

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

STG LOGISTICS INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 26-10258 (MEH)

(Jointly Administered)

Ref. Docket No. 620

DECLARATION OF EMILY YOUNG
OF EPIQ CORPORATE RESTRUCTURING, LLC
REGARDING THE SOLICITATION AND TABULATION OF
BALLOTS CAST ON THE SECOND AMENDED JOINT PLAN OF
REORGANIZATION OF STG LOGISTICS, INC. AND ITS DEBTOR
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

I, Emily Young, pursuant to 28 U.S.C. § 1746, hereby declare under the penalty of perjury as follows:

1. I am a Director of Epiq Corporate Restructuring, LLC (“Epiq” or the “Claims Agent”), which is located at 777 Third Avenue, 12th Floor, New York, NY 10017. I am over eighteen years of age and competent to testify on the matters herein. I do not have a direct interest in the above-captioned chapter 11 cases and should be considered an impartial party.

2. I submit this Declaration (this “Declaration”) regarding the solicitation of votes and the tabulation of Ballots (as defined herein) cast on the *Second Amended Joint Plan of Reorganization of STG Logistics, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 804] (as may be amended, supplemented, or otherwise modified

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ Claims and Noticing Agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors’ service address in these Chapter 11 Cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

from time to time, the “Plan”)². Except as otherwise indicated herein, all facts set forth in this Declaration are based upon my personal knowledge or my review of relevant documents. I am authorized to submit this Declaration on behalf of Epiq. If I were called upon to testify, I could and would testify competently as to the facts set forth herein.

3. The Court authorized Epiq’s retention (a) as claims and noticing agent of the Debtors on January 14, 2026, pursuant to the *Order (I) Authorizing the Appointment of Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 85] (the “Claims Agent Retention Order”), and (b) as solicitation and balloting agent of the Debtors on March 2, 2026, pursuant to the *Order (I) Authorizing the Appointment of Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 343] (the “Administrative Advisor Retention Order,” and together with the Claims Agent Retention Order, the “Retention Orders”). The Retention Orders authorize Epiq to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. Epiq and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

Background

4. On April 15, 2026, the Court entered the Disclosure Statement Order, approving, among other things, procedures to solicit and tabulate votes submitted by Holders of Claims entitled to vote on the Plan (the “Solicitation Procedures”). Customary methods were used to identify holders of Claims and Interests for Plan classification and service. In addition to a review

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the *Order Conditionally Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 620] (including all exhibits thereto, the “Disclosure Statement Order”), as applicable.

of the Claims, Schedules, and creditor matrix records, Epiq consulted with the Debtors' advisors to identify service parties in Voting Classes and Non-Voting Classes (each as defined below) and prepare files for service of the applicable solicitation documents. I supervised the solicitation and tabulation performed by Epiq's employees.

A. Service and Transmittal of Solicitation Packages and Related Information.

5. The Disclosure Statement Order established April 8, 2026, as the record date for determining which Holders of Claims were entitled to vote on the Plan (the "Voting Record Date"). Pursuant to the Plan and the Disclosure Statement Order, only Holders of Claims as of the Voting Record Date in the following classes (together, the "Voting Classes") were entitled to vote to accept or reject the Plan:

<u>Class</u>	<u>Description</u>
Class 3A	FLFO RCF Claims
Class 3B	FLFO Term Loan Claims
Class 3C	Reception Purchaser First Lien Claims
Class 4	FLSO Term Loan Claims
Class 7B	Convenience Claims

6. Additionally, Holders of Claims and Interests in the following classes (the "Non-Voting Classes") were not entitled to vote to accept or reject the Plan:

<u>Class</u>	<u>Description</u>
Class 1	Other Secured Claims
Class 2	Other Priority Claims
Class 5	FLTO Term Loan Claims
Class 6	Auto Liability Claims ³

³ I understand that Class 6 (Auto Liability Claims), although solicited because of the possibility of a sale transaction, is Unimpaired under the Restructuring Transactions set forth in the Plan. Accordingly, that Class is an Unimpaired accepting Class, as set forth in the Plan. As a result, the final tabulation of votes for Class 6 (Auto Liability Claims) is excluded from Exhibit A.

<u>Class</u>	<u>Description</u>
Class 7A ⁴	General Unsecured Claims
Class 8	Intercompany Claims
Class 9	Intercompany Interests
Class 10	Section 510(b) Claims
Class 11	Equity Interests

7. On April 17, 2026, and April 23, 2026, Epiq caused the Confirmation Hearing Notice to be served on all Holders of Claims, Interests, unclassified claims, parties listed in the creditor matrix, and all other parties entitled to receive such notice pursuant to the Disclosure Statement Order. On April 23, 2026, the *Certificate of Service* [Docket No. 709] was filed with the Court and on April 29, 2026, the *Supplemental Certificate of Service* [Docket No. 726] was filed with the Court. Commencing on April 17, 2026, through April 20, 2026, Epiq caused Solicitation Packages with Ballots to be served to Holders of Claims in the Voting Classes and the Notice of Non-Voting Status and the Opt-Out Form to be served to Holders of Claims and Interests in the Non-Voting Classes.⁵ On April 24, 2026, the *Certificate of Service of Solicitation Documents* [Docket No. 714] was filed with the Court (the “First Solicitation Package Certificate of Service”). On April 28, 2026, Epiq served Solicitation Packages with Ballots to certain Holders of Claims in Class 3C (Reception Purchaser First Lien Claims) that did not receive such Solicitation Packages and Ballots in the initial service. On May 9, 2026, the *Certificate of Service of Solicitation Documents* [Docket No. 771] was filed with the Court (together with the First Solicitation Package Certificate of Service, the “Solicitation Package Certificates of Service”).

⁴ Holders of Claims in Class 7A (General Unsecured Claims) were sent the Class 7B Ballot, which included the opt-in form for the Convenience Claim Election, pursuant to which Holders of General Unsecured Claims could opt-in to the Convenience Claim Election.

⁵ Class 8 (Intercompany Claims) and Class 9 (Intercompany Interests) were excluded from the solicitation mailing pursuant to the Disclosure Statement Order. There were no Holders of Claims in Class 10 (Section 510(b) Claims) as of the time of the solicitation mailing.

8. On April 16, 2026, Epiq posted links to the electronic versions of the Disclosure Statement (with the Plan attached as an exhibit), the Disclosure Statement Order (without exhibits), the Cover Letter, the Committee Letter, the Solicitation Procedures, and the Confirmation Hearing Notice on the Debtors' Claims Agent website, accessible at <https://dm.epiq11.com/STGLogistics>.

9. The Publication Notice was published in *The New York Times (National Edition)* on April 17, 2026, and in the *Columbus Dispatch* on April 20, 2026. Affidavits evidencing the publication of the Publication Notice were filed with the Court on April 23, 2026 [Docket Nos. 710, 711].

10. On April 28, 2026, the Debtors filed the *Notice of Reset of Confirmation Hearing* [Docket No. 721] (the "Notice of Reset") that, among other things, provided notice that the Confirmation Hearing Date was reset to May 18, 2026, at 2:00 p.m. (prevailing Eastern Time). On April 28, 2026, Epiq caused the Notice of Reset to be served on all parties that received the Confirmation Hearing Notice. On May 4, 2026, the *Certificate of Service* [Docket No. 743] was filed with the Court.

B. The Tabulation Process.

11. In accordance with the Disclosure Statement Order and as instructed by the Debtors, Epiq received, reviewed, determined the validity of, and tabulated the Ballots submitted by Holders of Claims in the Voting Classes with respect to the Plan. Of the 1,253 Ballots served by Epiq, 471 total Ballots were returned from a total of 203 parties.⁶ Each Ballot received by Epiq was date-stamped upon receipt, scanned (if submitted on paper), assigned a ballot number, entered into Epiq's voting database, and processed in accordance with the Disclosure Statement Order.

⁶ There were 11 parties who submitted the same Ballot more than once. When this occurred, the first submitted Ballot was superseded and excluded from the tabulation and opt-out results. Such superseded Ballots are listed in **Exhibit B**. In addition, 160 parties submitted 414 ballots in different classes as they had multiple claims against more than one Debtor. Of those, 388 are included on **Exhibit A** and 26 are included on **Exhibit B** for the reasons listed therein, excluding the Class 6 Ballots.

12. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the instructions detailed on the applicable Ballot and the Disclosure Statement Order, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder's authorized representative), (c) returned to Epiq via an approved method of delivery set forth in the Disclosure Statement Order, and (d) received by Epiq on or before May 15, 2026, at 5:00 p.m. (prevailing Eastern Time) (the "Voting and Opt-Out Deadline").⁷ Epiq worked closely with the Debtors and the Debtors' advisors, as applicable, to identify the Holders of Claims in the Voting Classes and to coordinate distribution of Solicitation Packages to such Holders. A detailed description of Epiq's distribution of Solicitation Packages is set forth in the Solicitation Package Certificates of Service.

13. Epiq completed its final tabulation of the Ballots following a review and audit of the Ballots received. The final tabulation of votes cast by timely and properly completed Ballots received by Epiq is as set forth in attached **Exhibit A** (the "Voting Results").

C. Ballots That Were Not Counted.

14. A report of Ballots received but not counted and included in the final tabulation, and the reasons such Ballot was not counted, is attached hereto as **Exhibit B**.

D. Opt-Out Elections.

15. The Ballots (for Voting Classes) and the Opt-Out Form (for Non-Voting Classes) included instructions regarding how to opt-out of the releases set forth in Article IX.D. of the Plan (the "Opt-Out Election"). In total, Epiq sent out 1,063 Opt-Out Forms. For an Opt-Out Form to

⁷ The Debtors extended the Voting Deadline for a party in Class 3C, a party in Class 4, and a party in Class 7A, and such submitted Ballots are included in the Voting Results in **Exhibit A**.

be counted as valid, the Opt-Out Form must have been received by Epiq by the Voting and Opt-Out Deadline.⁸

16. Epiq examined each timely submitted Opt-Out Form or Ballot to determine which parties opted out of the Third Party Releases and confirmed that, of the 2,316 Ballots or Opt-Out Forms sent by Epiq, 38 parties made the Opt-Out Election by or on the Voting and Opt-Out Deadline. The list of parties who made the Opt-Out Election by the Voting and Opt-Out Deadline is set forth on **Exhibit C** hereto.

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⁸ There were parties who submitted their Opt-Out Election via email directly to Debtors' counsel. Such Opt-Out Elections are included in **Exhibit C**.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: May 16, 2026

/s/ Emily Young
Emily Young, Director
Epiq Corporate Restructuring, LLC

Exhibit A

Tabulation Summary

Tabulation Summary

Class	Class Description	Number Accept	Number Reject	Number Accept Percentage	Number Reject Percentage	Amount Accept (Dollars)	Amount Reject (Dollars)	Amount Accept Percentage	Amount Reject Percentage	Class Result
3A	FLFO RCF CLAIMS	13	0	100.00%	0.00%	\$34,000,000.00	\$0.00	100.00%	0.00%	ACCEPT
3B	FLFO TERM LOAN CLAIMS	111	0	100.00%	0.00%	\$79,865,359.61	\$0.00	100.00%	0.00%	ACCEPT
3C	RECEPTION PURCHASER FIRST LIEN CLAIMS	146	0	100.00%	0.00%	\$741,500,510.79	\$0.00	100.00%	0.00%	ACCEPT
4	FLSO TERM LOAN CLAIMS	105	0	100.00%	0.00%	\$580,956,902.43	\$0.00	100.00%	0.00%	ACCEPT
7B	CONVENIENCE CLAIMS	49	1	98.00%	2.00%	\$1,665,470.05	\$1.00	99.9999%	0.0001%	ACCEPT

Exhibit B

Report of Excluded Ballots

Excluded Ballots

Class	Class Description	Name of Holder	Ballot Amount	Vote on Plan	Ballot ID	Comment
7B	CONVENIENCE CLAIMS	36TH STREET CAPITAL PARTNERS, LLC	\$1.00		0000010427	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	36TH STREET CAPITAL PARTNERS, LLC	\$1.00		0000010424	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	5135 LAMAR PARTNERS, LLC	\$2,996.81		0000010309	No Vote. Ballot does not include a vote to accept or reject the Plan.
7B	CONVENIENCE CLAIMS	ALAMEDA COUNTY INDUSTRIES	\$1,882.93	ACCEPT	3	Not Entitled to Vote. This party did not elect into Class 7B.
3C	RECEPTION PURCHASER FIRST LIEN CLAIMS	ALCOF III NUBT LP	\$40,798,040.38	ACCEPT	0000010012	Superseded. Ballot was superseded by a later received and counted Ballot.
3B	FLFO TERM LOAN CLAIMS	ALCOF IV NUBT LP	\$1,087,043.55	ACCEPT	0000010011	Superseded. Ballot was superseded by a later received and counted Ballot.
4	FLSO TERM LOAN CLAIMS	ANTARES SENIOR LOAN PARALLEL MASTER FUND II LP	\$990,402.31	ACCEPT	0000010409	Superseded. Ballot was superseded by a later received and counted Ballot.
7B	CONVENIENCE CLAIMS	ATLANTIC UNION EQUIPMENT FINANCE, INC.	\$1.00		0000010367	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	ATLANTIC UNION EQUIPMENT FINANCE, INC.	\$1.00		0000010432	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	ATLANTIC UNION EQUIPMENT FINANCE, INC.	\$1.00		0000010433	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	ATLANTIC UNION EQUIPMENT FINANCE, INC.	\$1.00		0000010436	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	BANC OF CALIFORNIA	\$1.00	ACCEPT	0000010352	Superseded. Ballot was superseded by a later received and counted Ballot.
7B	CONVENIENCE CLAIMS	BANC OF CALIFORNIA	\$1.00	ACCEPT	0000010354	Superseded. Ballot was superseded by a later received and counted Ballot.
7B	CONVENIENCE CLAIMS	BANC OF CALIFORNIA	\$1.00		0000010428	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	BANC OF CALIFORNIA	\$1.00		0000010429	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	BANC OF CALIFORNIA	\$1.00		0000010440	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	FAST LANE TRANSPORTATION, INC.	\$16,145.45	ACCEPT	0000010299	Superseded. Ballot was superseded by a later received and counted Ballot.
4	FLSO TERM LOAN CLAIMS	FIDELITY SALEM STREET TRUST FIDELITY SAI	\$742,933.57	ACCEPT	0000010097	Superseded. Ballot was superseded by a later received and counted Ballot.
3C	RECEPTION PURCHASER FIRST LIEN CLAIMS	FIDELITY SALEM STREET TRUST FIDELITY SAI	\$742,933.57	ACCEPT	0000010123	Superseded. Ballot was superseded by a later received and counted Ballot.
3B	FLFO TERM LOAN CLAIMS	ISQ INFRASTRUCTURE CREDIT FUND US POOLING II LP	\$9,263,884.49	ACCEPT	0000010045	Superseded. Ballot was superseded by a later received and counted Ballot.
3C	RECEPTION PURCHASER FIRST LIEN CLAIMS	ISQ INFRASTRUCTURE CREDIT FUND US POOLING II LP	\$63,690,706.76	ACCEPT	0000010046	Superseded. Ballot was superseded by a later received and counted Ballot.
4	FLSO TERM LOAN CLAIMS	ISQ INFRASTRUCTURE CREDIT FUND US POOLING II LP	\$54,426,822.27	ACCEPT	0000010047	Superseded. Ballot was superseded by a later received and counted Ballot.
7B	CONVENIENCE CLAIMS	PEAPACK CAPITAL CORPORATION	\$1.00		0000010369	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	PEAPACK CAPITAL CORPORATION	\$1.00		0000010439	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	POST ROAD EQUIPMENT FINANCE, LLC	\$1.00		0000010368	Not Entitled to Vote. This party did not elect into Class 7B.

Excluded Ballots

Class	Class Description	Name of Holder	Ballot Amount	Vote on Plan	Ballot ID	Comment
7B	CONVENIENCE CLAIMS	POST ROAD EQUIPMENT FINANCE, LLC	\$1.00		0000010430	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	POST ROAD EQUIPMENT FINANCE, LLC	\$1.00		0000010435	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	POST ROAD EQUIPMENT FINANCE, LLC	\$1.00		0000010437	Not Entitled to Vote. This party did not elect into Class 7B.
3C	RECEPTION PURCHASER FIRST LIEN CLAIMS	SCP FUNDING LLC	\$2,235,618.20	ACCEPT	0000010443	Superseded. Ballot was superseded by a later received and counted Ballot.
7B	CONVENIENCE CLAIMS	STANETZKI, NORBERT	\$358.60	ACCEPT	6	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	TRUIST EQUIPMENT FINANCE CORP.	\$1.00		0000010364	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	TRUIST EQUIPMENT FINANCE CORP.	\$1.00		0000010434	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	TRUIST EQUIPMENT FINANCE CORP.	\$1.00		0000010438	Not Entitled to Vote. This party did not elect into Class 7B.
7B	CONVENIENCE CLAIMS	TRUIST EQUIPMENT FINANCE CORP.	\$1.00		0000010362	Not Entitled to Vote. This party did not elect into Class 7B.

Exhibit C

List of Opt-Out Parties

Opt-Outs

Ballot No	Opt-Out Form No.	Name
	3.04	ACE AMERICAN INSURANCE COMPANY, ACE FIRE UNDERWRITERS INSURANCE COMPANY, ACE PROPERTY & CASUALTY INSURANCE COMPANY, INSURANCE COMPANY OF NORTH AMERICA, ILLINOIS UNION INSURANCE COMPANY, WESTCHESTER FIRE INSURANCE COMPANY, WESTCHESTER SURPLUS LINES INSURANCE COMPANY, INDEMNITY INSURANCE COMPANY OF NORTH AMERICA, FEDERAL INSURANCE COMPANY, EXECUTIVE RISK INDEMNITY INC., GREAT NORTHERN INSURANCE COMPANY, CHUBB INDEMNITY INSURANCE COMPANY, CHUBB INSURANCE COMPANY OF NEW JERSEY, AND EACH OF THEIR RESPECTIVE U.S.-BASED AFFILIATES, PREDECESSORS, AND SUCCESSORS
	3.06	ADELINE MONTOYA
	0000020015	B TP IOS GRAHAM OWNER LP
	0000020014	BAL 2070 ANVIL INDUSTRIAL OWNER LLC
	0000020008	BLACKLINE SYSTEMS, INC.
	0000020005	CENTERPOINT JOLIET TERMINAL RAILROAD LLC
	0000020007	CENTERPOINT LINCOLN LLC
	0000020004	CENTERPOINT PORT EVERGLADES, LLC
	0000020006	CENTERPOINT PROPERTIES TRUST
	0000020013	DANIEL BROWN
	0000020003	DANNY ESPLIN
	0000020016	DOUGLAS J. WILLS
	0000020021	DUKE REALTY LIMITED PARTNERSHIP
	0000020017	FEDERAL INSURANCE COMPANY AND WESTCHESTER FIRE INSURANCE COMPANY (IN THEIR ROLE AS SURETIES) AND THEIR AFFILIATED SURETIES

Opt-Outs

Ballot No	Opt-Out Form No.	Name
0000010010		FREDDY SICKING TRUCKING LLC
	0000020010	GEETA RANI
	2	GOLDEN SPRINGS DEVELOPMENT CO LLC
	0000020002	JPM FARMS LLC
0000010103		KEYETTA, BENJAMIN
	3.01	LIBERTY MUTUAL INSURANCE COMPANY
	1	MILCH, ESQ, DOUGLAS
	0000020012	MITHLESH MITHLESH
0000010052		MITHLESH, MITHLESH
	0000020024	PROLOGIS
	0000020022	PROLOGIS 2, L.P.
	0000020023	PROLOGIS FIRST U.S. PROPERTIES LP
	0000020020	PROLOGIS TARGETED U.S. LOGISTICS
	0000020019	PROLOGIS USLV SUBREIT 3, LLC
0000010054		RANI, GEETA
	0000020011	RISHIPAL SINGH
	3.02	RLI INSURANCE COMPANY
0000010053		SINGH, RISHIPAL

Opt-Outs

Ballot No	Opt-Out Form No.	Name
	0000020025	SIXTH & PROCTOR, LLC
	0000020001	TEXAS COMMISSION ON ENVIRONMENTAL QUALITY
	0000020009	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
	3.05	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
	3.03	WESTCHESTER FIRE INSURANCE COMPANY, FEDERAL INSURANCE COMPANY AND/OR EITHER OR BOTH OF THEIR PAST, PRESENT, OR FUTURE AFFILIATED SURETIES
	0000020018	XTIUM, INC.