (MVL)

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (the "Fee Procedures Order"), enclosed is a summary fee statement (the "Second Monthly Fee Statement") and the corresponding invoices showing the services rendered and expenses incurred for the following periods (collectively, the "Fee Period"):

- April 1–30, 2024 (the "April 2024 Invoices"); and
- May 1–31, 2024 (the "May 2024 Invoices").

Pursuant to the Fee Procedures Order, and if no objection(s) are received within 5 days of receipt of Gray Reed's First Monthly Fee Statement, the Debtors may utilize the Professional Fee Reserve, if funded pursuant to Paragraph 8(c) of the *Final Order (I) Authorizing the Debtors to (A) Obtain Replacement Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 177] (the "DIP Order"), or, if the Professional Fee Reserve is not yet funded, available cash on hand, to pay 80% of the undisputed fees in the amount of **$305,991.12** (80% of **$382,488.90**) and 100% of the actual and necessary expenses in the amount of **$10,254.53** for a total compensation amount of **$316,245.65**.

A breakdown of the total compensation sought for the Fee Period is as follows:

Period Covered	Fees	Fees @ 80%	Expenses	Total Fees (80%) + Expenses
April 1, 2024 - April 30, 2024	$150,115.80	$120,092.64	$628.42	$120,721.06
May 1, 2024 - May 31, 2024	$232,373.10	$185,898.48	$9,626.11	$195,524.59
Second Monthly Fee Statement Total	***$382,488.90***	***$305,991.12***	***$10,254.53***	***$316,245.65***

If you have any questions or comments, please feel free to contact me at (469) 320-6111.

Sincerely,

Jason S. Brookner

JSB/vs
Enclosures

cc: Taylor Caldwell (Taylor.Caldwell@eyecareleaders.com)
Amber M. Carson (Firm)
Emily F. Shanks (Firm)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S SECOND MONTHLY FEE STATEMENT
FOR THE PERIOD FROM APRIL 1, 2024 THROUGH MAY 31, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount[1]	Billed Hours	Total Compensation
Jason S. Brookner	Partner	1995	$850.00	132.90	$112,965.00
David R. Earhart	Partner	1991	$688.50	12.70	$8,743.95
Mara Jill Bindler	Partner	1991	$675.00	0.20	$135.00
Amber M. Carson	Partner	2012	$639.00	250.70	$160,197.30
Russell E. Jumper	Partner	2008	$607.50	12.10	$7,350.75
London R. England	Associate	2018	$535.50	1.00	$535.50
Emily Shanks	Associate	2018	$495.00	120.50	$59,647.50
Tanner Y. McClellan	Associate	2019	$490.50	23.40	$11,477.70
Blake Bryan	Associate	2024	$351.00	10.60	$3,720.60
			SUBTOTAL FOR Attorneys	***564.10***	***$364,773.30***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation
Veronica T. Salazar	Paralegal	N/A	$333.00	53.20	$17,715.60
			SUBTOTAL FOR Paraprofessionals	**53.20**	**$17,715.60**
			GRAND TOTAL Billed:	***617.30***	***$382,488.90***

[1] As noted in the *Debtors' Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 119], Gray Reed agreed to discount all hourly rates by ten percent (10%), with the exception of Jason S. Brookner's rate, which has been discounted to $850.00.

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
3	Asset Disposition	425.70	$276,181.85	$0.00	$276,181.85
4	Assumption and Rejection of Leases and Contracts	11.00	$6,510.70	$0.00	$6,510.70
7	Business Operations	3.40	$2,172.60	$0.00	$2,172.60
8	Case Administration	26.80	$18,344.10	$0.00	$18,344.10
9	Other Contested Matters	19.40	$10,785.60	$0.00	$10,785.60
10	Claims Administration and Objections	1.60	$1,022.40	$0.00	$1,022.40
13	Professional Employment and Fee Applications	21.30	$8,622.00	$0.00	$8,622.00
15	Financing and Cash Collateral	2.80	$2,337.80	$0.00	$2,337.80
16	Litigation	27.40	$13,652.45	$0.00	$13,652.45
17	Meetings and Communications with Creditors	3.40	$1,855.80	$0.00	$1,855.80
19	Plan and Disclosure Statement	43.20	$25,784.30	$0.00	$25,784.30
21	Relief from Stay and Adequate Protection	22.40	$11,704.80	$0.00	$11,704.80
22	Reporting	8.90	$3,514.50	$0.00	$3,514.50
25	Expenses	0.00	$0.00	$10,254.53	$10,254.53
	TOTAL	***617.30***	***$382,488.90***	***$10,254.53***	***$392,743.43***

Summary of Expense Requested by Category

Service Description	Amount
Copies	$3,319.60
Online Research	$114.37
Meals (local)	$1,059.14
Transcripts	$5,133.00
Litigation Support Vendors	$628.42
TOTAL	***$10,254.53***

April 2024 Invoices

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	793947
Page:	1 of 7

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$83,481.70
Total this Invoice	$83,481.70
Previous Balance	$85,070.70
Less Payments	($68,056.56)
Total Now Due	**$100,495.84**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 793947

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000003
Invoice: 793947
Page: 2 of 7

Matter 000003 – Asset Disposition

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788040	0.00	0.00	0.00	$5,834.21	$5,834.21
03/28/24	790169	0.00	0.00	$6,310.99	0.00	$6,310.99
04/23/24	791749	0.00	$4,868.94	0.00	0.00	$4,868.94
	Total Outstanding	$0.00	$4,868.94	$6,310.99	$5,834.21	$17,014.14

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000003
Invoice: 793947

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	JSB	Several emails and calls with M. Shapiro and D. Posner (separately) re data room access (.6); call with B. Riley, UCC and DIP Lender on same (.5).	1.10	$ 935.00
04/01/24	AMC	Finalize and file amended motion to extend sale deadlines (.2); upload proposed order granting same (.1); emails to Court re same (.2); coordinate auction logistics (.2); call with T. Wolff re outstanding cure issues and amendments to cure schedule (1.4); coordinate service of revised sale timeline order (.1).	2.20	$ 1,405.80
04/02/24	AMC	Email to counsel for Data Media Associates re cure amount and relates issues.	0.20	$ 127.80
04/03/24	AMC	Email to counsel for Dean Dorton re cure reconciliation and sale status (.2); email to Court re notice of cancellation of stalking horse hearing (.1); confer with E. Shanks re same (.1); review and revise same (.2); finalize and file same (.2); coordinate service of same (.1); further review and revisions of form APA and email to M. Shapiro re same (.5).	1.40	$ 894.60
04/03/24	ES	Draft notice of cancelled hearing re potential stalking horse hearing (.3); revise the same (.1); strategize with A. Carson re the same (.1).	0.50	$ 247.50
04/04/24	AMC	Call with B. Riley team and J. Brookner re cure issues and strategy re same (.5); review correspondence re same (.3).	0.80	$ 511.20
04/05/24	JSB	Various emails with client and B. Riley on cure schedules and related sale matters.	0.40	$ 340.00
04/08/24	AMC	Review revised cure list (.2); email to T. Wolff re same (.1).	0.30	$ 191.70
04/09/24	AMC	Email to counsel for EVI re cure notice information (.2); review amended Cure Notice and Schedule G re same (.2); emails to client re same (.1); email to counsel or Dean Dorton re cure amount reconciliation (.2); call with M. Shapiro re AWS contract sale issues and potential solutions for same (.5).	1.20	$ 766.80
04/10/24	AMC	Draft Amended Cure Notice (.3); revise Cure Notice schedules for same (2.8); many emails with T. Wolff re same (.2); review lengthy correspondence among client team, B. Riley team, and J. Brookner re sale status and discussions with DIP Lender re same (.2).	3.50	$ 2,236.50
04/11/24	AMC	Lengthy email to counsel for Data Media Associates in response to cure and adequate assurance inquiries (.5); email to K. Stevens re prepetition employment contract (.1); review requested sale order provisions from class action counsel and email to J. Bindler re same (.3).	0.90	$ 575.10
04/12/24	MJB	Review document retention language suggested for Chapter 11 matter in the Northern District of Texas and provide comments to A. Carson approving same.	0.20	$ 135.00
04/12/24	AMC	Email to J. Brookner re proposed additional sale order language from class action counsel (.1); email with counsel to Data Media Associates re adequate assurance of future performance related to asset sale (.2).	0.30	$ 191.70
04/15/24	AMC	Review Dean Dorton invoices and conduct cure analysis (.3); email to counsel for same re same (.1); review MedNetworx assumption objection	2.00	$ 1,278.00

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000003
Invoice: 793947

		(.1); emails to counsel for same re same (.3); emails to client re same (.2); review 2015 MedNetworx contract (.1); revise amended cure notice re same and miscellaneous other contract updates (.3); emails to T. Wolff re same (.2); review customer refund list related to cure issues and email to M. Gilis re same (.2); strategize with J. Brookner and A. Kaufman re APA Disclosure Schedule issues (.2).		
04/16/24	AMC	Email to B. Riley team re bidding procedures expense reimbursement provisions (.2); review SUNY assumption objection (.2); emails to counsel for same re information to resolve same (.3); emails to client re Dean Dorton postpetition cure amounts (.2); review updated spreadsheet re same (.2); emails with counsel for Dean Dorton re same (.1); emails with T. Wolff re additional cure notice revisions (.2).	1.40	$ 894.60
04/17/24	JSB	Many calls and emails with clients, B. Riley and UCC counsel re LOI, stalking horse, sale update and related.	1.70	$ 1,445.00
04/17/24	AMC	Email to counsel for SUNY Stony Brook re potential assignee of executory contract (.1); call with potential stalking horse bidder re cure cost issues (1.7); review multiple correspondence re outstanding NCIC diligence information (.3); emails to client re cure negotiation timing (.1).	2.20	$ 1,405.80
04/18/24	DRE	Review revised draft of APA.	2.10	$ 1,445.85
04/18/24	JSB	Client update call to review APA mark up from Create (2.5); follow up with A. Carson re same and revisions to go back out (.8).	3.30	$ 2,805.00
04/18/24	AMC	Call with client and professionals re potential stalking horse APA comments and revisions to/issues with same (partial attendance) (1.1); follow up emails to client re same (.3); implement revisions to APA per same (1.0); emails to counsel for Create re same (.2); confer with D. Earhart re same (.2).	2.80	$ 1,789.20
04/19/24	DRE	Review and comment on revised draft of APA.	1.40	$ 963.90
04/19/24	VTS	Draft notice of stalking horse APA (1.2); forward same to A. Carson for review and comment (.1).	1.30	$ 432.90
04/19/24	JSB	Call with M. Shapiro and Create team re APA mark up (2.1); follow up with clients on same (1.0).	3.10	$ 2,635.00
04/19/24	AMC	Call with stalking horse bidder and counsel re additional APA negotiations and issues (2.1); call with client re same (.4); many revisions to stalking horse APA re Create and client comments (2.7); many emails to counsel to Create re same (.5); calls with counsel to Create re same (.2); many emails to client and B. Riley teams re same (.9); review and revise notice of stalking horse bidder (.4); finalize and file same (.3); many revisions to APA disclosure schedules per Create comments (1.9).	9.40	$ 6,006.60
04/20/24	AMC	Email to UCC counsel re Stalking Horse APA; email to J. Brookner re DIP lender Stalking Horse Bidder concerns.	0.20	$ 127.80
04/21/24	AMC	Coordinate service of Notice of Stalking Horse Bidder.	0.10	$ 63.90
04/22/24	AMC	Email to UCC counsel re Stalking Horse APA (.1); emails to Court re hearing on Stalking Horse bid protections (.2); draft notice of hearing for same (.3); emails with Create re same (.2); emails with counsel for UCC and DIP Lender re same (.1); review correspondence with counsel for DIP Lender re same (.1); review correspondence re AWS cure negotiations (.2); email to counsel for Mednetworx re ongoing cure notice issues (.1); lengthy email to Kim Tindall re auction hosting and transcription (.4); email to Create re APA disclosure schedule status (.1); emails to Create re adequate assurance information request (.2); email to counsel for Salesforce re same (.1).	2.10	$ 1,341.90
04/23/24	JSB	Prepare proffers for SHB hearing (.9); work on sale matters and multiple	2.70	$ 2,295.00

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Bill Date: May 30, 2024
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		calls with B. Riley, client UCC counsel and NCIC counsel on same (1.8).		
04/23/24	AMC	Email to counsel for Stalking Horse Bidder re adequate assurance package dissemination (.2); strategize with E. Shanks re evidence for SHB bidding protections hearing and next steps re sale (.4); review bidding procedures hearing audio in relation to stalking horse bid protections hearing and upcoming sale deadlines and auction (1.1); draft proposed order granting stalking horse bid protections (.3); strategize with J. Brookner re all of the above (.9); call with T. Wolff re ongoing cure notice issues (.4); follow up email to client re same (.1); many emails with counsel for stalking horse bidder re form of customer agreements, additional APA and APA Disclosure Schedule issues, and related (1.1); review form customer agreements re same (.1); call with UCC counsel and M. Shapiro re UCC comments to Stalking Horse APA (.7); follow up emails to UCC counsel re same (.2); call with counsel to Stalking Horse Bidder re APA and Disclosure Schedule revisions (.9); many follow up emails to client re Stalking Horse Bidder concerns (.6); revise, finalize, and file notice of hearing on Stalking Horse Bid protections (.3); emails with Court re same (.2); draft second motion to extend sale deadlines and proposed order granting same (.5); emails with M. Shapiro re same (.3); many emails with client re Mednetworx cure issues (.4).	8.70	$ 5,559.30
04/23/24	ES	Strategize with A. Carson re evidence for stalking horse designation hearing and re sale (.4); draft WEX for stalking horse designation hearing (.3); correspond with J. Brookner and A. Carson re the same (.1); email client re stalking horse hearing (.1).	0.90	$ 445.50
04/24/24	DRE	Review revisions to asset purchase agreement and schedules.	1.30	$ 895.05
04/24/24	VTS	Work with team on finalizing disclosure schedules to asset purchase agreement.	1.80	$ 599.40
04/24/24	JSB	Revise proffers for bid protections hearing and prepare for same (.9); many emails and calls with client and FA on sale and APA issues (1.6); many emails and calls with SH bidder and its counsel re APA issues and related (1.4); work on revisions to APA and schedules (1.7).	5.60	$ 4,760.00
04/24/24	AMC	Review further edits to APA from Stalking Horse Bidder (.9); provide comments to same (.3); review further edits to APA Disclosure Schedules (.7); provide comments re same (.4); many emails to client and B. Riley (together and separately) re all of the above (1.1); call with counsel to Stalking Horse Bidder re all of the above (.4); many emails with counsel to Stalking Horse Bidder re all of the above (.9); many emails with counsel to UCC re all of the above (.7); call with E. Shanks re APA and Disclosure Schedule revisions and issues with same (.2); finalize and file APA (.3); review and revise witness & exhibit list for bid protections hearing (.2); coordinate service of same (.1); email to counsel for Waystar re cure amounts outstanding and potential assumption (.2); review and revise notice of amended stalking horse purchase agreement (.3); review further edits to APA from Stalking Horse Bidder (.4).	7.50	$ 4,792.50
04/24/24	ES	Review and revise proffer of S. Turrell for hearing on bid protections (.4); strategize with J. Brookner re the same (.2); review and revise proffer of M. Shapiro (.3); correspond with J. Brookner re stragegy for same (.1); email re WEX (.1); prepare for 4/25/24 hearing on stalking horse (.3); emails re revised APA and disclosure schedules (.3); finalize and compile notice of amended stalking horse APA and all exhibits (2.0); redact exhibits to same (1.0).	4.70	$ 2,326.50
04/25/24	VTS	Work with Gray Reed team on revisions to asset purchase agreement (1.3) and disclosure schedules to same (.7).	2.00	$ 666.00
04/25/24	JSB	Prepare for SH protections hearing (.7); attend today's SHB hearing (.6); follow ups on same (.4); many calls and emails with client, B. Riley, and UCC counsel re: sale issues, bids and related (1.9).	3.60	$ 3,060.00

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04/25/24	AMC	Call with counsel for stalking horse bidder re miscellaneous APA issues and form of proposed order approving bid protections (.5); attend hearing on bid protections (.6); many emails with counsel for UCC and stalking horse bidder (together and separately) re form of order approving same, additional diligence responses, and further revisions to APA (1.5); many emails with client re all of the above, cure notice issues, and additional stalking horse diligence requests (1.1); revise order approving bid protections per UCC comments (.3); further amend cure notice (.4); emails with B. Riley team re all of the above (.3); coordinate service of notice of amended stalking horse APA (.1); email to Kim Tindall to follow up on auction coordination (.1); coordinate service of order approving bid protections and order extending sale deadlines (.1); review proposed language re assumption/rejection of Cigna contracts and email to counsel for Cigna re same (.2).	5.20	$ 3,322.80
04/25/24	ES	Many emails with V. Salazar and A. Carson re APA, schedules, and revisions to the same (.5); review and revise hearing script in preparation for stalking horse hearing (.3) and confer with J. Brookner re same (.1); hearing prep for stalking horse hearing (.7); draft notice of proposed order for stalking horse bidder (.3); finalize and file notice of revised proposed order (.4); email court re same (.1); attend hearing on stalking horse protection (.6); upload order with the Court (.1).	3.10	$ 1,534.50
04/26/24	AMC	Call with UCC counsel and Stalking Horse Bidder counsel re additional APA issues (.5); further revisions to amended cure notice (.7); finalize and file same (.2); coordinate service of same (.1); email to counsel for DIP Lender re stalking horse APA (.1).	1.60	$ 1,022.40
04/27/24	JSB	Various correspondence with client, SH Bidder and B. Riley re cure payments, discussions with counterparties and related.	0.40	$ 340.00
04/28/24	AMC	Emails with Evolution Court Reporting re auction coordination.	0.30	$ 191.70
04/29/24	JSB	Work on bid and auction issues, including reviewing bids and multiple calls and emails and discussions with FA and client on same (1.9); call with N. Kinel re bid (.5); call with D. Posner re status and update (.3).	2.70	$ 2,295.00
04/29/24	AMC	Further revisions to stalking horse APA Disclosure Schedule for clean up and per client comments (.9); email to counsel for stalking horse bidder re same (.1); emails to counsel for DIP Lender re same (.3); further revisions to stalking horse APA per UCC and stalking horse bidder comments (.7); emails to counsel for UCC and stalking horse bidder re same (.2) call with counsel for SUNY re potential assignment issues and resolution of same (.3); emails with counsel for stalking horse bidder re same (.2); review received bids (2.1); analyze qualification issues with same (.8); confer with J. Brookner, M. Shapiro, and client team re same (.6); review assumption objection by Am. Academy of Opthalmology (.2); email to client re same (.1); emails with client re Cure Notice information and potential redaction thereof (.2); analyze issues with same (.5).	7.20	$ 4,600.80
04/29/24	ES	Review objection filed by American Academy of Ophthalmologist re cure amount.	0.10	$ 49.50
04/30/24	JSB	Call with client and North Carolina (M2 Partners), et al on background, company metrics and performance, etc. (1.7); prepare for auction on Thursday (1.9); multiple calls and emails with M. Shapiro, potential bidders, and client re bids and auction (1.6); follow up with client on same and for bid review and qualification issues (.7); work on sale issues (1.1).	7.00	$ 5,950.00
04/30/24	AMC	Strategize with J. Brookner re next steps leading up to potential auction (.7); call with client re same (1.2); emails with Evolution re auction logistics (.5); emails with UCC counsel re auction logistics (.2); call with NCIC representative re additional diligence (2.0); further revisions to APA disclosure schedules per stalking horse bidder comments (1.8); many	11.40	$ 7,284.60

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Bill Date: May 30, 2024
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		emails with client, UCC team, and Debtor team re bids received and qualification of same (.4); call with UCC professionals re same (.5); emails with counsel for stalking horse bidder and SUNY (separately) re diligence information related to potential contract assumption (.4); emails with T. Caldwell re Am. Academy of Opthalmology cure issues (.2); prepare auction script and notes (2.8); review stalking horse APA (.7).		
04/30/24	ES	Prepare for auction (.2); review auction script (.4).	0.60	$ 297.00
		Total Professional Services	124.50	$83,481.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	31.60	$850.00	$26,860.00
DRE	David R. Earhart	4.80	$688.50	$3,304.80
MJB	Mara J. Bindler	0.20	$675.00	$135.00
AMC	Amber M. Carson	72.90	$639.00	$46,583.10
ES	Emily Shanks	9.90	$495.00	$4,900.50
VTS	Veronica T. Salazar	5.10	$333.00	$1,698.30

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000004
Attorney:	Jason S. Brookner
Invoice:	793948
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Assumption and Rejection of Leases and Contacts

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$5,180.50
Total this Invoice	$5,180.50
Previous Balance	$2,533.10
Less Payments	($2,026.48)
Total Now Due	**$5,687.12**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000004 **Invoice #** 793948

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000004
Invoice: 793948

Matter 000004 – Assumption and Rejection of Leases and Contacts

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788041	0.00	0.00	0.00	$140.58	$140.58
04/23/24	791750	0.00	$366.04	0.00	0.00	$366.04
	Total Outstanding	$0.00	$366.04	$0.00	$140.58	$506.62

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000004
Invoice: 793948

Matter 000004 – Assumption and Rejection of Leases and Contacts

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/10/24	JSB	Correspond with NC landlord on stipulation and order to assume and assign and several emails with court on same (.5); work on matters re same (.2).	0.70	$595.00
04/10/24	AMC	Strategize with E. Shanks re NW Brixham Green lease assumption and related issues.	0.20	$127.80
04/10/24	ES	Strategize with A. Carson re motion for lease assignment.	0.20	$99.00
04/11/24	AMC	Draft motion to assume and assign Charlotte lease and sublease (2.4); draft proposed order granting same (.9); emails with Landlord's counsel re same (.2); emails with client re same (.2); email to UCC and DIP Lender counsel re same (.1).	3.80	$2,428.20
04/12/24	AMC	Review comments from landlord's counsel re motion to assume Charlotte lease and sublease (.2); implement and revise same (.6); call and many emails with landlord's counsel re same (.6); email to Court re same (.1); coordinate service of same (.1); review and revise witness and exhibit list for hearing on same (.2); review notice of hearing for same (.1).	1.90	$1,214.10
04/12/24	VTS	Prepare emergency motion to assume and assign for filing (.3); file same (.2); draft notice of hearing re same and forward same to A. Carson for review and comment (.2); file (.1) and serve (.1) same.	0.90	$299.70
04/16/24	AMC	Review NW Brixam Consent to Sublease (.2) and Master Lease (.4).	0.60	$383.40
04/22/24	VTS	Work with J. Brookner to prepare for today's hearing on motion to assume and assign.	0.10	$33.30
		Total Professional Services	8.40	$5,180.50

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.70	$850.00	$595.00
AMC	Amber M. Carson	6.50	$639.00	$4,153.50
ES	Emily Shanks	0.20	$495.00	$99.00
VTS	Veronica T. Salazar	1.00	$333.00	$333.00

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	793949
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Business Operations

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$2,172.60
Total this Invoice	$2,172.60
Previous Balance	$12,117.75
Less Payments	($9,694.20)
Total Now Due	**$4,596.15**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000007 **Invoice #** 793949

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000007
Invoice: 793949
Page: 2 of 3

Matter 000007 – Business Operations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788042	0.00	0.00	0.00	$1,354.68	$1,354.68
03/28/24	790171	0.00	0.00	$684.66	0.00	$684.66
04/23/24	791751	0.00	$384.21	0.00	0.00	$384.21
	Total Outstanding	$0.00	$384.21	$684.66	$1,354.68	$2,423.55

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000007
Invoice: 793949

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	AMC	Emails to UCC counsel and client (separately) re D&O claims and demands (.2); review and reconcile operating agreements (.9); email to UCC counsel re same (.1).	1.20	$766.80
04/02/24	AMC	Email to client re D&O policy demands and related issues.	0.20	$127.80
04/03/24	AMC	Many emails to client re D&O insurance issues (.4); email to UCC counsel re same (.1); review Med Bay insurance policy in relation to same (.3).	0.80	$511.20
04/04/24	AMC	Lengthy correspondence with UCC counsel re D&O coverage issues.	0.50	$319.50
04/05/24	AMC	Emails to client re further UCC insurance questions.	0.30	$191.70
04/08/24	AMC	Review correspondence from client re D&O policy issues (.2); email to counsel for UCC re same (.2).	0.40	$255.60
		Total Professional Services	3.40	$2,172.60

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	3.40	$639.00	$2,172.60

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	793950
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$10,920.00
Total this Invoice	$10,920.00
Previous Balance	$128,312.55
Less Payments	($102,650.04)
Total Now Due	**$36,582.51**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 793950

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000008
Invoice: 793950

Matter 000008 – Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788043	0.00	0.00	0.00	$16,042.08	$16,042.08
03/28/24	790214	0.00	0.00	$6,721.74	0.00	$6,721.74
04/23/24	791752	0.00	$2,898.69	0.00	0.00	$2,898.69
	Total Outstanding	$0.00	$2,898.69	$6,721.74	$16,042.08	$25,662.51

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000008
Invoice: 793950
Page: 3 of 4

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	JSB	Daily update with client and FA.	0.70	$595.00
04/01/24	AMC	Daily standup call.	0.70	$447.30
04/02/24	VTS	Analysis of court docket and recently filed pleadings to determine upcoming deadlines and hearings (.4) update calendar tracker re same (.2).	0.60	$199.80
04/03/24	AMC	Daily standup call (.2); email to claims agent re revision to mailing matrix (.1).	0.30	$191.70
04/05/24	JSB	Daily update call with clients and FA.	0.40	$340.00
04/05/24	AMC	Daily standup call (.5); email to E. Shanks re creditor notice requests (.2).	0.70	$447.30
04/08/24	JSB	Attend daily update call with clients and FA.	0.50	$425.00
04/08/24	AMC	Daily stand up call (.4).	0.40	$255.60
04/08/24	ES	Assess and strategize next steps in bankruptcy case.	0.10	$49.50
04/09/24	JSB	Daily update call with client and FA.	0.30	$255.00
04/09/24	AMC	Daily standup call.	0.30	$191.70
04/10/24	JSB	Daily update call with client and FA.	0.50	$425.00
04/10/24	AMC	Daily standup call.	0.50	$319.50
04/10/24	ES	Strategize next steps in bankruptcy case.	0.10	$49.50
04/11/24	AMC	Emails with claims agent and US Trustee (separately) re notice issues.	0.10	$63.90
04/12/24	AMC	Daily standup call (.4); email to claims agent re proof of claim access on website (.2).	0.60	$383.40
04/12/24	VTS	Attend to service of motion to assume and notice of revised proposed order (.2); multiple follow up emails with Stretto and Gray Reed team re same (.3).	0.50	$166.50
04/15/24	JSB	Daily update call with B. Riley and client.	0.70	$595.00
04/15/24	AMC	Daily update call (partial attendance) (.3); email to client re incorporation inquiry (.1).	0.40	$255.60
04/16/24	JSB	Daily update call with clients and B. Riley.	0.90	$765.00
04/16/24	AMC	Daily standup call.	0.80	$511.20
04/17/24	AMC	Review and revise witness and exhibit list for 4/22 hearing on class action lift stay and motion to assume Charlotte leases.	0.20	$127.80
04/18/24	AMC	Coordinate service of W&E list for 4/22 hearings on motion to lift stay and motion to assume lease.	0.10	$63.90
04/18/24	VTS	Finalize and file witness and exhibit list for April 22, 2024 hearings.	0.20	$66.60
04/22/24	JSB	Attend daily update call.	0.70	$595.00

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000008
Invoice: 793950

04/22/24	AMC	Confer with J. Brookner and E. Shanks re lift stay and lease assumption hearings today (.3); attend same (.3); daily stand up call (.8); emails to claims agent re addition to Master Service List (.3).	1.70	$1,086.30
04/22/24	ES	Review emails and stategize tasks needed going forward (.2); attend ECL standing call (.5).	0.70	$346.50
04/23/24	AMC	Daily stand up call.	0.50	$319.50
04/24/24	JSB	Daily update call with clients and B. Riley.	0.50	$425.00
04/24/24	ES	Email with M. Kippes re filings and Stretto issues (.1); follow up emails with Stretto re the same (.2).	0.30	$148.50
04/26/24	JSB	Daily update call with client and B. Riley.	0.50	$425.00
04/26/24	AMC	Daily standup call.	0.30	$191.70
04/29/24	AMC	Daily standup call.	0.30	$191.70
		Total Professional Services	16.10	$10,920.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	5.70	$850.00	$4,845.00
AMC	Amber M. Carson	7.90	$639.00	$5,048.10
ES	Emily Shanks	1.20	$495.00	$594.00
VTS	Veronica T. Salazar	1.30	$333.00	$432.90

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000009
Attorney:	Jason S. Brookner
Invoice:	793951
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Other Contested Matters

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$9,378.90
Total this Invoice	$9,378.90
Total Now Due	**$9,378.90**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000009 **Invoice #** 793951

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000009
Invoice: 793951

Matter 000009 – Other Contested Matters

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	JSB	Review and revise response to motion to dismiss and research on same.	1.10	$ 935.00
04/01/24	ES	Strategize draft response to motion to dismiss with J. Brookner (.2); begin revising the same (.2).	0.40	$ 198.00
04/02/24	ES	Continue revising response to motion to dismiss (1.5); research additional case law ISO response to motion to dismiss (.6); research re Board members and approval (.5); strategize with A. Carson re same (.3).	2.90	$ 1,435.50
04/03/24	ES	Review revisions to response to Motion to Dismiss.	0.90	$ 445.50
04/04/24	JSB	Work with E. Shanks on response to motion to dismiss and research on same.	0.70	$ 595.00
04/04/24	AMC	Review LLC Agreement (.3); email to client re LLC Agreement provisions applicable to authority to file chapter 11 (.2).	0.50	$ 319.50
04/04/24	ES	Analyze response to motion to dismiss with J. Brookner (.2) and research issues re same (.7); revise MTD response (2.0); strategize with J. Brookner re language of the same (.4); analyze issues re operating agreement provisions and authority to file with A. Carson (.1); revise and edit response to MTD (.4); correspond with client re same (.1).	3.90	$ 1,930.50
04/05/24	AMC	Call with D. Posner re response to motion to dismiss and operating agreement provisions related to same (.2); review and revise response to motion to dismiss (2.3); confer with E. Shanks re same (.2); review and analyze confidentiality concerns with operating agreements re same (.3).	3.00	$ 1,917.00
04/05/24	ES	Emails with client re response to MTD (.2); continue revising response to MTD (1.2); correspond with client re same (.2); confer with A. Carson re same (.3); review operating agreements cited by UCC for confidentiality (.3).	2.20	$ 1,089.00
04/05/24	VTS	Confer with A. Carson re objection to motion to dismiss (.2); work on same (.2); finalize, file and serve same (.4).	0.80	$ 266.40
04/08/24	ES	Research issues re motion to dismiss hearing.	0.20	$ 99.00
04/09/24	ES	Begin reviewing and analyzing UCC's objection to Motion to Dismiss.	0.30	$ 148.50
		Total Professional Services	16.90	$9,378.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.80	$850.00	$1,530.00
AMC	Amber M. Carson	3.50	$639.00	$2,236.50
ES	Emily Shanks	10.80	$495.00	$5,346.00
VTS	Veronica T. Salazar	0.80	$333.00	$266.40

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	793952
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$255.60
Total this Invoice	$255.60
Previous Balance	$2,969.10
Less Payments	($2,375.28)
Total Now Due	**$849.42**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 793952

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000010
Invoice: 793952
Page: 2 of 3

Matter 000010 – Claims Administration and Objections

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791753	0.00	$593.82	0.00	0.00	$593.82
	Total Outstanding	$0.00	$593.82	$0.00	$0.00	$593.82

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000010
Invoice: 793952

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/10/24	AMC	Email to client re Thomas & Thomas settlement strategy (.2); email to M. Gilis re customer refund treatment (.2).	0.40	$ 255.60
		Total Professional Services	0.40	$255.60

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.40	$639.00	$255.60

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	793953
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$2,763.00
Total this Invoice	$2,763.00
Previous Balance	$40,431.60
Less Payments	($32,344.93)
Total Now Due	**$10,849.67**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 793953

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000013
Invoice: 793953

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	$6,530.03	0.00	$6,530.03
04/23/24	791755	0.00	$1,457.28	0.00	0.00	$1,457.28
	Total Outstanding	$0.00	$1,457.28	$6,530.03	$99.36	$8,086.67

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	May 30, 2024
Client.Matter:	027946.000013
Invoice:	793953
Page:	3 of 3

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/02/24	JSB	Call with N. Kinel re OCPs (.2); correspond with clients on same (.1).	0.30	$255.00
04/04/24	AMC	Work on first interim fee application.	1.60	$1,022.40
04/10/24	JSB	Work on OCP issues.	0.60	$510.00
04/25/24	VTS	Emails with Gray Reed team and E. Shanks separately re first monthly fee statement and entry of interim comp order (.3); research court docket to check status of entry of interim comp order (.2); draft certificate of no objection re same (.4); forward same to A. Carson and E. Shanks for review and comment (.1); finalize and file same including upload of proposed order re same (.4).	1.40	$466.20
04/25/24	ES	Review interim comp procedures for first payment (.2); correspond with Debtor team re same and re entry of order (.2); review and revise CONO for interim comp motion (.2); correspond with V. Salazar re same (.1); work with V. Salazar to file CONO re same and upload order with Court (.2).	0.90	$445.50
04/26/24	AMC	Coordinate service of interim comp order.	0.10	$63.90
		Total Professional Services	4.90	$2,763.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.90	$850.00	$765.00
AMC	Amber M. Carson	1.70	$639.00	$1,086.30
ES	Emily Shanks	0.90	$495.00	$445.50
VTS	Veronica T. Salazar	1.40	$333.00	$466.20

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000015
Attorney:	Jason S. Brookner
Invoice:	793954
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Financing and Cash Collateral

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$2,337.80
Total this Invoice	$2,337.80
Previous Balance	$134,030.35
Less Payments	($107,224.28)
Total Now Due	**$29,143.87**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000015 **Invoice #** 793954

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000015
Invoice: 793954
Page: 2 of 3

Matter 000015 – Financing and Cash Collateral

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788047	0.00	0.00	0.00	$12,067.03	$12,067.03
03/28/24	790175	0.00	0.00	$8,518.38	0.00	$8,518.38
04/23/24	791756	0.00	$6,220.66	0.00	0.00	$6,220.66
	Total Outstanding	$0.00	$6,220.66	$8,518.38	$12,067.03	$26,806.07

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000015
Invoice: 793954

Matter 000015 – Financing and Cash Collateral

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/16/24	JSB	Call with M. Shapiro on DIP lender fees and related (.4); call with D. Posner on same (.3); update call with N. Kinel (.6).	1.30	$ 1,105.00
04/22/24	AMC	Review correspondence with counsel for DIP Lender re DIP Lender fee issues.	0.20	$ 127.80
04/25/24	JSB	Call with S. Turrell re professional fees from DIP lender and related fee matters (.7); follow ups with M. Shapiro and D. Posner on same (.6).	1.30	$ 1,105.00
		Total Professional Services	2.80	$2,337.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	2.60	$850.00	$2,210.00
AMC	Amber M. Carson	0.20	$639.00	$127.80

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	793955
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$5,828.30
Total this Invoice	$5,828.30
Previous Balance	$79,347.00
Less Payments	($63,477.60)
Total Now Due	**$21,697.70**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 793955

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000016
Invoice: 793955
Page: 2 of 3

Matter 000016 – Litigation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788048	0.00	0.00	0.00	$3,079.96	$3,079.96
03/28/24	790176	0.00	0.00	$557.46	0.00	$557.46
04/23/24	791757	0.00	$12,231.98	0.00	0.00	$12,231.98
	Total Outstanding	$0.00	$12,231.98	$557.46	$3,079.96	$15,869.40

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000016
Invoice: 793955

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/04/24	REJ	Review of deadlines from the Court and calculation of deadlines in advance of calendaring (.5); work on stipulation regarding answer deadlines (.3).	0.80	$486.00
04/05/24	JSB	Call with N. Kajon et al on status, timing, plan and sale issues and related (.5); review and revise stipulation extending time to answer, etc. and work with R. Jumper on same (.6).	1.10	$935.00
04/05/24	REJ	Drafting of stipulation regarding answer deadlines and initial deadlines (2.2); meet with J. Brookner regarding stipulation and plan for timing of same in light of auction planning (.5); call with counsel for Bermudan entity regarding stipulation (.4); revise stipulation pursuant to call (1.0).	4.10	$2,490.75
04/05/24	VTS	Analyze R. Jumper's comments on adversary related deadlines (.4); correspond with R. Jumper re same (.3).	0.70	$233.10
04/08/24	AMC	Many emails with A. Tobin re settlement with Scott & White re prepetition lawsuit and necessity of same.	0.40	$255.60
04/09/24	REJ	Additional communications with defendants' counsel regarding stipulation (.1); revisions to stipulation (.3).	0.40	$243.00
04/09/24	VTS	Follow up with R. Jumper re upcoming answer deadline and status of filing same.	0.10	$33.30
04/10/24	REJ	Revisions to stipulation based on communications with J. Brookner (.5).	0.50	$303.75
04/10/24	VTS	Correspond with R. Jumper re joint stipulation of extension of time to answer complaint (.1); prepare same for filing (.4); confer with R. Jumper re same (.2); file same (.1).	0.80	$266.40
04/22/24	AMC	Review Global Growth receivership order.	0.20	$127.80
04/23/24	REJ	Communications with J. Brookner (.3) and B. Bryan (.1) regarding pursuit of additional information.	0.40	$243.00
04/23/24	BB	Confer with R. Jumper about claims investigation project.	0.60	$210.60
		Total Professional Services	10.10	$5,828.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.10	$850.00	$935.00
AMC	Amber M. Carson	0.60	$639.00	$383.40
REJ	Russell E. Jumper	6.20	$607.50	$3,766.50
BB	Blake Bryan	0.60	$351.00	$210.60
VTS	Veronica T. Salazar	1.60	$333.00	$532.80

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	793956
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$1,233.00
Total this Invoice	$1,233.00
Previous Balance	$7,390.10
Less Payments	($5,912.08)
Total Now Due	**$2,711.02**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 793956

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000017
Invoice: 793956

Matter 000017 – Meetings and Communications with Creditors

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790177	0.00	0.00	$1,093.02	0.00	$1,093.02
04/23/24	791758	0.00	$385.00	0.00	0.00	$385.00
	Total Outstanding	$0.00	$385.00	$1,093.02	$0.00	$1,478.02

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000017
Invoice: 793956

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/03/24	AMC	Call with former customer re bankruptcy case status.	0.10	$63.90
04/05/24	ES	Call with Boom Optical re bankruptcy (.1); follow up emails with Stretto re notice to Boom Optical re the same (.2).	0.30	$148.50
04/08/24	AMC	Call with former Debtor customers (.1) and (.2) re bankruptcy status and related.	0.30	$191.70
04/08/24	ES	Call with current customer re bankruptcy case.	0.10	$49.50
04/09/24	ES	Call with current customer re bankruptcy case.	0.10	$49.50
04/11/24	ES	Call with current customer re notice of bar date (.1); follow up email re updated customer support contact information (.1).	0.20	$99.00
04/17/24	AMC	Emails with UCC counsel re outstanding diligence requests (.2); emails to client re same (.4).	0.60	$383.40
04/22/24	ES	Call with potential creditor re filing claim and contact information for account (.1); follow up email re same (.1); email with vendor re collection efforts on prepetition claim (.1).	0.30	$148.50
04/23/24	ES	Email creditor re continued collections on prepetition claims.	0.10	$49.50
04/24/24	ES	Call with current customer re bankruptcy case.	0.10	$49.50
		Total Professional Services	2.20	$1,233.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.00	$639.00	$639.00
ES	Emily Shanks	1.20	$495.00	$594.00

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	793957
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$14,125.20
Total this Invoice	$14,125.20
Previous Balance	$1,338.10
Less Payments	($1,070.48)
Total Now Due	**$14,392.82**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 793957

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	May 30, 2024
Client.Matter:	027946.000019
Invoice:	793957
Page:	2 of 3

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	$267.62	0.00	0.00	$267.62
	Total Outstanding	$0.00	$267.62	$0.00	$0.00	$267.62

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000019
Invoice: 793957

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	AMC	Strategize with A. Kaufman re employee matters related to chapter 11 plan.	0.30	$ 191.70
04/03/24	AMC	Conduct research re plan-related employee matters.	0.40	$ 255.60
04/04/24	AMC	Continue research re plan-related employee matters (1.9); analyze facts related to same (1.1).	3.00	$ 1,917.00
04/05/24	AMC	Continue research re plan-related employee matters.	0.70	$ 447.30
04/08/24	JSB	Confer with N. Kinel re status of plan term sheet and related (.2); update client on same (.1); work on matters regarding same (.3).	0.60	$ 510.00
04/08/24	AMC	Continue research re plan-related employee matters.	2.00	$ 1,278.00
04/09/24	AMC	Continue research re plan-related employee matters (3.0); strategize with J. Brookner re same (.2).	3.20	$ 2,044.80
04/10/24	JSB	Call with N. Kinel re plan structure and potential issues, ideas, etc. (.8); follow up emails with clients on same (.6); additional follow up calls with N. Kinel on international issues related to plan and OCPs (.5); follow up with E. Bernabe on same (.3); correspond with N. Kinel on same (.5).	2.70	$ 2,295.00
04/11/24	JSB	Call with DIP Lender, DIP lender FA, client and B. Riley on plan and overall case issues.	1.40	$ 1,190.00
04/11/24	AMC	Call with client and NCIC team re sale and plan-related inquiries.	1.40	$ 894.60
04/12/24	ES	Draft motion to extend exclusivity (1.9); confer with J. Brookner and A. Carson re deadline for filing and strategy for same (.2).	2.10	$ 1,039.50
04/16/24	JSB	Several calls and emails with N. Kinel re plan and related issues (1.3); multiple follow ups with client and B. Riley on same (.9).	2.20	$ 1,870.00
04/17/24	AMC	Confer with J. Brookner re NCIC conversation re potential plan transaction and next steps.	0.30	$ 191.70
		Total Professional Services	20.30	$14,125.20

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	6.90	$850.00	$5,865.00
AMC	Amber M. Carson	11.30	$639.00	$7,220.70
ES	Emily Shanks	2.10	$495.00	$1,039.50

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000021
Attorney:	Jason S. Brookner
Invoice:	793958
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Relief from Stay and Adequate Protection

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$10,409.70
Total this Invoice	$10,409.70
Previous Balance	$44,481.40
Less Payments	($35,585.12)
Total Now Due	**$19,305.98**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000021 **Invoice #** 793958

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000021
Invoice: 793958
Page: 2 of 4

Matter 000021 – Relief from Stay and Adequate Protection

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788049	0.00	0.00	0.00	$809.54	$809.54
03/28/24	790178	0.00	0.00	$6,043.20	0.00	$6,043.20
04/23/24	791760	0.00	$2,043.54	0.00	0.00	$2,043.54
	Total Outstanding	$0.00	$2,043.54	$6,043.20	$809.54	$8,896.28

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000021
Invoice: 793958

Matter 000021 – Relief from Stay and Adequate Protection

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	AMC	Email to Court re lift stay hearing on 4/22 (.1); strategize with E. Shanks re same (.6).	0.70	$447.30
04/01/24	ES	Strategize with A. Carson re method for presenting revisions to proposed order lifting stay to allow settlement agreement to court.	0.20	$99.00
04/03/24	AMC	Review payment demands from Quatris Health Co (.2); review contract re same (.3); emails to client re same (.1).	0.60	$383.40
04/04/24	AMC	Emails with client re Quatris payment demand and automatic stay issues re same (.3); research billing theory constraints related to same (.5).	0.80	$511.20
04/10/24	AMC	Confer with E. Shanks re status of lift stay order and comments of class action counsel.	0.60	$383.40
04/10/24	ES	Confer with A. Carson re status of lift stay order and comments re same (.2); revise and edit proposed order (.4); strategize with A. Carson re communications with opposing counsel re changes to order and revisions to same (.3); strategize method of presenting proposed order to court (.1);Begin drafting certificate of counsel re lift stay motion to implement class action settlement (.3); begin drafting WEX re the same (.2).	1.50	$742.50
04/11/24	ES	Call with court re lift stay hearing (.2); analyze tasks re prep for lift stay hearing (.3); strategize with A. Carson and J. Brookner re proceeding with hearing and re communications with court (.2); follow up emails to the Court re same (.2); call with Court re lift stay hearing (.1) confer with team re potentially resetting hearing (.1); strategize with A. Carson re strategy for hearing (.2); confer with V. Salazar re notice of revised proposed order for lift stay hearing and WEX list (.2); correspond with counsel for class action claimants re revisions to proposed lift stay order (.1).	1.50	$742.50
04/11/24	VTS	Confer with E. Shanks re draft certificate of counsel on motion for order to lift stay (.3); revise same per same (.3); follow up with E. Shanks re same (.1).	0.70	$233.10
04/12/24	AMC	Review and revise notice of revised proposed order for class action settlement lift stay motion (.2); direct V. Salazar re same (.1).	0.30	$191.70
04/12/24	ES	Review notice of revised proposed order for lift stay motion (.2); correspond and coordinate filing of same with A. Carson and V. Salazar (.3); continue drafting WEX for April 22nd hearing (.4); and coordinate with V. Salazar re assisting with drafting and filing the same (.1).	1.00	$495.00
04/12/24	VTS	Brief discussion with A. Carson re comments to draft notice of revised proposed order (.1); revise same per same (.1); compile and prepare same for filing (.3); file same (.1).	0.60	$199.80
04/15/24	AMC	Emails to US Trustee re revisions to class action settlement lift stay order.	0.20	$127.80
04/16/24	AMC	Emails with US Trustee re revisions to class action settlement lift stay order and issues with same.	0.20	$127.80
04/17/24	VTS	Work on witness and exhibit list re motion for entry of lift stay order for filing (.4); follow up email with A. Carson re same (.1); revise same per same (.4).	0.90	$299.70

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000021
Invoice: 793958

04/18/24	ES	Correspond with V. Salazar re WEX for lift stay hearing and filing the same.	0.10	$49.50
04/19/24	ES	Emails re service of bar date notice to class action claimants (.3); email to UST re same (.1).	0.40	$198.00
04/21/24	ES	Prepare for motion to lift stay to finalize class action hearing.	3.00	$1,485.00
04/22/24	JSB	Prepare for today's hearings (.6); attend today's hearings (.6).	1.20	$1,020.00
04/22/24	ES	Continue prep for motion to lift stay to finalize class action hearing (4.4); attend and present at hearing on lift stay to implement settlement agreement (.6); upload orders with the court (.3).	5.30	$2,623.50
04/23/24	ES	Correspond with Stretto re service of Order lifting stay to implement class action settlement.	0.10	$49.50
		Total Professional Services	19.90	$10,409.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.20	$850.00	$1,020.00
AMC	Amber M. Carson	3.40	$639.00	$2,172.60
ES	Emily Shanks	13.10	$495.00	$6,484.50
VTS	Veronica T. Salazar	2.20	$333.00	$732.60

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	793959
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through April 30, 2024

Professional Services	$2,029.50
Total this Invoice	$2,029.50
Previous Balance	$26,000.60
Less Payments	($20,800.48)
Total Now Due	**$7,229.62**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 793959

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000022
Invoice: 793959

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	$3,419.56	0.00	$3,419.56
04/23/24	791761	0.00	$1,192.68	0.00	0.00	$1,192.68
	Total Outstanding	$0.00	$1,192.68	$3,419.56	$587.88	$5,200.12

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000022
Invoice: 793959

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
04/01/24	AMC	Emails to US Trustee and T. Wolff (separately) re miscellaneous MOR issues.	0.20	$ 127.80
04/04/24	VTS	Email correspondence with T. Wolff re January and February 2024 MORs (.1); work on same (.2).	0.30	$ 99.90
04/22/24	AMC	Review March MORs (.7); emails with T. Wolff re same (.1); emails with V. Salazar re same (.1).	0.90	$ 575.10
04/22/24	VTS	Prepare 35 monthly operating reports for filing for March 2024 (1.0); emails with A. Carson re same (.1); finalize and file same (2.0).	3.10	$ 1,032.30
04/30/24	AMC	Emails with UST re Canta Health Jan MOR issues.	0.20	$ 127.80
04/30/24	VTS	Email correspondence with U.S. Trustee's office re Canta Health's January 2024 monthly operating report (.1); follow up email with U.S. Trustee's office re same (.1).	0.20	$ 66.60
		Total Professional Services	4.90	$2,029.50

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.30	$639.00	$830.70
VTS	Veronica T. Salazar	3.60	$333.00	$1,198.80

GRAY REED

Bill Date:	May 30, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	793960
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through April 30, 2024

Expenses	$628.42
Total this Invoice	$628.42
Previous Balance	$74,426.17
Less Payments	($66,583.45)
Total Now Due	**$8,471.14**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 793960

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: May 30, 2024
Client.Matter: 027946.000025
Invoice: 793960

Matter 000025 – Expenses

Expenses – Detail

Date	Description of Expenses	Amount
04/01/24	Litigation Expenses – VENDOR: CSC; INVOICE#: 86115444485; DATE: 4/1/2024 - Matter No:NOT PROVIDED/FILE DIRECT RE:ECL PH SERVICES GROUP, LLC / Company ID:4602051 Line:001 TXRP00 APPOINTED REGISTERED AGENT IN TEXAS TXADOM ANNUAL REGISTERED AGENT FEE 449.00 PRORATED FROM 12/01/2023 TO 12/31/2024	$ 486.42
04/16/24	Filing Fee(s)} - SOS filing fee: 3/20 doc.1345850 Web Inquiry ECL PH Services Group LLC	$ 2.00
04/16/24	Filing Fee(s)} - SOS filing fee; 3/28 doc.134905653 Web Inquiry Ahlgren Management Trust	$ 1.00
	Photocopies	$ 139.00
	Total Expenses	$628.42

May 2024 Invoices

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	795491
Page:	1 of 9

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$192,700.15
Total this Invoice	$192,700.15
Previous Balance	$100,495.84
Total Now Due	**$293,195.99**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 795491

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000003
Invoice: 795491

Matter 000003 – Asset Disposition

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788040	0.00	0.00	0.00	$5,834.21	$5,834.21
03/28/24	790169	0.00	0.00	$6,310.99	0.00	$6,310.99
04/23/24	791749	0.00	$4,868.94	0.00	0.00	$4,868.94
05/30/24	793947	$83,481.70	0.00	0.00	0.00	$83,481.70
	Total Outstanding	$83,481.70	$4,868.94	$6,310.99	$5,834.21	$100,495.84

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000003
Invoice: 795491

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/01/24	JSB	Call with C. Dickerson re Nextech bid and auction (.5); call with M. Shapiro re same (.3); review DIP Lender mark up of APA and correspond with clients on same (.6); revise DIP Lender mark up and correspond with same re same (1.1); prepare for auction (2.2).	4.70	$3,995.00
05/01/24	AMC	Strategize with E. Shanks re auction and post auction issues and next steps (.4); revise proposed sale order (.9); client/Debtor professionals call re qualified bids and auction strategy (.8); confer with J. Brookner re auction strategy and outstanding qualified bid issues (.8); call with T. Wolff re same (.3); review and provide comments to NCIC APA (2.6); many emails to bidder parties re auction logistics (.9); lengthy email to client re sale authority (.6); calls with M. Shapiro and J. Brookner re auction issues (.3); continue to work on auction notes (2.9); review bid dashboard and provide comments re same (.8).	11.30	$7,220.70
05/01/24	ES	Assess auction strategy and issues incident to same with A. Carson (.4); call with V. Salazar re redline of APA and disclosure schedules (.2); prepare for redlining APA to current draft (.1); prepare for auction (2.4).	3.10	$1,534.50
05/01/24	VTS	Call with E. Shanks re redline of APA and disclosure schedules (.2); work on same (.5).	0.70	$233.10
05/02/24	DRE	Review revised draft of asset purchase agreement from Colorado Bankers Life Insurance Company (.5); prepare revisions to APA (.4).	0.90	$619.65
05/02/24	JSB	Attend today's auction (12.0); follow up with clients, et al on same (1.1).	13.10	$11,135.00
05/02/24	AMC	Prepare for (.9) and attend (12.0) auction; follow up w/ client re same and next steps (.8).	13.70	$8,754.30
05/02/24	ES	Prepare for auction (.5); many emails with counsel to class action claimants re sale order (.4); draft notice of successful bidder (1.0); begin reviewing sale order (.6); partially attend and participate in auction (9.0); follow up with client team re same (1.1).	12.60	$6,237.00
05/03/24	JSB	Call with client, FA, board and trustee re auction and sale recap/update (.8); additional auction follow ups (.5).	1.30	$1,105.00
05/03/24	AMC	Confer with E. Shanks and J. Brookner (together and separately) re next steps following auction (1.6); emails to CBL re APA and sale order progress and outstanding assumption/assignment issues (.6); Board call re auction results (.4); review and revise notice of successful bidder (.5); emails and calls with claims agent re service of sale-related documents (.4).	3.50	$2,236.50
05/03/24	ES	Continue reviewing and revising sale order (.5); strategize with A. Carson re same (.1); revise notice of successful bidder (.4); finalize and file same (.2); draft notice of sale order (.3); correspond with A. Carson re same (.1).	1.60	$792.00
05/05/24	AMC	Email to CBL team re APA status.	0.10	$63.90
05/06/24	DRE	Review revised draft of APA.	0.50	$344.25
05/06/24	AMC	Email to CBL team re APA status (.1); many emails to CBL team re cure issues and adequate assurance (1.4); further revisions to APA Disclosure Schedules (.9); lengthy emails to client team re same (.4); email to client	10.40	$6,645.60

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000003
Invoice: 795491

		team re Dean Dorton cure issues and email to counsel for Dean Dorton re same (.2); email to counsel for Salesforce re adequate assurance from CBL (.1); many further revisions to proposed sale order re bid protections, buyer-specific provisions, and general clean up (2.2); draft Shapiro Dec in support of sale (1.4); draft Turrell Dec in support of sale (1.5); review and provide comments to CBL asset purchase agreement revisions (2.2).		
05/06/24	TYM	Discuss the APA with A. Carson and get brought up to speed on the current drafts.	0.20	$98.10
05/06/24	ES	Begin strategizing exhibits and witnesses for WEX for sale hearing (.4); begin drafting WEX re same (.3); correspond with V. Salazar re same (.2); correspond with A. Carson re same (.1).	1.00	$495.00
05/06/24	VTS	Review email correspondence from A. Carson re transcript of May 2, 2024 auction (.1); work on same (.3).	0.40	$133.20
05/07/24	DRE	Review revised draft of APA.	0.80	$550.80
05/07/24	JSB	Work on sale and APA issues with A. Carson (1.1); review various email traffic on same and further work on same (1.2); correspond with client on same (.5).	2.80	$2,380.00
05/07/24	AMC	Continue review and provide comments to CBL asset purchase agreement revisions (2.3); multiple calls with counsel to CBL re APA revisions and issues with same (1.2); many follow up emails to counsel for CBL re same (.5); review UCC revisions to APA (.8); emails with counsel to UCC re same (.2); call with executive team re same and ongoing sale issues (1.1); many emails with executive team re same (.6); emails with T. Wolff and M. Bernabe re Waystar cure notice issues (.2); email to counsel for Waystar re same (.1); revise Turrell Declaration in support of same (.6); revise Shapiro Declaration in support of sale (.5); draft notice of sale objection deadline extension (.5); finalize and file same (.2).	8.80	$5,623.20
05/07/24	TYM	Read, review, and edit the proposed APA (1.8); begin to review the schedules (.5); revise the schedules and the purchase agreement (2.1); review all correspondence related to same (.2).	4.60	$2,256.30
05/07/24	VTS	Correspond with E. Shanks re exhibit and witness list for sale hearing (.3); work on drafting and compiling exhibits re same (1.8).	2.10	$699.30
05/08/24	DRE	Review various correspondence regarding disclosure schedules (.4); review various revisions to and revised drafts of APA (2.8); conference call with J. Brookner, A. Carson and T. McClellan (.3).	3.50	$2,409.75
05/08/24	JSB	Work on sale and APA issues and related (1.9); various correspondence with clients on same (.8); review and revise declarations from S. Turrell (.6) and M. Shapiro (.5) in support of sale; call with CBL re APA issues and related (1.1); follow ups on same (.7); additional follow up emails with CBL on same (.4); update call with S. Turrell (.6).	6.60	$5,610.00
05/08/24	AMC	Strategize with T. McClellan re CBL APA and Disclosure Schedule issues (.9); strategize with J. Brookner re same (.7); many emails to counsel for CBL re same and general sale hearing preparation (1.7); call with counsel for CBL re same (1.1); emails with client re issues with CBL APA and Disclosure Schedules (.6); many emails with B. Riley team re APA Disclosure Schedule information and contract identification (.3); email to counsel for SUNY re status of contract assumption/assignment (.3); call with client and B. Riley teams re CBL APA issues and strategy moving forward (.5); analyze issues with same (.3); revisions to Declarations in support of sale (.4); emails to M. Shapiro and S. Turrell (separately) re same (.3); call (.2) and many emails (.4) with counsel for Waystar re outstanding cure notice issues; emails to client re same (.3); review contracts re same (.4); call with T. Wolff re outstanding Disclosure Schedule and cure issues (.2); review and revise witness & exhibit list for	12.80	$8,179.20

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000003
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		sale hearing (1.2); many emails with UCC counsel re all of the above (.4); draft notice of CBL APA (.4); begin outline for sale hearing (2.2).		
05/08/24	TYM	Confer with D. Earhart to discuss the APA (.3); confer with A. Carson to discuss same (.2); conference call with A. Carson, D. Earhart, and J. Brookner to discuss certain concerns re lines of credit (.8); call with T. Wolff re the schedules (.9); begin to review all documents in the data room for certain provisions as required by the schedules (3.1); work to finalize the schedules (2.5).	7.80	$3,825.90
05/08/24	ES	Confer with V. Salazar re revisions to the WEX for May 13 hearing (.1); revise the same (.4); correspondence with J. Brookner and A. Carson re same (.2); strategize with A. Carson re sale hearing and tasks needed (.2); confer with V. Salazar re same (.1); attend call with buyer re APA language (1.1); further revise WEX list re discussions with buyer's counsel (.1); correspondence with A. Carson re notice of revised sale order (.1); review objection to sale and analyze the same (1.0).	3.30	$1,633.50
05/08/24	VTS	Correspond with E. Shanks and A. Carson (together and separately) re witness and exhibit list for May 13 hearing (.2); edit same per same (.3); commence compiling exhibits to same (.5); draft sale and cure objection chart (.5).	1.50	$499.50
05/09/24	DRE	Review revised drafts of APA (.5); review revised draft of disclosure schedules (1.0).	1.50	$1,032.75
05/09/24	JSB	Work on finalizing APA and schedules and many calls and emails with parties in interest and clients and counsel on same (1.9); prepare for hearings on Monday (.9).	2.80	$2,380.00
05/09/24	AMC	Call with client and B. Riley teams re sale hearing strategy and outstanding sale issues (.2); many emails with counsel to CBL re remaining APA and sale hearing issues (.5); many emails with UCC counsel re same (.3); strategize with J. Brookner re same (.4); finalize and file notice of CBL APA (.5); coordinate service of same (.1); many emails with M&A and B. Riley teams re outstanding APA Disclosure Schedules issues (.6); call with T. Wolff re same (.2); review sale hearing witness and exhibit lists filed by objecting parties (.2); emails to counsel for Waystar re outstanding cure issues (.2); finalize and file Shapiro Declaration in support of sale (.3); finalize and file Turrell Declaration in support of sale (.3); additional revisions to witness & exhibit list per CBL evidence additions (.3); review sale waterfall and potential sale proceed allocation (.6); continue working on sale hearing outline (.3); emails with multiple contract counterparties re cure issues and related (.5).	5.50	$3,514.50
05/09/24	TYM	Work with T. Wolff to complete the disclosure schedules (1.5); series of calls with T. Wolff to discuss the schedules (1.1); review new documents (.8); revise and edit the schedules (1.3); send the schedules and a new redline to the internal working group (.1).	4.80	$2,354.40
05/09/24	ES	Correspond with V. Salazar re finalizing and filing WEX for sale hearing (.2); strategize with A. Carson and V. Salazar re sale hearing preparation (.5); draft Notice of assumed contracts (.5) correspond with A. Carson re reply to Lindberg objection to sale (.1).	1.30	$643.50
05/09/24	VTS	Email correspondence with Gray Reed team re edits to draft witness and exhibit list for sale and motion to dismiss hearings (.1); work on finalizing exhibits to same (1.1); finalize and file same (.8); call with clerk's office re correction of witness and exhibit list docket entry text (.1); work on amended witness and exhibit list (.2) and corresponding exhibit (.2); prepare exhibits for hearing notebooks (1.0); detailed email correspondence with Gray Reed team re same (.2); draft agenda for May 13, 2024 hearing (.6).	4.30	$1,431.90
05/10/24	DRE	Review revised draft of disclosure schedules.	0.50	$344.25

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05/10/24	JSB	Correspond with CBL and counsel on sale order issues and related and review other email traffic on same (.9); call with CBL Counsel re objections to sale and Monday hearing (.9); call with UCC counsel on same (.5); many additional emails with CBL and UCC on same (1.1); start outlining omnibus reply to Create and FinCo objection (1.3); start preparation for sale hearing on Monday, including evidence, testimony argument and order of operations (1.7).	6.40	$ 5,440.00
05/10/24	AMC	Many calls with counsel for CBL re sale order revisions, APA Disclosure Schedule issues, hearing prep, and related issues (1.3); many emails with counsel for CBL re APA, Disclosure Schedules, sale hearing evidence, and related matters (.9); emails with multiple contract counterparties re cure issues and related (.5); call with client and B. Riley teams re sale and related issues (.5); call with UCC counsel re sale hearing preparation and objections (.3); many emails with counsel for UCC re sale hearing evidence and related matters (.7); review CBL and UCC sale order comments and provide comments to same (1.1); review and revise Agenda for sale hearing (.9); finalize and file same (.2); review and revise notice of assumed contract schedule (.3); add Exhibit A to same (.4); finalize and file same (.3); coordinate service of same (.2); work on Shapiro testimony for sale hearing (3.1); continue working on sale hearing outline (3.4); strategize with J. Brookner & E. Shanks (together and separately) re sale objections and response to same (.5).	14.60	$ 9,329.40
05/10/24	TYM	Review the new contracts that were sent over by the ECL team (.8); work to get the schedules done (1.0); discuss all items as needed with the bankruptcy team and the ECL team (.7); send the revised schedules to the group (.1).	2.60	$ 1,275.30
05/10/24	ES	Prepare for sale hearing (.6); revise agenda for sale hearing (.4); finalize and file reply to sale objection of G. Linberg (.2); finalize and file buyer's declarations ISO sale (.5); review and analyze Create objection to sale (1.0); strategize with A. Carson and J. Brookner re response to Class Action counsel's request for language in sale order (.2); prepare for sale hearing (.7).	3.60	$ 1,782.00
05/10/24	VTS	Confer with A. Carson on May 13 hearing preparation and outstanding tasks re same (.3); work on agenda for May 13 hearing (.6) and related objection chart (.3).	1.20	$ 399.60
05/11/24	JSB	Prepare omnibus reply to sale objections and research on same (6.8); prepare for hearing (review argument outline, provide comments, research on same) (.9).	7.70	$ 6,545.00
05/11/24	AMC	Review Armstrong declaration (.4); review Dinius declaration (.3); emails with counsel for CBL re same and other outstanding sale issues (.6); emails with claims agent re various cure notice service inquiries (.4); email to counsel for Class Action Claimants re sale order revisions (.2); continue to work on sale hearing outline (1.3); continue to work on Shapiro direct for sale hearing (.5); draft Turrell direct for sale hearing (1.3); review and revise reply to sale objections (1.2).	6.20	$ 3,961.80
05/11/24	ES	Research case law for sale reply (4.2); strategize with J. Brookner re same (.1); review draft reply ISO sale (.2); research case law for reply re bona fide lien dispute (2.9).	7.40	$ 3,663.00
05/12/24	JSB	Revise reply to objections and work with team to finalize exhibits, contract list and sale order, etc. (5.2); prepare for hearing (1.9); meeting with clients and FA to prepare for hearing (.9); follow ups on same (.4).	8.40	$ 7,140.00
05/12/24	AMC	Call with counsel for Class Action Claimants re sale order issues (.6); call with counsel to Create re exhibit stipulations (.5); call with counsel for CBL re outstanding sale and sale objection issues (.2); many emails w counsel for CBL re same and sale hearing issues (1.7); call with T. Wolff re	11.40	$ 7,284.60

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		outstanding Disclosure Statement issues (.2); emails to M&A and B. Riley team re same (.6); emails with counsel for Create and counsel for Lindberg parties (separately) re exhibit stipulations (.2); further revisions to amended witness and exhibit list (.3); email to US Trustee re same (.1); strategize with J. Brookner and E. Shanks re all of the above (.4); call with M. Shapiro re prep for sale hearing (.9); further revisions to Shapiro direct per same (.5); finalize and file notice of revised proposed sale order (.6); further APA comments, revisions, and related (1.1); finalize and file executed and compiled APA (.4); emails with claims agent re certificates of service on file and service issues (.3); continue to work on hearing outline (2.8).		
05/12/24	TYM	Review the proposed revised schedules (.7); answer all questions re the schedules asked by Buyer's counsel (1.0); work with A. Carson to put the schedules in final form (.6); send out the schedules (.1); confirm final form (.1).	2.50	$ 1,226.25
05/12/24	ES	Research and analyze additional case law re second lien holder and credit bidding for reply ISO sale (1.3); review and revise reply ISO sale (.9); work with J. Brookner re same (.4); strategize re sale hearing with J. Brookner and A. Carson (.5); revise WEX for sale hearing (.5); prepare for sale hearing (.4); review objections to sale and replies ISO the same (1.3).	5.30	$ 2,623.50
05/12/24	VTS	Work with A. Carson on assembling final version of APA (.3); follow up with A. Carson re same and next steps (.2); work on amended exhibits to exhibit and witness list for May 13 hearing (.3); further follow up with A. Carson re redactions to APA (.2); work on same (.7); work on updating Exhibit No. 44 (.2); finalize amended witness and exhibit list for May 13 hearing (.5); file same (.5); prepare ShareFile document exchange staging area re exhibits for May 13 hearing (.5); coordinate preparation of hearing notebooks of same (.6).	4.00	$ 1,332.00
05/13/24	JSB	Prepare for hearings today (4.9); attend today's sale hearing (5.2); post-hearing follow ups with CBL and clients (separately) (.7).	10.80	$ 9,180.00
05/13/24	AMC	Prepare for sale hearing with client and M. Shapiro (3.7); attend sale hearing (5.2); emails to counsel for Class Action claimants re sale order issues and sale objection (.4); emails with counsel to CBL re same, and miscellaneous sale issues (.5); email to counsel for Cigna re Assumed Contract Schedule issues (.1); coordinate service of executed APA and sale order (.2).	10.10	$ 6,453.90
05/13/24	ES	Attend sale and motion to dismiss hearing.	5.20	$ 2,574.00
05/13/24	VTS	Work with S. Grant on finalizing hearing notebooks for today's hearing.	0.40	$ 133.20
05/14/24	JSB	Work on closing arguments and presentations for May 22 continued hearing.	1.60	$ 1,360.00
05/14/24	AMC	Emails with counsel for CBL re assumption of leases (.2); emails with counsel for Dean Dorton re outstanding cure issues (.2); emails to client re same (.3).	0.70	$ 447.30
05/15/24	JSB	Call with N. Kinel re follow up from Monday's hearing, current status, and continued hearing on May 22.	0.60	$ 510.00
05/15/24	AMC	Review and revise notice of continued sale hearing.	0.10	$ 63.90
05/15/24	ES	Review notice of continued hearing and new court rules re Webex hearings.	0.20	$ 99.00
05/15/24	VTS	Draft notice of continued sale hearing (.4); email correspondence with Gray Reed team re same (.1); finalize and file same (.4).	0.90	$ 299.70
05/16/24	JSB	Correspond with clients on sale closing and related assumption/rejection issues.	0.40	$ 340.00

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taylor.caldwell@eyecareleaders.com

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05/17/24	AMC	Emails with M. Shapiro re Create information requests in relation to sale hearing (.3); review Create witness and exhibit list for same (.2).	0.50	$ 319.50
05/17/24	VTS	Correspond with J. Brookner re May 13, 2024 hearing (.1); email correspondence with clerk's office re same (.1).	0.20	$ 66.60
05/19/24	AMC	Review revised Create bid letter.	0.20	$ 127.80
05/20/24	JSB	Review new “offer” from Create and multiple calls and emails on same with CBL, UCC, FA and client (.9); prepare for continued sale hearing on Tuesday (1.1).	2.00	$ 1,700.00
05/20/24	AMC	Confer with J. Brookner re updated Create bid and sale hearing implications (.4); email to T. Caldwell and T. Wolff re AmericanSurgisite cure issues (.2); email to counsel for Waystar re proposed revised sale order language (.1).	0.50	$ 319.50
05/20/24	ES	Call with Gray Reed, B. Riley, and clients re Create bid increase and strategy for sale hearing.	0.50	$ 247.50
05/20/24	VTS	Correspond with J. Brookner re status of May 13 hearing transcript.	0.10	$ 33.30
05/21/24	JSB	Prepare for continued sale hearing tomorrow.	1.70	$ 1,445.00
05/21/24	AMC	Emails with counsel for CBL re production requests (.3); revise proposed language by Waystar for proposed sale order (.3); emails with counsel for Waystar re same (.1); revise sale order to resolve Waystar and Class Action Claimant issues (.4); emails to counsel for CBL and Class Action Claimants (together and separately) re same (.3); email to UCC counsel re same (.2); draft notice of second revised proposed sale order (.3); compile, finalize, and file same (.4); email to counsel for EVI re contract assumption status (.2); review CBL Motion in Liminie (.4); review Create exhibits (.6).	3.50	$ 2,236.50
05/21/24	ES	Call with client and debtor team re continued sale hearing (.4); review and revise closing argument for continued sale hearing (.7); prepare for sale hearing (.2); review additional filings since May 13 hearing in preparation for May 22 hearing (1.0); meeting with client and Gray Reed team re sale hearing (.5).	2.80	$ 1,386.00
05/21/24	VTS	Email correspondence with D. Patel re May 13, 2024 hearing transcript.	0.10	$ 33.30
05/22/24	JSB	Prepare for today’s hearing (1.0); attend today’s hearing (1.6); follow ups on same (.7).	3.30	$ 2,805.00
05/22/24	AMC	Meeting with CBL and counsel in preparation for sale hearing (.5); confer with CBL counsel, UCC counsel, and Create counsel (together and separately) re same (.5); attend sale hearing (1.6); post-hearing conference with client re same (.3); revise proposed sale order per Court comments, bid updates, and CBL comments (.8); emails to CBL counsel and UCC counsel (together and separately) re same and APA revisions (.9); calls with CBL counsel re same (.5); calls with T. McClellan re same (.2); email to counsel to Create re sale order revisions (.2).	5.50	$ 3,514.50
05/22/24	ES	Partially attend meeting with CBL and counsel in preparation for sale hearing (.8); confer with CBL counsel, UCC counsel, and Create counsel (together and separately) re same (.5); attend sale hearing (1.6); post-hearing conference with client re same (.7).	3.60	$ 1,782.00
05/23/24	DRE	Review draft amendment to asset purchase agreement.	0.20	$ 137.70
05/23/24	AMC	Confer with T. McClellan re APA Amendment and related issues (.3); review and revise APA Amendment (.5); many emails with CBL counsel and UCC counsel re same (.4); emails with client re same (.5); emails (.5) and call (.2) with CBL counsel re sale order revisions; call and emails to counsel for Create re same (.3); email to counsel to Waystar re sale ruling (.1).	2.80	$ 1,789.20

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05/23/24	TYM	Confer with A. Carson to discuss the amendment to the agreement (.2); review, revise and edit the amendment (.2); send my clean version and redline to A. Carson (.1).	0.50	$ 245.25
05/24/24	AMC	Call with counsel to Create re sale order revisions (.3); many emails with counsel to Create re same (.4); many emails with counsel to UCC and CBL re same (.6); email to counsel for Dean Dorton re call to discuss cure issues (.1); email to client re same (.1); finalize and upload proposed sale order (.4); email to Court re same (.2); coordinate service of same (.2).	2.30	$ 1,469.70
05/28/24	AMC	Emails with counsel to Purchaser re ongoing Data Media Associates cure issues (.2); emails with counsel to Data Media Associates re same (.2); emails with client re Dean Dorton cure discussions (.1).	0.50	$ 319.50
05/29/24	AMC	Call with Dean Dorton re cure issues (.5); follow up call with counsel to Dean Dorton re same (.4); email to counsel for Dean Dorton with additional information re same (.3); emails with Purchaser counsel re closing checklist and next steps (.2); email to counsel for Data Media Associates re projected closing date (.1).	1.50	$ 958.50
05/29/24	TYM	Work with A. Carson and C. Moore to finalize the APA (.3); set up a call to go through final checklist re same (.1).	0.40	$ 196.20
05/29/24	ES	Call with A. Carson, Clients, and Dean Dorton team re cure amount.	0.40	$ 198.00
05/30/24	AMC	Email to AmericanSurgiSite re contract assumption list (.2); emails with counsel to Waystar re outstanding cure amount and postpetition payment issues (.5); emails to client re same (.3).	1.00	$ 639.00
05/31/24	AMC	Review revised cure list from client and email to client re same (.2); email to client re supporting documentation supporting Dean Dorton cure (.2).	0.40	$ 255.60
		Total Professional Services	301.20	$192,700.15

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	74.20	$850.00	$63,070.00
DRE	David R. Earhart	7.90	$688.50	$5,439.15
AMC	Amber M. Carson	127.90	$639.00	$81,728.10
ES	Emily Shanks	51.90	$495.00	$25,690.50
TYM	Tanner Y. McClellan	23.40	$490.50	$11,477.70
VTS	Veronica T. Salazar	15.90	$333.00	$5,294.70

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000004
Attorney:	Jason S. Brookner
Invoice:	795492
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Assumption and Rejection of Leases and Contacts

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$1,330.20
Total this Invoice	$1,330.20
Previous Balance	$5,687.12
Total Now Due	**$7,017.32**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000004 **Invoice #** 795492

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000004
Invoice: 795492

Matter 000004 – Assumption and Rejection of Leases and Contacts

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788041	0.00	0.00	0.00	$140.58	$140.58
04/23/24	791750	0.00	$366.04	0.00	0.00	$366.04
05/30/24	793948	$5,180.50	0.00	0.00	0.00	$5,180.50
	Total Outstanding	$5,180.50	$366.04	$0.00	$140.58	$5,687.12

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000004
Invoice: 795492

Matter 000004 – Assumption and Rejection of Leases and Contacts

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/14/24	AMC	Review and revise motion to extend deadline to assume/reject leases.	0.30	$ 191.70
05/14/24	ES	Draft motion to extend time to assume or reject leases (2.0); finalize and file the same (.3).	2.30	$ 1,138.50
		Total Professional Services	2.60	$1,330.20

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.30	$639.00	$191.70
ES	Emily Shanks	2.30	$495.00	$1,138.50

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	795493
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1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$7,424.10
Total this Invoice	$7,424.10
Previous Balance	$36,582.51
Total Now Due	**$44,006.61**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 795493

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000008
Invoice: 795493

Matter 000008 – Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788043	0.00	0.00	0.00	$16,042.08	$16,042.08
03/28/24	790214	0.00	0.00	$6,721.74	0.00	$6,721.74
04/23/24	791752	0.00	$2,898.69	0.00	0.00	$2,898.69
05/30/24	793950	$10,920.00	0.00	0.00	0.00	$10,920.00
	Total Outstanding	$10,920.00	$2,898.69	$6,721.74	$16,042.08	$36,582.51

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Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000008
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Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/01/24	JSB	Daily update call with FA and clients.	0.70	$595.00
05/03/24	ES	Strategize next steps and tasks needed with A. Carson.	0.60	$297.00
05/07/24	JSB	Daily update call with clients.	1.10	$935.00
05/08/24	JSB	Daily client update call.	0.50	$425.00
05/09/24	JSB	Daily update call with clients.	0.50	$425.00
05/14/24	JSB	Daily update call.	0.50	$425.00
05/14/24	AMC	Daily standup call (.4); emails with creditor re contact information updates (.1).	0.50	$319.50
05/14/24	VTS	Confer with A. Carson re motion to extend deadline to assume or rejection (.1); finalize and file motion to extend exclusivity period (.2); follow up with A. Carson re same (.1); finalize and file same (.4); serve same (.2).	1.00	$333.00
05/15/24	JSB	Daily update call with clients and B. Riley.	0.40	$340.00
05/15/24	AMC	Email to claims agent re matrix update.	0.10	$63.90
05/16/24	JSB	Daily update call with client.	0.50	$425.00
05/16/24	AMC	Daily standup call.	0.50	$319.50
05/16/24	VTS	Analyze court's docket for upcoming hearings/deadlines and update calendar tracker re same.	0.10	$33.30
05/17/24	AMC	Daily standup call.	0.20	$127.80
05/20/24	JSB	Daily update call with clients and FA.	0.50	$425.00
05/20/24	AMC	Daily standup call.	0.50	$319.50
05/21/24	AMC	Daily standup call.	0.30	$191.70
05/24/24	JSB	Daily client update call.	0.40	$340.00
05/24/24	AMC	Daily standup call.	0.30	$191.70
05/28/24	JSB	Daily update call with clients.	0.30	$255.00
05/28/24	ES	Participate in daily stand up call.	0.40	$198.00
05/30/24	AMC	Daily standup call.	0.30	$191.70
05/30/24	ES	Daily stand up call (.4); email with committee re Stretto claims spreadsheet (.1).	0.50	$247.50
		Total Professional Services	10.70	$7,424.10

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	June 20, 2024
Client.Matter:	027946.000008
Invoice:	795493
Page:	4 of 4

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	5.40	$850.00	$4,590.00
AMC	Amber M. Carson	2.70	$639.00	$1,725.30
ES	Emily Shanks	1.50	$495.00	$742.50
VTS	Veronica T. Salazar	1.10	$333.00	$366.30

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000009
Attorney:	Jason S. Brookner
Invoice:	795494
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Other Contested Matters

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$1,406.70
Total this Invoice	$1,406.70
Previous Balance	$9,378.90
Total Now Due	**$10,785.60**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000009 **Invoice #** 795494

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000009
Invoice: 795494
Page: 2 of 2

Matter 000009 – Other Contested Matters

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/09/24	ES	Email with J. Brookner and client re argument in response to MTD.	0.10	$49.50
05/15/24	ES	Draft order denying motion to dismiss.	0.50	$247.50
05/16/24	AMC	Review and revise order denying motion to dismiss (.2); email to counsel for G. Lindberg re same (.1).	0.30	$191.70
05/16/24	ES	Continue work on draft order denying motion to dismiss (.1); correspond with A. Carson re same (.1); strategize with A. Carson re hearing dates (.1).	0.30	$148.50
05/21/24	AMC	Emails with client re Board Resolutions for production to UCC (.2); review same (.3); emails with counsel to UCC re same (.2).	0.70	$447.30
05/21/24	AMC	Follow up email to counsel for G. Lindberg re order denying motion to dismiss.	0.10	$63.90
05/22/24	AMC	Email to Court re order denying motion to dismiss (.1); emails with counsel for G. Lindberg re same (.2).	0.30	$191.70
05/22/24	VTS	Correspond with A. Carson re proposed order re motion to dismiss (.1); upload same per same (.1).	0.20	$66.60
		Total Professional Services	2.50	$1,406.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.40	$639.00	$894.60
ES	Emily Shanks	0.90	$495.00	$445.50
VTS	Veronica T. Salazar	0.20	$333.00	$66.60

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	795495
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$766.80
Total this Invoice	$766.80
Previous Balance	$849.42
Total Now Due	**$1,616.22**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 795495

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000010
Invoice: 795495

Matter 000010 – Claims Administration and Objections

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791753	0.00	$593.82	0.00	0.00	$593.82
05/30/24	793952	$255.60	0.00	0.00	0.00	$255.60
	Total Outstanding	$255.60	$593.82	$0.00	$0.00	$849.42

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	June 20, 2024
Client.Matter:	027946.000010
Invoice:	795495
Page:	3 of 3

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/29/24	AMC	Review proof of claim spreadsheet and analyze data therein (.9); email to client re bar date implications (.1); confer with J. Brookner and E. Shanks re claims-related plan issues (.2).	1.20	$766.80
		Total Professional Services	1.20	$766.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.20	$639.00	$766.80

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	795496
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$5,859.00
Total this Invoice	$5,859.00
Previous Balance	$10,849.67
Total Now Due	**$16,708.67**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 795496

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000013
Invoice: 795496

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	$6,530.03	0.00	$6,530.03
04/23/24	791755	0.00	$1,457.28	0.00	0.00	$1,457.28
05/30/24	793953	$2,763.00	0.00	0.00	0.00	$2,763.00
	Total Outstanding	$2,763.00	$1,457.28	$6,530.03	$99.36	$10,849.67

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000013
Invoice: 795496

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/02/24	VTS	Draft Gray Reed's first monthly fee statement (.6); develop fees and expense tracker (1.4).	2.00	$666.00
05/03/24	VTS	Review and analyze fees and expenses in preparation of first monthly fee statement (.6); commence calculation of fees and expenses to January 2024 (1.5), February 2024 (.6); and March 2024 (.6); correspond with A. Carson re first monthly fee app and issues related to same (.5); many items of communication with A. Cordova and T. Gordon re same (1.4); update fees and expense tracker per same (.8).	6.00	$1,998.00
05/06/24	VTS	Follow ups with Gray Reed team re first monthly fee statement and remaining outstanding issues.	0.70	$233.10
05/07/24	AMC	Emails with M. Leerberg re OCP Declaration filing.	0.20	$127.80
05/07/24	VTS	Email correspondence with A. Carson and M. Leerberg re OCP declaration for Fox Rothschild (.1); review court's docket re same (.1); review additional email traffic re same (.1); email correspondence with M. Leerberg and A. Carson (together) re same (.1).	0.40	$133.20
05/10/24	VTS	Review revised invoices for Gray Reed's first monthly fee statement.	0.30	$99.90
05/13/24	VTS	Work on first monthly fee statement (.6); forward same to Gray Reed for review and comment (.2).	0.80	$266.40
05/14/24	VTS	Email correspondence with J. Brookner re first monthly fee statement (.1); revise same per same (.3).	0.40	$133.20
05/16/24	AMC	Work on first fee statement.	0.90	$575.10
05/17/24	AMC	Review and revise first monthly fee statement.	0.20	$127.80
05/17/24	VTS	Correspond with J. Brookner re updated first monthly fee statement (.1); follow up email re same (.1); confer with S. Grant re same (.1); review edits to first monthly fee statement (.1); commence preparing first monthly fee statement for service (.6).	1.00	$333.00
05/20/24	VTS	Continue work on assembling exhibits to Gray Reed's first monthly fee statement (1.5); finalize first monthly fee statement (.6); serve same (.1).	2.20	$732.60
05/21/24	VTS	Email correspondence with A. Carson re declaration of disinterestedness of Fox Rothschild (.1); file and serve same (.2).	0.30	$99.90
05/22/24	VTS	Call with A. Gilis (Eye Care) re allocation of fees and expenses in Gray Reed's first monthly fee statement (.2); review email correspondence from J. Brookner re same (.1); work on same (.5); follow up email re same (.2).	1.00	$333.00
		Total Professional Services	16.40	$5,859.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.30	$639.00	$830.70
VTS	Veronica T. Salazar	15.10	$333.00	$5,028.30

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	795497
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$7,824.15
Total this Invoice	$7,824.15
Previous Balance	$21,697.70
Total Now Due	**$29,521.85**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 795497

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000016
Invoice: 795497

Matter 000016 – Litigation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788048	0.00	0.00	0.00	$3,079.96	$3,079.96
03/28/24	790176	0.00	0.00	$557.46	0.00	$557.46
04/23/24	791757	0.00	$12,231.98	0.00	0.00	$12,231.98
05/30/24	793955	$5,828.30	0.00	0.00	0.00	$5,828.30
	Total Outstanding	$5,828.30	$12,231.98	$557.46	$3,079.96	$21,697.70

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000016
Invoice: 795497

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/06/24	REJ	Review prior document requests and responses to evaluate what additional information is needed (.9); draft communications to E. Bangert of First Horizon Bank regarding additional information (.2); draft communications to R. Arbuckle of East West Bank regarding additional information (.2).	1.30	$789.75
05/07/24	REJ	Preparation for call to First Horizon representative (.1); call with E. Bangert of First Horizon regarding additional information related to accounts and transactions with First Horizon (.2); review additional information from financial experts (.8); communications with T. Caldwell regarding additional information; meet with B. Bryan regarding subpoenas (.3).	1.40	$850.50
05/07/24	BB	Confer with bank about account information (.2); Confer with R. Jumper about project re: receiving bank records (.3).	0.50	$175.50
05/09/24	BB	Research how to get Eye Care Leaders' bank records from Wells Fargo when we do not have account information (.8); Draft email with findings to R. Jumper (.2).	1.00	$351.00
05/14/24	REJ	Review documentation provided by First Horizon Bank to evaluate contents (.2); communications with financial experts regarding same (.2); review status of requests for information to other banks (.2); prepare plan for securing additional needed information (.4).	1.00	$607.50
05/14/24	AMC	Review correspondence re customer release and email to client re same.	0.20	$127.80
05/14/24	BB	Confer with R. Jumper on how to gain access to bank account and credit card information.	0.40	$140.40
05/16/24	REJ	Call with L. Kanter regarding pursuit of documents (.3); evaluate steps for pursuing remaining documents with B. Bryan (.3).	0.60	$364.50
05/16/24	BB	Confer with R. Jumper and L. Kanter about banks account and credit card data (.3); Confer with R. Jumper about call with L. Kanter and next steps (.3).	0.60	$210.60
05/16/24	VTS	Email correspondence with R. Jumper re Financial Companies' answer to complaint (.1); work on same (.1).	0.20	$66.60
05/20/24	REJ	Review notes related to bank documents and credit cards in anticipation of call with client's CFO (.3); call with T. Caldwell regarding Wells Fargo accounts and credit card account information (.2); communications with T. Wolff regarding forensic collections (.2)	0.70	$425.25
05/22/24	REJ	Call with L. Kanter and T. Wolff regarding document requests and scope of same (.4); follow up communications and direction to B. Bryan regarding subpoenas (.5).	0.90	$546.75
05/23/24	LRE	Gather documents for use in bank subpoenas.	0.20	$107.10
05/23/24	BB	Confer with R. Jumper about drafting subpoenas to seven banks.	0.20	$70.20
05/28/24	LRE	Assist with revisions to and analysis of subpoenas.	0.30	$160.65
05/28/24	BB	Draft subpoenas to JPMorgan Chase (.5); Enterprise Bank & Trust (.5); TowneBank (.3); PayPal (.3); Wells Fargo (.4); Zions Bank (.3); American Express (.3); Industrial Bank (.3); Edit all subpoenas (1.6).	4.50	$1,579.50

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000016
Invoice: 795497

05/29/24	LRE	Correspondence regarding subpoenas to banks.	0.10	$53.55
05/29/24	BB	Edit and review bank subpoenas (1.1); research registered agent for each bank (1.1).	2.20	$772.20
05/30/24	LRE	Review and revise subpoenas to banks.	0.40	$214.20
05/30/24	BB	Prepare eight (8) subpoenas to be filed with different banks with which ECL had accounts.	0.60	$210.60
		Total Professional Services	17.30	$7,824.15

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.20	$639.00	$127.80
REJ	Russell E. Jumper	5.90	$607.50	$3,584.25
LRE	London R. England	1.00	$535.50	$535.50
BB	Blake Bryan	10.00	$351.00	$3,510.00
VTS	Veronica T. Salazar	0.20	$333.00	$66.60

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	795498
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$622.80
Total this Invoice	$622.80
Previous Balance	$2,711.02
Total Now Due	**$3,333.82**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 795498

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000017
Invoice: 795498

Matter 000017 – Meetings and Communications with Creditors

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790177	0.00	0.00	$1,093.02	0.00	$1,093.02
04/23/24	791758	0.00	$385.00	0.00	0.00	$385.00
05/30/24	793956	$1,233.00	0.00	0.00	0.00	$1,233.00
	Total Outstanding	$1,233.00	$385.00	$1,093.02	$0.00	$2,711.02

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000017
Invoice: 795498

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/01/24	ES	Call with class action claimant re class action claim and proof of claim.	0.20	$ 99.00
05/01/24	ES	Strategize issues re termination of assumed physician contracts per class action settlement agreement with A. Carson (.2); email counsel for class action claimant re same (.2).	0.40	$ 198.00
05/16/24	AMC	Email to Lift Data Services re proof of claim filing and general bankruptcy status.	0.20	$ 127.80
05/20/24	ES	Return calls to physician offices re ECL bankruptcy questions (.2); call with physician office re notice of assumed contracts (.2).	0.40	$ 198.00
		Total Professional Services	1.20	$622.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.20	$639.00	$127.80
ES	Emily Shanks	1.00	$495.00	$495.00

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	795499
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$11,659.10
Total this Invoice	$11,659.10
Previous Balance	$14,392.82
Total Now Due	**$26,051.92**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 795499

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed & McGraw**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	June 20, 2024
Client.Matter:	027946.000019
Invoice:	795499
Page:	2 of 3

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	$267.62	0.00	0.00	$267.62
05/30/24	793957	$14,125.20	0.00	0.00	0.00	$14,125.20
	Total Outstanding	$14,125.20	$267.62	$0.00	$0.00	$14,392.82

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000019
Invoice: 795499

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/14/24	AMC	Review and revise motion to extend exclusivity (.3); emails to UCC counsel and CBL counsel re same (.2).	0.50	$319.50
05/14/24	ES	Draft motion to extend exclusivity (1.4); finalize and file the same (.3).	1.70	$841.50
05/15/24	ES	Confer with Gray reed team re hearings on exclusivity motion and motion to extend time to assume or reject leases (.2); calls with court on motion to extend exclusivity (.3); many emails with Gray Reed team re same (.3); review local rules and complex case procedures re same (.2).	1.00	$495.00
05/16/24	ES	Correspond with court re hearing date on motion to extend exclusivity (.1); correspond with Gray Reed team re same (.1); draft notice of hearing and objection date re same (.2); correspond with client re same (.1).	0.50	$247.50
05/16/24	VTS	File and serve notice of hearing on motion to extend exclusivity period.	0.20	$66.60
05/22/24	ES	Strategize with A. Carson re plan structure.	0.10	$49.50
05/28/24	ES	Work on plan (7.3); strategize with A. Carson and J. Brookner re same (.3).	7.60	$3,762.00
05/29/24	JSB	Work with counsel on initial claims analysis issues as the same pertains to the plan and classifications.	0.80	$680.00
05/29/24	ES	Continue drafting plan (3.4); analyze general unsecured claims (.6).	4.00	$1,980.00
05/30/24	ES	Continue drafting plan.	3.30	$1,633.50
05/31/24	ES	Continue drafting plan (3.0); strategize with A. Carson re questions re same (.2).	3.20	$1,584.00
		Total Professional Services	22.90	$11,659.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.80	$850.00	$680.00
AMC	Amber M. Carson	0.50	$639.00	$319.50
ES	Emily Shanks	21.40	$495.00	$10,593.00
VTS	Veronica T. Salazar	0.20	$333.00	$66.60

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000021
Attorney:	Jason S. Brookner
Invoice:	795500
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Relief from Stay and Adequate Protection

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$1,295.10
Total this Invoice	$1,295.10
Previous Balance	$19,305.98
Total Now Due	**$20,601.08**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000021 **Invoice #** 795500

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000021
Invoice: 795500

Matter 000021 – Relief from Stay and Adequate Protection

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788049	0.00	0.00	0.00	$809.54	$809.54
03/28/24	790178	0.00	0.00	$6,043.20	0.00	$6,043.20
04/23/24	791760	0.00	$2,043.54	0.00	0.00	$2,043.54
05/30/24	793958	$10,409.70	0.00	0.00	0.00	$10,409.70
	Total Outstanding	$10,409.70	$2,043.54	$6,043.20	$809.54	$19,305.98

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000021
Invoice: 795500

Matter 000021 – Relief from Stay and Adequate Protection

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/01/24	ES	Correspondence with Fed Ex re violation of automatic stay and suspension of account.	0.20	$ 99.00
05/08/24	AMC	Emails with client re stay violation by Connect Wise and remedies re same.	0.20	$ 127.80
05/08/24	ES	Call with optometry office re bankruptcy case (.2); email with Connect Wise re termination of services (.2).	0.40	$ 198.00
05/10/24	ES	Email with Class Action counsel re status of class action lawsuit.	0.10	$ 49.50
05/14/24	ES	Multiple correspondence with ConnectWise re chapter 11 case and termination of service.	0.30	$ 148.50
05/16/24	ES	Additional follow up emails with Connect Wise re bankruptcy case and service agreement.	0.20	$ 99.00
05/21/24	ES	Call with A. Carson re communications with NinjaOne (.1); call with NinjaOne re prepetition amounts owed and account information (.1); follow up email re same (.1); follow up email with client re same (.1).	0.40	$ 198.00
05/29/24	ES	Email with Celeros re past due balance (.1); follow up email with Ninja One re postpetition account (.1).	0.20	$ 99.00
05/30/24	ES	Emails with NinjaOne.	0.10	$ 49.50
05/31/24	AMC	Email to client re Pitney Bowes stay issues.	0.20	$ 127.80
05/31/24	ES	Emails with Flow America and T. Caldwell re past due payments owed to debtors.	0.10	$ 49.50
05/31/24	ES	Emails with debtor re issues with potential creditor Pitney Bowes.	0.10	$ 49.50
		Total Professional Services	2.50	$1,295.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.40	$639.00	$255.60
ES	Emily Shanks	2.10	$495.00	$1,039.50

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	795501
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through May 31, 2024

Professional Services	$1,485.00
Total this Invoice	$1,485.00
Previous Balance	$7,229.62
Total Now Due	**$8,714.62**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 795501

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000022
Invoice: 795501

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	$3,419.56	0.00	$3,419.56
04/23/24	791761	0.00	$1,192.68	0.00	0.00	$1,192.68
05/30/24	793959	$2,029.50	0.00	0.00	0.00	$2,029.50
	Total Outstanding	$2,029.50	$1,192.68	$3,419.56	$587.88	$7,229.62

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000022
Invoice: 795501

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
05/01/24	AMC	Emails with UST re MOR issues.	0.10	$63.90
05/07/24	AMC	Emails with UST re Canta Health MOR issues.	0.10	$63.90
05/07/24	VTS	Review email traffic with U.S. Trustee's office re Canta Health's January 2024 MOR (.1); refile same per same (.1).	0.20	$66.60
05/21/24	AMC	Emails with T. Caldwell and T. Wolff re April MOR statuses.	0.20	$127.80
05/21/24	VTS	Work on preparing April monthly operating reports (MORs) for 35 debtors (1.2); correspond with A. Carson re missing monthly operating reports (.1); email correspondence with T. Wolff re same (.1); file 35 MORs for April 2024 (1.6); email correspondence with Gray Reed and ECL team re same (.1).	3.10	$1,032.30
05/24/24	AMC	Emails with B. Riley team re amended March MOR.	0.10	$63.90
05/24/24	VTS	File amended monthly operating report for the month of March 2024 for Eye Care Leaders Portfolio Holdings, LLC (.1); email correspondence with Gray Reed and ECL teams re same (.1).	0.20	$66.60
		Total Professional Services	4.00	$1,485.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.50	$639.00	$319.50
VTS	Veronica T. Salazar	3.50	$333.00	$1,165.50

GRAY REED

Bill Date:	June 20, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	795502
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through May 31, 2024

Expenses	$9,626.11
Total this Invoice	$9,626.11
Previous Balance	$628.42
Total Now Due	**$10,254.53**

Please remit payment to:
Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 795502

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: June 20, 2024
Client.Matter: 027946.000025
Invoice: 795502

Matter 000025 – Expenses

Expenses – Detail

Date	Description of Expenses	Amount
05/02/24	Meals – VENDOR: Frost Visa; INVOICE#: 050224SG; DATE: 5/2/2024 - P-Card Expense Form - Eye Care Leaders Auction Lunch	$1,059.14
05/06/24	Court Reporter Fee(s) – VENDOR: Evolution Reporting, Inc.; INVOICE#: 1140; DATE: 5/6/2024 - ORIGINAL TRANSCRIPT OF: Auction	$5,133.00
05/01/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: SALAZAR,VERONICA	$114.37
	Photocopies	$3,319.60
	Total Expenses	$9,626.11

Exhibit D

Gray Reed's Third Monthly Fee Statement
(June 1, 2024 through June 30, 2024)

GRAY REED

JASON S. BROOKNER
D: 469-320-6132
jbrookner@grayreed.com

DALLAS | HOUSTON | WACO

August 12, 2024

FEE NOTICE PARTIES

OFFICE OF THE UNITED STATES TRUSTEE for *the Northern District of Texas*:

Meredyth Kippes, Esq.
meredyth.kippes@usdoj.gov

SQUIRE PATTON BOGGS and WILLIAMS MULLEN as *Counsel to Colorado Bankers Life Insurance Company*

Norman N. Kinel, Esq.
norman.kinel@squirepb.com
Wes J. Camden, Esq.
wcamden@williamsmullen.com

KILPATRICK TOWNSEND & STOCKTON LLP as *Counsel to the Committee*

Todd C. Meyers, Esq.
tmeyers@ktslaw.com
David M. Posner
dposner@ktslaw.com

Re: *In re Eye Care Leaders Portfolio Holdings, LLC., et al.* Case No. 24-80001 (MVL)

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (the "Fee Procedures Order"), enclosed is a summary fee statement (the "Third Monthly Fee Statement") and the corresponding invoices showing the services rendered and expenses incurred for the following period (the "Fee Period"):

- June 1–30, 2024 (the "June 2024 Invoices")

Pursuant to the Fee Procedures Order, and if no objection(s) are received within 5 days of receipt of Gray Reed's Third Monthly Fee Statement, the Debtors may utilize the Professional Fee Reserve, if funded pursuant to Paragraph 8(c) of the *Final Order (I) Authorizing the Debtors to (A) Obtain Replacement Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 177] (the "DIP Order"), or, if the Professional Fee Reserve is not yet funded, available cash on hand, to pay 80% of the undisputed fees in the amount of **$85,559.76** (80% of **$106,949.70**) and 100% of the actual and necessary expenses in the amount of **$1,288.69** for a total compensation amount of **$86,848.45**.

A breakdown of the total compensation sought for the Fee Period is as follows:

Period Covered	Fees	Fees @ 80%	Expenses	Total Fees (80%) + Expenses
June 1, 2024 - June 30, 2024	$106,949.70	$85,559.76	$1,288.69	$86,848.45
Second Monthly Fee Statement Total	***$106,949.70***	***$85,559.76***	***$1,288.69***	***$86,848.45***

If you have any questions or comments, please feel free to contact me at (469) 320-6111.

Sincerely,

Jason S. Brookner

JSB/vs
Enclosures

cc: Mark Shapiro (mshapiro@brileyfin.com)
Amber M. Carson (Firm)
Emily F. Shanks (Firm)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S THIRD MONTHLY FEE STATEMENT
FOR THE PERIOD FROM JUNE 1, 2024 THROUGH JUNE 30, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation
Jason S. Brookner	Partner	1995	$850.00	25.20	$21,420.00
David R. Earhart	Partner	1991	$688.50	0.30	$206.55
Amber M. Carson	Partner	2012	$639.00	28.70	$18,339.30
Russell E. Jumper	Partner	2008	$607.50	17.60	$10,692.00
Darin L. Brooks	Partner	1996	$697.50	0.20	$139.50
Brian A. Clark	Partner	2014	$675.00	2.30	$1,552.50
London R. England	Associate	2018	$535.50	0.70	$374.85
Emily Shanks	Associate	2018	$495.00	74.40	$36,828.00
Tanner Y. McClellan	Associate	2019	$490.50	7.70	$3,776.85
Stephanie M. Snyder-Zuasnabar	Associate	2022	$378.00	0.50	$189.00
Blake Bryan	Associate	2024	$351.00	25.20	$8,845.20
Matthew H. Van Benschoten	Associate	2018	$585.00	1.60	$936.00
		SUBTOTAL FOR Attorneys		***184.40***	***$103,299.75***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation
Veronica T. Salazar	Paralegal	N/A	$333.00	9.40	$3,130.20
Nancy M. Ward	Paralegal	N/A	$247.50	2.10	$519.75
		SUBTOTAL FOR Paraprofessionals		***11.50***	***$3,649.95***
		GRAND TOTAL Billed:		***195.90***	***$106,949.70***

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
3	Asset Disposition	23.30	$14,244.10	$0.00	$14,244.10
4	Assumption and Rejection of Leases and Contracts	1.40	$579.60	$0.00	$579.60
7	Business Operations	1.10	$587.70	$0.00	$587.70
8	Case Administration	8.70	$6,089.90	$0.00	$6,089.90
10	Claims Administration and Objections	0.40	$255.60	$0.00	$255.60
11	Corporate Governance and Board Matters	0.00	$0.00	$0.00	$0.00
12	Employee Benefits and Pensions	1.60	$1,022.40	$0.00	$1,022.40
13	Professional Employment and Fee Applications	2.70	$822.15	$0.00	$822.15
14	Employment and Fee Applications Objections	0.00	$0.00	$0.00	$0.00
15	Financing and Cash Collateral	0.30	$255.00	$0.00	$255.00
16	Litigation	37.90	$16,981.85	$0.00	$16,981.85
19	Plan and Disclosure Statement	105.40	$59,058.10	$0.00	$59,058.10
22	Reporting	2.20	$660.60	$0.00	$660.60
26	Claim and Lien Investigations	10.90	$6,392.70	$0.00	$6,392.70
	TOTAL	***195.90***	***$106,949.70***	***$1,288.69***	***$108,238.39***

Summary of Expense Requested by Category

Service Description	Amount
Online Research	$129.59
Transcripts	$1,159.10
TOTAL	**$1,288.69**

June 2024 Invoices

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	797395
Page:	1 of 5

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$14,244.10
Total this Invoice	$14,244.10
Previous Balance	$293,195.99
Total Now Due	**$307,440.09**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 797395

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000003
Invoice: 797395
Page: 2 of 5

Matter 000003 – Asset Disposition

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788040	0.00	0.00	0.00	$5,834.21	$5,834.21
03/28/24	790169	0.00	0.00	0.00	$6,310.99	$6,310.99
04/23/24	791749	0.00	0.00	0.00	$4,868.94	$4,868.94
05/30/24	793947	0.00	$83,481.70	0.00	0.00	$83,481.70
06/20/24	795491	0.00	$192,700.15	0.00	0.00	$192,700.15
	Total Outstanding	$0.00	$276,181.85	$0.00	$17,014.14	$293,195.99

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000003
Invoice: 797395
Page: 3 of 5

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/03/24	AMC	Attend closing checklist call with counsel for Purchaser.	0.50	$ 319.50
06/03/24	TYM	Review the signed APA (.4); prepare for (.2) and attend (.5) meeting with Buyer's counsel to discuss closing checklist and outstanding items.	1.10	$ 539.55
06/06/24	DRE	Conference with T. McClellan re asset purchase agreement.	0.30	$ 206.55
06/06/24	AMC	Email to client team re NinjaOne contract renewal issues in relation to asset sale.	0.10	$ 63.90
06/06/24	TYM	Review and analyse the Asset Purchase Agreement re Workforce Employer obligations (.9); email to J. Brookner and A. Carson re same (.2).	1.10	$ 539.55
06/06/24	ES	Call with NinjaOne counsel re postpetition services and postpetition amounts owed (.4); prep for same (.1); review assumed contracts schedule re same (.1); review proof of claim filings re prepetition claim portion re same (.1); follow up email with client re same (.1) follow up emails with NinjaOne re same (.2); review and respond to email with T. Caldwell re Flow America payment reconciliation re amounts owed to Debtors postpetition (.2); follow up email Flow America re same (.1).	1.30	$ 643.50
06/07/24	AMC	Email to client team re NinjaOne contract renewal issues in relation to asset sale.	0.20	$ 127.80
06/07/24	TYM	Follow-up with C. Moore re the checklist and other items due as of June 7th.	0.30	$ 147.15
06/07/24	ES	Many correspondences with client re renewal of NinjaOne contract and payment of postpetition amounts owed.	0.40	$ 198.00
06/10/24	TYM	Review all correspondence related to the outstanding questions on the Indian Employment Company (.2); review the closing checklist (.3).	0.50	$ 245.25
06/10/24	ES	Review B. Riley Retention Order and Engagement Letter re success fee portion of sale re UCC inquiry (.3); email UCC counsel re same (.1).	0.40	$ 198.00
06/11/24	ES	Email with B. Riley re sale success fee re postpetition expenses (.1); follow up emails with J. Brookner (.1) T. Meyers re same (.1), and M. Shapiro re same (.1).	0.40	$ 198.00
06/12/24	JSB	Call with clients and B. Riley re post-sale issues, AWS, and cure amounts.	1.70	$ 1,445.00
06/13/24	AMC	Email to counsel for Dean Dorton re revised cure amount and review support for same.	0.20	$ 127.80
06/14/24	JSB	Correspond with clients re various AWS assumption issues and work on matters re same.	0.50	$ 425.00
06/17/24	AMC	Follow up email to counsel for Dean Dorton re revised cure amount.	0.10	$ 63.90
06/18/24	JSB	Call with T. Meyers re potential APA amendment.	0.60	$ 510.00
06/19/24	AMC	Emails to counsel for Data Media Associates re potential contract assumption or new agreement (.3); email to client re outstanding cure objection issues and analysis of same (.3); email to SUNY re outstanding contract assumption issues (.1); email to counsel for Salesforce re cure	0.90	$ 575.10

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000003
Invoice: 797395

		cost payment timing (.2).		
06/20/24	TYM	Review all correspondence related to cure costs.	0.20	$98.10
06/21/24	TYM	Review all email correspondence related to purchased and excluded assets.	0.20	$98.10
06/24/24	TYM	Review all correspondence regarding closing documents.	0.30	$147.15
06/25/24	AMC	Review sale order and APA re authority for laptop purchase (.3); email to counsel for Dean Dorton re reduced cure amount (.1).	0.40	$255.60
06/26/24	AMC	Call with counsel to CBL re APA DIP limitations and possible amendment to same (.4); analyze APA re same (.3); review and revise AWS Assumption and Assignment agreement (.2); many emails to client team re additions to the assumed contract schedule and implications of same (.5).	1.40	$894.60
06/26/24	TYM	Read and review all closing documents sent by C. Moore (.9); confer with A. Carson on business items related to the statement of closing and DIP termination (.1).	1.00	$490.50
06/27/24	JSB	Review email traffic on closing issues and correspond with clients and counsel on same.	0.60	$510.00
06/27/24	AMC	Many calls with T. Wolff re cure and other sale closing issues (.6); review CBL assignment document, payoff letter, closing statement, and closing certificate (.4); call with T. McClellan re same (.3); email to B. Riley team re same (.1); emails with client and counsel to CBL re additions to assumed contract list (.2).	1.60	$1,022.40
06/27/24	TYM	Confer with A. Carson on the partial assignment and other closing documents (.3); discuss the same in email correspondence with C. Moore (.1); confer with T. Wolf on the domain names (.2).	0.60	$294.30
06/28/24	JSB	Review email traffic on closing timing and issues.	0.60	$510.00
06/28/24	AMC	Emails with B. Riley team re additional DIP draw in relation to sale closure (.1); many emails to CBL counsel re additional contracts for assumption (.5); emails to B. Riley team re sale proceed amounts and depositing account (.2); email to counsel for Dean Dorton re outstanding cure issues (.1); lengthy email to client re same (.4).	1.30	$830.70
06/28/24	TYM	Review and revise all schedules attached to the closing documents (.8); revise certain of the closing documents (.5); send those revisions to C. Moore and discuss by email (.2).	1.50	$735.75
06/30/24	AMC	Call with client team re final assumed contract schedule, revised cure amounts, and related (1.1); follow up emails to client team re same (.2); email to counsel for Waystar re allocation of cure amount (.2); email to counsel for Dean Dorton re cure negotiation (.3); draft Notice of Final Assumed Contract Schedule (.3).	2.10	$1,341.90
06/30/24	TYM	Read and review the revised partial assignment and the assignment and assumption agreement (.3); coordinate with Buyer's counsel on closing items (.6).	0.90	$441.45
		Total Professional Services	23.30	$14,244.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	4.00	$850.00	$3,400.00

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000003
Invoice:	797395
Page:	5 of 5

DRE	David R. Earhart	0.30	$688.50	$206.55
AMC	Amber M. Carson	8.80	$639.00	$5,623.20
ES	Emily Shanks	2.50	$495.00	$1,237.50
TYM	Tanner Y. McClellan	7.70	$490.50	$3,776.85

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000004
Attorney:	Jason S. Brookner
Invoice:	797396
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Assumption and Rejection of Leases and Contacts

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$579.60
Total this Invoice	$579.60
Previous Balance	$7,017.32
Total Now Due	**$7,596.92**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000004 **Invoice #** 797396

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000004
Invoice:	797396
Page:	2 of 3

Matter 000004 – Assumption and Rejection of Leases and Contacts

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788041	0.00	0.00	0.00	$140.58	$140.58
04/23/24	791750	0.00	0.00	0.00	$366.04	$366.04
05/30/24	793948	0.00	$5,180.50	0.00	0.00	$5,180.50
06/20/24	795492	0.00	$1,330.20	0.00	0.00	$1,330.20
	Total Outstanding	$0.00	$6,510.70	$0.00	$506.62	$7,017.32

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000004
Invoice: 797396

Matter 000004 – Assumption and Rejection of Leases and Contacts

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/10/24	ES	Review CNO re motion to extend time to reject or assume leases (.2) and confer with V. Salazar re finalizing and filing the same (.1).	0.30	$ 148.50
06/11/24	ES	Confer with V. Salazar re finalizing and filing CNO for 365(d) extension motion and revisions to CNO re same (.2); email court re CNOs and order upload on 365(d) and exclusivity motions (.1); call with counsel for Salesforce re closing of sale and assumption of contract (.1).	0.40	$ 198.00
06/11/24	VTS	Prepare CNO re 365(d) extension motion for filing (.3); confer with E. Shanks re same (.2); finalize and file same (.2).	0.70	$ 233.10
		Total Professional Services	1.40	$579.60

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.70	$495.00	$346.50
VTS	Veronica T. Salazar	0.70	$333.00	$233.10

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	797397
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Business Operations

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$587.70
Total this Invoice	$587.70
Previous Balance	$4,596.15
Total Now Due	**$5,183.85**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000007 **Invoice #** 797397

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000007
Invoice:	797397
Page:	2 of 3

Matter 000007 – Business Operations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788042	0.00	0.00	0.00	$1,354.68	$1,354.68
03/28/24	790171	0.00	0.00	0.00	$684.66	$684.66
04/23/24	791751	0.00	0.00	0.00	$384.21	$384.21
05/30/24	793949	0.00	$2,172.60	0.00	0.00	$2,172.60
	Total Outstanding	$0.00	$2,172.60	$0.00	$2,423.55	$4,596.15

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000007
Invoice: 797397
Page: 3 of 3

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/10/24	ES	Correspondence with Flow America and client follow up re outstanding payments owed to debtors.	0.20	$ 99.00
06/11/24	ES	Email with T. Caldwell re Flow America amounts owed to Medflow (.1); follow up email to Flow America re same (.1).	0.20	$ 99.00
06/12/24	ES	Follow Up email re Flow America.	0.10	$ 49.50
06/13/24	AMC	Emails with client re EB&T account closures.	0.30	$ 191.70
06/13/24	ES	Email with A. Carson re license renewals postpetition (.1); email to client re same (.1).	0.20	$ 99.00
06/19/24	ES	Follow up email with Flow America re wire instructions for payment.	0.10	$ 49.50
		Total Professional Services	1.10	$587.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.30	$639.00	$191.70
ES	Emily Shanks	0.80	$495.00	$396.00

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	797398
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$6,089.90
Total this Invoice	$6,089.90
Previous Balance	$44,006.61
Total Now Due	**$50,096.51**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 797398

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000008
Invoice:	797398
Page:	2 of 3

Matter 000008 – Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788043	0.00	0.00	0.00	$16,042.08	$16,042.08
03/28/24	790214	0.00	0.00	0.00	$6,721.74	$6,721.74
04/23/24	791752	0.00	0.00	0.00	$2,898.69	$2,898.69
05/30/24	793950	0.00	$10,920.00	0.00	0.00	$10,920.00
06/20/24	795493	0.00	$7,424.10	0.00	0.00	$7,424.10
	Total Outstanding	$0.00	$18,344.10	$0.00	$25,662.51	$44,006.61

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000008
Invoice: 797398

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/04/24	JSB	Daily client update call.	0.30	$255.00
06/04/24	AMC	Daily standup call.	0.30	$191.70
06/06/24	JSB	Daily update call with clients re status, APA closing, etc.	0.50	$425.00
06/06/24	ES	Attend daily call.	0.50	$247.50
06/07/24	JSB	Daily update call with clients (.6); update call with UCC counsel (.4).	1.00	$850.00
06/07/24	ES	Attend daily call.	0.50	$247.50
06/11/24	JSB	Daily update call with clients.	0.50	$425.00
06/11/24	AMC	Daily stand up call.	0.40	$255.60
06/11/24	ES	Attend ECL daily call.	0.40	$198.00
06/12/24	JSB	Daily client update call.	0.50	$425.00
06/12/24	AMC	Daily standup call.	0.60	$383.40
06/12/24	ES	Emails to Epiq re service of exclusivity and 365(d) extension orders (.2); email to court re exclusivity hearing (.1).	0.30	$148.50
06/13/24	JSB	Daily update call with clients.	0.20	$170.00
06/18/24	JSB	Daily client update call.	0.70	$595.00
06/25/24	JSB	Bi-weekly update call with client and FA.	0.70	$595.00
06/25/24	AMC	Standup call with client and B. Riley teams.	0.80	$511.20
06/26/24	VTS	Work on case admin related issues including copy of May 13, 2024 hearing transcript.	0.20	$66.60
06/27/24	VTS	Review orders extending exclusivity and 365(d) deadlines (.1); update calendar tracker re same (.1); correspond with E. Shanks re same (.1).	0.30	$99.90
		Total Professional Services	8.70	$6,089.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	4.40	$850.00	$3,740.00
AMC	Amber M. Carson	2.10	$639.00	$1,341.90
ES	Emily Shanks	1.70	$495.00	$841.50
VTS	Veronica T. Salazar	0.50	$333.00	$166.50

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	797399
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$255.60
Total this Invoice	$255.60
Previous Balance	$1,616.22
Total Now Due	**$1,871.82**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 797399

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000010
Invoice:	797399
Page:	2 of 3

Matter 000010 – Claims Administration and Objections

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791753	0.00	0.00	0.00	$593.82	$593.82
05/30/24	793952	0.00	$255.60	0.00	0.00	$255.60
06/20/24	795495	0.00	$766.80	0.00	0.00	$766.80
	Total Outstanding	$0.00	$1,022.40	$0.00	$593.82	$1,616.22

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000010
Invoice:	797399
Page:	3 of 3

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/10/24	AMC	Email to I. Radi re administrative expense claim timing (.2); email with claims agent re same (.2).	0.40	$ 255.60
		Total Professional Services	0.40	$255.60

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.40	$639.00	$255.60

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000012
Attorney:	Jason S. Brookner
Invoice:	797400
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Employee Benefits and Pensions

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$1,022.40
Total this Invoice	$1,022.40
Previous Balance	$10,830.30
Less Payments	($8,664.24)
Total Now Due	**$3,188.46**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000012 **Invoice #** 797400

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000012
Invoice:	797400
Page:	2 of 3

Matter 000012 – Employee Benefits and Pensions

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788045	0.00	0.00	0.00	$775.44	$775.44
03/28/24	790173	0.00	0.00	0.00	$532.08	$532.08
04/23/24	791754	0.00	0.00	0.00	$858.54	$858.54
	Total Outstanding	$0.00	$0.00	$0.00	$2,166.06	$2,166.06

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000012
Invoice:	797400
Page:	3 of 3

Matter 000012 – Employee Benefits and Pensions

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/12/24	AMC	Conduct research re payment of accrued PTO at employee termination.	1.60	$ 1,022.40
		Total Professional Services	1.60	$1,022.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.60	$639.00	$1,022.40

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	797401
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$822.15
Total this Invoice	$822.15
Previous Balance	$16,708.67
Total Now Due	**$17,530.82**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 797401

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000013
Invoice: 797401

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	0.00	$6,530.03	$6,530.03
04/23/24	791755	0.00	0.00	0.00	$1,457.28	$1,457.28
05/30/24	793953	0.00	$2,763.00	0.00	0.00	$2,763.00
06/20/24	795496	0.00	$5,859.00	0.00	0.00	$5,859.00
	Total Outstanding	$0.00	$8,622.00	$0.00	$8,086.67	$16,708.67

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000013
Invoice:	797401
Page:	3 of 3

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/18/24	VTS	Work with N. Ward on April 2024 fees and expenses.	0.30	$ 99.90
06/18/24	NMW	Update fee and expense chart.	0.90	$ 222.75
06/27/24	VTS	Calculate May 2024 fees and expenses (.5); update spreadsheet re same (.4); draft second monthly fee statement (.4); assemble corresponding exhibits to same (.1); email correspondence with Gray Reed team re same (.1).	1.50	$ 499.50
		Total Professional Services	2.70	$822.15

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
VTS	Veronica T. Salazar	1.80	$333.00	$599.40
NMW	Nancy M. Ward	0.90	$247.50	$222.75

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000015
Attorney:	Jason S. Brookner
Invoice:	797402
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Financing and Cash Collateral

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$255.00
Total this Invoice	$255.00
Previous Balance	$29,143.87
Total Now Due	**$29,398.87**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000015 **Invoice #** 797402

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000015
Invoice:	797402
Page:	2 of 3

Matter 000015 – Financing and Cash Collateral

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788047	0.00	0.00	0.00	$12,067.03	$12,067.03
03/28/24	790175	0.00	0.00	0.00	$8,518.38	$8,518.38
04/23/24	791756	0.00	0.00	0.00	$6,220.66	$6,220.66
05/30/24	793954	0.00	$2,337.80	0.00	0.00	$2,337.80
	Total Outstanding	$0.00	$2,337.80	$0.00	$26,806.07	$29,143.87

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000015
Invoice:	797402
Page:	3 of 3

Matter 000015 – Financing and Cash Collateral

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/17/24	JSB	Correspond with N. Kinel re DIP draw (.4); correspond with T. Myers re same.	0.30	$ 255.00
		Total Professional Services	0.30	$255.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.30	$850.00	$255.00

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	797403
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$16,981.85
Total this Invoice	$16,981.85
Previous Balance	$29,521.85
Total Now Due	**$46,503.70**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 797403

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000016
Invoice: 797403
Page: 2 of 4

Matter 000016 – Litigation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788048	0.00	0.00	0.00	$3,079.96	$3,079.96
03/28/24	790176	0.00	0.00	0.00	$557.46	$557.46
04/23/24	791757	0.00	0.00	0.00	$12,231.98	$12,231.98
05/30/24	793955	0.00	$5,828.30	0.00	0.00	$5,828.30
06/20/24	795497	0.00	$7,824.15	0.00	0.00	$7,824.15
	Total Outstanding	$0.00	$13,652.45	$0.00	$15,869.40	$29,521.85

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000016
Invoice: 797403

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/03/24	REJ	Communications with S. Moore re scheduling.	0.20	$ 121.50
06/05/24	REJ	Draft correspondence to committee representatives re scheduling deadlines in adversary claim (.5); evaluate dates for proposed scheduling order considering nature of claims and plans for pursuing same (.5).	1.00	$ 607.50
06/07/24	REJ	Call with S. Moore, counsel for FinCos in adversary proceeding re scheduling (.2); communications with N. Kajon, counsel for Metlife Trust and related entities re same (.3); prepare stipulation and proposed scheduling order (1.8); communications with N. Kajon and S. Moore re proposed document (.4); revisions to same (.6); file stipulation with the Court (.7).	4.00	$ 2,430.00
06/10/24	JSB	Correspond with UCC counsel on lien and adversary proceeding matters and brief research on same (.6); call with UCC counsel on adversary and investigation issues (.5).	1.10	$ 935.00
06/10/24	ES	Call with J. Brookner, R. Jumper, and UCC counsel re litigation strategy for adversary proceeding (.5); follow up with J. Brookner re same (.2); review DIP Order re DIP Lender liens (.2) and correspond with J. Brookner re same (.2).	1.10	$ 544.50
06/11/24	JSB	Work on settlement issues, etc.	0.30	$ 255.00
06/11/24	REJ	Response to communications from counsel for UCC re representation of parties in adversary claim by S. Moore (.1); review communications from related to underlying claims in adversary claim and confirm same are accurate per J. Brookner's request (.2).	0.30	$ 182.25
06/13/24	REJ	Review initial draft of Motion for Summary Judgment.	0.80	$ 486.00
06/13/24	BB	Review Complaint (.4); conference with R. Jumper re same (.5).	0.90	$ 315.90
06/17/24	BB	Research North Carolina UCC provisions for perfection of security interests (2.3); draft Motion for Partial Summary Judgment on unperfected liens and security interests (4.8); conference with R. Jumper re Motion for Summary Judgment and North Carolina UCC research (.1).	7.20	$ 2,527.20
06/18/24	REJ	Meet with B. Bryan to evaluate motion for summary judgment arguments.	0.40	$ 243.00
06/18/24	LRE	Revise motion for summary judgment and brief and assist with research in support of same.	0.50	$ 267.75
06/18/24	BB	Draft Partial Motion for Summary Judgment re secured claims (4.0); confer with R. Jumper re perfection arguments re same (.3).	4.30	$ 1,509.30
06/19/24	REJ	Review motion for summary judgment draft from B. Bryan (1.2); review supporting documents to evaluate linking of security agreements and UCC filings to defendants (1.5).	2.70	$ 1,640.25
06/19/24	AMC	Email to R. Jumper re subpoena notices in adversary proceeding.	0.10	$ 63.90
06/19/24	BB	Draft Motion for Partial Summary Judgment on unperfected liens and security interests.	1.20	$ 421.20
06/21/24	BB	Draft notices for eight (8) third-party subpoenas (2.5); conference with R.	4.00	$ 1,404.00

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000016
Invoice: 797403

		Jumper re filing notices and subpoenas (.7); conference with A. Carson re filing notice of subpoena (.8).		
06/24/24	REJ	Communications with J. Brookner re motion for summary judgment (.3); communicate with B. Bryan re motion for summary judgment issues (.4)	0.70	$425.25
06/26/24	BB	Confer with R. Jumper about UCC agent designation research project.	0.40	$140.40
06/27/24	REJ	Communications with B. Bryan re motion for summary judgment in adversary claim.	0.30	$182.25
06/27/24	BB	Conduct research re UCC perfection and potential couses of action against agents/lenders re same.	5.60	$1,965.60
06/27/24	BB	Compile spreadsheet for bank subpoenas.	0.40	$140.40
06/28/24	LRE	Follow-up regarding deadlines and strategy with B. Bryan.	0.20	$107.10
06/28/24	VTS	Correspond with Gray Reed team re Wells Fargo subpoena and requested information related to same.	0.20	$66.60
		Total Professional Services	37.90	$16,981.85

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.40	$850.00	$1,190.00
AMC	Amber M. Carson	0.10	$639.00	$63.90
REJ	Russell E. Jumper	10.40	$607.50	$6,318.00
LRE	London R. England	0.70	$535.50	$374.85
ES	Emily Shanks	1.10	$495.00	$544.50
BB	Blake Bryan	24.00	$351.00	$8,424.00
VTS	Veronica T. Salazar	0.20	$333.00	$66.60

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	797404
Page:	1 of 6

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$59,058.10
Total this Invoice	$59,058.10
Previous Balance	$26,051.92
Total Now Due	**$85,110.02**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 797404

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000019
Invoice:	797404
Page:	2 of 6

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	0.00	0.00	$267.62	$267.62
05/30/24	793957	0.00	$14,125.20	0.00	0.00	$14,125.20
06/20/24	795499	0.00	$11,659.10	0.00	0.00	$11,659.10
	Total Outstanding	$0.00	$25,784.30	$0.00	$267.62	$26,051.92

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000019
Invoice: 797404

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/01/24	ES	Continue drafting plan.	2.00	$990.00
06/01/24	ES	Continue drafting plan.	2.00	$990.00
06/02/24	ES	Continue drafting plan.	1.50	$742.50
06/04/24	JSB	Start review of Plan draft, and revisions to same.	2.30	$1,955.00
06/04/24	VTS	Work with Gray Reed team on draft chapter 11 plan including adding and updating table of contents.	3.30	$1,098.90
06/05/24	JSB	Review and revise plan.	1.40	$1,190.00
06/06/24	JSB	Work with E. Shanks on plan issues.	2.00	$1,700.00
06/06/24	ES	Review and revise plan (4.8); strategize and review and revise plan language with J. Brookner (2.0).	6.80	$3,366.00
06/07/24	ES	Continue revising and editing plan (4.0); correspond with Gray Reed tax re tax-related plan provisions (.3); correspond with insurance team re insurance-related plan question (.1); correspond with J. Brookner re questions re plan revisions (.2); correspond with debtor team re draft plan (.1); correspond with Committee re same (.1); confer with J. Brookner re inquiry re need for publication notice for solicitation of plan (.1); email with Stretto re cost estimate for solicitation of plan and disclosure statement (.1).	5.00	$2,475.00
06/11/24	JSB	Call with UCC counsel and M. Shapiro re sale issues, DIP issues, plan and closing issues, etc.	0.50	$425.00
06/11/24	ES	Begin drafting Disclosure Statement (1.8); follow up email with Gray Reed Insurance Team re questions re plan (.1); follow up with B. Clark re tax questions re plan (.1).	2.00	$990.00
06/11/24	VTS	Correspond with E. Shanks re CNO on motion to extend exclusivity (.1); revise same per same (.1); finalize and file same (.2); upload proposed orders re same and 365(d) extension motion (.2); serve same (.2).	0.80	$266.40
06/12/24	JSB	Work on plan issues re insurance issues.	0.30	$255.00
06/12/24	DLB	Review and analyze proposed language regarding policies and proceeds of debtors being transferred to trust.	0.20	$139.50
06/12/24	BAC	Review tax changes to disclosure statement presented by Mr. Van Benschoten (.4); call with Mr. Van Benschoten to discuss the foregoing (.3).	0.70	$472.50
06/12/24	SMS	Analyze (.2) and draft (.3) definition of Creditor Trust Assets to reach insurance proceeds.	0.50	$189.00
06/12/24	ES	Continue drafting disclosure statement (2.5); emails with insurance team re proposed revisions to plan (.2).	2.70	$1,336.50
06/12/24	VTS	Correspond with E. Shanks re order granting motion to extend exclusivity and cancellation of hearing re same.	0.20	$66.60

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000019
Invoice: 797404

06/13/24	BAC	Read draft disclosure statement provided by bankruptcy group (.2); discuss liquidating trust duration with Mr. Van Benschoten (.2); review tax databases for liquidating trusts under Rev. Proc. 94-45 (.2).	0.60	$405.00
06/13/24	ES	Continue drafting disclosure statement (3.8); analyze filed general unsecured claims and priority claims in preparation for information for disclosure statement (.5).	4.30	$2,128.50
06/13/24	VTS	Work with E. Shanks on updating TOC to draft disclosure statement (.7); correspond with E. Shanks re same (.1).	0.80	$266.40
06/14/24	BAC	Discuss tax issues in plan disclosure with Mr. Van Benschoten and potential issues to address involving liquidating trust language.	0.40	$270.00
06/17/24	BAC	Review Rev. Proc. 94-45 liquidating trust requirements (.3); provide comments to Mr. Van Benschoten re same (.3).	0.60	$405.00
06/17/24	ES	Begin reviewing Committee's proposed plan revisions.	0.20	$99.00
06/17/24	MVB	Correspondence with B. Clark (.2); review and revise Chapter 11 Plan tax sections (1.2); email to E. Shanks re same (.2).	1.60	$936.00
06/18/24	ES	Begin work on disclosure statement and solicitation motion.	0.20	$99.00
06/20/24	ES	Email to committee re disclosure statement (.1); strategize with J. Brookner re disclosure statement (.2); email to client re same (.1); revise disclosure statement (.2); revise plan in accordance with Committee revisions and tax and insurance counsel revisions (2.7); email committee counsel re same (.2); analyze DIP Term sheet re DIP Lender review of plan and disclosure statement (.2); email to J. Brookner re question re review of plan and disclosure statement (.1).	3.80	$1,881.00
06/22/24	ES	Continue drafting disclosure statement and solicitation motion.	0.80	$396.00
06/24/24	ES	Review UCC additional revisions to plan (.7); implement some of same (.5); draft comments re questions re changes (.5); confer with UCC counsel re same (.3); correspond with counsel for DIP Lender re plan (.2).	2.20	$1,089.00
06/25/24	JSB	Review ECL Trust Agreement and Operating Agreement re plan issues (pertaining to Trust note, wind down issues and reporting issues – if any) (.9); correspond with client on same (.3).	1.20	$1,020.00
06/25/24	AMC	Email to B. Riley team re liquidation analysis status.	0.10	$63.90
06/25/24	ES	Email with T. Meyers re plan (.1); email with D. Barav-Johnson re revisions to plan and disclosure statement (.1); strategize with J. Brookner re same (.1); continue work on disclosure statement motion (2.2); call with T. Meyers re disclosure statement and strategy for approval of the same (.1); many emails with T. Meyers re same (.3); strategize with J. Brookner re same (.3); implement further Committee revisions to plan (.7); review and implement committee revisions to disclosure statement (.9); correspond with counsel for committee re same (.3).	5.10	$2,524.50
06/25/24	VTS	Work with E. Shanks on minor revisions to disclosure statement motion.	0.20	$66.60
06/26/24	AMC	Emails with M. Bernable re possible PHI in Debtors' books and records in relation to plan concerns.	0.30	$191.70
06/26/24	ES	Follow up email to client re HIPAA related info. (.1); follow up email to B Riley re liquidation analysis (.1); lengthy work on disclosure statement (2.0), solicitation procedures (1.5), and correspondence with Stretto re balloting and solicitation procedures (.4); strategize with A. Carson re HIPAA- related issues (.1); strategize with A. Carson re solicitation time period (.2); email counsel for Committee re books and records and PHI related issues for creditor trust (.1); correspond with J. Brookner re plan and disclosure statement (.2).	4.70	$2,326.50

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000019
Invoice: 797404

06/27/24	JSB	Review email traffic on plan and disclosure statement issues (.3); correspond with counsel on same (.4).	0.70	$595.00
06/27/24	AMC	Review proposed solicitation timeline and calculate new dates for same (.8); review and revise disclosure statement motion (1.0).	1.80	$1,150.20
06/27/24	ES	Lengthy work on ballot (1.3) and notice of disputed claims for solicitation (2.0); research and analyze standards for the same (1.6); continue work on DS motion (1.6); many strategy sessions with A. Carson re same (.7); communication with counsel for DIP lender re DS motion draft (.1); additional review and revisions to disclosure statement (2.0); review liquidation analysis (.7).	9.90	$4,900.50
06/28/24	JSB	Review and revise Plan and DS (3.3); call with counsel and FA re liquidation analysis (2.0); work with counsel on plan and DS (.8); work on confirmation issues (.6).	6.70	$5,695.00
06/28/24	AMC	Review liquidation analysis (.1); call w B. Riley team re same (2.0); continue to review and revise disclosure statement motion (3.6); strategize with E. Shanks and J. Brookner (separately) re same (.5).	6.20	$3,961.80
06/28/24	ES	Continue analyzing liquidation analysis and sources and uses re same (.8); additional review of plan (1.6); confer with J. Brookner re same (.1); email DIP lender (.1) and email committee (.1) re DS Motion; confer with A. Carson re next steps for claims analysis and objections (.1).	2.80	$1,386.00
06/29/24	ES	Continue revisions to disclosure statement.	0.20	$99.00
06/30/24	AMC	Continue to review and revise disclosure statement motion (1.5), proposed order granting same (1.4), combined hearing notice (.5), ballot form (.4), and notice of disputed claim (.3); review recovery percentage chart for Disclosure Statement and confer with E. Shanks re same (.3).	4.40	$2,811.60
06/30/24	ES	Lengthy work on disclosure statement revisions (4.7); continued review of liquidation analysis and analysis of estimate of claims (2.2); strategize with A. Carson re same (.5); correspond with B. Riley team re questions re liquidation analysis (.3) and revisions re same (.1); continue revising plan (1.6); call with J. Brookner re same (.2); correspond with Court re changing proposed confirmation hearing date (.1); correspond with debtor team re same (.1); correspond with committee re additional revisions to plan and disclosure statement (.3); correspond with counsel for DIP Lender re same (.2); make additional revisions to disclosure statement re additional Committee comments (.4); revise plan language re same (.4); confer with J. Brookner re same (.1); correspond with debtor team re liquidation analysis and proposed revisions to same by committee (.2).	11.40	$5,643.00
		Total Professional Services	105.40	$59,058.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	15.10	$850.00	$12,835.00
DLB	Darin L. Brooks	0.20	$697.50	$139.50
BAC	Brian A. Clark	2.30	$675.00	$1,552.50
AMC	Amber M. Carson	12.80	$639.00	$8,179.20
MVB	Matthew H. Van Benschoten	1.60	$585.00	$936.00
ES	Emily Shanks	67.60	$495.00	$33,462.00
SMS	Stephanie M. Snyder-Zuasnabar	0.50	$378.00	$189.00
VTS	Veronica T. Salazar	5.30	$333.00	$1,764.90

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000019
Invoice:	797404
Page:	6 of 6

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	797405
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$660.60
Total this Invoice	$660.60
Previous Balance	$8,714.62
Total Now Due	**$9,375.22**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 797405

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000022
Invoice: 797405

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	0.00	$3,419.56	$3,419.56
04/23/24	791761	0.00	0.00	0.00	$1,192.68	$1,192.68
05/30/24	793959	0.00	$2,029.50	0.00	0.00	$2,029.50
06/20/24	795501	0.00	$1,485.00	0.00	0.00	$1,485.00
	Total Outstanding	$0.00	$3,514.50	$0.00	$5,200.12	$8,714.62

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000022
Invoice:	797405
Page:	3 of 3

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/19/24	AMC	Email to client and T. Wolff re May MORs; direct V. Salazar re same.	0.10	$ 63.90
06/20/24	VTS	Organize and prepare May 2024 monthly operating reports for filing.	0.40	$ 133.20
06/21/24	VTS	Email correspondence with T. Wolff re May 2024 MORs (.1); work with N. Ward on finalizing and filing same (.4).	0.50	$ 166.50
06/21/24	NMW	File Monthly Operating Reports with the court.	1.20	$ 297.00
		Total Professional Services	2.20	$660.60

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.10	$639.00	$63.90
VTS	Veronica T. Salazar	0.90	$333.00	$299.70
NMW	Nancy M. Ward	1.20	$247.50	$297.00

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	797406
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through June 30, 2024

Expenses	$1,288.69
Total this Invoice	$1,288.69
Previous Balance	$10,254.53
Total Now Due	**$11,543.22**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 797406

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000025
Invoice:	797406
Page:	2 of 3

Matter 000025 – Expenses

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
05/30/24	793960	0.00	$628.42	0.00	0.00	$628.42
06/20/24	795502	0.00	$9,626.11	0.00	0.00	$9,626.11
	Total Outstanding	$0.00	$10,254.53	$0.00	$0.00	$10,254.53

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000025
Invoice:	797406
Page:	3 of 3

Matter 000025 – Expenses

Expenses - Detail

Date	Description of Expenses	Amount
06/01/24	Court Reporter Fee(s) – VENDOR: Frost Visa; INVOICE#: 24210; DATE: 6/1/2024 - 05/20/2024 In re Eye Care Leaders Portfolio Holdings, LLC, et al. | Case No. 24-80001-MVL-11 | Next-Day Transcript Request of 5-13-2024 Motion Hearing	$1,159.10
06/18/24	Filing Fee(s)} - SOS filing fee: 5/28 doc.136745611 Web Inquiry Enterprise Bank and Trust 5/29 doc.136769200 Web Inquiry Industrial Bank, American Express, Zions Bank, PayPal, TowneBank, Paragon Bank, Enterprise Bank, JPMorgan Chase	$9.00
06/27/24	Westlaw Charges} - VENDOR: West Group Payment Center; WESTLAW Data Research By: BRYAN,BLAKE	$120.59
	Total Expenses	$1,288.69

GRAY REED

Bill Date:	July 25, 2024
Client.Matter:	027946.000026
Attorney:	Jason S. Brookner
Invoice:	797407
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claim and Lien Investigations

Bill-at-a-Glance – for services through June 30, 2024

Professional Services	$6,392.70
Total this Invoice	$6,392.70
Previous Balance	$34,778.95
Less Payments	($27,823.16)
Total Now Due	**$13,348.49**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000026 **Invoice #** 797407

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	July 25, 2024
Client.Matter:	027946.000026
Invoice:	797407
Page:	2 of 3

Matter 000026 – Claim and Lien Investigations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790182	0.00	0.00	0.00	$6,039.23	$6,039.23
04/23/24	791762	0.00	0.00	0.00	$916.56	$916.56
	Total Outstanding	$0.00	$0.00	$0.00	$6,955.79	$6,955.79

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: July 25, 2024
Client.Matter: 027946.000026
Invoice: 797407

Matter 000026 – Claim and Lien Investigations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/05/24	REJ	Communication with J. Brookner re subpoenas to banks related to investigation into estate claims (.3); communications with member of creditors' committee related to subpoenas (.4).	0.70	$425.25
06/12/24	REJ	Work on language to include in subpoenas to banks.	0.40	$243.00
06/13/24	REJ	Meet with B. Bryan re subpoenas and Motion for Summary Judgment.	0.50	$303.75
06/13/24	BB	Draft and revise eight (8) subpoenas to banks ECL and its affiliated land accounts.	0.90	$315.90
06/17/24	REJ	Review of subpoenas and revision of same (1.5); communications with J. Brookner re identities of subpoena targets and addressing same (.4).	1.90	$1,154.25
06/19/24	REJ	Complete updating of subpoenas to finalize for service (1.8); review client documents to determine identity of two subpoena targets (.6).	2.40	$1,458.00
06/21/24	REJ	Communications with B. Bryan re subpoenas to various banks (.2); provide input related to service of subpoenas (.2); communications with A. Carson re service options (.2).	0.60	$364.50
06/21/24	AMC	Work on bank subpoena issues with B. Bryan (.9); review and revise notice of subpoenas (.4); conduct research re same (.5); emails with R. Jumper re same and subpoena service (.2); file same (.3).	2.30	$1,469.70
06/25/24	BB	Work on subpoena service for 8 banks.	0.30	$105.30
06/28/24	REJ	Call from Wells Fargo representative re need for more information re accounts in order to respond to subpoena (.2); follow up with B. Bryan and A. Carson re same (.1); review documents from investigation file to locate additional information (.4).	0.70	$425.25
06/28/24	AMC	Email and call with R. Jumper re Wells Fargo subpoena issues.	0.20	$127.80
		Total Professional Services	10.90	$6,392.70

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	2.50	$639.00	$1,597.50
REJ	Russell E. Jumper	7.20	$607.50	$4,374.00
BB	Blake Bryan	1.20	$351.00	$421.20

Exhibit E

Gray Reed's Fourth Monthly Fee Statement
(July 1, 2024 through July 31, 2024)

GRAY REED

JASON S. BROOKNER
D: 469-320-6132
jbrookner@grayreed.com

DALLAS | HOUSTON | WACO

September 5, 2024

FEE NOTICE PARTIES

OFFICE OF THE UNITED STATES TRUSTEE for *the Northern District of Texas*:

Meredyth Kippes, Esq.
meredyth.kippes@usdoj.gov

SQUIRE PATTON BOGGS and WILLIAMS MULLEN as *Counsel to Colorado Bankers Life Insurance Company*

Norman N. Kinel, Esq.
norman.kinel@squirepb.com
Wes J. Camden, Esq.
wcamden@williamsmullen.com

EVERSHEDS SUTHERLAND (US) LLP and KILPATRICK TOWNSEND & STOCKTON LLP as *Counsel to the Committee*

Danielle Barav-Johnson
DahniBarav-Johnson@eversheds-sutherland.com
Todd C. Meyers, Esq.
tmeyers@ktslaw.com

Re: *In re Eye Care Leaders Portfolio Holdings, LLC., et al.* Case No. 24-80001 (MVL)

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (the "Fee Procedures Order"), enclosed is a summary fee statement (the "Fourth Monthly Fee Statement") and the corresponding invoices (the "July 2024 Invoices") showing the services rendered and expenses incurred during the period from July 1–31, 2024 (the "Fee Period"):

Pursuant to the Fee Procedures Order, and if no objection(s) are received within 5 days of receipt of Gray Reed's Fourth Monthly Fee Statement, the Debtors may utilize the Professional Fee Reserve, if funded pursuant to Paragraph 8(c) of the *Final Order (I) Authorizing the Debtors to (A) Obtain Replacement Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 177] (the "DIP Order"), or, if the Professional Fee Reserve is not yet funded, available cash on hand, to pay 80% of the undisputed fees in the amount of **$64,462.96** (80% of **$80,578.70**) and 100% of the actual and necessary expenses in the amount of **$764.50** for a total compensation amount of **$65,227.46**.

In addition, please note that Gray Reed's Third Monthly Fee Statement submitted on August 12, 2024, remains outstanding and the objection deadline has passed. As such, we request immediate payment of 80% of the undisputed fees in the amount of **$85,559.76** (80% of **$106,949.70**) and 100% of the actual and necessary expenses in the amount of **$1,288.69** for a total compensation amount of **$86,848.45**.

If you have any questions or comments, please feel free to contact me at (469) 320-6111.

Sincerely,

Jason S. Brookner

JSB/vs
Enclosures

cc: Mark Shapiro (mshapiro@brileyfin.com)
Amber M. Carson (Firm)
Emily F. Shanks (Firm)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S FOURTH MONTHLY FEE STATEMENT
FOR THE PERIOD FROM JULY 1, 2024 THROUGH JULY 31, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Jason S. Brookner	Partner	1995	$850.00	7.40	$6,290.00
Amber M. Carson	Partner	2012	$639.00	31.70	$20,256.30
Russell E. Jumper	Partner	2008	$607.50	30.60	$18,589.50
Matthew H. Van Benschoten	Associate	2018	$585.00	2.30	$1,345.50
Emily Shanks	Associate	2018	$495.00	55.10	$27,274.50
Tanner Y. McClellan	Associate	2019	$490.50	0.90	$441.45
Blake Bryan	Associate	2024	$351.00	12.90	$4,527.90
		SUBTOTAL FOR Attorneys		***140.90***	***$78,725.15***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Veronica T. Salazar	Paralegal	N/A	$333.00	4.60	$1,531.80
Nancy M. Ward	Paralegal	N/A	$247.50	1.30	$321.75
		SUBTOTAL FOR Paraprofessionals		***5.90***	***$1,853.55***
		GRAND TOTAL Billed		***146.80***	***$80,578.70***

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
3	Asset Disposition	17.00	$10,568.65	$0.00	$10,568.65
7	Business Operations	0.20	$127.80	$0.00	$127.80
8	Case Administration	12.30	$6,419.80	$0.00	$6,419.80
10	Claims Administration and Objections	25.60	$13,827.70	$0.00	$13,827.70
13	Professional Employment and Fee Applications	2.10	$1,158.30	$0.00	$1,158.30
16	Litigation	40.90	$22,917.00	$0.00	$22,917.00
17	Meetings and Communications with Creditors	0.90	$503.10	$0.00	$503.10
19	Plan and Disclosure Statement	38.00	$20,649.50	$0.00	$20,649.50
22	Reporting	2.10	$620.55	$0.00	$620.55
25	Expenses	0.00	$0.00	$764.50	$764.50
26	Claim and Lien Investigations	7.70	$3,786.30	$0.00	$3,786.30
	TOTAL	***146.80***	***$80,578.70***	***$764.50***	***$81,343.20***

Summary of Expense Requested by Category

Service Description	Amount
Litigation Support Vendors	$764.50
TOTAL	***$764.50***

July 2024 Invoices

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	799142
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Asset Disposition

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$10,568.65
Total this Invoice	$10,568.65
Previous Balance	$307,440.09
Less Payments	($220,945.48)
Total Now Due	**$97,063.26**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 799142

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000003
Invoice: 799142

Matter 000003 – Asset Disposition

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788040	0.00	0.00	0.00	$5,834.21	$5,834.21
03/28/24	790169	0.00	0.00	0.00	$6,310.99	$6,310.99
04/23/24	791749	0.00	0.00	0.00	$4,868.94	$4,868.94
05/30/24	793947	0.00	0.00	$16,696.34	0.00	$16,696.34
06/20/24	795491	0.00	0.00	$38,540.03	0.00	$38,540.03
07/25/24	797395	0.00	$14,244.10	0.00	0.00	$14,244.10
	Total Outstanding	$0.00	$14,244.10	$55,236.37	$17,014.14	$86,494.61

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000003
Invoice: 799142

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/01/24	JSB	Review email traffic on sale closing and work with counsel on same.	1.90	$1,615.00
07/01/24	AMC	Many emails with Gray Reed and UCC teams re additional DIP Draw and issues with same per APA (.4); emails to counsel for CBL re DIP Draw request re same (.4); many emails with client re Final Assumed Contract Schedule and review of same (.2); further revisions to Final Assumed Contract Schedule re same (.5); direct V. Salazar re compilation and filing same (.2); reconcile amounts re same (.4); sale closing work, including emails with CBL's counsel, reviewing closing documents, conferring with M&A team, outstanding cash consideration issues, and related (3.2); sale closing call (.2); email and call to counsel for Dean Dorton re cure negotiations (.3); emails with counsel to UCC re closing statement (.1).	5.90	$3,770.10
07/01/24	TYM	Work to close.	0.90	$441.45
07/02/24	AMC	Email to SUNY re completed contract assignment information form (.2); emails with counsel to Waystar re sale closing timing (.1); emails with counsel for Dean Dorton re revised cure amount and credits related to same (.2); emails with client re same (.2); emails with counsel to Create re expense reimbursement issues (.2).	0.90	$575.10
07/02/24	ES	Draft notice of sale closing date.	0.30	$148.50
07/03/24	AMC	Review and revise notice of sale closing (.1); email to J. Wisler at Cigna re Final Assumed Contract Schedule (.1); review cure settlement contracts (.3); emails with client team re same (.3)	0.80	$511.20
07/08/24	AMC	Emails with client team re Mednetworx claim amount (.5); emails with R. Neri re same related to liquidation analysis and with regard to payment of break up fee to Create (.1); email to counsel for Create re same (.1).	0.70	$447.30
07/09/24	AMC	Email to B. Riley team re liquidation analysis issues.	0.10	$63.90
07/10/24	AMC	Email to B. Riley team re payment of Create break up fee.	0.10	$63.90
07/17/24	AMC	Calls with C. Moore re Cigna contract issues (.4); emails with E. Bernabe and counsel for Cigna (separately) re same (.6); call with counsel for Cigna re same (.3); call with UCC counsel re same (.3); follow up email to counsel for UCC re same (.3).	1.90	$1,214.10
07/18/24	AMC	Email to E. Bernabe re TransAmerica and Alpha Captial contract assumption.	0.30	$191.70
07/25/24	AMC	Emails with Court re Cigna stipulation (.2); emails with counsel for Cigna re same (.3).	0.50	$319.50
07/25/24	ES	Calls with court re stipulation and agreed order re Cigna contracts.	0.20	$99.00
07/30/24	AMC	Review and revise Cigna assumption and assignment stipulation and agreed order (.6); several emails w/ counsel to Cigna and buyer re same (.3).	0.90	$575.10
07/31/24	VTS	Work on finalizing notice of final assumed contract schedule and related exhibits (1.0); correspond with A. Carson re same (.2); file and serve same (.4).	1.60	$532.80

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000003
Invoice:	799142
Page:	4 of 4

Total Professional Services	17.00	$10,568.65

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.90	$850.00	$1,615.00
AMC	Amber M. Carson	12.10	$639.00	$7,731.90
ES	Emily Shanks	0.50	$495.00	$247.50
TYM	Tanner Y. McClellan	0.90	$490.50	$441.45
VTS	Veronica T. Salazar	1.60	$333.00	$532.80

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	799169
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Business Operations

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$127.80
Total this Invoice	$127.80
Previous Balance	$5,183.85
Less Payments	($1,738.08)
Total Now Due	**$3,573.57**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000007 **Invoice #** 799169

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000007
Invoice:	799169
Page:	2 of 3

Matter 000007 – Business Operations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788042	0.00	0.00	0.00	$1,354.68	$1,354.68
03/28/24	790171	0.00	0.00	0.00	$684.66	$684.66
04/23/24	791751	0.00	0.00	0.00	$384.21	$384.21
05/30/24	793949	0.00	0.00	$434.52	0.00	$434.52
07/25/24	797397	0.00	$587.70	0.00	0.00	$587.70
	Total Outstanding	$0.00	$587.70	$434.52	$2,423.55	$3,445.77

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000007
Invoice:	799169
Page:	3 of 3

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/27/24	AMC	Email to B. Riley team re bank account closure and required notifications.	0.20	$ 127.80
		Total Professional Services	0.20	$127.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.20	$639.00	$127.80

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	799143
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Case Administration

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$6,419.80
Total this Invoice	$6,419.80
Previous Balance	$50,096.51
Less Payments	($14,675.28)
Total Now Due	**$41,841.03**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 799143

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000008
Invoice: 799143

Matter 000008 – Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788043	0.00	0.00	0.00	$16,042.08	$16,042.08
03/28/24	790214	0.00	0.00	0.00	$6,721.74	$6,721.74
04/23/24	791752	0.00	0.00	0.00	$2,898.69	$2,898.69
05/30/24	793950	0.00	0.00	$2,184.00	0.00	$2,184.00
06/20/24	795493	0.00	0.00	$1,484.82	0.00	$1,484.82
07/25/24	797398	0.00	$6,089.90	0.00	0.00	$6,089.90
	Total Outstanding	$0.00	$6,089.90	$3,668.82	$25,662.51	$35,421.23

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000008
Invoice: 799143

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/09/24	JSB	Update call with management team re transitions, post-closing matters, plan and related.	0.70	$595.00
07/09/24	AMC	Standup call with B. Riley and client teams.	0.60	$383.40
07/11/24	AMC	Email to claims agent re provision of claims register to creditor.	0.20	$127.80
07/20/24	ES	Many correspondence with Gray Reed team re motion to appoint wind down trustee.	0.30	$148.50
07/21/24	ES	Work on motion to designated M. Shapiro as winddown agent/officer.	1.40	$693.00
07/22/24	ES	Strategize designating CRO with J. Brookner (.3); continue drafting motion to appoint M. Shapiro as CRO for winddown purposes (3.5).	3.80	$1,881.00
07/23/24	ES	Continue drafting motion to designate M. Shapiro as CRO (3.0); research case law re the same (1.8).	4.80	$2,376.00
07/25/24	VTS	Work with S. Grant on court related deadlines and update of case tracker re same.	0.20	$66.60
07/26/24	ES	Follow up with J. Brookner re motion to appoint M. Shapiro as CRO for remainder of case (.1); emails re renewal of NinjaOne contract (.2).	0.30	$148.50
		Total Professional Services	12.30	$6,419.80

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.70	$850.00	$595.00
AMC	Amber M. Carson	0.80	$639.00	$511.20
ES	Emily Shanks	10.60	$495.00	$5,247.00
VTS	Veronica T. Salazar	0.20	$333.00	$66.60

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	799144
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$13,827.70
Total this Invoice	$13,827.70
Previous Balance	$1,871.82
Less Payments	($817.92)
Total Now Due	**$14,881.60**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 799144

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000010
Invoice:	799144
Page:	2 of 4

Matter 000010 – Claims Administration and Objections

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791753	0.00	0.00	0.00	$593.82	$593.82
05/30/24	793952	0.00	0.00	$51.12	0.00	$51.12
06/20/24	795495	0.00	0.00	$153.36	0.00	$153.36
07/25/24	797399	0.00	$255.60	0.00	0.00	$255.60
	Total Outstanding	$0.00	$255.60	$204.48	$593.82	$1,053.90

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000010
Invoice: 799144

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/09/24	ES	Confer with A. Carson re claims objections.	0.10	$ 49.50
07/10/24	AMC	Strategy call with E. Shanks and J. Brookner (partial attendance) re claims objections (1.1); additional strategy discussions with E. Shanks and J. Brookner (together and separately) re same (1.6); review proof of claim attachments to litigation claim re same (.4).	3.10	$ 1,980.90
07/10/24	ES	Call with J. Brookner and A. Carson re claims objections (2.0); lengthy work on analysis of claims objections (2.0); many emails related to the same (.5).	4.50	$ 2,227.50
07/11/24	ES	Emails re potential claim objections and issues incident plan voting.	0.20	$ 99.00
07/12/24	ES	Email with T. Caldwell re claims objections.	0.10	$ 49.50
07/14/24	ES	Continue working on claims objections.	0.30	$ 148.50
07/15/24	AMC	Emails with S. Turrell re basis for Mednetworx claim.	0.20	$ 127.80
07/17/24	ES	Continue work on claims objections (2.5); lengthy email Committee re claims objections and analysis of same(.4); email A. Carson and J. Brookner re claims objections (.1); email Stretto re governmental claims (.1); analyze additional claims filed by government entities (.3).	3.40	$ 1,683.00
07/18/24	AMC	Strategize with E. Shanks re claims objection declaration issues (.8); review and revise first omnibus claim objection (1.4), declaration in support of same (.3), and proposed order granting same (.2).	2.70	$ 1,725.30
07/18/24	ES	Draft omnibus claims objection (3.0); continue claims analysis re objections to claims (1.5); call with N. Kajon re potential settlement of claims (.2); many calls with committee counsel re claims objections (.3); correspond with Gray Reed team re same (.4); strategize with A. Carson re claim objection strategy (.3); draft notice of claim objection (.3); work with A. Carson re drafting omnibus claim objection (.5); lengthy email with J. Brookner re claims objection strategy and issues incident to same (.3); email to B. Riley re updated claims register for Government claims since passing of Governmental Claims Bar Date (.1).	6.90	$ 3,415.50
07/19/24	JSB	Review and revise first omnibus claims objection.	0.70	$ 595.00
07/19/24	AMC	Review and revise notice of claim objection.	0.30	$ 191.70
07/19/24	ES	Emails with B. Riley re claims analysis (.3); research case law in support of claim objection (.5); revise claim objection (.6); work with J. Brookner re same (.2); many emails to M. Shapiro re same (.2); emails to court re same (.2); finalize and file claim objection (.5); correspond with Stretto re same (.2); draft notice of hearing re same (.2); file same (.1); correspond with Stretto re same (.1).	3.10	$ 1,534.50
		Total Professional Services	25.60	$13,827.70

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000010
Invoice:	799144
Page:	4 of 4

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.70	$850.00	$595.00
AMC	Amber M. Carson	6.30	$639.00	$4,025.70
ES	Emily Shanks	18.60	$495.00	$9,207.00

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	799145
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$1,158.30
Total this Invoice	$1,158.30
Previous Balance	$17,530.82
Less Payments	($6,897.60)
Total Now Due	**$11,791.52**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 799145

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000013
Invoice: 799145
Page: 2 of 3

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	0.00	$6,530.03	$6,530.03
04/23/24	791755	0.00	0.00	0.00	$1,457.28	$1,457.28
05/30/24	793953	0.00	0.00	$552.60	0.00	$552.60
06/20/24	795496	0.00	0.00	$1,171.80	0.00	$1,171.80
07/25/24	797401	0.00	$822.15	0.00	0.00	$822.15
	Total Outstanding	$0.00	$822.15	$1,724.40	$8,086.67	$10,633.22

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000013
Invoice:	799145
Page:	3 of 3

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/02/24	AMC	Email to B. Riley team re payment of UCC counsel fees.	0.10	$63.90
07/09/24	AMC	Work on third fee statement (1.1); review second fee statement (.3).	1.40	$894.60
07/15/24	VTS	Finalize and serve second monthly fee statement.	0.40	$133.20
07/26/24	VTS	Email correspondence with L. Cardenas re April and May 2024 fees and expenses.	0.20	$66.60
		Total Professional Services	2.10	$1,158.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.50	$639.00	$958.50
VTS	Veronica T. Salazar	0.60	$333.00	$199.80

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	799146
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Litigation

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$22,917.00
Total this Invoice	$22,917.00
Previous Balance	$46,503.70
Less Payments	($10,921.96)
Total Now Due	**$58,498.74**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 799146

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000016
Invoice: 799146

Matter 000016 – Litigation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788048	0.00	0.00	0.00	$3,079.96	$3,079.96
03/28/24	790176	0.00	0.00	0.00	$557.46	$557.46
04/23/24	791757	0.00	0.00	0.00	$12,231.98	$12,231.98
05/30/24	793955	0.00	0.00	$1,165.66	0.00	$1,165.66
06/20/24	795497	0.00	0.00	$1,564.83	0.00	$1,564.83
07/25/24	797403	0.00	$16,981.85	0.00	0.00	$16,981.85
	Total Outstanding	$0.00	$16,981.85	$2,730.49	$15,869.40	$35,581.74

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000016
Invoice: 799146
Page: 3 of 4

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/05/24	REJ	Communications with J. Brookner re summary judgment issues.	0.30	$ 182.25
07/06/24	REJ	Review research from B. Bryan related to motion for summary judgment (.6); gather and review specific language granting security interests for the parties seeking summary judgment (2.7); draft new language for motion for summary judgment supporting brief (3.3).	6.60	$ 4,009.50
07/07/24	REJ	Communications with counsel for defendants in adversary claim re scheduling order changes requested by the Court (.3); draft stipulation per court's direction (.4); work on language for motion for summary judgment (.9).	1.60	$ 972.00
07/08/24	REJ	Continue working on motion for summary judgment by reviewing client's documents related to loan agreements at issue in the motion (1.1), drafting language to address specific situations raised by different loan documents (.8); identify and review underlying loan agreements to determine what interests the loan agreements grant to agents (2.2)	4.10	$ 2,490.75
07/08/24	BB	Confer with R. Jumper re summary judgment research into bankruptcy court's ability to avoid unsecured claims.	0.50	$ 175.50
07/09/24	REJ	Complete review of loan and security agreements to identify grants of security interests (2.0); draft language for motion for summary judgment addressing grants of security interests (1.6).	3.60	$ 2,187.00
07/09/24	BB	Research and analyze case law re lien avoidance and claim subordination.	2.30	$ 807.30
07/10/24	REJ	Make additional revisions and additions to Motion for Summary Judgment based on documents reviewed (2.8).	2.80	$ 1,701.00
07/12/24	REJ	Complete draft of motion for summary judgment in adversary claim.	1.20	$ 729.00
07/12/24	BB	Draft Motion for Summary Judgment re lien avoidance.	1.30	$ 456.30
07/16/24	JSB	Review and revise motion for partial SJ and research on same.	2.30	$ 1,955.00
07/16/24	REJ	Work on scheduling issues related to court's scheduling order.	0.30	$ 182.25
07/16/24	VTS	Work with S. Grant on matters related to scheduling order deadlines.	0.30	$ 99.90
07/17/24	REJ	Communications with J. Brookner re revisions to motion for summary judgment (.2); draft revisions to motion for summary judgment (1.0).	1.20	$ 729.00
07/22/24	BB	Revise Brief in support of Motion for Summary Judgment.	1.10	$ 386.10
07/22/24	VTS	Work with A. Mitchell on updating table of contents and table of authorities to brief in support of partial summary judgment motion.	0.70	$ 233.10
07/23/24	REJ	Additional revisions to motion for summary judgment related to judicial notice request (.7) and identification of debtor entities seeking various relief (.8); final review of summary judgment brief and revisions resulting from same (.9).	2.40	$ 1,458.00
07/23/24	BB	Continue drafting brief in support of Motion for Summary Judgment (.8) and proposed order granting same (.5).	1.30	$ 456.30

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000016
Invoice: 799146

07/29/24	JSB	Review and revise motion for partial SJ and correspond with counsel and UCC on same.	0.70	$595.00
07/29/24	REJ	Revisions to Motion for Summary judgment per J. Brookner's direction (.8); revise motion for summary judgment to match necessary format for local rules (1.0); finalize proposed order on motion for summary judgment (.4).	2.20	$1,336.50
07/29/24	AMC	Review and revise motion for summary judgment (.2); brief in support of same (.3); and proposed order granting same (.4).	0.90	$575.10
07/29/24	BB	Revise brief in support of ECL's motion for partial summary judgment (1.7); revise proposed order for ECL's motion for partial summary judgment (.4); revise ECL's motion for partial summary judgment (.8).	2.90	$1,017.90
07/30/24	REJ	Review final changes to summary judgment document drafts (.1) and finalize same (.1); correspondence with UCC representative re draft of summary judgment (.1).	0.30	$182.25
		Total Professional Services	40.90	$22,917.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	3.00	$850.00	$2,550.00
AMC	Amber M. Carson	0.90	$639.00	$575.10
REJ	Russell E. Jumper	26.60	$607.50	$16,159.50
BB	Blake Bryan	9.40	$351.00	$3,299.40
VTS	Veronica T. Salazar	1.00	$333.00	$333.00

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	799147
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$503.10
Total this Invoice	$503.10
Previous Balance	$3,333.82
Less Payments	($1,484.64)
Total Now Due	**$2,352.28**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 799147

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000017
Invoice:	799147
Page:	2 of 3

Matter 000017 – Meetings and Communications with Creditors

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790177	0.00	0.00	0.00	$1,093.02	$1,093.02
04/23/24	791758	0.00	0.00	0.00	$385.00	$385.00
05/30/24	793956	0.00	0.00	$246.60	0.00	$246.60
06/20/24	795498	0.00	0.00	$124.56	0.00	$124.56
	Total Outstanding	$0.00	$0.00	$371.16	$1,478.02	$1,849.18

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000017
Invoice:	799147
Page:	3 of 3

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/03/24	AMC	Call with ECL Trust Trustee re indemnification issues (.2); call with creditor re bankruptcy status and related (.2).	0.40	$255.60
07/09/24	ES	Calls with creditors/parties in interest re bankruptcy case questions.	0.20	$99.00
07/11/24	ES	Return call to optometry office re question re bankruptcy notice.	0.10	$49.50
07/19/24	ES	Call with creditor re bankruptcy notices.	0.10	$49.50
07/30/24	ES	Call with creditor re bankruptcy notifications.	0.10	$49.50
		Total Professional Services	0.90	$503.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.40	$639.00	$255.60
ES	Emily Shanks	0.50	$495.00	$247.50

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	799148
Page:	1 of 5

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$20,649.50
Total this Invoice	$20,649.50
Previous Balance	$85,110.02
Less Payments	($20,627.44)
Total Now Due	**$85,132.08**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 799148

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000019
Invoice:	799148
Page:	2 of 5

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	0.00	0.00	$267.62	$267.62
05/30/24	793957	0.00	0.00	$2,825.04	0.00	$2,825.04
06/20/24	795499	0.00	0.00	$2,331.82	0.00	$2,331.82
07/25/24	797404	0.00	$59,058.10	0.00	0.00	$59,058.10
	Total Outstanding	$0.00	$59,058.10	$5,156.86	$267.62	$64,482.58

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000019
Invoice: 799148

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
06/12/24	MVB	Correspondence with B. Clark re disclosure statement.	0.30	$ 175.50
06/13/24	MVB	Correspondence with B. Clark re Chapter 11 Plan (.3); review plan document tax sections (.3); research re tax requirements under Rev. Proc. 94-45 (.5).	1.10	$ 643.50
06/14/24	MVB	Correspondence with B. Clark re liquidating trust discussion in the Chapter 11 Plan (.3); research related thereto (.6).	0.90	$ 526.50
07/01/24	AMC	Emails with B. Riley team re recovery analysis and Liquidation Analysis in Disclosure Statement (.4); email to W. Jung re potential languge for confirmation order (.1); strategize with E. Shanks re outstanding Plan and Disclosure Statement issues (.7); call with B. Riley team and E. Shanks re outstanding liquidation analysis issues (1.5); final review and revisions to Plan (.8); final review and revisions to Disclosure Statement (1.1); final review and revisions to Disclosure Statement Motion (.6); lengthy correspondence with client to address plan questions (.4).	5.60	$ 3,578.40
07/01/24	ES	Emails re disclosure statement and DIP funding (.4); call with B. Riley re Liquidation Analysis (1.7).	2.10	$ 1,039.50
07/01/24	ES	Many emails re disclosure statement order (.3); lengthy working on finalizing revisions to plan and disclosure statement and finalizing and filing the same (7.7); many communications re same (1.0); research re exculpations under 5th circuit law (1.0).	10.00	$ 4,950.00
07/01/24	VTS	Brief discussion with A. Carson re filings for today and next steps (.2); work on updating table of contents to disclosure statement (.3); follow up with E. Shanks re same (.1).	0.60	$ 199.80
07/03/24	AMC	Emails to B. Riley team re cure amounts in relation to liquidation analysis.	0.20	$ 127.80
07/03/24	ES	Follow up email with B. Riley team re liquidation analysis and filing of same (.1); correspond with A. Carson re same (.1); review of B. Riley's additional revisions to Liquidation Analysis (.3); email T. Wolf re same (.1); additional emails re liquidation analysis (.1).	0.70	$ 346.50
07/08/24	AMC	Confer with bankruptcy team re UCC support letter for confirmation and issues with solicitation motion re same.	0.50	$ 319.50
07/08/24	ES	Analyze upcoming deadlines and correspond with Gray Reed team re same (.3); correspondence re creditor trust agreement (.2); correspondence re Committee letter ISO plan (.1); research and analyze issues incident to utilizing Committee letter ISO plan for solicitation (.5).	1.10	$ 544.50
07/10/24	JSB	Review and comment on liquidation analysis revisions.	0.60	$ 510.00
07/10/24	AMC	Emails with B. Riley team re liquidation analysis revisions (.2); emails with S. Turrell re effect of plan confirmation (.2); emails with M. Kippes re Solicitation Motion hearing and related (.1).	0.50	$ 319.50
07/12/24	AMC	Email to counsel for Cigna re potential disclosure statement language (.2); email to counsel for UCC re same (.2); email to Assistant AG re potential confirmation language (.1).	0.50	$ 319.50

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000019
Invoice: 799148

07/16/24	AMC	Email to B. Riley team re liquidation analysis status (.1); email to counsel for Cigna re additional policy information related to proposed solicitation order language (.2); email to UCC counsel re same (.1).	0.40	$255.60
07/17/24	AMC	Call with J. Brookner & E. Shanks re strategy for amended liquidation analysis and amended disclosure statement (.5); review and revise notice of amended disclosure statement (.2); confer with E. Shanks re service of same and other liquidation analysis issues (.5).	1.20	$766.80
07/17/24	ES	Call with J. Brookner and A. Carson re liquidation analysis and claims objections (.5); liquidation analysis call with B. Riley (.4); many follow up emails with J. Brookner and team re same (.3); draft notice of redline of amended disclosure statement (.5); Work on amended disclosure statement (.8); finalize and file amended disclosure statement (.7), and notice of redline of disclosure statement (.8); correspond with Stretto re service of the same (.1).	4.10	$2,029.50
07/18/24	ES	Emails with Stretto re certificates of service for certificate of counsel re solicitation procedures motion.	0.20	$99.00
07/19/24	AMC	Review and revise certificate of counsel re Solicitation Motion (.2); review revisions to solicitation order (.1).	0.30	$191.70
07/19/24	ES	Lengthy email to Epiq re solicitation procedures (.4); many follow up emails re same (.4); revise certificate of counsel re solicitation motion (.2); finalize and file same (.5); correspond with court re same (.1); revise committee letter in support of plan (.3); confer with J. Brooker re same (.1); confer with A. Carson re same (.1); follow up email with Committee re same (.1); email to court re COC and order upload (.1).	2.30	$1,138.50
07/20/24	ES	Review Committee question re statement of GUC recoveries in committee letter ISO plan (.4); email T. Meyers re same (.1); email with J. Brookner re same (.1); review and analyze email from B Riley re Finco claims in liquidation analysis (.3); follow up emails with Committee re same (.2); emails with Gray Reed team re winddown agent (.1).	1.20	$594.00
07/22/24	ES	Review Stretto solicitation plan, answer questions re same, and work with Stretto re solicitation plan (.5); email court re entry of solicitation order (.1); follow up with counsel for Committee re letter ISO plan (.1); review Committee's further changes to solicitation letter (.1); emails with Committee re solicitation (.1); analyze timeline for entry of court order approving solicitation procedures (.2); additional emails with Stretto re solicitation plan (.2); follow up email with court re entry of solicitation order (.1).	1.40	$693.00
07/23/24	JSB	Call with all FAs and UCC counsel on trust funding and related issues.	0.50	$425.00
07/23/24	AMC	Emails with E. Shanks re plan supplement document strategy.	0.10	$63.90
07/23/24	ES	Emails from Committee re letter ISO plan (.3); review additional revisions to letter ISO plan (.1); communication with court re entry of solicitation order (.1); prepare documents for solicitation (.6); email Stretto re same (.1); follow up email to Committee re plan supplement (.1); email with Gray Reed team re plan supplement (.1); additional emails re retained causes of action list and plan supplement (.2).	1.60	$792.00
		Total Professional Services	38.00	$20,649.50

Professional Services - Timekeeper Summary

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000019
Invoice:	799148
Page:	5 of 5

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.10	$850.00	$935.00
AMC	Amber M. Carson	9.30	$639.00	$5,942.70
MVB	Matthew H. Van Benschoten	2.30	$585.00	$1,345.50
ES	Emily Shanks	24.70	$495.00	$12,226.50
VTS	Veronica T. Salazar	0.60	$333.00	$199.80

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	799149
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Reporting

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$620.55
Total this Invoice	$620.55
Previous Balance	$9,375.22
Less Payments	($2,811.60)
Total Now Due	**$7,184.17**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 799149

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000022
Invoice: 799149

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	0.00	$3,419.56	$3,419.56
04/23/24	791761	0.00	0.00	0.00	$1,192.68	$1,192.68
05/30/24	793959	0.00	0.00	$405.90	0.00	$405.90
06/20/24	795501	0.00	0.00	$297.00	0.00	$297.00
07/25/24	797405	0.00	$660.60	0.00	0.00	$660.60
	Total Outstanding	$0.00	$660.60	$702.90	$5,200.12	$6,563.62

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000022
Invoice:	799149
Page:	3 of 3

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/19/24	ES	Email to B. Riley re amendments to schedules.	0.10	$ 49.50
07/22/24	VTS	Prepare June 2024 monthly operating report for filing (.3); correspond with N. Ward and A. Carson (separately) re same (.1).	0.40	$ 133.20
07/22/24	NMW	File Monthly Operating Reports (1.1); confer with V. Salazar re same (.2).	1.30	$ 321.75
07/24/24	VTS	Follow up email with T. Wolff and T. Caldwell re status of approval on Portfolio's June 2024 MOR (.1); file same (.1).	0.20	$ 66.60
07/26/24	ES	Call with T. Wolf re amendments to schedules.	0.10	$ 49.50
		Total Professional Services	2.10	$620.55

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.20	$495.00	$99.00
VTS	Veronica T. Salazar	0.60	$333.00	$199.80
NMW	Nancy M. Ward	1.30	$247.50	$321.75

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	799150
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Expenses

Bill-at-a-Glance – for services through July 31, 2024

Expenses	$764.50
Total this Invoice	$764.50
Previous Balance	$11,543.22
Less Payments	($10,254.53)
Total Now Due	**$2,053.19**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 799150

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000025
Invoice:	799150
Page:	2 of 3

Matter 000025 – Expenses

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
07/25/24	797406	0.00	$1,288.69	0.00	0.00	$1,288.69
	Total Outstanding	$0.00	$1,288.69	$0.00	$0.00	$1,288.69

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000025
Invoice:	799150
Page:	3 of 3

Matter 000025 – Expenses

Expenses - Detail

Date	Description of Expenses	Amount
06/29/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 722537; DATE: 6/29/2024 - Special Delivery: Payment of Invoice PROCESS SERVING: AMERICAN EXPRESS, INC. HAS BEEN SUCCESSFULLY SERVED AT: 1999 BRYAN STREET, STE 900 DALLAS, TX 75201 STANDARD SERVING • FUEL SURCHARGE PRINT DOCUMENTS (9 Pages)	$ 112.00
06/29/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 722537; DATE: 6/29/2024 - PROCESS SERVING: ENTERPRISE BANK & TRUST HAS BEEN SUCCESSFULLY SERVED. AT: 1999 BRYAN STREET, STE 900 DALLAS, TX 75201 PROCESS SERVING-ADD'L PAPER • PRINT DOCUMENTS (9 Pages)	$ 67.00
06/29/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 722537; DATE: 6/29/2024 - PROCESS SERVING: JPMORGAN CHASE BANK, N.A. HAS BEEN SUCCESSFULLY SERVED. AT: 700 KANSAS LANE, MAIL CODE LA 4-7300 MONROE, LA 71203 NATIONWIDE STANDARD SERVING • FUEL SURCHARGE PRINT DOCUMENTS (9 Pages) • LOUISIANA NOTARY FEE	$ 212.00
06/29/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 722537; DATE: 6/29/2024 - Special Delivery: Payment of Invoice PROCESS SERVING: WELLS FARGO, N.A. HAS BEEN SUCCESSFULLY SERVED. AT: 211 E 7TH STREET, STE 620 AUSTIN, TX 78701 NATIONWIDE STANDARD SERVING • PRINT DOCUMENTS (9 Pages)	$ 147.00
06/29/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 722537; DATE: 6/29/2024 - Special Delivery: Payment of Invoice PROCESS SERVING: ZIONS BANK, N.A. HAS BEEN SUCCESSFULLY SERVED. AT: 211 E 7TH STREET, STE 620 AUSTIN, TX 78701 NATIONWIDE SERVING-ADD'L PAPER • PRINT DOCUMENTS (8 Pages)	$ 97.00
06/29/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 722537; DATE: 6/29/2024 - Special Delivery: Payment of Invoice PROCESS SERVING: PAYPAL, INC. HAS BEEN SUCCESSFULLY SERVED. AT: 1999 BRYAN STREET, STE 900 DALLAS, TX 75201 STANDARD SERVING • FUEL SURCHARGE	$ 104.50
07/09/24	Litigation Expenses – VENDOR: TowneBank; INVOICE#: I06262024-03; DATE: 7/9/2024 - CD-R / Thumb-Drive / Hours of reproduction & research time - SUBPOENA RELATED	$ 25.00
	Total Expenses	$764.50

GRAY REED

Bill Date:	August 27, 2024
Client.Matter:	027946.000026
Attorney:	Jason S. Brookner
Invoice:	799151
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Attention: Sophie Turrell

RE: Claim and Lien Investigations

Bill-at-a-Glance – for services through July 31, 2024

Professional Services	$3,786.30
Total this Invoice	$3,786.30
Previous Balance	$13,348.49
Total Now Due	**$17,134.79**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000026 **Invoice #** 799151

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date:	August 27, 2024
Client.Matter:	027946.000026
Invoice:	799151
Page:	2 of 3

Matter 000026 – Claim and Lien Investigations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790182	0.00	0.00	0.00	$6,039.23	$6,039.23
04/23/24	791762	0.00	0.00	0.00	$916.56	$916.56
07/25/24	797407	0.00	$6,392.70	0.00	0.00	$6,392.70
	Total Outstanding	$0.00	$6,392.70	$0.00	$6,955.79	$13,348.49

||| Gray Reed

Eye Care Leaders LLC
taylor.caldwell@eyecareleaders.com

Bill Date: August 27, 2024
Client.Matter: 027946.000026
Invoice: 799151

Matter 000026 – Claim and Lien Investigations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
07/01/24	BB	Supplement Wells Fargo Subpoena attachment.	0.90	$315.90
07/03/24	BB	Call Wells Fargo to provide two entities' EINs and address information so they could respond to subpoena.	0.20	$70.20
07/08/24	BB	Confer with R. Jumper re JPMorgan Chase Subpoena.	0.20	$70.20
07/10/24	BB	Call JPMorgan Chase to provide information about subpoena.	0.20	$70.20
07/11/24	REJ	Review subpoena response from Zions Bank.	0.20	$121.50
07/12/24	REJ	Call with Wells Fargo representatives and B. Bryan re Wells Fargo's response to subpoena.	0.40	$243.00
07/12/24	AMC	Emails with R. Jumper re Towne Bank subpoena response issues.	0.20	$127.80
07/12/24	BB	Call Wells Fargo confer about subpoena request (.4); draft spreadsheet updating subpoena responses (.3).	0.70	$245.70
07/15/24	REJ	Review subpoena responses from PayPal (.1) and Wells Fargo (.4).	0.50	$303.75
07/15/24	BB	Review subpoena objections and response from paypal (.2); call JPMorgan Chase to provide information they requested for subpoena (.1).	0.30	$105.30
07/16/24	REJ	Review information and documents provided by Enterprise in response to subpoena.	1.30	$789.75
07/23/24	REJ	Review subpoena responses from Wells Fargo (.2); download documentation provided by Wells Fargo (.1) and brief initial review of same (.7).	1.10	$668.25
07/30/24	REJ	Review status of subpoena responses from banks and financial companies to evaluate next steps with respect to outstanding subpoenas.	0.50	$303.75
07/30/24	BB	Confer with R. Jumper about strategy for getting responses from remaining banks who were issued a subpoena (.5); call JPMorgan Chase to discuss subpoena response (.1); draft letter to JPMorgan Chase requesting compliance with the subpoena (.4).	1.00	$351.00
		Total Professional Services	7.70	$3,786.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.20	$639.00	$127.80
REJ	Russell E. Jumper	4.00	$607.50	$2,430.00
BB	Blake Bryan	3.50	$351.00	$1,228.50

Exhibit F

Gray Reed's Fifth Monthly Fee Statement
(August 1, 2024 through August 31, 2024)

GRAY REED

JASON S. BROOKNER
D: 469-320-6132
jbrookner@grayreed.com

DALLAS | HOUSTON | WACO

September 25, 2024

FEE NOTICE PARTIES

OFFICE OF THE UNITED STATES TRUSTEE for the Northern District of Texas:

Meredyth Kippes, Esq.
meredyth.kippes@usdoj.gov

SQUIRE PATTON BOGGS and WILLIAMS MULLEN as *Counsel to Colorado Bankers Life Insurance Company*

Norman N. Kinel, Esq.
norman.kinel@squirepb.com
Wes J. Camden, Esq.
wcamden@williamsmullen.com

EVERSHEDS SUTHERLAND (US) LLP as *Counsel to the Committee*

Todd C. Meyers, Esq.
ToddMeyers@eversheds-sutherland.com
Danielle Barav-Johnson
DahniBarav-Johnson@eversheds-sutherland.com

Re: *In re Eye Care Leaders Portfolio Holdings, LLC., et al.* Case No. 24-80001 (MVL)

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (the "Fee Procedures Order"), enclosed is a summary fee statement (the "Fifth Monthly Fee Statement") and the corresponding invoices (the "August 2024 Invoices") showing the services rendered and expenses incurred during the period from August 1–31, 2024 (the "Fee Period"):

Pursuant to the Fee Procedures Order, and if no objection(s) are received within 5 days of receipt of Gray Reed's Fifth Monthly Fee Statement, the Debtors may utilize the Professional Fee Reserve, if funded pursuant to Paragraph 8(c) of the *Final Order (I) Authorizing the Debtors to (A) Obtain Replacement Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 177] (the "DIP Order"), or, if the Professional Fee Reserve is not yet funded, available cash on hand, to pay 80% of the undisputed fees in the amount of **$35,748.64** (80% of **$44,685.80**) and 100% of the actual and necessary expenses in the amount of **$31.40** for a total compensation amount of **$35,780.04**.

If you have any questions or comments, please feel free to contact me at (469) 320-6111.

Sincerely,

Jason S. Brookner

JSB/vs
Enclosures

cc: Mark Shapiro (mshapiro@brileyfin.com)
Amber M. Carson (Firm)
Emily F. Shanks (Firm)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S FIFTH MONTHLY FEE STATEMENT
FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Jason S. Brookner	Partner	1995	$850.00	13.70	$11,645.00
Amber M. Carson	Partner	2012	$639.00	3.80	$2,428.20
Russell E. Jumper	Partner	2008	$607.50	17.90	$10,874.25
Emily Shanks	Associate	2018	$495.00	32.10	$15,889.50
Blake Bryan	Associate	2024	$351.00	1.10	$386.10
SUBTOTAL FOR Attorneys				***68.60***	***$41,223.05***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Veronica T. Salazar	Paralegal	N/A	$333.00	7.50	$2,497.50
Nancy M. Ward	Paralegal	N/A	$247.50	3.90	$965.25
SUBTOTAL FOR Paraprofessionals				***11.40***	***$3,462.75***
GRAND TOTAL Billed				***80.00***	***$44,685.80***

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
3	Asset Disposition	1.50	$958.50	$0.00	$958.50
7	Business Operations	19.50	$11,241.00	$0.00	$11,241.00
13	Professional Employment and Fee Applications	2.60	$805.05	$0.00	$805.05
16	Litigation	19.50	$11,798.10	$0.00	$11,798.10
17	Meetings and Communications with Creditors	0.20	$99.00	$0.00	$99.00
19	Plan and Disclosure Statement	26.80	$16,270.10	$0.00	$16,270.10
22	Reporting	9.00	$2,967.30	$0.00	$2,967.30
25	Expenses	0.00	$0.00	$31.40	$31.40
26	Claim and Lien Investigations	0.90	$546.75	$0.00	$546.75
	TOTAL	**80.00**	**$44,685.80**	**$31.40**	**$44,717.20**

Summary of Expense Requested by Category

Service Description	Amount
Copies	$31.40
TOTAL	***$31.40***

August 2024 Invoices

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000003
Attorney:	Jason S. Brookner
Invoice:	800897
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Asset Disposition

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$958.50
Total this Invoice	$958.50
Previous Balance	$97,063.26
Less Payments	($19,850.20)
Total Now Due	**$78,171.56**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000003 **Invoice #** 800897

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000003
Invoice: 800897

Matter 000003 – Asset Disposition

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788040	0.00	0.00	0.00	$5,834.21	$5,834.21
03/28/24	790169	0.00	0.00	0.00	$6,310.99	$6,310.99
04/23/24	791749	0.00	0.00	0.00	$4,868.94	$4,868.94
05/30/24	793947	0.00	0.00	0.00	$16,696.34	$16,696.34
06/20/24	795491	0.00	0.00	0.00	$38,540.03	$38,540.03
07/25/24	797395	0.00	$2,848.82	0.00	0.00	$2,848.82
08/27/24	799142	$2,113.73	0.00	0.00	0.00	$2,113.73
	Total Outstanding	$2,113.73	$2,848.82	$0.00	$72,250.51	$77,213.06

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000003
Invoice: 800897

Matter 000003 – Asset Disposition

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/06/24	AMC	Email with counsel for Cigna re assumption status.	0.10	$ 63.90
08/09/24	AMC	Finalize and file Cigna stipulation (.3); email to Court re same (.1).	0.40	$ 255.60
08/13/24	AMC	Email to Court re Cigna agreed order signature (.1); emails to counsel for Dean Dorton re payment of agreed cure amount (.3); email to management team re same (.1).	0.50	$ 319.50
08/15/24	AMC	Email to counsel for Dean Dorton re payment of agreed cure amount (.1); email to management team re same (.1).	0.20	$ 127.80
08/22/24	AMC	Email to counsel for Dean Dorton re outstanding cure payment (.1); email to Debtor reps re same (.1).	0.20	$ 127.80
08/27/24	AMC	Email to counsel for Dean Dorton re final cure payment.	0.10	$ 63.90
		Total Professional Services	1.50	$958.50

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.50	$639.00	$958.50

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000007
Attorney:	Jason S. Brookner
Invoice:	800898
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Business Operations

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$11,241.00
Total this Invoice	$11,241.00
Previous Balance	$3,573.57
Less Payments	($572.40)
Total Now Due	**$14,242.17**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000007 **Invoice #** 800898

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000007
Invoice: 800898

Matter 000007 – Business Operations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788042	0.00	0.00	0.00	$1,354.68	$1,354.68
03/28/24	790171	0.00	0.00	0.00	$684.66	$684.66
04/23/24	791751	0.00	0.00	0.00	$384.21	$384.21
05/30/24	793949	0.00	0.00	0.00	$434.52	$434.52
07/25/24	797397	0.00	$117.54	0.00	0.00	$117.54
08/27/24	799169	$25.56	0.00	0.00	0.00	$25.56
	Total Outstanding	$25.56	$117.54	$0.00	$2,858.07	$3,001.17

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000007
Invoice: 800898

Matter 000007 – Business Operations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/08/24	AMC	Emails with B. Riley team re Enterprise bank closure issues (.2); emails to UST and UCC counsel re same (.3).	0.50	$ 319.50
08/09/24	AMC	Emails with M. Gilis re amount of funds in First Horizon bank accounts.	0.20	$ 127.80
08/12/24	AMC	Emails to M. Gilis re amounts in First Horizon bank accounts.	0.20	$ 127.80
08/13/24	JSB	Review and revise motion to appoint M. Shapiro as CRO and declaration in support of same and research on same (1.2); call with US Trustee on same (.2); additional work on same and finalizing same (.6).	2.00	$ 1,700.00
08/13/24	ES	Follow up with J. Brookner re motion to designated M. Shapiro as CRO (.2); revise same in accordance with J. Brookner's revisions (.4); review and revise S. Turrell's declaration ISO same (.4); review certificate of conference re motion (.1); correspond with J. Brookner re same (.1); finalize and file motion and declaration ISO same (.5); emails with Court re hearing on same (.3); email Stretto re service of motion and declaration and NOH (.1); draft NOH re same (.2); finalize and file same (.2); calendar hearing deadline and WEX deadline (.1).	2.60	$ 1,287.00
08/14/24	JSB	Correspond with constituents on CRO Motion.	0.50	$ 425.00
08/15/24	ES	Emails with M. Shapiro and S. Turrell re hearing to designated M. Shapiro as Debtor representative (.3); email with Stretto re creditor trustee (.1).	0.40	$ 198.00
08/16/24	ES	Draft WEX for hearing on Aug. 20 (.5); email to J. Brookner re same (.1) and re preparation for hearing (.1); correspond with J. Brookner re UST issues with motion to designate M. Shapiro as CRO (.3); confer with J. Brookner re strategy for hearing on same (.2).	1.20	$ 594.00
08/19/24	AMC	Strategize with E. Shanks re hearing tomorrow and issues re same.	0.50	$ 319.50
08/19/24	ES	Confer with J. Brookner re hearing on motion to appoint M. Shapiro as CRO and communications with UST re same (.5); draft certificate of counsel re revised proposed order re same (.4); finalize and file the same (.3); work with V. Salazar re filing WEX for hearing on same (.2), and binders for court re same (.1); prepare for hearing re same (2.8); email J. Brookner re same (.2); continue preparing for hearing (.7).	4.70	$ 2,326.50
08/19/24	VTS	Finalize and file witness and exhibit list for August 20, 2024 hearing (.4); correspond with E. Shanks re service of witness and exhibit list for August 20, 2024 hearing (.2); attend to service of same (.1); coordinate production of four hearing binders re same (.6).	1.30	$ 432.90
08/20/24	JSB	Prepare for today's hearing on CRO Motion (.6); attend today's CRO motion hearing (.7); post hearing follow ups (.7).	2.00	$ 1,700.00
08/20/24	ES	Continue preparing for hearing on motion to appoint M. Shapiro as responsible person and signatory (2.0); attend hearing (.7); hearing follow up (.7).	3.40	$ 1,683.00
		Total Professional Services	19.50	$11,241.00

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	September 19, 2024
Client.Matter:	027946.000007
Invoice:	800898
Page:	4 of 4

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	4.50	$850.00	$3,825.00
AMC	Amber M. Carson	1.40	$639.00	$894.60
ES	Emily Shanks	12.30	$495.00	$6,088.50
VTS	Veronica T. Salazar	1.30	$333.00	$432.90

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	800899
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$805.05
Total this Invoice	$805.05
Previous Balance	$11,791.52
Less Payments	($1,584.36)
Total Now Due	**$11,012.21**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 800899

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000013
Invoice: 800899

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	0.00	$6,530.03	$6,530.03
04/23/24	791755	0.00	0.00	0.00	$1,457.28	$1,457.28
05/30/24	793953	0.00	0.00	0.00	$552.60	$552.60
06/20/24	795496	0.00	0.00	0.00	$1,171.80	$1,171.80
07/25/24	797401	0.00	$164.43	0.00	0.00	$164.43
08/27/24	799145	$231.66	0.00	0.00	0.00	$231.66
	Total Outstanding	$231.66	$164.43	$0.00	$9,811.07	$10,207.16

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000013
Invoice: 800899

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/08/24	ES	Correspond with V. Salazar re fee statement.	0.10	$ 49.50
08/08/24	NMW	Work on forthcoming fee application.	0.60	$ 148.50
08/13/24	VTS	Review and minor revisions to third monthly fee statement (.2); correspond with N. Ward re same (.1); follow up with J. Brookner re status of third monthly fee statement (.1); finalize third monthly fee statement (.3); correspond with N. Ward re service of third monthly fee statement (.1).	0.80	$ 266.40
08/13/24	NMW	Correspond with V. Salazar regarding Third Monthly Fee Statement; (.1) finalize and send Gray Reed's Third Monthly Fee Statement (to clients .2)	0.30	$ 74.25
08/29/24	VTS	Calculate July 2024 fees and expenses in preparation of fourth monthly fee statement.	0.80	$ 266.40
		Total Professional Services	2.60	$805.05

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.10	$495.00	$49.50
VTS	Veronica T. Salazar	1.60	$333.00	$532.80
NMW	Nancy M. Ward	0.90	$247.50	$222.75

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	800900
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Litigation

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$11,798.10
Total this Invoice	$11,798.10
Previous Balance	$58,498.74
Less Payments	($31,919.08)
Total Now Due	**$38,377.76**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 800900

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000016
Invoice: 800900

Matter 000016 – Litigation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788048	0.00	0.00	0.00	$3,079.96	$3,079.96
03/28/24	790176	0.00	0.00	0.00	$557.46	$557.46
04/23/24	791757	0.00	0.00	0.00	$12,231.98	$12,231.98
05/30/24	793955	0.00	0.00	0.00	$1,165.66	$1,165.66
06/20/24	795497	0.00	0.00	0.00	$1,564.83	$1,564.83
07/25/24	797403	0.00	$3,396.37	0.00	0.00	$3,396.37
08/27/24	799146	$4,583.40	0.00	0.00	0.00	$4,583.40
	Total Outstanding	$4,583.40	$3,396.37	$0.00	$18,599.89	$26,579.66

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000016
Invoice: 800900

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/01/24	REJ	Correspondence with J. Brookner re revisions to Motion for Summary Judgment language (.1); make revisions related to same (.4); correspondence with T. Meyers of UCC re requested changes to Motion for Summary Judgment (.3); call with T. Meyers re changes to language in Motion (.5); draft revisions to Motion for Summary Judgment and accompanying Brief (1.5).	2.80	$1,701.00
08/01/24	BB	Prepare for and attend meeting with T. Meyers and R. Jumper about Motion for Summary Judgment.	0.60	$210.60
08/05/24	REJ	Continue drafting revision to Motion for Summary Judgment based on extended conference with T. Meyers with UCC (3.6); communications with J. Brookner re scope of updates to Motion for Summary Judgment (.4);	4.00	$2,430.00
08/06/24	REJ	Communications with J. Brookner re updated language addressing equity interests in motion for summary judgment (.3); revise language for motion pursuant to those communications (1.6).	1.90	$1,154.25
08/06/24	BB	Review bank subpoenas (.3); confer with R. Jumper re same (.2).	0.50	$175.50
08/12/24	REJ	Evaluate questions from UCC representative re scope of motion for summary judgment (.9); prepare response to questions related to same (.4); multiple follow up communications re same with UCC representative (.3).	1.60	$972.00
08/13/24	REJ	Evaluate final requests for relief and language for motion for summary judgment (.6); final revisions to draft of Motion for Summary Judgment (.9); correspondence to UCC representative re final draft (.2).	1.70	$1,032.75
08/15/24	JSB	Correspond with UCC counsel on MSJ and related issues (.2); work on pleadings re same (.7).	0.90	$765.00
08/15/24	REJ	Multiple items of correspondence related to scope of allegations in underlying adversary complaint (.4); search for evidence of certification of ownership interests of relevant companies (.7); work on revisions to summary judgment motion language to address issues raised in communications (.6).	1.70	$1,032.75
08/22/24	REJ	Call with J. Brookner and members of the UCC re allocation of sale proceeds and summary judgment strategy (.8); follow up communications re summary judgment (.2).	1.00	$607.50
08/22/24	AMC	Confer with counsel re D&O insurance provisions and email to UCC counsel re same.	0.30	$191.70
08/23/24	REJ	Revise motion for summary judgment to incorporate additional requests from UCC related to categories of debtors moving for relief.	1.40	$850.50
08/25/24	REJ	Draft additional language re non-moving plaintiffs based on input from T. Meyers of UCC (.8); communications with T. Meyers re same (.1).	0.90	$546.75
08/27/24	AMC	Review transfer spreadsheet and email to investigation team re same.	0.20	$127.80
		Total Professional Services	19.50	$11,798.10

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	September 19, 2024
Client.Matter:	027946.000016
Invoice:	800900
Page:	4 of 4

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.90	$850.00	$765.00
AMC	Amber M. Carson	0.50	$639.00	$319.50
REJ	Russell E. Jumper	17.00	$607.50	$10,327.50
BB	Blake Bryan	1.10	$351.00	$386.10

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	800901
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$99.00
Total this Invoice	$99.00
Previous Balance	$2,352.28
Less Payments	($402.48)
Total Now Due	**$2,048.80**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 800901

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000017
Invoice: 800901

Matter 000017 – Meetings and Communications with Creditors

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790177	0.00	0.00	0.00	$1,093.02	$1,093.02
04/23/24	791758	0.00	0.00	0.00	$385.00	$385.00
05/30/24	793956	0.00	0.00	0.00	$246.60	$246.60
06/20/24	795498	0.00	0.00	0.00	$124.56	$124.56
08/27/24	799147	$100.62	0.00	0.00	0.00	$100.62
	Total Outstanding	$100.62	$0.00	$0.00	$1,849.18	$1,949.80

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000017
Invoice: 800901

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/08/24	ES	Many emails with former employee re bankruptcy case.	0.20	$ 99.00
		Total Professional Services	0.20	$99.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.20	$495.00	$99.00

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	800902
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$16,270.10
Total this Invoice	$16,270.10
Previous Balance	$85,132.08
Less Payments	($63,766.08)
Total Now Due	**$37,636.10**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 800902

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000019
Invoice: 800902

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	0.00	0.00	$267.62	$267.62
05/30/24	793957	0.00	0.00	0.00	$2,825.04	$2,825.04
06/20/24	795499	0.00	0.00	0.00	$2,331.82	$2,331.82
07/25/24	797404	0.00	$11,811.62	0.00	0.00	$11,811.62
08/27/24	799148	$4,129.90	0.00	0.00	0.00	$4,129.90
	Total Outstanding	$4,129.90	$11,811.62	$0.00	$5,424.48	$21,366.00

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000019
Invoice: 800902

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/06/24	ES	Email with Committee re follow up re plan supplement materials.	0.20	$ 99.00
08/08/24	ES	Review and revise plan supplement re retained causes of action (1.2); confer with J. Brookner re same (.2); correspond with Committee re same (.2); follow up emails re same (.2); email with Stretto re voting tabulation (.1); emails with Committee re plan deadlines (.1).	2.00	$ 990.00
08/12/24	JSB	Review comments to plan from creditor trustee (.6); correspond with UCC and all FAs on same (.3); work on plan issues with UCC, et al. (1.1).	2.00	$ 1,700.00
08/12/24	ES	Review and revise trust agreement for plan supplement (2.3); correspond with Committee re same (.3); additional follow up emails with Committee re plan supplement (.3); additional revisions re same (.3); draft notice of plan supplement (.4); finalize and file notice of plan supplement (.5); confer with A. Carson re notice of plan supplement (.2); correspond with T. Meyers re Meta's role as trustee (.2); email Stretto re service of notice of plan supplement (.1); confer with A. Carson re same (.1).	4.70	$ 2,326.50
08/13/24	JSB	Correspond with T. Meyers on plan issues and related (.5); work with E. Shanks on plan revisions (1.1); call with T. Meyers on same (.4); work on plan and confirmation issues (.8).	2.80	$ 2,380.00
08/13/24	ES	Meeting with J. Brookner re review of Meta's revisions to plan (.7); email with T. Meyer re plan and plan revisions (.2); revise plan in accordance with accepted Meta revisions (1.8); email with Stretto re updated voting tabulation (.1).	2.80	$ 1,386.00
08/14/24	ES	Email Stretto re ballot (.1); many emails with Committee re plan revisions and plan for filing amendment of same (.4); continue revising plan re same (.6); follow up email with T. Meyers re redline of changes to amended plan (.2).	1.30	$ 643.50
08/15/24	JSB	Various emails with T. Meyers et al on plan and related adversary proceeding issues (.8); work on matters re: same (.8).	1.60	$ 1,360.00
08/16/24	ES	Emails re voting tabulation.	0.10	$ 49.50
08/19/24	ES	Many emails with T. Meyers, R. Jumper, and J. Brookner re adversary proceeding and issues incident to certain claims.	0.40	$ 198.00
08/20/24	AMC	Email to counsel re Comptroller confirmation order follow up.	0.10	$ 63.90
08/21/24	AMC	Review and revise notice of first amended plan (.1); confer with E. Shanks re same (.2).	0.30	$ 191.70
08/21/24	ES	Lengthy work finalizing and filing plan (2.8); emails with M. Shapiro re same (.2); draft notice of redline of plan (.4); research re material plan modifications (.4); finalize and file amended plan (.8) and notice of redline of the same (.4); email Stretto re service of same (.1).	5.10	$ 2,524.50
08/22/24	JSB	Call with T. Meyers re plan issues, potential settlement with JPL and related adversary issues (.8); follow ups on same (.5).	1.30	$ 1,105.00
08/22/24	ES	Correspond with J. Brookner re plan filing (.2); correspond with Committee re voting tabulation (.1).	0.30	$ 148.50

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000019
Invoice: 800902

08/23/24	JSB	Call with M. Shapiro re plan update (.3); call with T. Meyers re same (.3).	0.60	$ 510.00
08/23/24	ES	Email with Stretto re final voting tabulation (.1); confer with J. Brookner re objection to confirmation (.1); confer with J. Brookner re preparation for confirmation hearing, confirmation order and confirmation declaration (.2).	0.40	$ 198.00
08/26/24	ES	Correspond with Committee re Amended Creditor Trust Agreement.	0.10	$ 49.50
08/28/24	ES	Email with J. Brookner re confirmation order.	0.10	$ 49.50
08/30/24	ES	Begin work confirmation order (.2); and begin work on confirmation declaration (.2); correspond with J. Brookner re UST plan revisions (.1); correspond with Committee re same and re confirmation order (.1).	0.60	$ 297.00
		Total Professional Services	26.80	$16,270.10

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	8.30	$850.00	$7,055.00
AMC	Amber M. Carson	0.40	$639.00	$255.60
ES	Emily Shanks	18.10	$495.00	$8,959.50

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	800903
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Reporting

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$2,967.30
Total this Invoice	$2,967.30
Previous Balance	$7,184.17
Less Payments	($1,024.92)
Total Now Due	**$9,126.55**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 800903

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000022
Invoice: 800903

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	0.00	$3,419.56	$3,419.56
04/23/24	791761	0.00	0.00	0.00	$1,192.68	$1,192.68
05/30/24	793959	0.00	0.00	0.00	$405.90	$405.90
06/20/24	795501	0.00	0.00	0.00	$297.00	$297.00
07/25/24	797405	0.00	$132.12	0.00	0.00	$132.12
08/27/24	799149	$124.11	0.00	0.00	0.00	$124.11
	Total Outstanding	$124.11	$132.12	$0.00	$5,903.02	$6,159.25

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: September 19, 2024
Client.Matter: 027946.000022
Invoice: 800903

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/21/24	VTS	Correspond with T. Wolff re July 2024 monthly operating reports (.1); work with N. Ward on preparing July 2024 monthly operating reports for filing (.2).	0.30	$ 99.90
08/21/24	NMW	Confer with V. Salazar re MORs received (.2); assist with preparation of MORs for filing (.3).	0.50	$ 123.75
08/22/24	ES	Many emails re MORS and questions re signatory (.3); call with T. Wolf re same (.1); many calls with V. Salazar re same (.2).	0.60	$ 297.00
08/22/24	VTS	Commence preparing monthly operating reports for filing (.1); call with N. Ward re same (.1).	0.20	$ 66.60
08/22/24	NMW	Begin filing Monthly Operating Reports with court. (.6); confer with V. Salazar re incorrect signatures on reports (.1)	0.70	$ 173.25
08/23/24	ES	Calls with V. Salazar re MORs (.2); emails re MORs (.2); email with Stretto re amended schedules (.1).	0.50	$ 247.50
08/23/24	VTS	Assemble revised July 2024 monthly operating reports of 35 debtors and prepare same for filing.	1.30	$ 432.90
08/23/24	NMW	Review MORs for correct dates and signatures and correct same (.2); confer with V. Salazar re missing MOR (.2); several telephone calls to court re marking MORs filed on August 22 as incorrect entries (.3); file corrected MORs with court (1.1).	1.80	$ 445.50
08/24/24	ES	Correspond with V. Salazar re amended schedules.	0.10	$ 49.50
08/24/24	VTS	File July 2024 monthly operating reports for PI Software Holdings and PI Software (.3); assemble and prepare second amended schedules for filing (.5); call with E. Shanks re same (.2).	1.00	$ 333.00
08/26/24	ES	Work with V. Salazar to file amended schedules and confer re issues incident to same.	0.20	$ 99.00
08/26/24	VTS	Finalize and file amended and second amended schedules for multiple entities.	1.70	$ 566.10
08/30/24	VTS	Follow up with T. Wolff re status of ECL and Portfolio Holdings MORs for July 2024.	0.10	$ 33.30
		Total Professional Services	9.00	$2,967.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	1.40	$495.00	$693.00
VTS	Veronica T. Salazar	4.60	$333.00	$1,531.80
NMW	Nancy M. Ward	3.00	$247.50	$742.50

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	800904
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Expenses

Bill-at-a-Glance – for services through August 31, 2024

Expenses	$31.40
Total this Invoice	$31.40
Previous Balance	$2,053.19
Less Payments	($2,053.19)
Total Now Due	**$31.40**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 800904

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	September 19, 2024
Client.Matter:	027946.000025
Invoice:	800904
Page:	2 of 2

Matter 000025 – Expenses

Expenses - Detail

Date	Description of Expenses		Amount
	Photocopies		$ 31.40
		Total Expenses	$31.40

GRAY REED

Bill Date:	September 19, 2024
Client.Matter:	027946.000026
Attorney:	Jason S. Brookner
Invoice:	800905
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Claim and Lien Investigations

Bill-at-a-Glance – for services through August 31, 2024

Professional Services	$546.75
Total this Invoice	$546.75
Previous Balance	$17,134.79
Less Payments	($8,143.20)
Total Now Due	**$9,538.34**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000026 **Invoice #** 800905

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	September 19, 2024
Client.Matter:	027946.000026
Invoice:	800905
Page:	2 of 3

Matter 000026 – Claim and Lien Investigations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790182	0.00	0.00	0.00	$6,039.23	$6,039.23
04/23/24	791762	0.00	0.00	0.00	$916.56	$916.56
07/25/24	797407	0.00	$1,278.54	0.00	0.00	$1,278.54
08/27/24	799151	$757.26	0.00	0.00	0.00	$757.26
	Total Outstanding	$757.26	$1,278.54	$0.00	$6,955.79	$8,991.59

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	September 19, 2024
Client.Matter:	027946.000026
Invoice:	800905
Page:	3 of 3

Matter 000026 – Claim and Lien Investigations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
08/09/24	REJ	Collect subpoena response documents in ShareFile (.2); draft correspondence to financial experts re same (.7).	0.90	$546.75
		Total Professional Services	0.90	$546.75

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
REJ	Russell E. Jumper	0.90	$607.50	$546.75

Exhibit G

Gray Reed's Sixth Monthly Fee Statement
(September 1, 2024 through September 30, 2024)



GRAY REED

JASON S. BROOKNER
D: 469-320-6132
jbrookner@grayreed.com

DALLAS | HOUSTON | WACO

October 25, 2024

FEE NOTICE PARTIES

OFFICE OF THE UNITED STATES TRUSTEE for the Northern District of Texas:

Meredyth Kippes, Esq.
meredyth.kippes@usdoj.gov

SQUIRE PATTON BOGGS and WILLIAMS MULLEN as *Counsel to Colorado Bankers Life Insurance Company*

Norman N. Kinel, Esq.
norman.kinel@squirepb.com
Wes J. Camden, Esq.
wcamden@williamsmullen.com

EVERSHEDS SUTHERLAND (US) LLP as *Counsel to the Committee*

Todd C. Meyers, Esq.
ToddMeyers@eversheds-sutherland.com
Danielle Barav-Johnson
DahniBarav-Johnson@eversheds-sutherland.com

Re: *In re Eye Care Leaders Portfolio Holdings, LLC., et al.* Case No. 24-80001 (MVL)

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (the "Fee Procedures Order"), enclosed is a summary fee statement (the "Sixth Monthly Fee Statement") and the corresponding invoices (the "September 2024 Invoices") showing the services rendered and expenses incurred during the period from September 1–30, 2024 (the "Fee Period"):

Pursuant to the Fee Procedures Order, and if no objection(s) are received within 5 days of receipt of Gray Reed's Sixth Monthly Fee Statement, the Debtors may utilize the Professional Fee Reserve, if funded pursuant to Paragraph 8(c) of the *Final Order (I) Authorizing the Debtors to (A) Obtain Replacement Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 177] (the "DIP Order"), or, if the Professional Fee Reserve is not yet funded, available cash on hand, to pay 80% of the undisputed fees in the amount of **$37,954.88** (80% of **$47,443.60**) and 100% of the actual and necessary expenses in the amount of **$897.20** for a total compensation amount of **$38,852.08**.

If you have any questions or comments, please feel free to contact me at (469) 320-6111.

Sincerely,

Jason S. Brookner

JSB/vs
Enclosures

cc: Mark Shapiro (mshapiro@brileyfin.com)
Amber M. Carson (Firm)
Emily F. Shanks (Firm)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S SIXTH MONTHLY FEE STATEMENT
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Jason S. Brookner	Partner	1995	$850.00	18.70	$15,895.00
Amber M. Carson	Partner	2012	$639.00	2.40	$1,533.60
Russell E. Jumper	Partner	2008	$607.50	2.10	$1,275.75
Emily Shanks	Associate	2018	$495.00	50.90	$25,195.50
Blake Bryan	Associate	2024	$351.00	0.60	$210.60
		SUBTOTAL FOR Attorneys		***74.70***	***$44,110.45***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Veronica T. Salazar	Paralegal	N/A	$333.00	8.30	$2,763.90
Nancy M. Ward	Paralegal	N/A	$247.50	2.30	$569.25
		SUBTOTAL FOR Paraprofessionals		***10.60***	***$3,333.15***
		GRAND TOTAL Billed		***85.30***	***$47,443.60***

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
8	Case Administration	0.40	$212.40	$0.00	$212.40
10	Claims Administration and Objections	3.10	$1,431.90	$0.00	$1,431.90
13	Professional Employment and Fee Applications	6.10	$2,570.95	$0.00	$2,570.95
16	Litigation	1.50	$893.90	$0.00	$893.90
17	Meetings and Communications with Creditors	0.30	$162.90	$0.00	$162.90
19	Plan and Disclosure Statement	65.30	$38,426.20	$0.00	$38,426.20
22	Reporting	5.50	$1,824.30	$0.00	$1,824.30
25	Expenses	0.00	$0.00	$897.20	$897.20
26	Claim and Lien Investigations	3.10	$1,921.05	$0.00	$1,921.05
	TOTAL	***85.30***	***$47,443.60***	***$897.20***	***$48,340.80***

Summary of Expense Requested by Category

Service Description	Amount
Copies	$523.20
Litigation Support Vendors	$374.00
TOTAL	***$897.20***

September 2024 Invoices

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	802352
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Case Administration

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$212.40
Total this Invoice	$212.40
Previous Balance	$41,841.03
Less Payments	($10,007.76)
Total Now Due	**$32,045.67**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 802352

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000008
Invoice: 802352

Matter 000008 – Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788043	0.00	0.00	0.00	$16,042.08	$16,042.08
03/28/24	790214	0.00	0.00	0.00	$6,721.74	$6,721.74
04/23/24	791752	0.00	0.00	0.00	$2,898.69	$2,898.69
05/30/24	793950	0.00	0.00	0.00	$2,184.00	$2,184.00
06/20/24	795493	0.00	0.00	0.00	$1,484.82	$1,484.82
07/25/24	797398	0.00	0.00	$1,217.98	0.00	$1,217.98
08/27/24	799143	0.00	$1,283.96	0.00	0.00	$1,283.96
	Total Outstanding	$0.00	$1,283.96	$1,217.98	$29,331.33	$31,833.27

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	October 10, 2024
Client.Matter:	027946.000008
Invoice:	802352
Page:	3 of 3

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/19/24	AMC	Email to B. Riley and Gray Reed teams re necessity of registered agent services.	0.10	$63.90
09/19/24	ES	Emails re registered agent.	0.30	$148.50
		Total Professional Services	0.40	$212.40

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.10	$639.00	$63.90
ES	Emily Shanks	0.30	$495.00	$148.50

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	802353
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$1,431.90
Total this Invoice	$1,431.90
Previous Balance	$14,881.60
Less Payments	($11,266.64)
Total Now Due	**$5,046.86**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 802353

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	October 10, 2024
Client.Matter:	027946.000010
Invoice:	802353
Page:	2 of 3

Matter 000010 – Claims Administration and Objections

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791753	0.00	0.00	0.00	$593.82	$593.82
05/30/24	793952	0.00	0.00	0.00	$51.12	$51.12
06/20/24	795495	0.00	0.00	0.00	$153.36	$153.36
07/25/24	797399	0.00	0.00	$51.12	0.00	$51.12
08/27/24	799144	0.00	$2,765.54	0.00	0.00	$2,765.54
	Total Outstanding	$0.00	$2,765.54	$51.12	$798.30	$3,614.96

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000010
Invoice: 802353

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/03/24	BB	Draft Notice of Withdrawal of Omnibus Objection to Claims.	0.60	$210.60
09/03/24	ES	Analyze notice of withdrawal of motions/objections in NDTX (.2); correspond with B. Bryan re drafting notice of withdrawal of omnibus objection to claims (.1).	0.30	$148.50
09/03/24	VTS	Correspond with E. Shanks re form notice of withdrawal.	0.10	$33.30
09/09/24	ES	Revise notice of withdrawal of omnibus claim objection (.4); analyze issues incident to same re review amended schedules (.5); finalize and file same (.3).	1.20	$594.00
09/23/24	ES	Review and analyze priority non-tax claims (.5); summarize analysis and correspond with Committee team re same and strategy for next steps (.2); follow up emails to Committee counsel re questions re same (.2).	0.90	$445.50
		Total Professional Services	3.10	$1,431.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	2.40	$495.00	$1,188.00
BB	Blake Bryan	0.60	$351.00	$210.60
VTS	Veronica T. Salazar	0.10	$333.00	$33.30

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	802354
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$2,570.95
Total this Invoice	$2,570.95
Previous Balance	$11,012.21
Less Payments	($644.04)
Total Now Due	**$12,939.12**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 802354

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000013
Invoice: 802354

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	0.00	$6,530.03	$6,530.03
04/23/24	791755	0.00	0.00	0.00	$1,457.28	$1,457.28
05/30/24	793953	0.00	0.00	0.00	$552.60	$552.60
06/20/24	795496	0.00	0.00	0.00	$1,171.80	$1,171.80
07/25/24	797401	0.00	0.00	$164.43	0.00	$164.43
08/27/24	799145	0.00	$231.66	0.00	0.00	$231.66
09/19/24	800899	$161.01	0.00	0.00	0.00	$161.01
	Total Outstanding	$161.01	$231.66	$164.43	$9,811.07	$10,368.17

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000013
Invoice: 802354

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/03/24	VTS	Follow up with N. Ward re status of Gray Reed's fourth monthly fee statement.	0.10	$ 33.30
09/03/24	NMW	Prepare Fourth Monthly Fee Statement (.6); email to V. Salazar regarding same. (.1)	0.70	$ 173.25
09/04/24	VTS	Correspond with J. Brookner re outstanding fees and expenses (.1); work on updating fees and expense tracker (.9); review edits to fourth monthly fee statement (.1); additional revisions to same per same (.5).	1.60	$ 532.80
09/05/24	JSB	Work on issue regarding, and finalize, fee statement.	0.70	$ 595.00
09/05/24	VTS	Finalize and serve fourth monthly fee statement.	0.70	$ 233.10
09/06/24	VTS	Correspond with R. Neri (B. Riley) re Gray Reed's first monthly fee statement.	0.10	$ 33.30
09/07/24	AMC	Work on forthcoming fee statement.	0.30	$ 191.70
09/09/24	VTS	Correspond with A. Hutchison re Gray Reed's third monthly fees and expenses.	0.10	$ 33.30
09/17/24	ES	Analyze upcoming deadline re Committee counsel retention and correspond re same.	0.10	$ 49.50
09/18/24	VTS	Correspond with A. Hutchison re Gray Reed's fourth monthly fees and expenses.	0.10	$ 33.30
09/23/24	VTS	Calculate August 2024 fees and expenses in preparation of fifth monthly fee statement (.3); draft fifth monthly fee statement (.5).	0.80	$ 266.40
09/25/24	ES	Review August Fee statement (.4); confer with V. Salazar (.1) and J. Brookner re same (.1).	0.60	$ 297.00
09/26/24	ES	Attend hearing on Evershed's Retention Application.	0.20	$ 99.00
		Total Professional Services	6.10	$2,570.95

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.70	$850.00	$595.00
AMC	Amber M. Carson	0.30	$639.00	$191.70
ES	Emily Shanks	0.90	$495.00	$445.50
VTS	Veronica T. Salazar	3.50	$333.00	$1,165.50
NMW	Nancy M. Ward	0.70	$247.50	$173.25

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000016
Attorney:	Jason S. Brookner
Invoice:	802355
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Litigation

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$893.90
Total this Invoice	$893.90
Previous Balance	$38,377.76
Less Payments	($9,438.48)
Total Now Due	**$29,833.18**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000016 **Invoice #** 802355

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000016
Invoice: 802355

Matter 000016 – Litigation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788048	0.00	0.00	0.00	$3,079.96	$3,079.96
03/28/24	790176	0.00	0.00	0.00	$557.46	$557.46
04/23/24	791757	0.00	0.00	0.00	$12,231.98	$12,231.98
05/30/24	793955	0.00	0.00	0.00	$1,165.66	$1,165.66
06/20/24	795497	0.00	0.00	0.00	$1,564.83	$1,564.83
07/25/24	797403	0.00	0.00	$3,396.37	0.00	$3,396.37
08/27/24	799146	0.00	$4,583.40	0.00	0.00	$4,583.40
09/19/24	800900	$2,359.62	0.00	0.00	0.00	$2,359.62
	Total Outstanding	$2,359.62	$4,583.40	$3,396.37	$18,599.89	$28,939.28

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000016
Invoice: 802355

Matter 000016 – Litigation

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/09/24	JSB	Correspond with N. Kajon, et al. on extending time to answer and related (.3); work with UCC on issues re same (.2).	0.50	$425.00
09/19/24	REJ	Communications with J. Brookner and UCC counsel related to Motion for Summary Judgment strategy.	0.20	$121.50
09/19/24	ES	Confer with V. Salzar re UCC filings re questions re adversary (.2); email committee and R. Jumper re same (.1); review factual information to answer question re adversary proceeding and respond to R. Jumper re same (.2).	0.50	$247.50
09/19/24	VTS	Correspond with E. Shanks re UCC search results (.1); further discussion with E. Shanks re same (.1); forward link of UCC statements to Gray Reed and Eversheds working groups (.1).	0.30	$99.90
		Total Professional Services	1.50	$893.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.50	$850.00	$425.00
REJ	Russell E. Jumper	0.20	$607.50	$121.50
ES	Emily Shanks	0.50	$495.00	$247.50
VTS	Veronica T. Salazar	0.30	$333.00	$99.90

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000017
Attorney:	Jason S. Brookner
Invoice:	802356
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Meetings and Communications with Creditors

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$162.90
Total this Invoice	$162.90
Previous Balance	$2,048.80
Less Payments	($79.20)
Total Now Due	**$2,132.50**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000017 **Invoice #** 802356

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000017
Invoice: 802356

Matter 000017 – Meetings and Communications with Creditors

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790177	0.00	0.00	0.00	$1,093.02	$1,093.02
04/23/24	791758	0.00	0.00	0.00	$385.00	$385.00
05/30/24	793956	0.00	0.00	0.00	$246.60	$246.60
06/20/24	795498	0.00	0.00	0.00	$124.56	$124.56
08/27/24	799147	0.00	$100.62	0.00	0.00	$100.62
09/19/24	800901	$19.80	0.00	0.00	0.00	$19.80
	Total Outstanding	$19.80	$100.62	$0.00	$1,849.18	$1,969.60

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000017
Invoice: 802356
Page: 3 of 3

Matter 000017 – Meetings and Communications with Creditors

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/05/24	ES	Emails re consumer claims.	0.20	$ 99.00
09/30/24	AMC	Call with customer re bankruptcy case status.	0.10	$ 63.90
		Total Professional Services	0.30	$162.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	0.10	$639.00	$63.90
ES	Emily Shanks	0.20	$495.00	$99.00

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	802357
Page:	1 of 5

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$38,426.20
Total this Invoice	$38,426.20
Previous Balance	$37,636.10
Less Payments	($13,016.08)
Total Now Due	**$63,046.22**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 802357

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000019
Invoice: 802357

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	0.00	0.00	$267.62	$267.62
05/30/24	793957	0.00	0.00	0.00	$2,825.04	$2,825.04
06/20/24	795499	0.00	0.00	0.00	$2,331.82	$2,331.82
07/25/24	797404	0.00	0.00	$11,811.62	0.00	$11,811.62
08/27/24	799148	0.00	$4,129.90	0.00	0.00	$4,129.90
09/19/24	800902	$3,254.02	0.00	0.00	0.00	$3,254.02
	Total Outstanding	$3,254.02	$4,129.90	$11,811.62	$5,424.48	$24,620.02

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000019
Invoice: 802357

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/03/24	JSB	Review revisions to creditor trust agreement and correspond with UCC, creditor trustee and counsel on same.	0.60	$ 510.00
09/03/24	AMC	Confer with E. Shanks re Comptroller confirmation objection issues.	0.20	$ 127.80
09/03/24	ES	Review revised trust agreement (.4); correspond with Committee re same (.2); emails with Committee re finalizing and filing same (.2); confer with J. Brookner re objection to confirmation (.1); call with C. Murphy with Texas AG's office re objection to confirmation (.2); follow up email with J. Brookner re proposed confirmation language re same (.2); confer with Committee re proposed language to resolve AG's claim (.1); follow up emails to T. Meyers re same (.2); call with J. Brookner re same (.2); additional follow up emails with Committee re same (.2); emails with C. Murphy re same (.2); draft confirmation order (4.0); email with J. Brookner re insider on voting tabulation (.2); email with Stretto re same and re revising voting tabulation (.1); review UST revisions to plan (.2); correspond with UST re same and re adding revisions to confirmation order (.1); confer with Committee and META re disclosure of trustee compensation in truate agreement (.2).	7.00	$ 3,465.00
09/04/24	JSB	Correspond with and work with UCC, et al. on confirmation issues (Comptroller objection resolution, Trust Agreement revisions and related).	1.10	$ 935.00
09/04/24	ES	Follow up email with UST re language in confirmation order (.1); review NDTX plans and confirmation orders re similar Texas Comptroller language (.4); email with Committee counsel re same and re additional revisions to confirmation language proposed by Texas Comptroller (.2); review and revise Stretto voting tabulation declaration (.5); correspond with Committee and Gray Reed team re same (.1); correspond with Committee and J. Brookner re revised trust agreement (.1); draft notice of amended creditor trust agreement (.3); research plan provisions re charitable contributions and correspond with Committee re same (.3); continue drafting M. Shapiro declaration ISO confirmation (.7).	2.70	$ 1,336.50
09/05/24	JSB	Work with E. Shanks and UCC counsel re confirmation issues.	0.80	$ 680.00
09/05/24	ES	Email with T. Meyers re language for Texas Comptroller in Confirmation Order (.1); email with Texas Comptroller re same (.1); add language to confirmation order draft (.1); follow up with J. Brookner re confirmation order (.2); confer with Gray Reed team re strategy for confirmation hearing and issues incident to same (.3); email to J. Brookner re trustee compensation (.1); emails with J. Brookner and Committee re disclosure of creditor trustee compensation and issues incident to confirmation of the plan (.3); continue drafting Mark Shapiro declaration ISO plan (2.0); research confirmation orders in similar cases (.4); email to Stretto re revisions to declaration ISO voting tabulation (.1).	3.70	$ 1,831.50
09/06/24	JSB	Review and revise confirmation order and work with E. Shanks on same (1.4); review and revise Shapiro declaration in support of confirmation and work with E. Shanks on same (.9); additional revisions and working with E. Shanks (.8).	3.10	$ 2,635.00
09/06/24	ES	Revise Shapiro declaration ISO confirmation (.2); correspond with J. Brookner re same and re confirmation hearing prep (.2); call with D. Barav-	7.70	$ 3,811.50

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000019
Invoice: 802357

		Johnson re finalized amended Creditor Trust Agreement (.1); review notice of amended creditor trust agreement (.4); finalize and file same (.3); finalize and prepare for filing the declaration in support of voting tabulation report (1.0); confer with J. Brookner re confirmation order (.5); revise same (.8); correspond with Committee re draft confirmation order (.1); revise Shapiro declaration ISO confirmation (.5); correspond with Committee re same (.1); correspond with Stretto re service of amended trust agreement and declaration in support of voting tabulation (.1); continue revising declaration ISO confirmation (2.6); confer with J. Brookner re language re same (.4); continue preparing for confirmation hearing (.4).		
09/06/24	VTS	Prepare voting certification for filing (.4); minor revisions to notice of filing of amended creditor trust agreement (.2); brief discussion with E. Shanks re voting certification (.1); finalize and file voting certification (.2); finalize and file notice of amended creditor trust agreement (.2).	1.10	$ 366.30
09/07/24	ES	Additional revisions to Shapiro declaration ISO confirmation (.1); correspond with J. Brookner and M. Shapiro re same (.1).	0.20	$ 99.00
09/08/24	ES	Draft WEX for confirmation hearing.	0.60	$ 297.00
09/09/24	JSB	Prepare for confirmation (1.2); review and comment on WEX for confirmation (.3); review UCC edits to confirmation order and correspond with same on same (.4); multiple emails with UCC counsel et al on confirmation and plan issues (.6); prepare with E. Shanks for confirmation (.6).	3.10	$ 2,635.00
09/09/24	ES	Finalize and file WEX for confirmation and final disclosure statement hearing (1.7); correspond with Gray Reed personnel re binders of same to the Court (.2); finalize and file M. Shapiro's declaration ISO confirmation (.2); many email with counsel for the Committee re confirmation order and revisions to same (.4); continue revising proposed confirmation order re Committee comments (.6); draft notice of confirmation order (.3); review WEX binders for Court (.1); begin drafting hearing outline for confirmation hearing (.8) and analyze issues incident to same (.5); finalize and file notice of proposed confirmation order (.4); email Stretto re service of the same (.1).	5.30	$ 2,623.50
09/10/24	JSB	Confer with UCC counsel re tomorrow’s confirmation hearing (.4); prepare for confirmation and work with E. Shanks on same (1.5).	1.90	$ 1,615.00
09/10/24	ES	Prepare for confirmation hearing.	6.90	$ 3,415.50
09/11/24	JSB	Prepare for confirmation with E. Shanks (.9); further prep for confirmation with UCC and B. Riley (1.7); attend confirmation (1.0); follow ups on same (.6).	4.20	$ 3,570.00
09/11/24	AMC	(Virtually) attend confirmation hearing.	0.50	$ 319.50
09/11/24	ES	Continue preparing for confirmation hearing (2.5); prepare for confirmation with J. Brookner (.9); further prepare for confirmation with UCC and B. Riley (1.7); attend confirmation (1.0); follow up re same (.6).	6.70	$ 3,316.50
09/11/24	VTS	Work with T. Meyers on confirmation hearing related matters.	0.20	$ 66.60
09/12/24	JSB	Correspond with UCC re post-confirmation issues re claims and liens of PBLA and ULICO, adversary proceeding and general related	0.70	$ 595.00
09/12/24	ES	Analyze service of confirmation order (.2); email Stretto re service of same (.1); email with Stretto re estimated effective date (.1).	0.40	$ 198.00
09/16/24	ES	Correspondence re service of confirmation order (.2); analyze postconfirmation order re deadlines and service of same (.1); emails with Gray Reed team re same (.1); analyze all postpetiiton deadlines and filings pursuant to plan and postconfirmation order (.7); and email debtor team re same (.2); draft notice of effective date (.3).	1.60	$ 792.00

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000019
Invoice: 802357

09/17/24	JSB	Group call with UCC and Creditor Trustee and B. Riley on effective date issues.	0.70	$595.00
09/17/24	ES	All hand's call re conditions to occurrence of effective date and waterfall of payment (.7); emails with B. Riley, Genesis, and Committee counsel re tax claims and treatment under plan (.3); additional email with Gray Reed team re dates changes and conditions for effective date (.1); revise notice of effective date (.3).	1.40	$693.00
09/18/24	ES	Email with Committee re priority non-tax claims (.1); email with Stretto re same (.1).	0.20	$99.00
09/24/24	ES	Review and analyze sale tax claims and basis for same re preparing for Effective Date (.3); confer with Committee team and B. Riley re same re impact on plan effective date (.1); many emails with T. Meyers re priority tax claims (.3).	0.70	$346.50
09/25/24	ES	Emails re funds flow and conditions precedent to effective date (.3); email D. Barav-Johnson re revisions to trust agreement re occurrence of effective date (.1); email re meeting re tasks necessary for effective date (.1).	0.50	$247.50
09/27/24	JSB	Work on post-confirmation and ED issues and correspond with UCC, and FAs on same.	0.90	$765.00
09/27/24	ES	Confer with J. Brookner re issues incident to tasks necessary for effective date (.1); email re registered agent services post confirmation (.1).	0.20	$99.00
09/30/24	JSB	Correspond with UCC, et al on upcoming effective date call and related.	0.40	$340.00
		Total Professional Services	65.30	$38,426.20

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	17.50	$850.00	$14,875.00
AMC	Amber M. Carson	0.70	$639.00	$447.30
ES	Emily Shanks	45.80	$495.00	$22,671.00
VTS	Veronica T. Salazar	1.30	$333.00	$432.90

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	802358
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Reporting

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$1,824.30
Total this Invoice	$1,824.30
Previous Balance	$9,126.55
Less Payments	($2,373.84)
Total Now Due	**$8,577.01**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 802358

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000022
Invoice: 802358

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	0.00	$3,419.56	$3,419.56
04/23/24	791761	0.00	0.00	0.00	$1,192.68	$1,192.68
05/30/24	793959	0.00	0.00	0.00	$405.90	$405.90
06/20/24	795501	0.00	0.00	0.00	$297.00	$297.00
07/25/24	797405	0.00	0.00	$132.12	0.00	$132.12
08/27/24	799149	0.00	$124.11	0.00	0.00	$124.11
09/19/24	800903	$593.46	0.00	0.00	0.00	$593.46
	Total Outstanding	$593.46	$124.11	$132.12	$5,903.02	$6,752.71

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000022
Invoice: 802358

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/03/24	VTS	Follow up with T. Wolff and M. Shapiro re status of approval of ECL and Portfolio Holdings MORs.	0.10	$33.30
09/04/24	NMW	Email from V. Salazar regarding Fees and Expense calculation chart and fourth monthly fee statement (.1); review same and forward to attorneys for review and approval (.2).	0.30	$74.25
09/09/24	VTS	Correspond with J. Brookner and N. Ward re revisions to next monthly fee statement (.2); prepare initial draft of Gray Reed's fifth monthly fee statement to incorporate same (.2).	0.40	$133.20
09/19/24	ES	Emails with CR3 and V. Salazar re MORs.	0.10	$49.50
09/19/24	VTS	Review email traffic re monthly operating reports for Eye Care Leaders Portfolio Holdings and ECL Group (.1); quick review of monthly operating reports in preparation of filing same (.2); file same (.2).	0.50	$166.50
09/23/24	ES	Correspondence re August MORs and revisions and approval of same (.3); call with V. Salazar re same (.1).	0.40	$198.00
09/23/24	VTS	Review email traffic re August 2024 MORs (.2); multiple follow up emails with T. Wolff and Gray Reed working team (together and separately) re status of approval of same (.6); brief review of August monthly operating reports with no bank activity (.2); correspond with T. Wolff re revisions to same (.1).	1.10	$366.30
09/23/24	NMW	Review monthly operating reports in preparation for filing (.4); email to V. Salazar regarding incorrect signatures on several reports (.1).	0.50	$123.75
09/24/24	VTS	Follow up with T. Wolff re August 2024 MOR for RHS Holdings (.1); correspond with N. Ward re status of remaining MORs (.2).	0.30	$99.90
09/24/24	NMW	File first batch of monthly operating reports with court (.7); email to V. Salazar re status of remaining monthly operating reports (.1)	0.80	$198.00
09/25/24	ES	Follow up re finalizing remaining MORs.	0.10	$49.50
09/25/24	VTS	Follow up with Gray Reed team re status of draft fifth monthly fee statement (.1); brief discussion with E. Shanks re same (.1); finalize and file same (.5).	0.70	$233.10
09/26/24	ES	Email with B. Riley re MORs.	0.10	$49.50
09/27/24	ES	Follow up emails with B. Riley re MORs.	0.10	$49.50
		Total Professional Services	5.50	$1,824.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.80	$495.00	$396.00
VTS	Veronica T. Salazar	3.10	$333.00	$1,032.30

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000022
Invoice: 802358

NMW	Nancy M. Ward	1.60	$247.50	$396.00

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000025
Attorney:	Jason S. Brookner
Invoice:	802359
Page:	1 of 2

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Expenses

Bill-at-a-Glance – for services through September 30, 2024

Expenses	$897.20
Total this Invoice	$897.20
Previous Balance	$31.40
Less Payments	($31.40)
Total Now Due	**$897.20**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000025 **Invoice #** 802359

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	October 10, 2024
Client.Matter:	027946.000025
Invoice:	802359
Page:	2 of 2

Matter 000025 – Expenses

Expenses - Detail

Date	Description of Expenses	Amount
09/01/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 723470; DATE: 9/1/2024 - Special Delivery: Payment of Invoice PROCESS SERVING: INDUSTRIAL BANK, N.A.	$ 187.00
09/01/24	Litigation Expenses – VENDOR: Special Delivery; INVOICE#: 723470; DATE: 9/1/2024 - Special Delivery: Payment of Invoice PROCESS SERVING: TOWNEBANK	$ 187.00
	Photocopies	$ 523.20
	Total Expenses	$897.20

GRAY REED

Bill Date:	October 10, 2024
Client.Matter:	027946.000026
Attorney:	Jason S. Brookner
Invoice:	802360
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Claim and Lien Investigations

Bill-at-a-Glance – for services through September 30, 2024

Professional Services	$1,921.05
Total this Invoice	$1,921.05
Previous Balance	$9,538.34
Less Payments	($437.40)
Total Now Due	**$11,021.99**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000026 **Invoice #** 802360

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000026
Invoice: 802360

Matter 000026 – Claim and Lien Investigations

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
03/28/24	790182	0.00	0.00	0.00	$6,039.23	$6,039.23
04/23/24	791762	0.00	0.00	0.00	$916.56	$916.56
07/25/24	797407	0.00	0.00	$1,278.54	0.00	$1,278.54
08/27/24	799151	0.00	$757.26	0.00	0.00	$757.26
09/19/24	800905	$109.35	0.00	0.00	0.00	$109.35
	Total Outstanding	$109.35	$757.26	$1,278.54	$6,955.79	$9,100.94

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: October 10, 2024
Client.Matter: 027946.000026
Invoice: 802360

Matter 000026 – Claim and Lien Investigations

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
09/03/24	AMC	Confer with R. Jumper re prepetition transactions (.1); review multiple documents re same (.3).	0.40	$255.60
09/04/24	REJ	Conference call with B. Reilly team regarding transactions for the team to pursue further as part of investigation.	0.60	$364.50
09/04/24	AMC	Call with B. Riley team re transaction review related to prepetition claim investigation (.6); follow up emails re same (.2).	0.80	$511.20
09/09/24	REJ	Communications with J. Brookner and UCC regarding summary judgment drafts.	0.20	$121.50
09/18/24	REJ	Review communication from counsel for UCC (.2); prepare response to same based on review of documents answering questions posed by counsel for UCC (.9).	1.10	$668.25
		Total Professional Services	3.10	$1,921.05

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
AMC	Amber M. Carson	1.20	$639.00	$766.80
REJ	Russell E. Jumper	1.90	$607.50	$1,154.25

Exhibit H

Gray Reed's Seventh Monthly Fee Statement (unpaid)
(October 1, 2024 through October 31, 2024)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,	§	Case No. 24-80001(MVL)
Debtors.	§	(Jointly Administered)

GRAY REED'S SEVENTH MONTHLY FEE STATEMENT
FOR THE PERIOD FROM OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Summary of Professionals and Paraprofessionals Included in this Fee Statement

Professionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Jason S. Brookner	Partner	1995	$850.00	1.40	$1,190.00
Amber M. Carson	Partner	2012	$639.00	0.90	$575.10
Emily Shanks	Associate	2018	$495.00	16.90	$8,365.50
Blake Bryan	Associate	2024	$351.00	3.90	$1,368.90
		SUBTOTAL FOR Attorneys		***23.10***	***$11,499.50***

Paraprofessionals	Position	Year First Licensed to Practice	Hourly Rates at 10% Discount	Billed Hours	Total Compensation at 10% Discount
Veronica T. Salazar	Paralegal	N/A	$333.00	3.00	$999.00
Nancy M. Ward	Paralegal	N/A	$247.50	6.30	$1,559.25
		SUBTOTAL FOR Paraprofessionals		***9.30***	***$2,558.25***
		GRAND TOTAL Billed		***32.40***	***$14,057.75***

Summary of Compensation Requested by Project Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
8	Case Administration	0.20	$99.00	$0.00	$99.00
10	Claims Administration and Objections	19.80	$9,503.30	$0.00	$9,503.30
13	Professional Employment and Fee Applications	4.60	$1,641.90	$0.00	$1,641.90
19	Plan and Disclosure Statement	1.80	$1,104.00	$0.00	$1,104.00
22	Reporting	6.00	$1,709.55	$0.00	$1,709.55
	TOTAL	***32.40***	***$14,057.75***	***$0.00***	***$14,057.75***

Summary of Expense Requested by Category

Service Description	Amount
-None-	$0.00
TOTAL	***$0.00***

October 2024 Invoices

GRAY REED

Bill Date:	November 26, 2024
Client.Matter:	027946.000008
Attorney:	Jason S. Brookner
Invoice:	805012
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Case Administration

Bill-at-a-Glance – for services through October 31, 2024

Professional Services	$99.00
Total this Invoice	$99.00
Previous Balance	$32,045.67
Less Payments	($169.60)
Total Now Due	**$31,975.07**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 113011258 | Amegy Bank of Texas
P.O. Box 27459., Houston, TX 77227

International SWIFT #: ZFNBUS55

Beneficiary Account #: 5802779065
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000008 **Invoice #** 805012

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000008
Invoice: 805012

Matter 000008 – Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788043	0.00	0.00	0.00	$16,042.08	$16,042.08
03/28/24	790214	0.00	0.00	0.00	$6,721.74	$6,721.74
04/23/24	791752	0.00	0.00	0.00	$2,898.69	$2,898.69
05/30/24	793950	0.00	0.00	0.00	$2,184.00	$2,184.00
06/20/24	795493	0.00	0.00	0.00	$1,484.82	$1,484.82
07/25/24	797398	0.00	0.00	0.00	$1,217.98	$1,217.98
08/27/24	799143	0.00	0.00	0.00	$1,283.96	$1,283.96
10/10/24	802352	0.00	$42.80	0.00	0.00	$42.80
	Total Outstanding	$0.00	$42.80	$0.00	$31,833.27	$31,876.07

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date:	November 26, 2024
Client.Matter:	027946.000008
Invoice:	805012
Page:	3 of 3

Matter 000008 – Case Administration

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
10/10/24	ES	Emails re registered agent invoices and terminating company registrations.	0.20	$ 99.00
		Total Professional Services	0.20	$99.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.20	$495.00	$99.00

GRAY REED

Bill Date:	November 26, 2024
Client.Matter:	027946.000010
Attorney:	Jason S. Brookner
Invoice:	805013
Page:	1 of 4

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Claims Administration and Objections

Bill-at-a-Glance – for services through October 31, 2024

Professional Services	$9,503.30
Total this Invoice	$9,503.30
Previous Balance	$5,046.86
Less Payments	($1,145.52)
Total Now Due	**$13,404.64**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 113011258 | Amegy Bank of Texas
P.O. Box 27459., Houston, TX 77227

International SWIFT #: ZFNBUS55

Beneficiary Account #: 5802779065
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000010 **Invoice #** 805013

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000010
Invoice: 805013

Matter 000010 – Claims Administration and Objections

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791753	0.00	0.00	0.00	$593.82	$593.82
05/30/24	793952	0.00	0.00	0.00	$51.12	$51.12
06/20/24	795495	0.00	0.00	0.00	$153.36	$153.36
07/25/24	797399	0.00	0.00	0.00	$51.12	$51.12
08/27/24	799144	0.00	0.00	0.00	$2,765.54	$2,765.54
10/10/24	802353	0.00	$286.38	0.00	0.00	$286.38
	Total Outstanding	$0.00	$286.38	$0.00	$3,614.96	$3,901.34

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000010
Invoice: 805013

Matter 000010 – Claims Administration and Objections

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
10/02/24	AMC	Strategize with E. Shanks re various tax claim objections.	0.60	$ 383.40
10/02/24	ES	Call with T. Wolff re tax claims objection analysis (.4); emails with Genesis and Committee counsel re same (.2); call with A. Carson re strategy re same (.7); follow up email to T. Meyers re same (.1); follow up email to T. Wolff re tax claims analysis (.1); analyze deadline to object to administrative claims and correspond with Debtor team re same (.1); many emails with J. Brookner and T. Meyers re timing and strategy for objecting to same (.3).	1.90	$ 940.50
10/07/24	ES	Many emails re tax claim objections (.4); confer with J. Brookner re same (.3); follow up correspondence with Committee and Committee advisors re same (.2).	0.90	$ 445.50
10/08/24	ES	Email T. Wolff re additional tax claims analysis (.1); confer with J. Brookner re claims objections (.1).	0.20	$ 99.00
10/09/24	ES	Email with T. Wolff re secured priority tax claim.	0.10	$ 49.50
10/10/24	ES	Correspondence re tax omnibus objections.	0.10	$ 49.50
10/11/24	ES	Instruct B. Bryan re drafting omnibus claims objection to priority tax claims (.5); review draft objections re precedent re same (.2); follow up email to B. Bryan re same (.1); answer B. Bryan questions re basis for objections (.1).	0.90	$ 445.50
10/13/24	BB	Draft second omnibus claims objection.	1.30	$ 456.30
10/14/24	BB	Draft Second Omnibus Objection to Claims.	2.60	$ 912.60
10/14/24	ES	Confer with B. Bryan re omnibus objection to tax claims.	0.10	$ 49.50
10/16/24	ES	Begin reviewing and revising second omnibus objection to claims - priority tax claims.	1.80	$ 891.00
10/21/24	ES	Email re claims objection.	0.10	$ 49.50
10/24/24	ES	Confer with J. Brookner re claims objection (.1); Call with T. Wolff re claims objections (.5); continue drafting omnibus claims objection to tax claims (1.0); draft exhibits to omnibus objection to claims (1.3); confer with T. Meyers re same (.1).	3.00	$ 1,485.00
10/25/24	JSB	Review recent email traffic on tax and claims objections.	0.50	$ 425.00
10/25/24	ES	Many correspondence with Committee and trustee team re tax claims objection (.4); revise omnibus claim objection re T. Meyer's comments (.3); follow up email re same (.1).	0.80	$ 396.00
10/25/24	ES	Email with T. Wolff re tax claims.	0.10	$ 49.50
10/28/24	ES	Call re ECL effective date and claims analysis (.6); follow up with J. Brookner re professional fee reserve and plan (.2); follow up call with T. Wolff re tax objections (.1); additional call with T. Wolff re tax analysis and review of same in light of claims objection (.7); many emails with Committee counsel re notice of satisfied scheduled claims (.3); revise notice of effective date (.1); email with Committee re same (.1); email with Stretto re same (.1); follow up email re priority non-tax claims (.1);	3.00	$ 1,485.00

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000010
Invoice: 805013

		additional call with T. Wolff re late filed claim and strategy re same (.2); additional email to Committee and B. Riley team re tax claims and objection to same (.1); email with T. Wolff re reconciliation of additional claims spreadsheet (.1); call with T. Wolff re same (.1); additional follow up emails re same (.2).		
10/30/24	ES	Emails re claims objection (.2); revise omnibus claim objection to add additional claim (.2); emails with court re hearing date on same (.2); many emails with Committee counsel re hearing dates on same (.3).	0.90	$445.50
10/31/24	ES	Call with I. Radi re claims objection (.2); finalize and file second omnibus claim objection re priority tax claims (.5); email Stretto re service of same (.1); follow up email with Comittee re same (.1).	0.90	$445.50
		Total Professional Services	19.80	$9,503.30

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.50	$850.00	$425.00
AMC	Amber M. Carson	0.60	$639.00	$383.40
ES	Emily Shanks	14.80	$495.00	$7,326.00
BB	Blake Bryan	3.90	$351.00	$1,368.90

GRAY REED

Bill Date:	November 26, 2024
Client.Matter:	027946.000013
Attorney:	Jason S. Brookner
Invoice:	805014
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Professional Employment and Fee Applications

Bill-at-a-Glance – for services through October 31, 2024

Professional Services	$1,641.90
Total this Invoice	$1,641.90
Previous Balance	$12,939.12
Less Payments	($2,056.76)
Total Now Due	**$12,524.26**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 113011258 | Amegy Bank of Texas
P.O. Box 27459., Houston, TX 77227

International SWIFT #: ZFNBUS55

Beneficiary Account #: 5802779065
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000013 **Invoice #** 805014

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000013
Invoice: 805014

Matter 000013 – Professional Employment and Fee Applications

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788046	0.00	0.00	0.00	$99.36	$99.36
03/28/24	790174	0.00	0.00	0.00	$6,530.03	$6,530.03
04/23/24	791755	0.00	0.00	0.00	$1,457.28	$1,457.28
05/30/24	793953	0.00	0.00	0.00	$552.60	$552.60
06/20/24	795496	0.00	0.00	0.00	$1,171.80	$1,171.80
07/25/24	797401	0.00	0.00	0.00	$164.43	$164.43
08/27/24	799145	0.00	0.00	0.00	$231.66	$231.66
09/19/24	800899	0.00	0.00	$161.01	0.00	$161.01
10/10/24	802354	0.00	$514.19	0.00	0.00	$514.19
	Total Outstanding	$0.00	$514.19	$161.01	$10,207.16	$10,882.36

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000013
Invoice: 805014

Matter 000013 – Professional Employment and Fee Applications

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
10/01/24	VTS	Correspond with A. Hutchison and J. Brookner (separately) re August 2024 fees and expenses.	0.20	$66.60
10/07/24	VTS	Correspond with B. Riley team re status of outstanding August 2024 MORs.	0.10	$33.30
10/08/24	AMC	Work on forthcoming fee statement.	0.30	$191.70
10/18/24	NMW	Prepare sixth monthly fee statement.	1.60	$396.00
10/21/24	VTS	Follow up emails with J. Brookner and B. Riley team (together and separately) re status of sixth monthly fee statement.	0.20	$66.60
10/22/24	VTS	Correspond with J. Brookner re October 2024 fees and expense estimates.	0.20	$66.60
10/25/24	JSB	Review and finalize Sept. fee statement.	0.30	$255.00
10/25/24	VTS	Finalize, file and serve Gray Reed's sixth monthly fee statement (.3); calculate objection deadline and update fees and expense chart re same (.2).	0.50	$166.50
10/28/24	VTS	Work on updating fees and expense chart.	1.00	$333.00
10/29/24	VTS	Correspond with J. Brookner re fees and expense October 2024 estimates.	0.20	$66.60
		Total Professional Services	4.60	$1,641.90

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.30	$850.00	$255.00
AMC	Amber M. Carson	0.30	$639.00	$191.70
VTS	Veronica T. Salazar	2.40	$333.00	$799.20
NMW	Nancy M. Ward	1.60	$247.50	$396.00

GRAY REED

Bill Date:	November 26, 2024
Client.Matter:	027946.000019
Attorney:	Jason S. Brookner
Invoice:	805015
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Plan and Disclosure Statement`

Bill-at-a-Glance – for services through October 31, 2024

Professional Services	$1,104.00
Total this Invoice	$1,104.00
Previous Balance	$63,046.22
Less Payments	($30,740.96)
Total Now Due	**$33,409.26**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 113011258 | Amegy Bank of Texas
P.O. Box 27459., Houston, TX 77227

International SWIFT #: ZFNBUS55

Beneficiary Account #: 5802779065
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000019 **Invoice #** 805015

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000019
Invoice: 805015

Matter 000019 – Plan and Disclosure Statement`

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/23/24	791759	0.00	0.00	0.00	$267.62	$267.62
05/30/24	793957	0.00	0.00	0.00	$2,825.04	$2,825.04
06/20/24	795499	0.00	0.00	0.00	$2,331.82	$2,331.82
07/25/24	797404	0.00	0.00	0.00	$11,811.62	$11,811.62
08/27/24	799148	0.00	0.00	0.00	$4,129.90	$4,129.90
09/19/24	800902	0.00	0.00	$3,254.02	0.00	$3,254.02
10/10/24	802357	0.00	$7,685.24	0.00	0.00	$7,685.24
	Total Outstanding	$0.00	$7,685.24	$3,254.02	$21,366.00	$32,305.26

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000019
Invoice: 805015

Matter 000019 – Plan and Disclosure Statement`

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
10/02/24	ES	Emails with J. Brookner re effective date and strategy for claims objection (.3); email with Genesis and Committee and B. Riley re issues incident to effective date (.2).	0.50	$247.50
10/08/24	ES	Email with Stretto re update on timing of effective date.	0.10	$49.50
10/28/24	JSB	All-hands call (debtors, FAs and UCC) re effective date planning and transitions.	0.60	$510.00
10/30/24	ES	Revise notice of effective date in accordance with counsel for committee's comments.	0.30	$148.50
10/31/24	ES	Many emails with D. Barav-Johnson re notice of effective date and notice of rejection damages bar date.	0.30	$148.50
		Total Professional Services	1.80	$1,104.00

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	0.60	$850.00	$510.00
ES	Emily Shanks	1.20	$495.00	$594.00

GRAY REED

Bill Date:	November 26, 2024
Client.Matter:	027946.000022
Attorney:	Jason S. Brookner
Invoice:	805016
Page:	1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Eye Care Leaders LLC
mshapiro@brileyfin.com

Attention: Mark Shapiro

RE: Reporting

Bill-at-a-Glance – for services through October 31, 2024

Professional Services	$1,709.55
Total this Invoice	$1,709.55
Previous Balance	$8,577.01
Less Payments	($1,459.44)
Total Now Due	**$8,827.12**

Please remit payment to:
Gray Reed
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 113011258 | Amegy Bank of Texas
P.O. Box 27459., Houston, TX 77227

International SWIFT #: ZFNBUS55

Beneficiary Account #: 5802779065
Beneficiary Name: Gray Reed Depository

Credit Card Payment:
Pay your invoice online by using this internet address:
https://www.grayreed.com/Online-Bill-Pay
A 3% surcharge will be added for credit card payments.
No surcharge will be added for debit card payments.

Reference: 027946.000022 **Invoice #** 805016

For questions about this bill please call 1.888.908.8159 or e-mail us at ar@grayreed.com

||| Gray Reed

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000022
Invoice: 805016

Matter 000022 – Reporting

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
02/26/24	788050	0.00	0.00	0.00	$587.88	$587.88
03/28/24	790179	0.00	0.00	0.00	$3,419.56	$3,419.56
04/23/24	791761	0.00	0.00	0.00	$1,192.68	$1,192.68
05/30/24	793959	0.00	0.00	0.00	$405.90	$405.90
06/20/24	795501	0.00	0.00	0.00	$297.00	$297.00
07/25/24	797405	0.00	0.00	0.00	$132.12	$132.12
08/27/24	799149	0.00	0.00	0.00	$124.11	$124.11
09/19/24	800903	0.00	0.00	$593.46	0.00	$593.46
10/10/24	802358	0.00	$364.86	0.00	0.00	$364.86
	Total Outstanding	$0.00	$364.86	$593.46	$6,159.25	$7,117.57

||| **Gray Reed**

Eye Care Leaders LLC
mshapiro@brileyfin.com

Bill Date: November 26, 2024
Client.Matter: 027946.000022
Invoice: 805016

Matter 000022 – Reporting

Professional Services – Detail

Date	Tkpr	Description of Services	Hours	Amount
10/01/24	ES	Emails with T. Wolff re follow up re MORs and finalizing same.	0.20	$ 99.00
10/07/24	ES	Emails re finalizing MORs and approval for filing same.	0.20	$ 99.00
10/07/24	VTS	Correspond with B. Riley team re status of outstanding August 2024 MORs.	0.10	$ 33.30
10/08/24	VTS	Review updated August 2024 MORs with bank activity (.2); correspond with B. Riley team and N. Ward (together and separately) re same (.2); brief follow up call with N. Ward re August 2024 MORs (.1).	0.50	$ 166.50
10/08/24	NMW	Finalize and file remaining MORs (.7); telephone call to court re same (.1).	0.80	$ 198.00
10/10/24	ES	Emails with T. Wolff re September MORs (.2); confer with V. Salazar re same (.1).	0.30	$ 148.50
10/11/24	NMW	Telephone call with Court re MOR filings (.1); confer with V. Salazar re same. (.1).	0.20	$ 49.50
10/31/24	NMW	Review September and October MORs (.8); emails with E. Shanks re filing of MORs and revisions needed (.1); email to T. Wolf re revisions to be made to several MORs (.1); receipt and review of revised MORs (.1); file September MORs; with the court; (1.4); file October MORs with the court (1.2).	3.70	$ 915.75
		Total Professional Services	6.00	$1,709.55

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
ES	Emily Shanks	0.70	$495.00	$346.50
VTS	Veronica T. Salazar	0.60	$333.00	$199.80
NMW	Nancy M. Ward	4.70	$247.50	$1,163.25

Exhibit I

Summary of Time and Fees by Billing Category

Matter No.	Matter Description	Billed Hours	Fees Requested	Expenses Requested	Total Compensation
3	Asset Disposition	596.70	$387,023.80	$0.00	$387,023.80
4	Assumption and Rejection of Leases and Contracts	16.10	$9,623.40	$0.00	$9,623.40
5	Avoidance Action Analysis	0.80	$511.20	$0.00	$511.20
7	Business Operations	46.70	$26,246.85	$0.00	$26,246.85
8	Case Administration	261.90	$159,477.75	$0.00	$159,477.75
9	Other Contested Matters	19.40	$10,785.60	$0.00	$10,785.60
10	Claims Administration and Objections	55.80	$29,010.00	$0.00	$29,010.00
11	Corporate Governance and Board Matters	0.40	$261.00	$0.00	$261.00
12	Employee Benefits and Pensions	20.20	$11,852.70	$0.00	$11,852.70
13	Professional Employment and Fee Applications	122.20	$56,051.95	$0.00	$56,051.95
15	Financing and Cash Collateral	190.20	$136,623.15	$0.00	$136,623.15
16	Litigation	261.10	$145,590.30	$0.00	$145,590.30
17	Meetings and Communications with Creditors	17.30	$10,010.90	$0.00	$10,010.90
19	Plan and Disclosure Statement	282.50	$162,630.30	$0.00	$162,630.30
21	Relief from Stay and Adequate Protection	101.80	$56,186.20	$0.00	$56,186.20
22	Reporting	80.20	$37,297.40	$0.00	$37,297.40
23	Tax	3.10	$1,793.70	$0.00	$1,793.70
25	Expenses	0.00	$0.00	$80,023.77	$80,023.77
26	Claim and Lien Investigations	79.20	$47,425.75	$0.00	$47,425.75
	Total	**2,155.60**	**$1,288,401.95**	**$80,023.77**	**$1,368,425.72**

Exhibit J

Summary of Expenses

Service Description	Amount
Telephone	$0.00
Online Research	$2,160.53
Delivery Services/Courier	$0.00
Out-of-Town Travel:	
Transportation	$0.00
Hotel	$0.00
Meals	$0.00
Ground Transportation	$0.00
Meals (local)	$1,286.12
Court Fees	$61,029.00
Litigation Support Vendors	$1,766.92
TOTAL	**$80,023.77**

Exhibit K

Proposed Form of Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, *et al.*,[1]	§	Case No. 24-80001 (MVL)
	§	(Jointly Administered)
Debtors.	§	**Re: Docket No. ___**

ORDER GRANTING FIRST AND FINAL APPLICATION OF GRAY REED FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 16, 2024 THROUGH NOVEMBER 1, 2024

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); and The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

Upon the application (the "Application")[2] of Gray Reed as counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), (i) awarding final compensation to Gray Reed for services rendered on behalf of the Debtors and expenses incurred during the Application Period, plus the Post-Effective Date Fees; (ii) permitting Gray Reed to draw down on its remaining Retainer; (iii) directing the Debtors to pay the balance of fees and expenses incurred but unpaid during the Application Period, plus the Post-Effective Date Fees; and (iv) granting such other and further relief as may be just and proper, pursuant to sections 330 and 331 of the Bankruptcy Code, rule 2016(a) of the Bankruptcy Rules, rule 2016-1 of the Local Rules, and Section F of the *Procedures for Complex Cases in the Northern District of Texas*, and (b) granting related relief; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and the Brookner Declaration; and it appearing that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the requirements of the Bankruptcy Local Rules are satisfied by the contents of the Application; and the Court having determined that the legal and factual bases set forth in the Application and the record of the hearing on such Application establish just cause for the relief granted herein; and upon all of the

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

2. Final compensation and reimbursement of expenses for Gray Reed is hereby allowed and approved in the aggregate amount of (i) **$1,288,401.95** in fees and **$80,023.77** in expenses incurred during the Application Period, plus Post-Effective Date Fees in the amount of **$5,000.00**.

3. Gray Reed is authorized to draw down its remaining Retainer of **$72,666.03**, as partial payment of the fees awarded herein.

4. The Debtors are authorized and directed to pay Gray Reed **$201,263.91** in fees for the Application Period, which is the remaining balance of the amounts awarded herein after application of the Retainer, plus the Post-Effective Date Fees.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER

Submitted by:

Jason S. Brookner (TX Bar No. 24033684)
Amber M. Carson (TX Bar No. 24075610)
Emily F. Shanks (TX Bar No. 24110350)
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and Debtors in Possession