

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
GO LAB, INC., <i>et al.</i> , ¹	Case No. 25-10557 (KBO)
Debtors.	(Jointly Administered)
	Hearing Date: August 6, 2025 at 2:00 p.m. (ET)
	Objection Deadline: July 30, 2025 at 4:00 p.m. (ET)

**FIRST AND FINAL FEE APPLICATION OF PIERCE ATWOOD LLP, SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MARCH 25, 2025 THROUGH JUNE 23, 2025**

<i>Name of Applicant:</i>	Pierce Atwood LLP
<i>Authorized to Provide Professional Services to:</i>	Debtors and Debtors in Possession
<i>Effective Date of Retention:</i>	March 25, 2025
<i><u>Final</u> Period for which Compensation and Reimbursement is Sought:</i>	March 25, 2025 through June 23, 2025
<i><u>Final</u> Amount of Compensation Sought as Actual, Reasonable, and Necessary:</i>	\$353,377.00
<i><u>Final</u> Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:</i>	\$4,163.95
<i>Total Compensation Approved by Interim Order to Date:</i>	\$0.00
<i>Total Expenses Approved by Interim Order to Date:</i>	\$0.00
<i>Total Allowed Compensation Paid Pursuant to Interim Compensation Order to Date:</i>	\$0.00

¹ The Debtors are the following two entities (with the last four digits of their taxpayer ID nos. in parentheses): GO Lab, Inc. (0447), and GO Lab Madison, LLC (6162). The Debtors' corporate headquarters are located at 1 Main Street, PO Box 119, Madison, ME 04950. On June 13, 2025, GO Lab, Inc. changed its name to TimberHP, Inc. and GO Lab Madison, LLC changed its name to TimberHP Madison, LLC.

<i>Total Allowed Expenses Paid Pursuant to Interim Compensation Order to Date:</i>	\$0.00
<i>Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed by Interim Order:</i>	\$0.00
<i>Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed by Interim Order:</i>	\$0.00

This is a: monthly interim x final application

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FOR THE DISTRICT OF DELAWARE**

In re:

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Debtors.

Chapter 11

Case No. 25-10557 (KBO)

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COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MARCH 25, 2025 THROUGH JUNE 23, 2025**

This first and final fee application for compensation and reimbursement of expenses (the “Final Fee Application”) is filed by Pierce Atwood LLP (“Pierce Atwood”), requesting entry of an order authorizing the allowance, on a final basis, and, to the extent not previously paid, payment of compensation in the aggregate amount of \$353,377.00 for professional services rendered and reimbursement of actual and necessary expenses incurred in the amount of \$4,163.95 as special corporate counsel to the GO Labs, Inc. (together with its affiliate, the “Debtors”), during the period from March 25, 2025, through and including June 23, 2025 (the “Final Application Period”). In support of this Final Fee Application, Pierce Atwood represents as follows:

JURISDICTION

1. The Court (as defined below) has jurisdiction to consider this matter pursuant to 28 U.S.C. section 1334. This matter is a core proceeding within the meaning of 28 U.S.C. section 157(b). Venue is proper before this Court pursuant to 28 U.S.C. sections 1408 and 1409.

¹ The Debtors are the following two entities (with the last four digits of their taxpayer ID nos. in parentheses): GO Lab, Inc. (0447), and GO Lab Madison, LLC (6162). The Debtors’ corporate headquarters are located at 1 Main Street, PO Box 119, Madison, ME 04950. On June 13, 2025, GO Lab, Inc. changed its name to TimberHP, Inc. and GO Lab Madison, LLC changed its name to TimberHP Madison, LLC.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2016-2.

3. Pursuant to Delaware Bankruptcy Local Rule 9013-1(f), Pierce Atwood consents to the entry of final judgment or order with respect to the Fee Application if it is determined that the United States Bankruptcy Court for the District of Delaware (the “Court”), absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

BACKGROUND

4. On March 25, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors continue in the management and operation of their businesses and property as debtors in possession. No trustee or examiner has been appointed in this case.

5. On April 30, 2025, upon prior application of Pierce Atwood (the “Pierce Atwood Employment Application”) [Doc. No. 63], the Court entered the *Order Approving Debtors’ Application for Authority to Retain Pierce Atwood LLP as Special Corporate Counsel Nunc Pro Tunc to the Petition Date, Pursuant to Sections 327(e), 328(a), and 1107 of the Bankruptcy Code* [Doc. No. 109].

6. As set forth in the Pierce Atwood Employment Application and attendant *Declaration of Kris J. Eimicke in Support of Debtors’ Application to Employ and Retain Pierce Atwood LLP as Special Corporate Counsel Nunc Pro Tunc to the Petition Date Pursuant to Sections 327(e), 328(a), and 1107 of the Bankruptcy Code* [Doc. No. 63-2], Pierce Atwood holds a prepetition retainer from the Debtors in the amount of \$50,000.00 (the “Retainer”). Pierce

Atwood also had outstanding amounts due from the Debtor prepetition in the amount of \$54,180.00. By this Final Fee Application, Pierce Atwood seeks authority to apply the Retainer to such prepetition amounts.

7. Pierce Atwood is a highly regarded full-service law firm based in New England, recognized for its expertise in, among other things, midmarket mergers and acquisitions, information security and technology, commercial real estate development, and complex construction projects. Prior to the Petition Date, Pierce Atwood had previously served as Debtors' corporate counsel and is deeply familiar with the Debtors' business, personnel, capital structure, and operations.

RELIEF REQUESTED

8. Pierce Atwood submits this Final Fee Application pursuant to Bankruptcy Code section 330 and 331, the Bankruptcy Rules, and Local Rule 2016-2. By this Final Fee Application, Pierce Atwood requests entry of an order authorizing the allowance on a final basis and payment of compensation in the amount of \$353,377.00 for professional services rendered and reimbursement of \$4,163.95 for actual and necessary expenses incurred as special corporate counsel to the Debtors during the Final Application Period. Pierce Atwood will, subject to Court approval of this Final Fee Application, apply the Retainer to any unpaid amounts of fees and expenses.

SUMMARY OF FEES

9. The total number of hours expended by Pierce Atwood professionals and paraprofessionals in performing professional services for the Debtors during the Final Application Period was 599.70 hours at a blended billing rate of \$589.26 per hour. The value of

those services has been computed at the rates Pierce Atwood customarily charges for similar services provided to other clients.

10. A summary of the services rendered by each attorney and paraprofessional during the Final Application Period, calculated by tenths of an hour and categorized in accordance with the appropriate matter codes is attached hereto as **Exhibit A**. A detailed chronological itemization of the services rendered by each attorney and paraprofessional during the Final Application Period, calculated by tenths of an hour and categorized in accordance with the appropriate matter codes is attached hereto as **Exhibit B**. Every effort has been made by Pierce Atwood to categorize daily time entries in accordance with the correct matter code. In some instances, however, services overlap between matter codes. Thus, some services may appear under more than one code, although in no instance is a specific time entry recorded more than once.

11. Specifically, the services rendered by Pierce Atwood during the Final Application Period included the following:

A. Matter No. 2396—Bond Financing

Total Hours: 444.00 Total Fees: \$261,347.00

Pierce Atwood acted as bond counsel to the Debtors, which involved both a taxable bond offering, a tax-exempt bond offering, and an amendment and restatement of the existing bonds that were not discharged in bankruptcy. The firm secured all governmental approvals for the various bond financing, including securing volume cap allocation for the new money tax-exempt bonds and working through the requirements of the Finance Authority of Maine (“FAME”) necessary to authorize and issue the new and amended bonds; e.g., preparing the FAME application, preparing the requisite TEFRA public hearing notices, preparing the FAME bond

order, securing the required environmental assessment from the Maine Department of Environmental Protection. Pierce Atwood drafted and negotiated all bond documents, including an amended and restated indenture, amended and restated loan agreement, amendment to mortgage, supplemental indenture, a tax compliance agreement, and the bond certificates to address issuance of the new offering and the amended bonds. Pierce Atwood provided two bond counsel opinions addressing tax exemption issues as well as the proper authorization by FAME, as the bond issuer, and the enforceability of the bonds, one with respect to the amended and restated bonds, and the other with respect to both series of the new bonds. These opinions included addressing novel issues of tax law.

Pierce Atwood also provided customary legal opinions that covered issues of the Debtors' due authorization, enforceability, perfection, and lack of conflicts, among other topics. Pierce Atwood coordinated with the title company to have a title endorsement delivered at the time of closing to cover the new bonds, and worked with bankruptcy counsel to address title company concerns regarding lien releases under Maine law. Pierce Atwood coordinated closing mechanics for the financing between the Debtors, the various bondholders, and the trustee, including securing CUSIP numbers for the new and amended and restated bonds, and Depository Trust Company eligibility for the new bonds. Pierce Atwood obtained all executed signature pages and prepared and distributed final, conformed and executed bond documents and other closing deliverables.

B. Matter No. 3062—Corporate

Total Hours: 131.90 Total Fees: \$79,191.00

Pierce Atwood represented the Debtors to prepare amended corporate documents for the Debtors. This included drafting and negotiating amended and restated certificate of incorporation

for GO Lab, Inc., and an amended and restated LLC operating agreement for GO Lab Madison, LLC. Pierce Atwood drafted and negotiated subscription agreements for all creditors who received shares of stock as part of the plan of reorganization. Pierce Atwood addressed issues of securities law, including drafting appropriate stock legends. Pierce Atwood also coordinated the engagement of a transfer agent to act as corporate registrar for GO Lab, Inc., which included delivering securities law opinions to the transfer agent.

Pierce Atwood coordinated between the creditors and the transfer agent to provide the transfer agent all shareholder information required for the transfer agent to issue common stock in book entry form. Pierce Atwood worked with the Debtors' leadership team to plan for stock options issuances post-bankruptcy exit as employee retention measures. Pierce Atwood prepared and filed documentation to change the names of the debtors and worked with the Debtors' leadership team to address the various tasks and filings required in connection therewith. Pierce Atwood also coordinated closing mechanics between new shareholders, the bond trustee, and the transfer agent to ensure proper issuance of all shares.

C. Matter No. 4069—Construction and Vendor Contracts

Total Hours: 23.80 Total Fees: \$12,839.00

Pierce Atwood acted as counsel to the Debtors in connection with the drafting and negotiation of ordinary course construction and vendor contracts, and ordinary course work drafting warranties for the Debtors' products to be sold. The contracts included a construction contract with Cianbro Corporation for the construction work required to complete the "board line" at the Debtors' Madison, Maine, facility, and a joint development agreement with St. Gobain / CertainTeed Canada, for the sale and development of the Debtors' products in Canada.

ACTUAL AND NECESSARY COSTS AND EXPENSES INCURRED

12. Reimbursement of expenses incurred during the Final Application Period in the amount of \$4,163.95 is sought herein. A categorized summary of the actual and necessary costs and expenses incurred by Pierce Atwood during the Final Application Period, and an itemization of each expense within each category, is attached as **Exhibit C**.

13. Pursuant to Local Rule 2016-2(e)(iii), Pierce Atwood charges the actual cost for computer-assisted legal research (although there have been no such charges in this case). Pierce Atwood does not charge for standard photocopies or for outgoing or incoming facsimile transmissions.

REQUEST FOR FINAL ALLOWANCE AND PAYMENT OF FEES AND EXPENSES

14. By this Final Fee Application, Pierce Atwood hereby requests entry of an order authorizing the allowance on a final basis and payment of compensation in the amount of \$353,377.00 for professional services rendered as special corporate counsel to the Debtors during the Final Application Period, all as requested in this Final Fee Application.

**COMPLIANCE WITH THE BANKRUPTCY CODE,
THE BANKRUPTCY RULES, AND LOCAL RULES**

15. In accordance with Delaware Bankruptcy Local Rule 2016-2, a summary schedule of hours and fees for each attorney and paraprofessional, as well as a summary of the hours and fees categorized by matter, follow the cover sheet to this Final Fee Application. The undersigned submits that this Final Fee Application complies with Delaware Bankruptcy Local Rule 2016-2.

16. Pierce Atwood submits that the services rendered and expenses incurred were actual and necessary and that the compensation sought is reasonable and in accordance with the standards of Bankruptcy Code sections 330 and 331.

17. No agreement or understanding exists between Pierce Atwood and any other entity (other than members or employees of Pierce Atwood) for the sharing of compensation received or to be received for services rendered in or in connection with this case.

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WHEREFORE, for all of the foregoing reasons, Pierce Atwood requests that this Court enter an order: (i) allowing this Final Fee Application; (ii) authorizing the application of the Retainer to the prepetition amounts owed to Pierce Atwood by the Debtors; (iii) authorizing on a final basis of compensation in the aggregate amount of \$353,377.00 for professional services rendered and reimbursement of actual and necessary expenses incurred in the aggregate amount of \$4,163.95 (all such fees and expenses collectively, the “Fee Award”) as special corporate counsel to the Debtors during the Final Application Period; (iv) directing the Debtors to pay the Fee Award to Pierce Atwood within 10 days of the order; and (v) granting such other and further relief as just and necessary.

Respectfully submitted,

PIERCE ATWOOD LLP

Dated: July 8, 2025

/s/ Kris J. Eimicke

Kris J. Eimicke
Pierce Atwood LLP
Merrill’s Wharf
254 Commercial Street
Portland, ME 04101
(207) 791-1248
keimicke@pierceatwood.com

*Special Corporate Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A**SUMMARY OF COMPENSATION REQUESTED BY TASK CATEGORY
DURING THE FINAL APPLICATION PERIOD FROM
MARCH 25, 2025 THROUGH JUNE 23, 2025**

TASK CODE / MATTER NO.	TASK / MATTER CATEGORY	TOTAL HOURS	TOTAL FEES
2396	Bond Financing	444.00	\$261,347.00
3062	Corporate	131.90	\$79,191.00
4069	Construction and Vendor Contracts	23.80	\$12,839.00
	TOTAL	599.7	\$353,377.00

**SUMMARY OF TIME KEEPERS INCLUDED IN THIS FEE APPLICATION
DURING THE FINAL APPLICATION PERIOD FROM
MARCH 25, 2025 THROUGH JUNE 23, 2025**

NAME	POSITION	DEPARTMENT	DATE OF FIRST ADMISSION	FEES BILLED	HOURS BILLED	HOURLY RATE BILLED		NUMBER OF RATE INCREASES
						In this Application	In First Interim Application	
Emily L. Cooke	Partner	Banking & Financial Services, Business, Healthcare Law	Member of NY Bar Since 2007, DC Bar Since 2008, ME Bar Since 2012	\$1,610.00	2.80	\$575.00	N/A	0
David M. Coolidge	Benefits Counsel	Employee Benefits, Employment	Member of VA Bar Since 1996, ME Bar Since 2003	\$1,210.00	2.00	\$605.00	N/A	0
R. Thomas Dunn	Partner	Construction, Litigation, Energy Infrastructure Project Development & Finance	Member of CA Bar Since 2004, ME, RI Bars Since 2007	\$10,395.00	19.80	\$525.00	N/A	0
Kris J. Eimicke	Partner	Energy Infrastructure Project Development & Finance, Tax, Tax Credits & Economic Development Incentives	Member of CT Bar Since 2006, Member of MA, ME Bars Since 2009	\$124,613.50	179.30	\$695.00	N/A	0

NAME	POSITION	DEPARTMENT	DATE OF FIRST ADMISSION	FEES BILLED	HOURS BILLED	HOURLY RATE BILLED		NUMBER OF RATE INCREASES
						In this Application	In First Interim Application	
Jonathan M. Gelchinsky	Partner	Intellectual Property & Technology, Trademark	Member of NY Bar Since 2000, MA Bar Since 2003, ME Bar Since 2013	\$122.00	0.20	\$610.00	N/A	0
Rebecca West Greenfield	Partner	Real Estate	Member of ME Bar Since 2003, NH Bar Since 2008, MA Bar Since 2011	\$7,770.00	14.00	\$555.00	N/A	0
Christopher E. Howard	Partner	Arctic & North Atlantic, Business	Member of ME Bar Since 1982	\$480.00	0.60	\$800.00	N/A	0
Ryan F. Kelley	Partner	Banking & Financial Services, Bankruptcy & Creditors' Rights, Business, Tax Credits & Economic Development Incentives	Member of MA Bar Since 2010, ME Bar Since 2013, NH Bar Since 2016	\$11,745.00	26.10	\$450.00	N/A	0
Peter H. Kenlan	Partner	Real Estate	Member of MA, ME Bars Since 2016	\$12,710.00	31.00	\$410.00	N/A	0
Michelle Pottle	Paralegal	Bankruptcy & Creditors' Rights, Business	N/A	\$1,696.00	6.40	\$265.00	N/A	0

NAME	POSITION	DEPARTMENT	DATE OF FIRST ADMISSION	FEES BILLED	HOURS BILLED	HOURLY RATE BILLED		NUMBER OF RATE INCREASES
						In this Application	In First Interim Application	
Scott E. Pueschel	Partner	Business	Member of MA Bar Since 1993, NH Bar Since 2003, VA Bar Since 2000	\$1,085.00	1.40	\$775.00	N/A	0
Robert B. Ravenelle	Partner	Tax	Member of ME Bar Since 1987	\$4,849.50	6.10	\$795.00	N/A	0
Brian M. Rayback	Partner	Energy Infrastructure Project Development & Finance, Environmental, Land Use	Member of ME Bar Since 1998, MA Bar Since 1999	\$1,815.00	3.00	\$605.00	N/A	0
James M. Saffian	Partner	Banking & Financial Services	Member of ME Bar Since 1992, NH Bar Since 1993	\$153,855.00	263.00	\$585.00	N/A	0
Margaret G. Smith	Partner	Real Estate	Member of MA, ME Bars Since 2007	\$5,098.50	10.30	\$495.00	N/A	0
Andrea K. Suter	Partner	Business, Energy Infrastructure Project Development & Finance	Member of CA, ME Bars Since 1995, NY Bar Since 2003	\$14,322.50	33.70	\$425.00	N/A	0
TOTALS:				\$353,377	599.70			
BLENDED RATE: \$564.00								

EXHIBIT B

**DETAILED CHRONOLOGICAL DESCRIPTION OF COMPENSATION REQUESTED
BY CATEGORY DURING THE FINAL APPLICATION PERIOD FROM
MARCH 25, 2025 THROUGH JUNE 23, 2025**



GO Lab, Inc.
Attn: Josh Henry
invoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

April 9, 2025
Invoice # 1480790

INVOICE SUMMARY

For professional services rendered and costs advanced between March 25, 2025, and March 31, 2025:

Client.Matter: 36019.2396 KJE

RE: Bond Financing

Professional Services	\$ 6,435.00
Disbursements Advanced	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 6,435.00

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

As of January 2025, the hourly billing rates for many of our attorneys and paralegals have been increased.
Any rate increase is reflected on this invoice.

PIERCE ATWOOD LLP

Invoice #: 1480790

April 9, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered	
3/25/25	JMS	2.20	Working group calls regarding bond financing amendment and new issuance in connection with reorganization plan (1.5); miscellaneous e-mail correspondence regarding FAME bond issue budget (0.7)	
3/27/25	JMS	5.90	Working group calls regarding feedstock solid waste requirements (1.0); call regarding bankruptcy plan particulars in light of expected bond financing amendment and issuances (.9); attention to FAME application (4.0)	
3/28/25	JMS	2.90	Attention to final FAME application (2.2); attention to material event filing (0.7)	
TOTAL PROFESSIONAL SERVICES				\$ 6,435.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
J. Saffian	11.00	585.00	6,435.00
TOTALS	11.00		\$ 6,435.00

TOTAL THIS INVOICE **\$ 6,435.00**



GO Lab, Inc.
Attn: Josh Henry
invoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

May 20, 2025
Invoice # 1489201

INVOICE SUMMARY

For professional services rendered and costs advanced through April 30, 2025:

Client.Matter: 36019.2396 KJE

RE: Bond Financing

Professional Services	\$ 37,109.50
Disbursements Advanced	<u>\$ 12.04</u>
TOTAL THIS INVOICE	\$ 37,121.54

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****



PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
4/01/25	JMS	.60	Attention to FAME application finalization and signature page logistics
4/02/25	JMS	.60	Continued attention to FAME application finalization and signature page logistics
4/03/25	JMS	2.80	Attention to FAME bond application and inducement agreement (0.9); prepare TEFRA notice and send to C. Roney (1.9)
4/10/25	JMS	1.90	Review IRS rules regarding solid waste residual material requirements for tax exempt bond compliance (1.0); prepare summary memorandum regarding feedstock agreements and send to M. O'Malia (0.9)
4/14/25	JMS	.60	Attention to FAME TEFRA hearing and DEP assessment
4/15/25	JMS	.60	Miscellaneous e-mail correspondence regarding adequate facilities letter from Town of Madison for FAME bond application
4/15/25	KJE	1.00	Conferences with client, bond trustee, et al, regarding financing and related issues for bankruptcy exit
4/16/25	JMS	1.20	Working group call regarding DIP exit financing (0.8); e-mail correspondence with M. Rappaport regarding reissuance questions (0.4)
4/16/25	KJE	3.50	Conference with FAME and trustee counsel regarding updates to bond loan documents (0.7); revise summary of same (0.6); prepare updated documents (2.2)
4/16/25	KJE	.30	Email correspondence with trustee counsel regarding exempt bonds
4/17/25	BMR	.40	Confer with J. Saffian regarding DEP assessment required for bond financing, including discussion of DEP personnel working on same (0.2); review and advise J. Saffian on approach to DEP based on email correspondence to date seeking assessment (0.2)
4/17/25	JMS	1.90	Attention to revised TEFRA hearing and updated TEFRA hearing notice (1.2); miscellaneous e-mail correspondence regarding same and DEP assessment question (0.5); office conference with B. Rayback regarding DEP assessment (0.2)
4/17/25	KJE	1.00	Mark up summary of FAME insurance provisions to include in updated indenture
4/18/25	BMR	.80	Conference call with client team regarding DEP environmental assessment
4/18/25	JMS	2.10	Working group call regarding FAME DEP assessment status (0.8); draft email to send to DEP (0.8); attention to FAME bond approval logistics (0.5)
4/18/25	KJE	2.00	Conferences with J. Saffian and client regarding required environmental review for bond approval process (0.8); review rules regarding same (1.2)
4/21/25	BMR	.60	Telephone call with J. Saffian regarding strategy for DEP assessment
4/21/25	JMS	1.90	Telephone call with Nixon Peabody regarding CUSIP issues and DTC logistics for bond reissuance (0.8); review and revise draft e-mail correspondence to DEP regarding status of FAME assessment (1.0)
4/22/25	JMS	.60	Miscellaneous e-mail correspondence regarding DEP FAME assessment
4/22/25	KJE	.10	Email correspondence with J. Saffian regarding bond document updates
4/23/25	JMS	2.20	Review and revise feedstock delivery policy regarding residual material compliance and send to M. O'Malia
4/24/25	JMS	5.50	Prepare draft bond documents (4.6); miscellaneous e-mail correspondence regarding DEP assessment (0.9)



Date	Atty	Hours	Description Of Services Rendered
4/25/25	JMS	5.30	Continued preparation of draft bond documents (4.7); miscellaneous e-mail correspondence regarding DEP assessment (0.6)
4/26/25	JMS	4.80	Attention to revisions to draft bond documents (4.0); prepare FAME bond order and send to C. Roney (0.8)
4/27/25	JMS	5.20	Prepare and circulate draft bond documents to working group (4.8); review draft FAME stipulations and certificate of approval (0.4)
4/28/25	BMR	.50	Telephone call with J. Saffian regarding response from B. Callahan to request for status update on DEP assessment for FAME (0.2); email correspondence with project team regarding strategy for pushing DEP to react more quickly (0.3)
4/28/25	JMS	1.40	Telephone call with C. Roney regarding FAME hearing (0.5); attention to miscellaneous e-mail correspondence regarding DEP assessment (0.4); draft responsive e-mail and send to company (0.5)
4/29/25	BMR	.30	Email correspondence with K. Eimicke and J. Saffian regarding pros and cons of seeking intervention at DEP with Governor's office
4/29/25	JMS	2.20	Working group call regarding bond issue and document deliverable schedule (1.0); miscellaneous e-mail correspondence regarding FAME DEP assessment status (0.5); begin drafting bond closing agenda (0.7)
4/29/25	KJE	2.00	Conference with client, bondholders, et al, regarding bond financing and related issues (1.0); email correspondence and conference with client regarding DEP assessment required for bond financing approvals (1.0)
4/30/25	BMR	.10	Email correspondence with project team regarding contacts with Commissioner Loyzim to accelerate DEP review process
4/30/25	JMS	2.90	Telephone call with P. Smith and K. Eimicke regarding mortgage and title issues (0.5); working group call regarding DEP FAME assessment (1.0); working group call regarding bond document review with Jeffries (1.0); miscellaneous e-mail correspondence with FAME regarding stipulations and Certificate of Approval (0.4)
4/30/25	MGS	.50	Teleconference with K. Eimicke and J. Saffian regarding title and mortgages for bond financing
4/30/25	KJE	3.50	Conference with J. Saffian and M. Smith regarding real estate collateral and title issues related to bond financing structure (0.5); review bond document drafts (2.2); conference with client, et al, regarding DEP assessment delays and impact on bond financing approvals (0.8)
TOTAL PROFESSIONAL SERVICES			\$ 37,109.50



SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
K. Eimicke	13.40	695.00	9,313.00
B. Rayback	2.70	605.00	1,633.50
J. Saffian	44.30	585.00	25,915.50
M. Smith	.50	495.00	247.50
TOTALS	60.90		\$ 37,109.50



GO Lab, Inc.
Attn: Matthew O'Malia
invoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

June 16, 2025
Invoice # 1490139

INVOICE SUMMARY

For professional services rendered and costs advanced through May 31, 2025:

Client.Matter: 36019.2396 KJE

RE: Bond Financing

Professional Services	\$ 96,064.50
Disbursements Advanced	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 96,064.50

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

PIERCE ATWOOD LLP

Invoice #: 1490139

June 16, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
5/01/25	JMS	3.10	Working group call regarding filing of bond document and other deliverables in bankruptcy filing (1.0); miscellaneous e-mail correspondence regarding edits to draft bond documents (0.8); working group call with Jeffries regarding bond documents issues (1.0); e-mail correspondence with FAME regarding certificate of approval (0.3)
5/01/25	MGS	.50	Conference with P. Kenlan regarding title update, endorsement and amendment to mortgage
5/01/25	KJE	3.00	Conferences with client, et al, regarding bond documents (1.0); conference with P. Shin, regarding same (0.5); review and revise same (1.2); email correspondence with group regarding schedules (0.3)
5/01/25	PHK	1.80	Conferences with M. Smith and K. Eimicke regarding mortgage amendment and bankruptcy (0.5); review and analyze title information regarding same (1.3)
5/02/25	JMS	1.80	Attention to miscellaneous e-mail correspondence regarding status of DEP assessment (0.4); attention to FAME stipulation signature page and certificate of approval (1.4)
5/05/25	JMS	2.50	Prepare for and participate in working group call regarding document review (1.2); review and revise draft FAME bond order and send to C. Roney (0.8); email correspondence to M. O'Malia regarding solid waste regulations (0.5)
5/05/25	KJE	3.50	Review and revise bond documents (3.0); conference with client regarding same (0.5)
5/06/25	RBR	.50	Review question regarding tax treatment of bonds as contingent debt instruments (0.1); review tax code regarding same (0.2); conference with J. Saffian regarding same (0.2)
5/06/25	BMR	.20	Review DEP assessment from B. Callahan
5/06/25	JMS	1.70	Review and revise draft FAME bond order (1.0); miscellaneous email correspondence regarding DEP assessment required for tax exempt process (0.7)
5/06/25	KJE	1.50	Conference with client and bondholders regarding various issues including bond documents, and amendment process
5/07/25	BMR	.10	Email correspondence with K. Eimicke, S. Thibert, and others regarding disclosing PFAS reporting from 2022
5/07/25	JMS	5.40	Prepare updated draft bond documents
5/07/25	KJE	3.50	Conference with client regarding representations and warranties in bond financing documents and related issues (1.3); revise documents (2.2); conference with P. Shin regarding document status (0.2)
5/08/25	JMS	.90	Attention to miscellaneous email correspondence revised documents
5/08/25	MGS	.80	Email correspondence regarding title work and amendment to mortgage (0.5); conference with P. Kenlan regarding same (0.3)

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Invoice #: 1490139

June 16, 2025

Date	Atty	Hours	Description Of Services Rendered
5/08/25	KJE	4.00	Attention to disclosure schedules to bond financing documents and related issues (1.5); conference with trustee counsel regarding various issues (0.5); attention to documents to disclose to trustee and FAME (1.2); attention to title requirements for bond closing (0.4); conferences with M. Smith, et al, regarding same (0.4)
5/08/25	PHK	1.40	Title research for purpose of commitment for loan policy endorsement
5/09/25	JMS	5.60	GO Lab working group call regarding document review (1.0); prepare revised bond documents and circulate to working group (4.0); email correspondence to M. O'Malia regarding feedstock agreement (0.6)
5/09/25	MGS	.20	Email correspondence regarding mortgage amendment
5/09/25	KJE	1.90	Review and revise bond loan documents
5/09/25	PHK	1.40	Review and analyze title and registry information
5/12/25	JMS	1.50	Working group call (0.8); miscellaneous email correspondence regarding feedstock weight requirement and qualified material for tax exempt eligibility and analysis regarding same (0.7)
5/12/25	KJE	6.00	Review and revision of bond loan documents (1.5); conferences with client and Jefferies regarding same (0.5); conference with J. Saffian and D. Dubrow (bondholder counsel) regarding same (0.5); attention to title insurance issues (0.4); attention to issues regarding Cianbro pari passu liens and permitted indebtedness definition (1.4); draft pledge agreement (2.7)
5/12/25	PHK	2.60	Title research and analysis regarding outstanding liens on Madison property
5/13/25	JMS	.90	Working group call
5/13/25	MGS	1.30	Review revised mortgage (0.2); prepare amendment for same (1.1)
5/13/25	KJE	2.50	Weekly conference with client, bondholders, et al, regarding various financing issues (0.9); review and revise bond loan documents (1.6)
5/14/25	JMS	2.80	Prepare and circulate revised drafts of bond documents
5/14/25	MGS	1.10	Continued preparation of mortgage amendment (0.7); email correspondence regarding same (0.2); conference with K. Eimicke regarding same (0.2)
5/15/25	JMS	6.60	Attention to revisions of draft bond documents for bankruptcy case submission (4.4); attention draft bankruptcy order and analysis regarding bondholder consent requirements for amendment of documents (2.2)
5/15/25	KJE	4.50	Conference with bond counsel regarding financing documents to be submitted with plan supplement and coordination of closing mechanics at time of bankruptcy exit (1.0); revise pledge agreement (1.2); email correspondence with trustee counsel regarding Cianbro subordinated note (0.5); attention to comments to title commitment and mortgage amendment (0.8); conference with T. Grassi and D. Prieto regarding status of various workstreams and related issues (1.0)
5/15/25	PHK	3.80	Review and analyze draft bankruptcy order and plan for purpose of title insurance underwriting (2.5); multiple conferences regarding same (1.3)
5/16/25	CEH	.60	Conference with R. Greenfield and R. Kelly regarding opinion related to bond document amendments
5/16/25	JMS	3.20	Attention to revisions of draft bond documents for bankruptcy case submission (2.2); attention to bondholder consent requirements and draft bankruptcy order inserts of bond documents and provisions (1.0)

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Invoice #: 1490139

June 16, 2025

Date	Atty	Hours	Description Of Services Rendered
5/16/25	RWG	2.80	Review e-mail from K. Eimicke concerning enforceability of certain elements of the proposed mortgage amendment and required signatories (0.2); review existing loan documentation and existing bond indenture and assignments for context (0.9); conference with R. Kelley regarding bond financing structure (0.5); conference call with K. Eimicke and J. Saffian to discuss amendment structure and concerns with respect to the same (0.5); additional conference with M. Smith regarding same and regarding comments to form of amendment (0.5); conference with P. Kenlan regarding insurability (0.2)
5/16/25	MGS	2.50	Review revised amendment (1.8); lengthy conferences with P. Kenlan and R. Greenfield regarding same (0.5); email correspondence regarding same (0.2)
5/16/25	KJE	3.50	Conferences with trustee counsel, Jefferies, J. Saffian, et al, regarding bond documents and related issues (1.8); conference with client regarding same and status of various workstreams (1.2); conferences with M. Smith, R. Greenfield, J. Saffian, and P. Kenlan regarding mortgage amendment and title issues (0.5)
5/16/25	RFK	.90	Telephone conference with R. Greenfield and C. Howard regarding proposed mortgage amendment (0.6); review existing mortgage, trust indenture and other loan and bond documents in connection with same (0.3)
5/16/25	PHK	2.80	Attention to title and insurance issues for mortgage amendment
5/17/25	JMS	4.20	Prepare and circulate draft bond documents for bankruptcy case submission
5/18/25	JMS	1.60	Revise and circulate draft bond documents incorporating comments from various parties for bankruptcy case submission
5/19/25	JMS	8.90	Continued revisions of draft bond documents for bankruptcy case submission
5/19/25	RWG	1.60	Review correspondence from K. Eimicke, J. Saffian and M. Smith regarding loan and bond financing amendment structure (0.8); conference with M. Smith regarding analysis of mortgage amendment enforceability (0.8)
5/19/25	MGS	3.20	Multiple conferences with R. Greenfield regarding enforceability of mortgage amendment (0.8); review documents regarding same (1.0); review and revise mortgage amendment (0.8); email correspondence regarding same (0.4)
5/19/25	KJE	3.60	Attention to bond loan documents and related issues in advance of submission to court (2.0); conference with Jefferies, et al, regarding same (0.5); attention to title and mortgage issues (0.4); email correspondence with M. Rapaport regarding bond pledge agreement provisions (0.2); conference with J. Saffian regarding same (0.5)
5/19/25	PHK	.90	Attention to title insurance commitment
5/20/25	JMS	8.90	Working group call with Cozen regarding DTC equity qualification (0.9); prepare final bond documents for bankruptcy case submission (8.0)
5/20/25	MGS	.20	Review revised mortgage amendment (0.1); email correspondence regarding same (0.1)
5/20/25	KJE	3.00	Attention to finalization of bond loan documents for submission in bankruptcy plan supplement

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Invoice #: 1490139

June 16, 2025

Date	Atty	Hours	Description Of Services Rendered
5/20/25	RFK	.70	Conferences and email correspondence with J. Saffian regarding bondholder consents required and effect of bankruptcy court's order (0.4); review proposed language for insertion in order (0.3)
5/20/25	PHK	.60	Correspondence with B. Walsh regarding title insurance
5/21/25	JMS	1.90	Miscellaneous e-mail correspondence regarding final document submission
5/21/25	KJE	.40	Attention to questions from title insurer
5/21/25	PHK	.80	Correspondence with W. Walsh and K. Eimicke regarding financing for title insurance purposes
5/22/25	JMS	4.60	Working group call with Cozen regarding DTC equity qualification (1.0); miscellaneous e-mail correspondence regarding replacement proceeds question on GO Lab Inc. pledge agreement and analysis regarding same (2.2); e-mail correspondence to S. Woods regarding independent engineer status (0.2); BECON working group call (1.4)
5/22/25	KJE	1.00	Attention to various mechanics and ancillary issues regarding bond closing (0.9); attention to updated Cianbro note (0.5)
5/22/25	PHK	2.20	Review and analyze bankruptcy documents for purpose of title insurance
5/23/25	JMS	.80	Miscellaneous email correspondence regarding BECON call
5/23/25	KJE	1.00	Email correspondence with trustee counsel, et al, regarding Cianbro note (0.6); conference with P. Kenlan and title company regarding title insurance issues (0.4)
5/23/25	PHK	1.70	Prepare for and conference with W. Walsh and Old Republic bankruptcy underwriting for purpose of title endorsement
5/27/25	JMS	1.70	Working group call regarding bond closing schedule and other financing issues (1.0); miscellaneous e-mail correspondence regarding DTC / CUSIP questions (0.7)
5/27/25	KJE	2.50	Conference with Jefferies team regarding various issues in advance of financing closing (1.2); conference with bondholder group, et al, regarding same (0.9); follow up regarding same (0.4)
5/28/25	JMS	.90	Attention to miscellaneous email correspondence regarding DTC and CUSIPs
5/29/25	JMS	4.60	BECON working group call (1.0); attention to 2025 closing index (1.2); miscellaneous e-mail correspondence regarding bond allocation (1.2); miscellaneous email correspondence regarding bondholder consent language (1.0); miscellaneous email correspondence regarding DTC and CUSIPs (0.4)
5/29/25	KJE	.90	Email correspondence with client regarding engineer engagement under indenture and related issues (0.3); email correspondence with bankruptcy counsel regarding funds flow post-bankruptcy and impact on indenture (0.6)
5/29/25	PHK	1.60	Multiple conferences and emails with K. Eimicke and W. Walsh regarding commitment for endorsement
5/30/25	JMS	3.90	Working group call with GO Lab and BECON regarding updated bond allocation tables (1.8); attention to DTC issuance procedures (0.7); attention to draft bond documents (1.4)
5/30/25	PHK	.80	Correspondence with W. Walsh and K. Eimicke regarding title commitment and requirements

TOTAL PROFESSIONAL SERVICES**\$ 96,064.50**

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Invoice #: 1490139

June 16, 2025

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
K. Eimicke	46.30	695.00	32,178.50
R. Greenfield	4.40	555.00	2,442.00
C. Howard	.60	800.00	480.00
R. Kelley	1.60	450.00	720.00
P. Kenlan	22.40	410.00	9,184.00
R. Ravenelle	.50	795.00	397.50
B. Rayback	.30	605.00	181.50
J. Saffian	78.00	585.00	45,630.00
M. Smith	9.80	495.00	4,851.00
TOTALS	163.90		\$ 96,064.50

TOTAL THIS INVOICE**\$ 96,064.50**



GO Lab, Inc.
Attn: Matthew O'Malia
invoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

July 3, 2025
Invoice # 1494789

INVOICE SUMMARY

For professional services rendered and costs advanced through June 23, 2025:

Client.Matter: 36019.2396 KJE

RE: Bond Financing

Professional Services	\$ 121,738.00
Disbursements Advanced	<u>\$ 401.19</u>
TOTAL THIS INVOICE	\$ 122,139.19

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

PIERCE ATWOOD LLP

Invoice #: 1494789

July 3, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
6/02/25	JMS	5.30	Revisions to and analysis regarding tax issues related to draft bond documents and closing schedule issues (4.8); working group call regarding closing schedule (0.5)
6/02/25	KJE	2.00	Attention to revisions to bond documents (1.5); working group call regarding closing schedule (0.5)
6/02/25	PHK	1.20	Attention to title requirements for mortgage amendment
6/03/25	JMS	5.70	Miscellaneous email correspondence regarding TEFRA notices and FAME authorization notices and deliverables (0.5); prepare closing agenda index (1.0); prepare draft indenture and supplemental indenture (2.4); working group call regarding DTC process (0.5); working group call regarding BECON report (0.8); office conference with R. Kelley regarding bankruptcy process (0.5)
6/03/25	KJE	2.60	Conference with client and bond engineers regarding allocation, timing, and related issues (1.0); attention to issues related to title insurance (1.2); email correspondence regarding approvals needed to change fiscal year (0.4)
6/03/25	RFK	2.80	Conferences with J. Saffian regarding legal opinions to be delivered in connection with bond financing and text of proposed confirmation order as related to same (0.5); research regarding issues underlying legal opinion (1.3); conference with A. Suter regarding same (0.8); conference with C. Howard regarding same (0.2)
6/03/25	AKS	.80	Discuss response to opinion letter request with R. Kelley
6/04/25	JMS	5.20	BECON working group call (1.0); all hands working group call (0.5); prepare Governor TEFRA approval (0.5); prepare miscellaneous FAME closing deliverables (2.0); prepare form of specimen bonds (0.7); attention to DTC issues and accredited investor category (0.5)
6/04/25	KJE	.70	Email correspondence with trustee counsel and bondholders regarding permitted debt under indenture (0.5); email correspondence with client regarding consent to change fiscal year under bond documents (0.2)
6/05/25	JMS	7.30	Prepare final form of draft indenture and other bond documents and send to M. Felger for filing in bankruptcy proceeding (5.2); miscellaneous email correspondence regarding draft BECON report (0.6); working group call regarding closing logistics and schedule (0.5); BECON working group call regarding tax exempt bond allocations (1.0)
6/05/25	KJE	4.50	Update bond documents for supplement to plan filing (0.5); draft legal opinion (3.5); email correspondence with client regarding bond allocation and impact on section 48C tax credit (0.5)

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Invoice #: 1494789

July 3, 2025

Date	Atty	Hours	Description Of Services Rendered
6/06/25	JMS	6.20	Attention to draft closing documents and certificates (0.6); prepare FAME issuer certificates (1.0); review draft BECON report (0.4); email correspondence to J. Malek regarding Batt line cost allocation (0.3); review investment and spending schedules (0.8); miscellaneous email correspondence regarding 2025A new money and reimbursement and spending schedule (0.3); prepare Treasurer approval certificate and send to C. Roney (0.5); review and comment on draft borrower counsel opinion (1.2); attention to DTC / CUSIP issues (1.1)
6/06/25	RFK	2.40	Telephone conference with K. Eimicke regarding legal opinions to be delivered in connection with closing of exit financing (0.3); review and revise draft opinion (1.5); research regarding bankruptcy related issues applicable to opinion (.4); conference with J. Saffian regarding bond counsel opinion and financing documents (0.2)
6/07/25	KJE	2.00	Prepare resolutions, certificates, etc., for bond transaction (1.0); email correspondence with board of directors, et al, regarding same (0.4); review title insurance conditions precedent (0.6)
6/09/25	RBR	.80	Conference with J. Saffian regarding bond opinion issues and IRS position on first-use issue (0.5); conference with K. Eimicke and J. Saffian regarding related questions and issues (0.3)
6/09/25	JMS	3.90	Working group call regarding draft bond documents (0.5); address DTC filing questions (0.3); attention to draft BECON tax report (1.4); meet with R. Kelley regarding form of bond opinion and bankruptcy order assumptions (0.8); attention to form of NP tax opinion (0.9)
6/09/25	RWG	.40	Commence review of draft legal opinion and associated opinion documents
6/09/25	KJE	2.50	Conferences regarding closing process (1.0); attention to legal opinion revisions (0.5); conference with P. Kenlan regarding title insurance requirements (0.4); prepare and update closing checklist (0.6)
6/09/25	RFK	7.20	Review and revise legal opinion (1.5); research and factual diligence in support of same, including review of financing documents, plan and confirmation order, bankruptcy docket and other pertinent filings thereon (4.9); email correspondence with R. Greenfield and K. Eimicke regarding same (0.3); conference with J. Saffian regarding bond counsel opinion and bankruptcy related assumptions and qualifications (0.5)
6/09/25	PHK	1.40	Conference with K. Eimicke regarding title requirements (0.4); review and analyze bankruptcy documents (0.8); conference with team (0.2)
6/10/25	JMS	3.70	Working group call regarding closing status (0.5); attention to DTC filing questions (0.3); prepare draft closing certificates (2.0); attention to bond forms and CUSIP #s (0.4); email correspondence to L. Zanoni regarding bond summaries for DTC filing (0.5)
6/10/25	RWG	3.70	Review and provide comments to draft legal opinion and review underlying financing documentation in connection with the same (3.0); conference with R. Kelley regarding details relating to the same (0.7)
6/10/25	KJE	1.00	Conferences with client and trustee's counsel regarding closing process
6/10/25	RFK	1.10	Telephone conference with R. Greenfield regarding legal opinion issues (0.7); review and revise opinion (0.4)

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Invoice #: 1494789

July 3, 2025

Date	Atty	Hours	Description Of Services Rendered
6/11/25	JMS	3.70	Miscellaneous email correspondence regarding bond allocation schedule (0.4); attention to draft closing certificates (1.7); working group call regarding bankruptcy exit and bond financing closing process (0.9); attention to DTC eligibility filing (0.7)
6/11/25	RWG	2.30	Conference with K. Eimicke and R. Kelley regarding scope of legal opinion and matters concerning the impact of the bankruptcy (0.8); continue to review and revise draft legal opinion further (1.2); further correspondence with R. Kelley in connection with the same (0.3)
6/11/25	KJE	3.00	Conferences with client and Jefferies regarding steps needed to be taken to close bond financing and stock issuances (1.5); multiple conferences with J. Manheimer, R. Kelley and R. Greenfield regarding legal opinions needed to be given at closing (1.5)
6/11/25	RFK	3.40	Conference with K. Eimicke and J. Manheimer regarding bankruptcy related issues in connection with exit financing opinion (1.0); conference with R. Greenfield and K. Eimicke regarding same (0.5); further review and revise opinion (1.7); email correspondence with R. Greenfield regarding same (0.2)
6/11/25	PHK	1.70	Multiple conferences with Somerset County Registry regarding recording of bankruptcy order (1.0); correspondence with B. Walsh and K. Eimicke regarding same (0.7)
6/12/25	RBR	3.20	Review email correspondence regarding bond issues and pricing (0.3); conference with J. Saffian regarding same (0.3); tax research and analysis regarding issue price and original issue discount rules (1.5); further discussion with J. Saffian (0.4); conference with Mitch Rapaport and J. Saffian at Nixon Peabody regarding same (0.7)
6/12/25	JMS	5.60	Prepare draft supplemental indenture and supplemental TRA (3.2); draft miscellaneous FAME closing certificates (0.8); analysis regarding issue price questions (0.9); telephone call with M. Rappaport and R. Ravenelle regarding same (0.7)
6/12/25	RWG	2.30	Continue to review draft opinion and finalize comments to the same (1.8); correspondence with K. Eimicke and R. Kelley regarding the same (0.5)
6/12/25	KJE	1.80	Attention to various pre-closing matters, including title matters, and trustee fee schedules (0.6); draft corporate resolutions and secretary's certificates (1.0); email correspondence with group regarding closing agenda and timing (0.2)
6/12/25	RFK	2.60	Further review and revise legal opinion (1.9); email correspondence with R. Greenfield and K. Eimicke regarding same (0.4); email correspondence with J. Saffian regarding loan documents (0.5)
6/12/25	PHK	2.10	Attention to recording of bankruptcy order (0.5); multiple conferences with Somerset County Registrar regarding same (1.6)
6/13/25	RBR	.60	Review email correspondence and questions regarding bond testing and reporting (0.2); follow up with J. Saffian (0.2); conference with K. Eimicke regarding same (0.2)

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July 3, 2025

Date	Atty	Hours	Description Of Services Rendered
6/13/25	JMS	4.60	Working group call regarding closing schedules and document status review (1.0); working group call with BECON regarding cost allocation table review (1.1); draft IRS Form 8038 for tax exempt bonds (1.2); analysis regarding separate issue requirements (1.1); attention to FAME notices and volume cap delivery (0.2)
6/13/25	KJE	3.50	Attention to various issues in advance of bond financing closing, including legal opinions (1.2), updating closing checklist (0.8), multiple conferences with client, all attorneys and Jefferies regarding timing of closing (1.5)
6/13/25	PHK	.40	Attention to correspondence regarding title insurance issues (0.1); review and respond to question from S. Johnson regarding mortgage amendment (0.3)
6/15/25	JMS	.70	Miscellaneous email correspondence regarding draft flow of funds questions and allocation of proceeds
6/16/25	JMS	12.40	Attention to signature page logistics (1.1); prepare revised bond documents (8.0); miscellaneous email correspondence regarding TRA allocations (0.9); analysis regarding modified authorized denomination question (1.5); prepare and circulate trustee and FAME signature page packets (0.9)
6/16/25	KJE	1.50	Multiple conferences with client, bankruptcy counsel, and Jefferies regarding financing closing process and related issues
6/17/25	JMS	14.40	Working group call with BECON regarding BECON tax report (1.7); working group call regarding closing document status and review (0.9); attention to execution copies of closing documents (3.5); attention to revised indenture and TRA (2.3); miscellaneous email correspondence with M. Rappaport at Nixon Peabody regarding TRA allocation questions (0.5); miscellaneous email correspondence regarding modified authorized denomination question (1.0); prepare and circulate revised draft documents (3.4); prepare form of modified minimum denomination certificate (1.1)
6/17/25	KJE	2.20	Draft and circulate proposed final legal opinion (1.3); attention to miscellaneous pre-closing issues (0.2); draft and circulate written consents to board members approving financing transaction (0.7)
6/17/25	PHK	.70	Correspondence with S. Johnson and W. Walsh regarding UCC subordination of title policy
6/18/25	RBR	.70	Review and analysis of draft tax opinion (0.4); conference with J. Saffian regarding same (0.3)
6/18/25	JMS	13.90	Attention to draft BECON tax report (3.5); prepare and circulate revised forepart of BECON report (2.8); review and comment on form of Nixon Peabody tax opinion (1.0); prepare form of FAME DTC instruction letter (0.9); miscellaneous email correspondence with M. Rappaport regarding BECON report and bond allocations (0.3); working group call regarding closing schedule and deliverables (1.0); miscellaneous email correspondence regarding closing documents (0.4); attention to signature pages compilation (4.0)
6/18/25	KJE	2.20	Closing check-in call with all parties (0.4); attention to flow of funds issues (0.6); conference with bond trustee regarding know-your-customer process (0.4); review trustee revisions to enforceability opinion (0.8)

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Invoice #: 1494789

July 3, 2025

Date	Atty	Hours	Description Of Services Rendered
6/19/25	RBR	.30	Conference with K. Eimicke regarding shareholder tax treatment and reporting on cancelled stock interests (0.1); review revisions and correspondence regarding bond opinion (0.2)
6/19/25	JMS	10.80	Prepare final executed documents for closing (3.6); review updated BECON tax report (1.4); miscellaneous email correspondence regarding BECON report; prepare spending schedule for TRA (1.8); prepare revised TRA draft (2.0); attention to and revision of form of bond opinions (2.0)
6/19/25	RWG	.90	Review comments to opinion from bond counsel (0.6); email correspondence with K. Eimicke regarding the same (0.3)
6/19/25	KJE	1.50	Finalize all materials in advance of closing (1.0); email correspondence with client regarding process for requisitions from bond trustee and payment of operating and capital expenses post-exit (0.5)
6/19/25	PHK	.10	Review and respond to question from K. Eimicke regarding UCC subordination
6/20/25	JMS	9.60	Attention to and analysis regarding updated draft tax certificate (4.2); prepare and circulate form of bond opinions (1.5); attention to miscellaneous emails regarding closing logistics deliverables (1.3); attention to further revised bond opinions (2.6)
6/20/25	KJE	1.50	Attention to trustee questions on bond opinions (0.4); conferences with J. Saffian regarding same (0.6); finalize documents in advance of Monday closing (0.5)
6/20/25	RFK	1.90	Review comments on legal opinion (0.5); email correspondence with R. Greenfield and K. Eimicke regarding same (0.3); conferences with J. Saffian regarding bankruptcy related assumptions in bond counsel opinion and regarding pricing bonds (0.5); review plan terms in connection with same (0.6)
6/20/25	PHK	1.00	Attention to pre-closing matters and finalization of items for recording and issuance of title opinion
6/21/25	JMS	14.80	Prepare and circulate further revised bond documents (9.0); attention to miscellaneous email correspondence regarding closing deliverables and flow of funds (1.0); working group call regarding closing status (0.8); prepare and circulate executed closing documents (4.0)
6/22/25	JMS	1.90	Attention to final deliverables and closing opinions

TOTAL PROFESSIONAL SERVICES**\$ 121,738.000**

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Invoice #: 1494789

July 3, 2025

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
K. Eimicke	32.50	695.00	22,587.50
R. Greenfield	9.60	555.00	5,328.00
R. Kelley	21.40	450.00	9,630.00
P. Kenlan	8.60	410.00	3,526.00
R. Ravenelle	5.60	795.00	4,452.00
J. Saffian	129.7	585.00	75,874.50
A. Suter	.80	425.00	340.00
TOTALS	208.20		\$ 121,738.00



GO Lab, Inc.
Attn: Josh Henry
golabinvoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

April 9, 2025
Invoice # 1480792

INVOICE SUMMARY

For professional services rendered and costs advanced between March 25, 2025, and March 31, 2025:

Client.Matter: 36019.3062 KJE

RE: Corporate - GO Lab

Professional Services	\$ 3,912.50
TOTAL THIS INVOICE	\$ 3,912.50

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

As of January 2025, the hourly billing rates for many of our attorneys and paralegals have been increased.
Any rate increase is reflected on this invoice.

PIERCE ATWOOD LLP

Invoice #: 1480792

April 9, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered	
3/25/25	KJE	2.50	Conferences and email correspondence with client and Jefferies team regarding financing issues and plan for addressing concerns with bondholders / shareholders	
3/27/25	KJE	1.00	Conference with client regarding waste materials issue for bond compliance and agreements for feedstock (0.8); conferences with R. Kelley regarding bankruptcy retention application (0.2)	
3/27/25	RFK	.20	Telephone conference with K. Eimicke regarding retention application	
3/31/25	KJE	2.00	Attention to existing organizational documents and plan to prepare amendments and restatements of the same (1.5); call with trustee, client, et al (0.5)	
TOTAL PROFESSIONAL SERVICES				\$ 3,912.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
K. Eimicke	5.50	695.00	3,822.50
R. Kelley	.20	450.00	90.00
TOTALS	5.70		\$ 3,912.50

DISBURSEMENTS ADVANCED

Description	Amount
TOTAL THIS INVOICE	<u>\$ 3,912.50</u>



GO Lab, Inc.
Attn: Josh Henry
golabinvoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

May 20, 2025
Invoice # 1489203

INVOICE SUMMARY

For professional services rendered and costs advanced through April 30, 2025:

Client.Matter: 36019.3062 KJE

RE: Corporate - GO Lab

Professional Services	\$ 16,038.00
TOTAL THIS INVOICE	\$ 16,038.00

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****



PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
4/01/25	KJE	1.40	Conference with client, trustee, Jefferies, et al (0.6); email correspondence regarding Cianbro contract and related issues (0.8)
4/02/25	KJE	1.00	Attention to Cianbro contract issues and conflict waivers (0.6); attention to retention application and affidavit bankruptcy court filings (0.4)
4/03/25	KJE	.50	Attention to retention application and affidavit bankruptcy filings (0.7); conference with R. Kelley (0.3)
4/03/25	RFK	1.70	Review proposed application to employ and supporting affidavit (0.4); telephone conference and email correspondence with K. Eimicke regarding same (0.3); revise same (0.3); email correspondence and telephone conference with J. Nessel regarding same (0.3); review further draft of same (0.4)
4/04/25	KJE	.30	Email correspondence with New Markets to Credit lenders regarding status of bankruptcy (0.2); attention to filings (0.1)
4/04/25	RFK	.30	Telephone conference with K. Eimicke regarding billing procedures and related questions
4/07/25	KJE	1.00	Conference with Jefferies team and client regarding various bankruptcy and related issues (0.7); email correspondence with trustee counsel regarding required bondholder calls (0.3)
4/07/25	RFK	.20	Email correspondence with J. Nessel and K. Eimicke regarding billing procedures
4/08/25	KJE	.10	Email correspondence with client regarding requirements to hold all-bondholder meetings
4/08/25	AKS	.20	Discuss required changes to organization documents of GO Lab, Inc. and others with K. Eimicke per the reorganization
4/10/25	KJE	2.00	Email correspondence with client and Delaware counsel regarding letter from FAME (0.2); attention to new corporate formation documents (0.7); conferences regarding wood procurement policies (0.6); revise memorandum regarding same (0.5)
4/11/25	KJE	.10	Email correspondence with M. Felger regarding questions from Mascoma Bank counsel
4/13/25	KJE	1.20	Review and revise updated organizational documents (0.9); email correspondence with A. Suter regarding same (0.3)
4/13/25	AKS	3.20	Prepare new LLC Agreement for GO Lab Madison and Certificate of Incorporation for GO Lab Inc.
4/14/25	KJE	1.00	Conference with Jefferies team and client regarding financing issues
4/17/25	KJE	.10	Email correspondence with M. O'Malia regarding officer's roles post-bankruptcy exit
4/18/25	KJE	5.00	Conference with T. Grassi regarding organizational and stock issues (0.5); prepare slide for board meeting regarding same (0.7); conferences with Jefferies, et al, regarding bond provisions regarding FAME loan insurance and related issues (1.0); review and revise new articles of incorporation and operating agreement for debtor entities (2.8)



Date	Atty	Hours	Description Of Services Rendered
4/18/25	RFK	.70	Conferences and email correspondence with A. Suter and J. Saffian regarding proposed forms of organizational documents for reorganized debtor and exit bond and financing documents
4/18/25	AKS	3.20	Review the draft plan of reorganization regarding requirements for new organizational documents (0.5); prepare consents for amending and restating organizational documents (1.5); revise organizational documents (0.5); review other organizational document submissions with Supplemental Plans (1.2)
4/19/25	KJE	.40	Attention to edits to draft corporate documents
4/20/25	AKS	.40	Review comments to draft LLC Agreement for Madison and Certificate of Incorporation for Inc.
4/22/25	KJE	.30	Review and revise board meeting minutes
4/25/25	AKS	1.80	Attend Board meeting in role as temporary secretary; draft meeting minutes
4/27/25	KJE	.20	Email correspondence with M. Felger, et al, regarding corporate entities status post-bankruptcy
4/27/25	AKS	1.50	Revise drafts of post reorganization governance documents for GO Lab, Inc. and GO Lab Madison, LLC to comply with Plan
4/28/25	KJE	.30	Email correspondence with M. O'Malia regarding stockholder issues
			TOTAL PROFESSIONAL SERVICES
			\$ 16,038.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
K. Eimicke	14.90	695.00	10,355.50
R. Kelley	2.90	450.00	1,305.00
A. Suter	10.30	425.00	4,377.50
TOTALS	28.10		\$ 16,038.00

TOTAL THIS INVOICE **\$ 16,038.00**



GO Lab, Inc.
Attn: Matthew O'Malia
golabinvoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

June 16, 2025
Invoice # 1490141

INVOICE SUMMARY

For professional services rendered and costs advanced through May 31, 2025:

Client.Matter: 36019.3062 KJE

RE: Corporate - GO Lab

Professional Services	\$ 24,062.50
TOTAL THIS INVOICE	\$ 24,062.50

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

PIERCE ATWOOD LLP

Invoice #: 1490141

June 16, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
5/01/25	KJE	1.10	Conference with client regarding corporate governance issues post bankruptcy exit in preparation for meeting with bondholders
5/01/25	DGC	1.20	Support K. Eimicke with attention to benefits matters (0.3); update draft diligence schedule based on diligence review (0.8); attend to email from K. Eimicke (0.1)
5/02/25	KJE	.50	Conference with T. Grassi regarding organizational issues and employee equity compensation post-exit (0.4); send previously drafted memoranda regarding same to D. Prieto (0.1)
5/02/25	DGC	.80	Follow-up email to S. King with attention to diligence reporting for ERISA plans (0.5); review additional data (0.3)
5/05/25	KJE	.60	Email correspondence with client regarding equity compensation post-exit
5/07/25	KJE	.30	Email correspondence with client and M. Felger regarding compensation issues post-exit
5/08/25	KJE	.50	Conference with trustee counsel regarding bondholder comments to organizational documents and related issues
5/12/25	KJE	1.50	Conferences with client and Jefferies regarding corporate documents related to bankruptcy exit (0.8); attention to potential simultaneous corporate name change and analysis regarding same (0.5)
5/14/25	KJE	2.50	Attention to revisions of organizational and bond documents and related issues (1.5); draft Cianbro subordinate note regarding same (0.5); draft direct agreement with Cianbro required by bond documents (0.5)
5/14/25	KJE	.60	Attention to corporate name change (0.1); email correspondence with client regarding tasks to be completed post name change (0.4); email correspondence with J. Gelchinsky regarding same (0.1)
5/14/25	JMG	.20	Confer with K. Eimicke regarding corporate name change
5/15/25	MSP	.20	Emails from and to K. Eimicke (0.1); file Delaware name reservations for TimberHP Madison, LLC and TimberHP, Inc. (0.5)
5/15/25	KJE	1.30	Conference with trustee counsel, et al, regarding subscription agreement for participating bondholders (0.5); attention to updated organizational documents to reflect name changes and bondholder right to appoint directors after event of default (0.8)
5/15/25	AKS	2.30	Prepare post order Amended and Restated Certificate of Incorporation and Operating Agreement for Madison to include additional bondholder accommodations and change the names of Inc. and Madison
5/16/25	KJE	1.00	Finalize organizational documents (0.5); attention to form of subscription agreement to use with participating bondholders (0.5)
5/16/25	AKS	1.20	Prepare amended and restated Certificate of Incorporation
5/18/25	KJE	1.00	Draft template common stock subscription agreement for participating bondholders
5/19/25	MSP	1.10	File 2025 ME Annual Reports for GO Lab, Inc. and GO Lab Madison, LLC; file Delaware Franchise Tax Reports for GO Lab Madison, LLC, GO Lab Madison Holdings, LLC, GO Lab Lending, LLC, GO Lab Oregon, LLC and GO Lab Madison Finance, LLC

PIERCE ATWOOD LLP

Invoice #: 1490141

June 16, 2025

Date	Atty	Hours	Description Of Services Rendered
5/19/25	KJE	2.50	Conference with client regarding independent contractor arrangement with J. Henry (1.0); email correspondence with D. Prieto regarding articles of incorporation indemnification provisions (1.0); email correspondence and conference with D. Dubrow, et al, regarding same; email correspondence with bankruptcy counsel regarding non-debtor entities to be dissolved at bankruptcy exit (0.5)
5/20/25	MSP	.20	File Delaware Franchise Tax Report for GO Lab Madison Office, LLC
5/20/25	KJE	3.00	Finalize corporate documents for submission in bankruptcy plan supplement (1.0); attention to request to have stock registered as DTC eligible with CUSIP and research/analysis regarding same (2.0)
5/22/25	KJE	1.00	Attention to issues regarding registering stock as DTC-eligible (0.5); conference with Jefferies and Cozen team regarding same (0.5)
5/23/25	KJE	.70	Conference with T. Grassi, M. O'Malia, and D. Prieto regarding J. Henry contract
5/27/25	SEP	1.10	Conferences with K. Eimicke and bond holder representatives regarding DTC registration (0.4); research regarding same (0.7)
5/27/25	KJE	3.80	Conferences with client, et al, regarding various stock issues (0.8); conferences regarding making common stock DTC-eligible and securing CUSIP number for same (0.5); research regarding same (1.5); conferences with Jefferies, et al, regarding right of first refusal or similar transfer restrictions on common stock (1.0)
5/29/25	KJE	3.00	Conferences with client regarding stock-based compensation and related issues (0.8); conference with T. Grassi regarding agenda for first board meeting post-bankruptcy exit and to-do items, and preparation of same (2.2)
5/30/25	KJE	3.50	Conference with D. Dubrow regarding DTC-eligibility and transfers of common stock post-exit (0.4); follow up regarding same (0.6); attend GO Lab, Inc., board meeting; preparation for same (2.2); email correspondence with S. Woods regarding Delaware franchise tax (0.3)
5/30/25	AKS	.60	Prepare minutes from April 25th board meeting
			TOTAL PROFESSIONAL SERVICES
			\$ 24,062.50

PIERCE ATWOOD LLP

Invoice #: 1490141

June 16, 2025

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
D. Coolidge	2.00	605.00	1,210.00
K. Eimicke	28.40	695.00	19,738.00
J. Gelchinsky	.20	610.00	122.00
M. Pottle	1.50	265.00	397.50
S. Pueschel	1.10	775.00	852.50
A. Suter	4.10	425.00	1,742.50
TOTALS	37.30		\$ 24,062.50

TOTAL THIS INVOICE**\$ 24,062.50**



GO Lab, Inc.
Attn: Matthew O'Malia
golabinvoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

July 3, 2025
Invoice # 1494791

INVOICE SUMMARY

For professional services rendered and costs advanced through June 23, 2025:

Client.Matter: 36019.3062 KJE

RE: Corporate - GO Lab

Professional Services	\$ 35,178.00
Disbursements Advanced	<u>\$ 3,750.72</u>
TOTAL THIS INVOICE	\$ 38,928.72

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

PIERCE ATWOOD LLP

Invoice #: 1494791

July 3, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
6/02/25	KJE	1.00	Conference with client and Jefferies team regarding stock issues (0.6); attention to various other issues in advance of exit financing closing (0.4)
6/03/25	KJE	2.40	Conference with M. O'Malia, et al, regarding board issues post-exit (1.0); attention to closing process mechanics (0.4); attention to issues regarding DTC-eligibility for new common stock (1.0)
6/03/25	AKS	.50	Email correspondence and conference with D. Fasciana about process for name changes
6/04/25	KJE	3.20	Conference with client and Jefferies regarding post-exit sale of section 48C tax credits (0.8); attention to updated corporate documents (1.4); all hands call regarding DTC process for stock and bonds (1.0)
6/04/25	AKS	2.10	Revise Certificate of Incorporation
6/05/25	KJE	2.00	Update documents for supplement to plan filing (0.9); conference with group regarding DTC filing process for new common stock (0.5); email correspondence with M. O'Malia regarding stock option plan (0.6)
6/05/25	AKS	1.70	Review correspondence regarding revisions to the certificate of incorporation (0.7); telephone conference to discuss strategy to implement Company name change (1.0)
6/06/25	AKS	1.20	Prepare post-reorganization form of stock certificate
6/07/25	KJE	1.00	Prepare resolutions, certificates, etc..., for corporate transaction (0.5); email correspondence with board of directors, et al, regarding same (0.4); email correspondence with independent director regarding new LLC agreement execution (0.1)
6/09/25	SEP	.30	Emails regarding stock certificate legends (0.1) Research regarding same (0.2)
6/09/25	MSP	.40	Emails from and to A. Suter (0.1); prepare TimberHP, Inc. form of post-bankruptcy Stock Certificate (0.3)
6/09/25	KJE	2.50	Conference with Jefferies, client, et al, regarding financing closing process (0.5); conference with all lawyers and Jefferies regarding closing process, checklist, etc... (1.0); revise documents (0.3); conferences regarding transfer agent engagement (0.3); conference with R. Ravenelle regarding tax issues of equity grants post-exit (0.4)
6/09/25	AKS	2.30	Prepare form of stock certificate (0.5); research appropriate legends for the certificate (1.8)
6/10/25	KJE	1.70	Conference with client and Jefferies regarding impact of potential loss of bondholder participation (1.0); conference with transfer agent regarding intake process and issuance of shares to participating bondholders, et al (0.7)
6/11/25	MSP	.20	Emails from and to K. Eimicke (0.1); DocuSign emails to signatories for Direct Agreement (0.1)

PIERCE ATWOOD LLP

Invoice #: 1494791

July 3, 2025

Date	Atty	Hours	Description Of Services Rendered
6/11/25	KJE	2.00	Conferences with client and Jefferies regarding steps needed to be taken to close bond financing and stock issuances (1.0); email correspondence and conference regarding post-exit approvals for equity issuances to employees, et al (0.5); email correspondence with A. Suter and S. Pueschel regarding securities law opinions needed for stock issuance (0.5)
6/11/25	AKS	4.40	Review documents from Continental Stock Transfer & Trust Company including form of opinion letter (1.0); research laws related to exemption from registration requirements for share issuance per the confirmation order (3.4)
6/12/25	KJE	1.00	Revise TimberHP Madison, LLC, agreement (0.4); email correspondence with group regarding closing process and gating items in advance of closing (0.6)
6/12/25	AKS	4.20	Research authority to give requested opinion letter to Continental Stock Transfer & Trust (1.2); prepare opinion letter (3.0)
6/13/25	MSP	.20	Call with and emails from and to A. Suter (0.1); file DE Amended and Restated COI for Go Lab, Inc. and DE Certificate of Amendment for Go Lab Madison, LLC (0.1)
6/13/25	KJE	4.00	Attention to engagement of transfer agent to allow issuance of shares at closing; update intake information, corporate documents, etc..., in connection with same (2.5); conference with all lawyers, client, trustee, Jefferies, et al, regarding closing timeline and checklist (1.0); internal conference regarding legend for stock certificates (0.5)
6/13/25	AKS	1.40	Prepare legend for stock certificate (0.9); coordinate action meeting regarding name change (0.5)
6/14/25	KJE	2.00	Email correspondence with board members regarding board status post-exit (0.8); prepare opinion and related documents for transfer agent engagement and stock issuances (1.2)
6/16/25	MSP	1.90	Create name change checklist (0.6); call with N. Richardson, D. Fasciana and A. Suter (0.5); emails from and to Cogency Global regarding DE responses to amendment filings (0.2); call with A. Suter (0.1); revise Certificate of Amendment for Go Lab Madison, LLC; email to Cogency Global
6/16/25	KJE	2.40	Revise subscription agreements for incoming shareholders (2.0); email correspondence with company regarding stock grants to employees and related issues (0.4)
6/16/25	AKS	.50	Follow up on status of filed reorganizational amendments (0.3); discuss process for updating stakeholders regarding reorganizational amendments with GO Lab team (0.2)
6/17/25	MSP	1.60	Obtain DE Certificates of Good Standing for TimberHP, Inc. and TimberHP Madison, LLC (0.2); prepare ME Amended Application for Authority to do Business for TimberHP, Inc. and ME Statement of Change of Foreign Qualification for TimberHP Madison, LLC due to name changes (0.4); emails to and from K. Eimicke; correspondence to ME SOS sending filings (0.2); name change check in call with Go Lab and PA team (0.5); emails to and from D. Fasciana and N. Richard (0.3)

PIERCE ATWOOD LLP

Invoice #: 1494791

July 3, 2025

Date	Atty	Hours	Description Of Services Rendered
6/17/25	KJE	2.60	Conference with board members regarding equity grants and related issues post-exit (1.0); conference with client, et al, regarding processes to follow regarding corporate name change, including Bank know-your-customer processes (0.5); check-in call with all parties in advance of financing closing (0.4); attention to name change filings (0.2); email correspondence with transfer agent regarding stock issuance process (0.2); update share issuance numbers based on revisions from Jefferies (0.3)
6/17/25	AKS	1.30	Track and facilitate completion of corporate filings
6/18/25	MSP	.60	Emails to and from K. Eimicke (0.1); obtain ME Certificates of Good Standing for TimberHP, Inc. and TimberHP Madison, LLC (0.2); record DE filings with Somerset Registry of Deeds (0.2); email to G. Longobardi regarding update of Trademarks due to name change (0.1)
6/18/25	KJE	.60	Prepare documents and opinions for closing
6/18/25	AKS	.30	Review correspondence regarding corporate filings and respond as appropriate
6/19/25	KJE	1.60	Finalize all documents in advance of closing (0.6); email correspondence with client regarding shareholder questions regarding tax consequences of share cancellation (0.8); email correspondence with transfer agent (0.2)
6/19/25	AKS	.30	Review opinion letter change revision from K. Eimicke
6/20/25	KJE	4.30	Finalize and compile documents in advance of closing (2.5); check-in call with all parties (0.5); conference with new board members and counsel regarding approvals of financing (1.0); conferences with M. O'Malia regarding same and closing process (0.3)
6/21/25	KJE	1.80	Attention to pre-closing matters including compiling final executed documents and certificates (1.0); revise board consent (0.2); email correspondence with board members in advance of meeting (0.3); revise correspondence to former shareholders regarding status of bankruptcy case (0.3)
6/22/25	KJE	1.00	Attend board meeting for final approvals of transaction (0.6); email correspondence with Arent Fox, et al, regarding sign-off for closing following morning (0.4)

TOTAL PROFESSIONAL SERVICES**\$ 35,178.00**

PIERCE ATWOOD LLP

Invoice #: 1494791

July 3, 2025

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
K. Eimicke	37.10	695.00	25,784.50
M. Pottle	4.90	265.00	1,298.50
S. Pueschel	.30	775.00	232.50
A. Suter	18.50	425.00	7,862.50
TOTALS	60.80		\$ 35,178.00



GO Lab, Inc.
Attn: Josh Henry
golabinvoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

May 20, 2025
Invoice # 1489205

INVOICE SUMMARY

For professional services rendered and costs advanced through April 30, 2025:

Client.Matter: 36019.4069 KJE

RE: Construction and Vendor Contracts

Professional Services	\$ 4,757.50
Disbursements Advanced	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 4,757.50

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

PIERCE ATWOOD LLP

Invoice #: 1489205

May 20, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
4/07/25	ELC	.70	Attention to and draft proposed warranty
4/10/25	ELC	.80	Continued attention to and drafting of warranty
4/15/25	ELC	.20	Finalize and circulate comments to draft warranty
4/17/25	RTD	1.10	Review and revise construction contract with Cianbro based on input from GO Lab (0.9); communications with client regarding remaining open items and questions (0.2)
4/18/25	RTD	1.00	Review and revise contract based on property insurance procured by GO Lab (0.3); redact insurance policies and make exhibits to the contract (0.2); review and analyze the insurance policies (0.2); communications with client regarding the modifications to the construction contract (0.3)
4/21/25	RTD	1.20	Communications with client and Cianbro regarding negotiation of the language of the construction contract and exhibits (0.6); communications with client and insurance broker about property insurance by owner and modification of the contract to conform with the coverage (0.6)
4/22/25	RTD	.80	Communications with Cianbro and client regarding finalization of the construction contract (insurance provisions) (0.4); communications with Cross Insurance professional regarding additional named insured coverage and the insurance provisions in the contract (0.2); revise the construction contract to match the available property insurance (0.2)
4/23/25	RTD	1.50	Communications (phone and email) with GO Lab's insurance professional from Cross regarding property insurance for the project (0.5); modify the construction contract (0.6); communications with Cianbro and GO Lab regarding the status of the contract modifications (0.2); email revised construction contract to Cianbro for review and finalization (0.2)
4/24/25	RTD	.90	Communications with Cianbro, Cross, and client regarding insurance provisions of the construction contract and finalization of the same for execution
4/25/25	RTD	.70	Finalize construction contract (0.4); prepare docusign version for signatures (0.1); communications with Cianbro and GO Lab with the executed contract (0.2)

TOTAL PROFESSIONAL SERVICES**\$ 4,757.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
E. Cooke	1.70	575.00	977.50
T. Dunn	7.20	525.00	3,780.00
TOTALS	8.90		\$ 4,757.50

PIERCE ATWOOD LLP

Invoice #: 1489205

May 20, 2025

TOTAL THIS INVOICE

\$ 4,757.50



GO Lab, Inc.
Attn: Matthew O'Malia
golabinvoices@timberhp.com
PO Box 567
137 High Street, 3rd Floor
Belfast, ME 04915

June 16, 2025
Invoice # 1490143

INVOICE SUMMARY

For professional services rendered and costs advanced through May 31, 2025:

Client.Matter: 36019.4069 KJE

RE: Construction and Vendor Contracts

Professional Services	\$ 8,081.50
Disbursements Advanced	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 8,081.50

*****ALL INVOICES ARE DUE WITHIN 30 DAYS*****

PIERCE ATWOOD LLP

Invoice #: 1490143

June 16, 2025

PROFESSIONAL SERVICES RENDERED

Date	Atty	Hours	Description Of Services Rendered
4/02/25	RTD	.50	Review and analyze communications with Cianbro and GO Lab about conflict waivers and consents (0.2); read proposed contract terms presented by Cianbro and response to the same by GO Lab (0.3)
4/03/25	RTD	3.30	Review and analyze communications about conflict waivers and construction contract (0.2); review initial Cianbro construction contract with GO Lab Madison; review draft forms of agreement to use for the cost-plus project (1.1); begin drafting construction contract per the agreed upon terms between Cianbro and GO Lab (1.5); conference call with client regarding construction contract and related documents authorizing the construction work (0.5)
4/04/25	RTD	2.00	Prepare draft construction contract with Cianbro for the completion of the board line (1.0); review and revise draft contract (0.8); email to the client regarding the draft construction contract (0.2)
4/08/25	RTD	.50	Communications with client about contract with Cianbro and exhibits for the same (0.2); review and analyze proposal terms submitted by Cianbro and respond to the same to the client (0.3)
4/09/25	RTD	.10	Communications with client regarding review of the contract and updated exhibits from Cianbro regarding the board line T&M work
4/10/25	RTD	2.30	Review, revise, and incorporate comments from client into the construction contract for the board line (1.0); compile exhibits to the contract (0.8); email Cianbro and its counsel regarding the contract documents to review and comment upon (0.4); communications with Cianbro regarding Exhibit C rates and update the same (0.1)
4/11/25	RTD	1.30	Review and analyze email from Cianbro and comments from client regarding the same (0.3); make edits to the A104-2017 based on comments from Cianbro and client (0.8); email to the client regarding revised A104 and comments regarding the same (0.2)
4/14/25	RTD	1.00	Communications with client regarding the draft construction contract and substantial completion provisions (0.2); revise construction contract and email client regarding revisions (0.7); email Cianbro the revised construction contract and exhibits for review and comment (0.1)
4/15/25	RTD	.40	Communications from T. Stone (Cianbro) regarding Contractor's representative and comments on the AIA A104-2017 agreement (0.1); make changes to the construction contract (0.2); communications with Cianbro and GO Lab regarding scheduling of a contract review meeting (0.1)
4/16/25	RTD	1.00	Review and revise construction contract following input from Cianbro and communications with Cianbro representatives and GO Lab representatives regarding final modifications to the same
5/01/25	RTD	.10	Review and respond to question from K. Eimicke about the Cianbro construction contract and funding
5/09/25	ELC	.70	Prep and conference regarding joint development agreement with CertainTeed Canada

PIERCE ATWOOD LLP

Invoice #: 1490143

June 16, 2025

Date	Atty	Hours	Description Of Services Rendered
5/12/25	ELC	.40	Conference with GO Lab team regarding joint development agreement with CertainTeed Canada
5/12/25	RTD	.10	Review email from K. Eimicke regarding additional documents needed to be executed surrounding the construction contract
5/13/25	KJE	.50	Attention to issues regarding Cianbro board line work and contract
5/13/25	KJE	.70	Attention to issues regarding Cianbro board work and related tax credits (0.5); email correspondence with client regarding feedstock agreements (0.2)

TOTAL PROFESSIONAL SERVICES**\$ 8,081.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
E. Cooke	1.10	575.00	632.50
T. Dunn	12.60	525.00	6,615.00
K. Eimicke	1.20	695.00	834.00
TOTALS	14.90		\$ 8,081.50

TOTAL THIS INVOICE**\$ 8,081.50**

EXHIBIT C**SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY
DURING THE FINAL APPLICATION PERIOD FROM
MARCH 25, 2025 THROUGH JUNE 23, 2025**

EXPENSE CATEGORY	SERVICE PROVIDER	TOTAL
Annual Report Filing		\$2,100.00
Filing Fee		\$1,367.00
Federal Express		\$46.45
Certificate of Good Standing		\$204.00
Recording Fee		\$446.50
Total Expenses		\$4,163.95



DISBURSEMENTS ADVANCED

Description		Amount
4/03/25	Federal Express	12.04
TOTAL DISBURSEMENTS ADVANCED		\$ 12.04

Invoice #: 1494789

DISBURSEMENTS ADVANCED

	Description	Amount
6/18/25	Federal Express	22.19
6/23/25	Recording Fee	379.00
TOTAL DISBURSEMENTS ADVANCED		\$ 401.19

PIERCE ATWOOD LLP

Invoice #: 1494791

July 3, 2025

DISBURSEMENTS ADVANCED

	Description	Amount
5/20/25	Annual Report Filing	2,100.00
6/16/25	Filing Fee	1,367.00
6/17/25	Federal Express	12.22
6/17/25	Certificate of Good Standing	204.00
6/18/25	Recording Fee	67.50
TOTAL DISBURSEMENTS ADVANCED		\$ 3,750.72

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
GO LAB, INC., <i>et al.</i> , ¹	)	Case No. 25-10557 (KBO)
	)	
Debtors.	)	(Jointly Administered)

**ORDER GRANTING FIRST AND FINAL APPLICATION OF PIERCE ATWOOD LLP,
AS SPECIAL CORPORATE COUNSEL TO DEBTORS AND DEBTORS-IN-
POSSESSION, FOR ALLOWANCE AND PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the first and final application (the “Application”)² of Pierce Atwood LLP (“Pierce Atwood”), as special corporate counsel to the Debtors and Debtors in Possession, for final allowance and payment of fees and reimbursement of expenses; all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, Fed. R. Bankr. P. 2016 and L.R. 2016-1 appearing to have been met; the Court having determined that the fees and expenses incurred were reasonable and necessary and that notice of the Application was sufficient; and good cause appearing therefore;

IT IS HEREBY ORDERED that the Application is APPROVED;

IT IS FURTHER ORDERED that Pierce Atwood is allowed, on a final basis, compensation in the amount of \$353,377.00;

IT IS FURTHER ORDERED that Pierce Atwood is allowed, on a final basis, reimbursement of actual, reasonable, and necessary expenses in the amount of \$4,163.95; and

¹ The Debtors in these Chapter 11 Cases are the following entities (the last four digits of each Debtor’s federal tax identification number follow in parentheses): GO Lab, Inc. (0447) and GO Lab Madison, LLC (6162). Effective June 13, 2025, the Debtors changed their names to TimberHP, Inc. and TimberHP Madison, LLC, respectively. The Debtors’ corporate headquarters are located at 1 Main Street, PO Box 119, Madison, ME 04950.

² All undefined terms herein shall carry the meanings given them in the Application.

IT IS FURTHER ORDERED that Pierce Atwood is allowed to apply the Retainer as set forth in the Application; and

IT IS FURTHER ORDERED that the Reorganized Debtors are hereby authorized to remit payment in the amount of \$357,540.95 to Pierce Atwood on account of the balance of such fees and expenses.