

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re VBI Vaccines Inc., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 24-11625 (BLS) Joint Administration Requested
In re VBI Vaccines (Delaware) Inc., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 24-11623 (BLS) Joint Administration Requested
In. re Variation Biotechnologies (US) Inc. Debtor in a Foreign Proceeding.	Chapter 15 Case No. 24-11627 (BLS) Joint Administration Requested
In re VBI Vaccines B.V. Debtor in a Foreign Proceeding	Chapter 15 Case No. 24-11626 (BLS)

**ORDER DIRECTING JOINT ADMINISTRATION OF
CHAPTER 15 CASES AND GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of VBI Vaccines (Delaware) Inc. (“VBI Delaware”), solely in its capacity as authorized foreign representative and not in its personal or corporate capacity (the “Foreign Representative”) of VBI Vaccines Inc. (“VBI”), VBI Delaware, Variation Biotechnologies (US) Inc. (“VBI US”), and VBI Vaccines B.V. (“VBI BV”) (collectively, the “Chapter 15 Debtors”), for entry of an order: (i) directing the joint administration of these cases for procedural purposes only; (ii) authorizing the filing of a consolidated list; and (iii) granting

¹ Capitalized terms not defined herein are defined in the Motion.

related relief; and the Court having reviewed and considered the Motion and the Baxter Declaration; and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is GRANTED as set forth herein.
2. The Chapter 15 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the docket of Case No. 24-11623 (BLS).
3. The Clerk of Court shall maintain one file and one docket for these jointly administered cases, which file and docket for each of these chapter 15 cases shall be the file and docket for VBI Vaccines (Delaware) Inc., Case No. 24-11623 (BLS).
4. All pleadings and other papers filed in these chapter 15 cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VBI Vaccines (Delaware) Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 24-11623 (BLS)

Jointly Administered

¹ The Debtors and the last four digits of its U.S. Federal Employer Identification Numbers or other unique identifier are as follows: VBI Vaccines Inc. (4170) (British Columbia Corporation No.), VBI Vaccines (Delaware) Inc. (9534), Variation Biotechnologies (US) Inc. (6196), and VBI Vaccines B.V. (1726) (Netherlands Corporation No.). The Debtors' Mailing address is 160 Second Street, Floor 3, Cambridge, MA 02142.

5. To the extent applicable, the foregoing caption satisfies the requirements set forth in section 342(c) of the Bankruptcy Code and Bankruptcy Rule 1005 in all respects.

6. The following notation shall be entered on the docket of each of the Chapter 15 Case other than VBI Vaccine (Delaware) Inc., to reflect the joint administration of these cases:

An Order has been entered in this case in accordance with Rule
1015(b) of the Federal Rules of Bankruptcy Procedure and Rule

1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing the procedural consolidation and joint administration of the chapter 15 cases of VBI Vaccines (Delaware) Inc., VBI Vaccines, Inc., Variation Biotechnologies (US) Inc., and VBI Vaccines B.V. The docket in Case No. 24-11623 (BLS) should be consulted for all matters affecting this case.

7. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the Chapter 15 Cases.

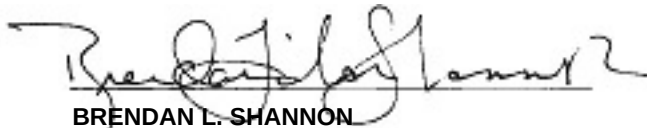
8. The Foreign Representative is authorized to file and utilize a combined list under Bankruptcy Rule 1007(a)(4) for the Chapter 15 Cases and may send combined notices to creditors of the Chapter 15 Debtors and other parties in interest where appropriate.

9. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry, and the Clerk is hereby directed to enter this Order on the docket in each of the Chapter 15 Cases.

11. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: August 2nd, 2024
Wilmington, Delaware



BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE