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Creditors of Reliant Life Shares, LLC

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA – SAN FERNANDO VALLEY DIVISION

In re

RELIANT LIFE SHARES, LLC, a California
limited liability company,

Debtor and
Debtor-in-Possession.

Case No. 1:24-bk-11695-MB

Chapter 11

**AMENDED THIRD AND FINAL
APPLICATION FOR ALLOWANCE AND
PAYMENT OF FEES AND
REIMBURSEMENT OF EXPENSES OF
GOLDEN GOODRICH LLP, COUNSEL
FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF RELIANT
LIFE SHARES, LLC; AND
DECLARATION OF JEFFREY I. GOLDEN
IN SUPPORT THEREOF**

Hearing:

Date: March 11, 2026

Time: 1:30 p.m.

Ctrm: 303 or via ZoomGov

21041 Burbank Boulevard
Woodland Hills, CA 91367

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**TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY
JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, DEBTOR AND DEBTOR'S
COUNSEL, AND ALL INTERESTED PARTIES:**

Golden Goodrich LLP ("Firm"), counsel for the Official Committee of Unsecured Creditors ("Committee") of the bankruptcy estate of Reliant Life Shares, LLC, a California limited liability company ("Debtor" or "Reliant"), the debtor and debtor-in-possession in the above-captioned case "Case"), files its amended third and final application ("Amended Application") for allowance and payment of fees and reimbursement of expenses for the period from November 1, 2025, through February 12, 2026 ("Application Period") pursuant to 11 U.S.C. §§ 330 and 331. In support of the Amended Application, the Firm submits the attached declaration of Jeffrey I. Golden ("Golden Declaration").

I. INTRODUCTION

The Firm files this Amended Application to remove \$9,007.50 in fees related to post-Effective Date litigation.

The Firm respectfully requests that the Court approve this Amended Application because the Firm's services substantially benefitted the bankruptcy estate, were effective and efficient, and the amount of compensation sought is reasonable. Accordingly, the Firm requests that the Court allow \$141,063.70 for the Committee's total attorney's fees and costs for the period from November 1, 2025, through February 12, 2026, on a final basis.

**II. THE FIRM HAS COMPLIED WITH THE REQUIREMENTS OF LOCAL
BANKRUPTCY RULE 2016-1**

As set forth in the Golden Declaration, Mr. Golden has reviewed the requirements of Local Bankruptcy Rule 2016-1 ("Rule 2016"). This Amended Application complies with Rule 2016.

III. STATEMENT OF FACTS

A. Filing of Petition and Appointment of Committee

On October 7, 2024 ("Petition Date"), the Debtor filed a voluntary petition under Chapter 11 of Title 11 of the United States Code, case no. 1:24-bk-11695-MB.

1 On November 6, 2024, the United States Trustee ("U.S. Trustee") filed a *Notice of*
2 *Appointment and Appointment of Official Committee of Unsecured Creditors* of the Debtor.
3 The Committee currently comprises three members: Kailesh Karavadra; My Thi Nguyen,
4 c/o John D. Nguyen; and Craig Patrick Sherreitt.

5 **B. Debtor's Business**

6 The Debtor was formed in 2011 to buy life insurance policies from the holders of
7 policies who could no longer afford the premiums or who no longer wanted to pay the
8 premiums on such policies. The Debtor formed the Reliant Life Shares Series Statutory
9 Trust ("Original Trust"), which had a series of sub-trusts, each of which held one life
10 insurance policy and had a third-party trustee. The Debtor's clients purchased a beneficial
11 interest in a sub-trust that owned a life insurance policy with the expectation that when the
12 insured covered by that policy died, the investor would receive a percentage of the death
13 benefit.

14 **C. Judgment**

15 In 2021, Daniel B. Cooper and Richard D. Cooper, Trustee of the 2010 Irrevocable
16 Trust of BBC (together, "Judgment Creditors" or "Cooper Parties"), former owners of the
17 Debtor, obtained a judgment against the Debtor and others related to a breach of the
18 Debtor's operating agreement and a separation agreement between Cooper and the
19 Debtor.

20 **D. Events Leading to the Filing of the Chapter 11**

21 As further described below, the Case was filed to resolve the competing interests of
22 (1) the Judgment Creditors, and (2) the Debtor's clients who hold fractional beneficial
23 interests in a series of sub-trusts, some of whom had separate litigation pending against the
24 Debtor.

25 In 2023, after attempting to enforce their judgment for years, the Judgment Creditors
26 sought the appointment of a receiver. The Los Angeles Superior Court ("State Court")
27 appointed Christopher Conway of Longevity Asset Advisors, a well-regarded expert in the
28 life settlement field, as the receiver ("Receiver"). Although the Receiver's role was initially

1 limited, it expanded over the course of two months and in August 2023, the State Court
2 issued an order vesting the Receiver with sole authority to act on behalf of the Debtor and
3 suspended the authority of all members, officers, directors, and employees ("Receivership
4 Order").

5 When the Receiver was appointed, the Debtor had no active bank accounts and no
6 tangible assets. Because of mismanagement by the Debtor's insiders, multiple policies had
7 lapsed with no hope of reinstatement, and all remaining policies in the portfolio were in
8 grace or in danger of lapsing.

9 The Receiver made progress in stabilizing the portfolio to keep the policies in force
10 and attempted to secure outside funding to assist with premium payments but could not
11 identify a financial institution willing to make a loan without collateral. Without any other
12 options, the Receiver obtained State Court authority to sell three policies to generate funds
13 to stabilize the portfolio and to fund administrative costs. The Receiver also re-started the
14 invoicing process and invoiced Reliant clients for arrearages as of the date of his
15 appointment.

16 After analyzing the portfolio and the Debtor's past business operations, the Receiver
17 decided to stabilize the portfolio by pooling the insurance policies into one trust (with no
18 sub-trusts) so that instead of the Debtor's clients holding a fractional interest position in one
19 particular policy held by a sub-trust, they would instead hold a fractional interest position in
20 the pooled portfolio of policies, the value of which would be the same as the position that
21 the client held prior to pooling. Under this structure, each client's respective outcome would
22 no longer be tied to a single-life insurance policy but would instead be spread among the
23 portfolio of policies.

24 The Receiver submitted his plan to pool the assets of the sub-trusts into one trust to
25 the State Court, but the proposal was opposed by the Cooper Parties who wanted the State
26 Court to authorize the sale of the portfolio of policies and pay the proceeds to them to satisfy
27 their judgment. In the meantime, some of the Debtor's clients who were beneficiaries of the
28 sub-trusts of the Original Trust sued the Debtor and other parties in state and federal court

1 for various fraud, breach of fiduciary duty, and elder abuse claims, and expressed concern
2 to the Receiver that the Cooper Parties' efforts would have eliminated any value associated
3 with their beneficial interests in the sub-trusts.

4 For a variety of reasons, including because of the competing positions and so that
5 all claims and assets could be dealt with in one forum instead of multiple forums, the
6 Receiver determined that placing the Debtor into a chapter 11 case would be in the best
7 interests of all parties. The Receiver retained an independent manager, Nathan Cook of
8 Teneo, and the Debtor filed its chapter 11 petition on October 7, 2024.

9 **E. Employment of Professionals**

10 The Committee selected the Firm as its proposed counsel to (i) advise the Committee
11 concerning the rights and remedies of creditors and of the Committee with respect to the
12 Debtor's assets, (ii) represent the Committee in any proceeding or hearing, including,
13 without limitation, examinations of the Debtor pursuant to 11 U.S.C. §341(a), lien
14 avoidance, preference avoidance, and fraudulent conveyance litigation, in the Bankruptcy
15 Court, and in any action where the rights of the estate or creditors may be litigated or
16 affected, (iii) assist the Committee in reviewing any proposed sale of assets and any plan of
17 reorganization filed by the Debtor or other interested party and assisting the Committee in
18 its analysis of any sales and/or plans of reorganization, (iv) facilitate communication
19 between the Committee and the Debtor, (v) assist the Committee with formulating one or
20 more plans of reorganization, if appropriate, and (vi) represent the Committee at hearings
21 in connection with any proposed sale of assets, objections to claims, approval of disclosure
22 statements and confirmation of chapter 11 plans of reorganization.

23 On December 20, 2024, the Court entered an order granting the Committee's
24 application to employ the Firm as its counsel effective November 6, 2024 (Dkt. No. 114).
25 In addition, the Court has authorized the Debtor to employ the following professionals:
26
27
28

Professional	Capacity
Force Ten Partners, LLC	Restructuring Officer for the Debtor
Raines Feldman Littrell LLP	General Bankruptcy Counsel for the Debtor
Stretto, Inc.	Claims, Noticing and Solicitation Agent for the Debtor
ISC Holdings, LLC	Servicer of Policies
Melville Capital, LLC	Policy Broker

F. The Debtor's Disclosure Statement and Plan

The Debtor proposed a disclosure statement and liquidating plan whereby the remaining policies would be "pooled" so that the clients maintain the same amount of death benefits that they previously had, but such benefits will be spread across all of the remaining policies. As the policies mature, clients will each receive their *pro rata* share of death benefits. The benefit to this structure is that it reduces the risk of having a policy that is held by a single sub-trust lapse if all of the beneficiaries in that sub-trust do not all make their share of premium payments. Also pursuant to the Debtor's a liquidating trust was created in which all assets of the Debtor, including litigation claims, vested to be administered for the benefit of creditors. Creditors had the opportunity to vote on the plan and overwhelmingly accepted it.

G. Plan Confirmation

A hearing on confirmation of the Debtor's Second Amended Chapter 11 Plan of Liquidation ("Plan") was held on December 17, 2025, at which time the Plan was approved. On December 29, 2025, the Court entered an Order Confirming Second Amended Chapter 11 Plan of Liquidation of Reliant Life Shares, LLC ("Confirmation Order"). Dkt. 709. The Plan became effective on January 13, 2026. A post-confirmation status hearing is set for April 28, 2026.

IV. SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

At the hearing held on June 18, 2025, the Court approved the Firm's first interim fee application ("First Application") and allowed \$563,812.50 in fees and \$818.18 in costs for the period from November 6, 2024, through April 30, 2025. The allowed amounts have been paid.

At the hearing held on December 10, 2025, the Court approved the Firm's second interim fee application ("Second Application") and allowed \$673,305.00 in fees and \$9,737.86 in costs for the period from May 1, 2025, through October 31, 2025.

This is the Firm's third and final request for fees and expenses.

V. AMOUNTS REQUESTED

The Firm requests allowance of \$136,937.50 in final Chapter 11 fees for 212.70 hours of work performed from November 1, 2025, through February 12, 2026, and \$4,126.20 in final Chapter 11 expenses, and payment of the allowed amounts.

VI. SUMMARY OF THE FIRM'S ACTIVITIES IN THE CASE AS COUNSEL TO THE COMMITTEE

In accordance with the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses* ("UST Guidelines") and the Local Rules, the Firm has classified all services performed for which compensation is sought into categories. Below is a chart which summarizes all time and corresponding fees incurred during the first through third periods. Each category is described in further detail below. There is overlap between some of the categories and, arguably, various time entries would fit in more than one category; however, the fact that similar services appear in several different categories did not result in any duplication of work or billing.

Category	Hours	Fees	Blended Rate
Asset Analysis and Recovery			
First Period			
Identification, Investigation and Analysis	26.60	\$21,205.00	\$797.18
Modified Compensation Procedures	8.10	\$2,520.00	\$311.11
Case Administration			
First Period			
General	157.10	\$118,675.00	\$755.41
Motion to Dismiss	109.00	\$81,360.00	\$746.42
Involuntary	25.90	\$20,800.00	\$803.08
Second Period	71.80	\$54,160.00	\$754.31
Third Period	1.70	\$1,265.00	\$744.11

Category	Hours	Fees	Blended Rate
Litigation			
First Period			
Adversary Complaint - Judgment Creditors	82.40	\$58,900.00	\$714.80
Standing to Pursue Avoidance Actions	16.90	\$12,362.50	\$731.50
Research, Investigation and Pursuit of Claims	173.20	\$128,440.00	\$741.57
2004 Examinations	61.20	\$45,252.50	\$739.41
Second Period			
2004 Examinations	309.90	\$214,615.00	\$692.52
General Litigation	40.40	\$28,885.00	\$714.97
Litigation Against Insiders	427.10	\$299,770.00	\$701.87
Third Period			
Litigation Against Insiders	132.80	\$96,020.00	\$723.04
General Litigation	4.60	\$3,220.00	\$700.00
Plan			
First Period			
Debtor's Motions to Extend Exclusivity	.80	\$540.00	\$675.00
Plan Strategy	1.00	\$827.50	\$827.50
Second Period	51.30	\$38,805.00	\$756.43
Third Period	26.40	\$20,205.00	\$753.34
Claims			
First Period			
Creditors' Claims	107.40	\$28,305.00	\$263.54
Analysis of Proofs of Claim	2.50	\$1,735.00	\$694.00
Second Period	7.00	\$2,730.00	\$390.00
Meetings of Creditors			
First Period			
341(a) Meetings	1.40	\$875.00	\$625.00
Townhall Meetings	32.90	\$19,190.00	\$583.28
Second Period	6.30	\$4,267.50	\$677.38
Employment			
First Period	22.60	\$11,327.50	\$501.21
Second Period	3.30	\$1,145.00	\$346.96
Employment Objections			
First Period	11.40	\$6,537.50	\$573.46
Fee Applications			
First Period	8.80	\$4,960.00	\$563.63
Second Period	81.20	\$28,927.50	\$356.25
Third Period	47.20	\$16,227.50	\$343.80
Total First Period:	849.20	\$563,812.50	\$663.93
Total Second Period:	998.30	\$673,305.00	\$674.45
Total Third Period:	212.70	\$136,937.50	\$643.80

A. Asset Analysis and Recovery

First Period

1. Identification, Investigation and Analysis

26.60 hours, \$21,205.00, \$797.18 blended rate

Upon being brought into the case, the Firm immediately reviewed the proceedings docket, pleadings on file, background information and State Court pleadings. The Firm analyzed the Debtor's scheduled assets which consist of (1) unassigned fractional interests in the sub-trusts that own the remaining active policies, (2) positions held by former beneficiaries of the sub-trusts who may have forfeited their interests, (3) that portion of the net death benefit collected for Policy LH6768 that was forfeited to Debtor, (4) administrative fees paid by the investors, and (5) potential claims against its former insiders and/or sales agents and third parties, including but not limited to claims for breach of fiduciary duty, fraudulent transfer and disgorgement. The Firm participated in initial conferences with various parties regarding the background of the Debtor's operations to get up to speed on the Debtor's unique industry, business model and procedural history. In addition, the Firm researched potential claims against insiders and trustees, analyzed liquidation strategies and potential recoveries on these assets, and developed theories of liability.

The Firm also analyzed the Debtor's liabilities, which consist of the Judgment (defined below), professional fee claims of the Receiver and his professionals, potential liability under the various lawsuits pending against the Debtor, and the contingent claims of investors who signed purchase agreements with the Debtor and received beneficial interests in the sub-trusts of the Trust. As described below in the Litigation category, the Firm analyzed whether the Judgment should be avoided as well as equitably subordinated to the claims of the other creditors under 11 U.S.C. §§510(b), and (c), prepared and filed a complaint to effectuate same.

In addition to analyzing assets and liabilities, the Firm met with the Committee regularly to formulate an overall bankruptcy strategy and participated in regular discussions with the Debtor's counsel and Nicholas Rubin, the Debtor's CRO, to discuss the strategy

1 for recovering assets and the prospects for the Debtor's disclosure statement and plan to
2 ensure that the creditors interests are safeguarded.

3 The Debtor's Case was filed so that all constituents could assert their interests in the
4 Debtor's assets in one forum. In the underlying State Court Action, the Judgment Creditors
5 had taken the position that they were secured by all life insurance policies held by a trust
6 that was not a defendant in the State Court Action. However, the creditors who purchased
7 the fractional interest positions in the life insurance policies objected to that claim because
8 the Debtor does not hold title to the policies. These competing interests had started to play
9 out in the Debtor's Case. On January 6, 2025, the Debtor removed the entire action pending
10 before the State Court to the Bankruptcy Court, case 1:25-ap-01001-MB ("Removed
11 Action"). The Judgment Creditors sought to remand of the Removed Action. The Firm
12 advised the Committee on strategy to prevent the inequitable prioritization of the Judgment,
13 and to avoid the Judgment and claim.

14 **2. Modified Compensation Procedures**

15 **8.10 hours, \$2,520.00, \$311.11 blended rate**

16 After its retention, the Firm conferred with counsel for the Debtor about establishing
17 procedures to pay employed professionals in order to streamline the administration of the
18 Case and facilitate efficient review of professional fees and expenses incurred in the Case.
19 The Firm assisted in drafting the *Motion for Order Establishing Procedures For Interim*
20 *Compensation And Reimbursement Of Expenses For Professionals* (dkt. 260, "Fee
21 Procedures Motion"), which the Debtor filed on April 4, 2025. The hearing on the Fee
22 Procedures Motion was initially set for April 29, 2025, but due to the U.S. Trustee's concern
23 that first interim fee applications should be filed and heard by the Court prior to consideration
24 of the Fee Procedures Motion, the hearing was continued by stipulation and order of the
25 Court to June 4, 2025. The hearing was later rescheduled to June 18, 2025.

26 //

27 //

B. Case Administration

First Period

1. General

157.10 hours, \$118,675.00, \$755.41 blended rate

In this category, the Firm drafted the Committee's bylaws and related documents, advised the Committee of its rights, duties, and obligations, prepared for and moderated meetings of the Committee, analyzed the Debtor's Chapter 11 status reports, financials, operations and significant developments as well as reorganization issues and prepared for and attended the Chapter 11 status conferences. The Firm has had regular conferences with the Debtor's professionals whereby the Firm and professionals has updated and the informed the Committee and creditors regarding the Debtor's business and strategy for the bankruptcy case. The Committee meets regularly with the Firm to discuss all issues and provide input and strategy.

The Firm investigated various allegations of wrongdoing and issues relating to the best way to move the Case forward as well as to identify potential claims which became the subject of potential litigation. In doing so, the Firm reviewed extensive sets of documents and pleadings and interviewed many creditors and parties in interest. The Committee was vested with the authority to investigate potential claims against certain parties by order of the Court. Operational issues also arose regarding payment of premiums, maintenance of the policies, inquiries of creditors and the best way to move forward with continuing operations. The Committee provided input to the CRO regarding these matters and supported the CRO's decisions as well reasoned and in the best interests of the creditors and the estate. Additionally, at the direction of the Committee, the Firm evaluated and responded to various operational pleadings filed by the Debtor including a motion to extend the time to pay premiums, and other motions relating to the insurance premiums.

On April 23, 2025, James Turner ("Turner"), a Reliant Life-Share Trust Beneficiary, filed a *Motion of Reliant Life-Share Trust Beneficiary(s) for More Time to Obtain an*

1 *Accounting of Their Reliant Life-Shares* (Dkt. No. 284, "Turner Motion"), which sought an
2 extension time for beneficiaries to pay premiums, which was set for April 30, 2025, until an
3 accounting of life-share accounts is provided. The Debtor sought to have the Turner Motion
4 heard on shortened notice, however, the Court denied the request. Therefore, the Firm
5 prepared and filed a Joinder (Dkt. No. 287) to the Debtor's Opposition to the Turner Motion.
6 (Dkt. No. 286).

7 **2. Motion to Dismiss**

8 **109 hours, \$81,360.00, \$746.42 blended rate**

9 On November 21, 2024, the Judgment Creditors filed a *Motion to Dismiss Chapter 11*
10 *Proceeding as Not Being Appropriately Filed, or, Alternatively, to Abstain* (Dkt. No. 67,
11 "Dismissal Motion"), arguing that the Receiver did not have the requisite authority to cause
12 the Debtor to file the chapter 11 petition. The Hearing on the Dismissal Motion was set for
13 January 7, 2025. The potential dismissal risked the entire creditor pool (except for the
14 Judgment Creditors) receiving nothing. The Firm assisted in successfully opposing that
15 aggressive dismissal effort.

16 The Firm analyzed the Dismissal Motion, conferred with the Committee and counsel
17 for the Debtor, extensively researched case law regarding receivership authority and
18 dismissal issues, and prepared the Committee's opposition to the Dismissal Motion (Dkt
19 Nos. 119, 120).

20 The Debtor also opposed the Dismissal Motion (Dkt. Nos. 121-123) and, due to a
21 scheduling conflict, also filed a *Motion for Order (A) Continuing Hearing on the Cooper*
22 *Parties' Motion to Dismiss And (B) Continuing the January 7, 2025 Status Conference* (dkt.
23 124, "Motion to Continue"), to which the Firm filed a brief response (dkt. 132).

24 The Firm prepared for and appeared at an initial hearing on the Dismissal Motion,
25 which was held on January 13, 2025.¹ At the request of the parties, and in order to permit
26

27 ¹ As discussed below in the Litigation category, the same day as the initial hearing on the Dismissal
28 Motion, the Committee filed a complaint against the Judgment Creditors seeking equitable subordination of

(Continued...)

1 them to engage in meaningful settlement discussions, the hearing was continued to
2 January 24, 2025.

3 After the initial hearing, the Firm participated in settlement discussions, which
4 resulted in the *Stipulation Resolving Motion to Dismiss Filed by the Cooper Parties*
5 ("Settlement Stipulation"). The Settlement Stipulation provides for a resolution of the claims
6 against the Judgment Creditors and a waterfall for how distributions are to be ultimately
7 paid.

8 On January 28, 2025, the Debtor filed a *Motion Pursuant to Federal Rule of*
9 *Bankruptcy Procedure 9019 to Approve Stipulation Resolving Motion to Dismiss Filed by*
10 *the Judgment Creditors* (Dkt. No. 175, "9019 Motion"). Hearing was set for February 6,
11 2025, and was continued to February 10, 2025.

12 The Firm prepared and filed a Statement regarding the 9019 Motion (Dkt. No. 188).
13 Oppositions to the 9019 Motion were filed by Scott L. Grady (Dkt. No. 199) and Womble
14 Bond Dickinson (US) LLP (Dkt. No. 200). The Receiver filed a limited objection to specific
15 terms of the 9019 Motion (Dkt. No. 203). The Firm analyzed each of these oppositions to
16 prepare for and represent the Committee and its interests at the hearings on the 9019
17 Motion, which were held on February 6 and February 10, 2025. At the latter hearing, the
18 9019 Motion was approved (Dkt. No.213).

19 **3. Involuntary**

20 **25.90 hours, \$20,800.00, \$803.08 blended rate**

21 In the event dismissal was granted, the Firm, at the direction of the Committee,
22 prepared an involuntary petition and a motion for an interim trustee to be filed promptly. In
23 doing so, the Firm interviewed many creditors to ensure that there would be a sufficient
24 number of petitioning creditors who have valid and proper standing. There were
25 approximately 20 petitioning creditors who signed the petition, with many more also
26

27
28 their judgment to the claims of unsecured creditors and seeking damages for various other causes of action,
including breach of contract, unjust enrichment, avoidance and recovery of fraudulent transfers, and
disallowance of their claim.

1 interested in participating. The Firm researched various supporting issues relating to the
2 filing of an involuntary in this context, including whether standing was proper based on the
3 factual context of each creditor, issues relating to the appointment of a trustee and the
4 propriety of an involuntary, and also reviewed all relevant documents in connection
5 therewith.

6 **Second Period**

7 **71.80 hours, \$54,160.00, \$754.31 blended rate**

8 As in the first application period, the work performed by the Firm in this category
9 during the second application period related the efficient administration of the case in
10 coordination with the Debtor's professionals.

11 In this category, the Firm had regular conferences with the Debtor's professionals
12 whereby the Firm and professionals updated and the informed the Committee and creditors
13 regarding the Debtor's business and strategy for the bankruptcy case. Specifically, the Firm
14 in consultation with other professionals assessed the benefits of maintaining certain life
15 insurance policies versus utilizing the Debtor's "grantor interest" to allow certain life
16 insurance policies to lapse so that the estate could avoid incurring the costs associated with
17 those policies. On September 16, 2025, the Debtor filed a motion to employ Melville Capital
18 LLC to market and sell seven (7) policies that it identified as ripe for sale. The Firm reviewed
19 that motion and, at the direction of the Committee, at the hearing on that motion, supported
20 the Debtor's decision to employ Melville Capital and the effort to sell the policies to generate
21 cash flow to the estate.

22 The Committee met regularly with the Firm to discuss all issues and provide input
23 and strategy regarding the estate's exit plan and distributions. The Firm promptly and
24 regularly responded to all inquiries from myriad creditors regarding various issues including,
25 pooling, distributions, litigation and overall case status.

Third Period

1.70 hours, \$1,265.00, \$744.11 blended rate

As in the first and second application periods, the work performed by the Firm in this category during the third application period related the efficient administration of the Case in coordination with the Debtor's professionals.

In this category, the Firm continued to have regular conferences with the Debtor's professionals whereby the Firm and professionals updated and the informed the Committee and creditors regarding the Debtor's business and strategy for exiting the bankruptcy case. During the Application Period, the Firm communicated with the Debtor's professionals regarding outstanding issues, including administrative claims. The Firm also responded to inquiries from creditors regarding status of the Case, balloting and the Plan.

C. Litigation

First Period

1. Adversary Complaint – Judgment Creditors

82.40 hours, \$58,900.00, \$714.80 blended rate

The Firm researched the complex legal issues, including issues involving the Trust, advised the Committee on the theories of recovery available from the Cooper Parties and prepared a *Complaint for: 1. Subordination Pursuant to 11 U.S.C. §510(b); 2. Subordination Pursuant to 11 U.S.C. §510(c); 3. Breach of Contract; 4. Unjust Enrichment/Restitution; 5. Avoidance and Recovery of Fraudulent Transfers Pursuant to 11 U.S.C. §§ 548(b) and 550; 6. Disallowance of Claim Pursuant to 11 U.S.C. § 502(d); and 7. Declaratory Relief* ("Complaint") against the Cooper Parties ("Defendants"), commencing adv. proc. 1:25-ap-01004-MB ("Adversary Proceeding"). The Complaint was filed on January 13, 2025 (the same day as the initial hearing on the Dismissal Motion) and sought, among other things, equitable subordination of the Defendants' judgment to the claims of unsecured creditors and damages for various other causes of action, including breach of contract, unjust enrichment, avoidance and recovery of fraudulent transfers, and disallowance of their claim.

1 The Settlement Stipulation provides for the Adversary Proceeding to be dismissed with
2 prejudice, and for a specified distribution of proceeds.

3 **2. Standing to Pursue Avoidance Actions**

4 **16.90 hours, \$12,362.50, \$731.50 blended rate**

5 The Firm researched issues of standing and the viability of causes of action and
6 advised the Committee that claims for relief and/or causes of action, including those under
7 Sections 510, 547, 548, 549, 550 and 551 of the Bankruptcy Code, may exist against
8 various parties, including former principals and insiders of the Debtor, including without
9 limitation Sean Michaels, Joel Kleinfeld, Scott Grady, SLG Trust, Daniel Cooper, and
10 Richard Cooper as trustee of the 2010 Irrevocable Trust of BBC ("Insiders") (together,
11 "Committee Claims"). The Firm communicated with the Debtor regarding seeking authority
12 to investigate and, if appropriate, prosecute actions against third parties, including insiders
13 and former insiders of the Debtor and, if appropriate and necessary, settle the Committee
14 Claims on behalf of the Debtor's estate.

15 The Firm prepared the *Stipulation for Order Granting Committee Standing to Pursue*
16 *Avoidance Actions and Other Causes of Action Belonging to Debtor* (Dkt. No. 75) and order
17 thereon (Dkt. No. 156), as well as the *Joint Motion for Order Approving Stipulation Granting*
18 *Committee Standing to Pursue Avoidance Actions and Other Causes of Action Belonging*
19 *to Debtor* (Dkt. No. 112). Hearing was set for January 7, 2025. The Firm prepared the
20 order approving the stipulation, which was entered on January 15, 2025 (Dkt. No. 156).

21 As a result, the Firm examined, investigated, researched various possible claims to
22 assist in potentially increasing the value of the assets.

23 **3. Research, Investigation and Pursuit of Claims**

24 **173.20 hours, \$128,440.00, \$741.57 blended rate**

25 Once the Committee was granted standing, the Firm began its investigation into
26 causes of action by collecting information and interviewing a variety of sources including
27 the Receiver, the Debtor's CRO, and various creditors and investors of the Debtor. Through
28 these sources, several issues were raised regarding potential improprieties and/or

1 incongruous, suspect pre-petition financial transactions involving several insiders of the
2 Debtor, including but not limited to, Scott Grady ("Grady") and Sean Michaels, who were
3 original members of the Debtor and key players in soliciting and obtaining investors.

4 Specifically, according to various sources, while Grady claimed in various filings
5 before the State Court that he and Reliant had raised millions of dollars from investors prior
6 to June 21, 2023, those funds were wholly unaccounted for during Reliant's receivership.
7 Indeed, Reliant did not even have a bank account to hold such funds when the Receiver
8 was appointed.

9 Further, the Firm learned through bank records that funds held at the Bank of Utah
10 in accounts related to the series sub-trusts, and thus to be held in trust, were instead likely
11 moved between these various accounts and then transferred at Reliant's direction to Reliant
12 as well as other entities under Grady's control. In filings in the State Court, Superior Life
13 Finance claimed that its principal, believing that it was investing in policies, transferred
14 money to Grady-controlled entities (after being directed to do so by Grady) rather than to
15 the Bank of Utah, which owned the policies. There was ostensibly no reason for the money
16 to be transferred to Grady-controlled entities if the money was intended to pay premiums
17 on policies owned by the Bank of Utah.

18 Similarly, the Firm learned that Wells Fargo bank records reflect that Grady directed
19 frequent cash withdrawals and transfers from Reliant accounts to entities believed to be
20 controlled by Grady. Grady and another insider were the signatories to most of the Wells
21 Fargo accounts in question. Reliant's files also indicate that Grady had a relationship with
22 and introduced certain investors to entities controlled by Brett Barber ("Barber"), an
23 individual who has been convicted for fraud, and potentially induced them into believing that
24 Barber would pay their premiums. Upon information and belief, however, Reliant, never
25 billed Barber or his entities for any premiums nor advised its investors of any subsequent
26 defaults by Barber or his entities, which caused each such investor to lose significant
27 positions in their respective series trusts.

1 Based on the Firm's investigation, the Committee sought an examination of Grady
2 and examination of others to fully investigate these relationships, transactions and
3 determine whether any potential causes of action or other assets may exist to bring value
4 to the estate.

5 **4. 2004 Examinations**

6 **61.20 hours, \$45,252.50, \$739.41 blended rate**

7 The Firm prepared several 2004 examinations to assist in the investigation of
8 possible claims. The Firm prepared the *Motion to Authorize Examination of Scott Grady*
9 *Pursuant to Bankruptcy Rule 2004* (Dkt. No. 246), which was filed on March 25, 2025, and
10 which sought an order authorizing the Committee to examine Grady on April 25, 2025, and
11 ordering that he produce documents not later than April 18, 2025. The Firm prepared the
12 order granting the motion which was entered on April 3, 2025 (Dkt. No. 258 the "2004
13 Order").

14 Grady subsequently filed his *Opposition to the Motion of the Official Committee of*
15 *Unsecured Creditors to Authorize a Rule 2004 Examination*, which requested that the Court
16 reconsider its order authorizing the examination (Dkt. Nos. 269, 273). Grady further moved
17 for a protective order and a stay of discovery pending resolution of his pending appeal.

18 The Firm prepared for the scheduled examination on April 25, 2025, at which Grady
19 failed to appear. Subsequently, the Firm engaged in meet and confer discussions with
20 Grady's counsel to obtain compliance with the 2004 Order and resolve his Opposition.

21 The Firm prepared additional motions for authorization of obtain documents and take
22 depositions of other third parties, including Sean Michaels, UMB Bank, NA, First Western
23 Trust Bank, James Turner, Bank of Utah, Jessica Jimenez, Paul Roy and Andrew Murphy.
24 Any recoveries from this litigation will increase the amount available for distribution to
25 holders of allowed claims against the Debtor.

26 The Firm, at the direction of the Committee, investigated, researched and prepared
27 various lawsuits to augment the assets of the estate. These include preparation of
28 memoranda, complaints, and related motions in connection with such litigation. Numerous

creditors, investors, and parties in interest were interviewed and a multitude of documents and reviewed and analyzed in connection with such preparation.

Second Period

1. 2004 Examinations and Document Productions

309.90 hours, \$214,615.00, \$692.52 blended rate

In light of Grady's failure to appear at the scheduled examination, the Firm prepared and filed a *Motion for Issuance of Order to Show Cause to Scott Grady and For Sanctions for Failure to Comply With Court Order* [Dkt. No. 311]. On May 22, 2025, the Firm issued and Order to Show Cause [Dkt. No. 331]. A hearing was scheduled for June 18, 2025 at 10:00 a.m., which the Firm attended.

During this period, the Firm also prepared and filed motions for orders authorizing Bankruptcy Rule 2004 examinations of the following: UMB Bank, NA, Bank of Utah, First Western Trust Bank, James Turner, Jessica Jimenez, Paul Roy, Andrew Murphy, Christopher Stevens, Steve Symons, all of which were granted (Dkt. Nos. 354-362, 473, 474). The Firm researched addresses of exam targets, communicated with deponents and their counsel, communicated with counsel for the Debtor. Various Rule 2004 examination targets requested and/or required protective orders or stipulations prior to sitting for an examination or producing documents, which the Firm negotiated and accommodated when reasonable. Specifically, UMB Bank filed an *Opposition to or, in the Alternative, Motion for Protective Order in Opposition to Official Committee of Unsecured Creditors of Reliant Life Shares, LLC's Motion for Entry of an Order Authorizing Examination of UMB Bank, NA And Authorizing the Issuance of a Subpoena to Compel Production of Documents* [Dkt. No. 364] ("UMB Opposition"). In response to the UMB Opposition, the Firm, on behalf of the Committee, negotiated and filed a Stipulated Protective Order with UMB, that required the production of documents while continuing the hearing on the UMB Opposition. See Stipulated Protective Order at Dkt. No. 533. After completing its review of the documents produced by UMB, the parties negotiated a stipulation resolving the 2004 examination and

1 the UMB Opposition, which was approved by the Court on October 28, 2025. See Dkt. No.
2 585, 586.

3 The Firm scheduled, prepared for and conducted the examination of Jessica
4 Jimenez, which was held on June 17, 2025, the examination of T. Morphy for First Western
5 Trust Bank, which was held on July 23, 2025, and the examination of Christopher Stevens,
6 which was held on September 30, 2025. The Firm also received, processed, and reviewed
7 over 20,000 documents from UMB Bank, First Western and Bank of Utah that were
8 produced in response to the Committee's Rule 2004 examinations and maintained those
9 documents in its Digital War Room (DWR) database.

10 **2. Litigation Against Insiders**

11 **427.10 hours, \$299,770.00, \$701.87 blended rate**

12 During the second period, the Firm devoted significant time to the prosecution of
13 the adversary proceeding against insiders of the Debtor and assisting the Debtor in the
14 prosecution of its adversary proceeding against the Trustees. Specifically, following
15 diligent investigation, research, examinations and interviews, on June 17, 2025, the Firm,
16 on behalf of the Committee, filed an 85-page, eleven (11) count complaint against over
17 thirty (30) former insider employees (and their affiliates) [Adv. Pro. No. 25-01033]
18 ("Committee Adversary Proceeding"). The Committee Adversary Proceeding asserts
19 claims of breach of fiduciary duty, breach of contract, elder abuse, unfair competition,
20 unjust enrichment, constructive fraudulent transfer, intentional fraudulent transfer,
21 conversion, false advertising and negligence.

22 Utilizing, in part, information obtained through the continuing 2004 examination
23 process as well as through independent investigation and extensive research, on
24 September 3, 2025, the Committee filed an Amended Complaint naming additional
25 defendants (and removing several) and supplementing with additional allegations.

26 The Firm worked diligently to effectuate service on all defendants named in the
27 Committee Adversary Proceeding and cross-referenced its database with information
28 obtained through skip-traces to identify proper service addresses. Anticipating difficulties

1 with the process, the Firm filed Motions to Extend the time to serve the summons and
2 operable complaint.

3 As soon as defendants were served, the Firm began fielding calls and
4 communications from defendants and their counsel regarding extensions of time to
5 respond as well as settlement overtures. Several defendants also filed a Motion to
6 Dismiss the Amended Complaint to which other defendants joined and the Firm began
7 research and assessment of the arguments contained therein as well as strategized as to
8 the responses thereto. As to other defendants, the Firm negotiated multiple extensions of
9 time to respond to the Amended Complaint, many of which are reflected in stipulations
10 filed with the Court. Pursuant to its obligations under the Local Bankruptcy Rules, the
11 Firm, on behalf of the Committee, coordinated the drafting and filing of the Joint Status
12 Report, which was filed on October 30, 2025.

13 Throughout the second period, the Firm worked closely with the Debtor's
14 professionals to ensure a unified and efficient litigation strategy on behalf of the estate
15 and to effectively transmit and share information obtained for the benefit of the estate and
16 all parties in interest. Because the Committee will be disbanded and all litigation claims of
17 the estate will vest in the liquidating trust serving as the primary source of recovery for the
18 Debtor's general unsecured creditors if the Debtor's chapter 11 plan is confirmed, it was
19 paramount that the Firm and the Debtor's professionals work together and confer on all
20 litigation matters.

21 **3. Third Party Litigation**

22 **40.40 hours, \$28,885.00, \$714.97 blended rate**

23 The Firm also investigated whether to intervene in third-party litigation pending
24 between certain investors and Scott Grady, Larry Tupler and UMB Bank. To that end, the
25 Firm researched whether the third-party claims, as asserted in the pending litigation, were
26 property of the estate or otherwise should be asserted by the estate. The Firm, on behalf
27 of the Committee, communicated multiple times with counsel for the plaintiff investors
28 regarding the Committee and Debtor's position that the investors' claims, as asserted in

the pending litigation, potentially belonged to the estate, and analyzed the impact of such third-party litigation on the estate.

Third Period

1. Litigation Against Insiders

132.80 hours, \$96,020.00, \$723.04 blended rate

During the third period, the Firm devoted significant time to the prosecution of the adversary proceeding against insiders of the Debtor and assisting the Debtor in the prosecution of its adversary proceeding against the Trustees. The Firm worked collaboratively with Debtor's counsel in this regard in anticipation of the litigation claims vesting in the Liquidating Trust upon confirmation of the Plan. The primary focus of the Firm during this time period was communicating with defendants to ascertain additional factual background in support of the Committee's complaint and to determine the validity and efficiency of maintaining suit against defendants.

During the Application Period, due to the difficulty in effectuating service on certain defendants named in the Amended Complaint, the Firm prepared and filed the Committee's *Second Motion to Extend Time to Serve Summons and Amended Complaint Pursuant to Fed. R. Bankr.P. 7004 and Fed.R.Civ.P.4(m)* and related notices which were filed on November 6, 2025.

The Firm negotiated multiple extensions of time to respond to the Amended Complaint, many of which are reflected in stipulations filed with the Court and filed supplements to the Joint Status Report that was filed on October 30, 2025.

On November 25, 2025, the Committee filed an 111-page *Second Amended Complaint* (Adv. Dkt. No. 69) naming additional defendants and supplementing with additional allegations.

The Firm worked diligently to effectuate service on all additional defendants named in the Second Amended Complaint.

As soon as defendants were served, the Firm began fielding calls and communications from defendants and their counsel regarding extensions of time to

1 respond as well as settlement overtures. Several defendants also filed a Motion to
2 Dismiss the Amended Complaint to which other defendants joined and the Firm began
3 research and assessment of the arguments contained therein as well as strategized as to
4 the responses thereto. As to other defendants, the Firm negotiated multiple extensions of
5 time to respond to the Amended Complaint, many of which are reflected in stipulations
6 filed with the Court.

7 The Firm coordinated the drafting and filing of supplements to the Joint Status
8 Report that was filed on October 30, 2025, and prepared for and attended the status
9 hearing which was held on December 5, 2025.

10 As of the date of this filing, defendants, who have responded, have been granted
11 an extension of time to respond to the Second Amended Complaint, while the parties
12 continue to work to exchange information.

13 Throughout the Application Period, the Firm continued to work closely with the
14 Debtor's professionals, ensuring the smooth implementation of litigation strategy on behalf
15 of the estate.

16 **2. Third Party Litigation**

17 **4.60 hours, \$3,220.00, \$700.00 blended rate**

18 The Firm prepared for and appeared at the hearing held on November 13, 2025, for
19 third party litigation of investors and trustee/insiders and continued status conference. The
20 Firm was monitoring this litigation to determine what, if any, impact it would have on
21 creditors or the estate.

22 **D. Plan**

23 **First Period**

24 **1. Debtor's Motions to Extend Exclusivity Periods**

25 **.80 hours, \$540.00, \$675.00 blended rate**

26 In this category, the Firm analyzed the Debtor's *Motion to Extend Exclusivity Periods*
27 *to File Plan and Disclosure Statement and Solicit Plan Acceptances Pursuant to 11 U.S.C.*
28 *§ 1121(d)* (Dkt. No. 192) and the order entered on February 26, 2025 (Dkt. No. 224), which

1 extended the exclusivity periods for the Debtor to file a plan and disclosure statement and
2 solicit acceptances of the plan to May 5, 2025, and July 7, 2025, respectively. The Firm
3 also reviewed the Debtor's second *Motion to Extend Exclusivity Periods to File Plan and*
4 *Disclosure Statement and Solicit Plan Acceptances Pursuant to 11 U.S.C. § 1121(d)* (Dkt.
5 No. 294), which was filed on April 29, 2025, and which sought to extend the respective
6 deadlines to July 7, 2025, and September 5, 2025.

7 **2. Plan Strategy**

8 **1 hour, \$827.50, \$827.50 blended rate**

9 The Firm reviewed and analyzed the Debtor's proposed plan to stabilize the portfolio
10 of insurance policies, which was to eliminate the sub-trust structure and pool the policies
11 into one trust. This is the same approach that was favored by the Receiver, although the
12 Debtor's bankruptcy case was filed before the State Court could rule on the Receiver's
13 motion to approve the pooling concept.

14 If approved, all Reliant clients who have chosen to preserve and maintain their
15 fractional interest position in the death benefits will be placed into the pool of insurance
16 policies that are retained and will maintain the same dollar amount of death benefit that they
17 presently hold. As covered insureds pass away and death benefits are paid, clients will
18 receive their *pro rata* share of the death benefits from matured policies. In addition to
19 minimizing the risk of insurance policies lapsing because of forfeitures by individual clients,
20 it will also bring more predictability to the amount of premiums that will need to be paid going
21 forward. The Debtor has utilized the invoicing process to identify which Reliant clients want
22 to maintain their investments so that the Debtor can quantify the dollar amount of death
23 benefits it must continue to maintain. As a result, the Debtor expects to identify policies that
24 it no longer needs to maintain and to sell them, if possible, thereby reducing the amount of
25 premiums that will need to be maintained going forward. As part of that process, the Debtor
26 recently obtained approval to retain ISC Holdings, LLC ("ISC") to conduct medical updates
27 of the insureds.

1 As described below in the Claims category, in anticipation of the implementation of
2 the pooling of the policies, the Debtor invoiced Reliant clients who had held fractional
3 interest positions in policies that lapsed prior to the Receiver's appointment. Many of those
4 clients have paid their premiums to maintain the amount of their death benefits.

5 The Firm conferred extensively with the Debtor's counsel, the CRO and the Receiver
6 regarding the Debtor's intention to seek to implement this pooling structure through its
7 chapter 11 plan and advised the Committee on these issues.

8 **Second Period**

9 **51.30 hours, \$38,805.00, \$756.43 blended rate**

10 The Firm reviewed the order granting the Debtor's second *Motion to Extend*
11 *Exclusivity Periods to File Plan and Disclosure Statement and Solicit Plan Acceptances*
12 *Pursuant to 11 U.S.C. § 1121(d)* (Dkt. No. 330), which extended the respective deadlines
13 to July 7, 2025, and September 5, 2025.

14 Due to the unique nature of the Debtor's business and the involved trust structure,
15 the plan process presented novel issues for creditors. The Firm reviewed and analyzed the
16 Debtor's proposed plan and disclosure statement to ensure fair treatment of unsecured
17 creditors across all categories and assisted in drafting portions relating to the Committee
18 and its work during the case. The Firm also prepared and filed joinders to the Debtor's
19 replies to objections to the disclosure statement and attended the hearing to approve the
20 disclosure statement.

21 At the disclosure statement hearing, the Court approved the Firm's summary of the
22 plan for creditors ("Plan Summary Letter"), which distilled the information in the plan down
23 to ensure that all high-level information was readily available to creditors in advance of their
24 voting to accept or reject it. The Plan Summary Letter was included in the plan voting
25 package and distributed to creditors.

26 **Third Period**

27 **26.40 hours, \$20,205.00, \$765.34 blended rate**

1 On November 6, 2025, Louis Irwin filed an objection (Dkt. No. 592, "Objection to
2 Plan") to the Debtor's *Second Amended Chapter 11 Plan of Liquidation* (Dkt. No. 559). The
3 objection, which was the sole objection to the Plan, proposed an alternative plan termed a
4 "Three Group Pool." The Firm analyzed the Objection to Plan, communicated with Mr. Irwin,
5 and prepared and filed the Committee's response (Dkt. No. 654) in support of the Plan,

6 The Firm also joined in the Debtor's *Brief in Support of Confirmation of the Second*
7 *Amended Plan of Reorganization and Responding to Opposition Filed by Louis Irwin*
8 (Dkt. No. 650).

9 On November 25, 2025, the Debtor took the deposition of J. Irwin in connection with
10 the Debtor's Plan. The Firm prepared for and attended Mr. Irwin's deposition. Thereafter,
11 the Firm analyzed Mr. Irwin's rebuttal (Dkt. No. 662) to the Debtor's and Committee's replies
12 in preparation for the hearing to confirm the Plan, which was held on December 17, 2025,
13 at which time the Plan was confirmed over Mr. Irwin's Objection to Plan. A post-confirmation
14 status conference was set for April 28, 2026. On December 29, 2025, the Court entered
15 the Confirmation Order. Dkt. No. 709.

16 Pursuant to the Confirmation Order, on the Effective Date (January 13, 2026), the
17 Committee was dissolved, the members were discharged from their duties, and the
18 Liquidating Trust became the Committee's successor-in-interest in the Committee
19 Adversary Proceeding.

20 **E. Claims**

21 **First Period**

22 **1. Creditors' Claims**

23 **107.40 hours, \$28,305.00, \$263.54 blended rate**

24 The Debtor has more than 1,600 creditors/customers. In early 2025, to determine
25 how many Reliant clients wish to retain their investments and to assist with identifying
26 policies that should be maintained, policies that can be sold, and policies that should be
27 permitted to lapse, the Debtor invoiced Reliant clients for (1) their *pro rata* share of
28 premiums that came due and were paid on their behalf during the receivership; (2) for

1 premiums that came due and have been paid on their behalf post-petition through March 31,
2 2025; and (3) an administrative fee intended to cover the costs of administering the policies.
3 In total, the Debtor invoiced its clients approximately \$10.6 million in premiums and, as of
4 April 23, 2025, approximately \$3.4 million has been collected.² Reliant clients were given
5 an extension of the original deadline (until April 30, 2025) to make the payments and were
6 given the option of financing the amount due if it was in excess of \$1,000.00. The financing
7 period ranges from 6 months to 18 months, depending on the amount in arrears. Going
8 forward, invoicing will be conducted on a quarterly basis. The Firm analyzed pooling and
9 invoicing issues.

10 When the Debtor's case was filed, there were no books or records available to the
11 Receiver. The Debtor's bankruptcy schedules list all investors with claims valued at \$0. In
12 its role as a provider of information for creditors in this Case, the Committee sought to
13 explain the claims process to investors and facilitate the filing of proofs of claim, thus
14 avoiding having the investor claims be valued at \$0. Therefore, the Firm's contact
15 information was provided to all the investors. The Firm received hundreds of phone calls
16 from individual investors who had received invoices for the premium calls and who lacked
17 information necessary to file proofs of claim. The Firm spoke with hundreds of investors,
18 sent claim forms and the bar date notice to those who had not received them previously,
19 and provided information on how to submit proofs of claim. The Firm's work in this category
20 successfully facilitated the filings of hundreds of creditor claims.

21 **2. Filed Proofs of Claim**

22 **2.50 hours, \$1,735.00, \$694.00 blended rate**

23 The Court set February 14, 2025, as the deadline for creditors to file claims. To date,
24 more than 1,200 proofs of claim have been filed with a total face value that exceeds
25 \$140 million. In addition, there are more than 1,600 scheduled claims with a total face value
26

27
28 ² As stated in the Chapter 11 Status Report, Dkt. 288.

1 that exceeds \$17 million. Creditors with claims that were not scheduled as contingent,
2 unliquidated or disputed were not required to file claims.

3 In this category, the Firm reviewed the Stretto claims docket and worked with Stretto
4 representatives to ensure that the Stretto website contained adequate and clear notices to
5 creditors regarding general case information as well as notices of the monthly townhall
6 meetings hosted and moderated by the Committee and the Firm. The Firm also handled
7 inquiries from creditors regarding status of the Case and the role of the Committee and
8 prepared an analysis of claims for the Committee.

9 The Debtor and the Firm expect that the amount of claims will be substantially
10 reduced once duplicates are removed and by disallowance of claims of clients who choose
11 to maintain their fractional interest positions and therefore hold no claim against the Debtor.

12 **Second Period**

13 **3. Investor Claims**

14 **7 hours, \$2,730.00, \$390.00 blended rate**

15 During the second application period, the Firm continued to handle inquiries from all
16 creditors regarding status of the Case, professional invoices, and the disclosure statement
17 and plan.

18 **F. Meetings of Creditors**

19 **First Period**

20 **1. 341(a) Meeting of Creditors**

21 **1.40 hours, \$875.00, \$625.00 blended rate**

22 The Firm prepared for and represented the Committee at the Debtor's initial meeting
23 of creditors pursuant to 11 U.S.C. § 341(a), which was held on November 5, 2024,³ and the
24 continued meeting of creditors held on March 20, 2025.

25
26
27
28 ³ The Firm has not billed the Committee for the appearance on November 5, 2024, since the Firm's
employment was not effective until November 6, 2024.

2. Town Hall Meetings

32.90 hours, \$19,190.00, \$583.28 blended rate

Since the Committee is intended to be a source of information for creditors in this case, in addition to direct communications with customers, the Firm has hosted monthly town hall meetings to provide a forum for clients to engage with one another and to obtain information. The Firm noticed creditors, prepared for and moderated these town hall meetings, which were held on February 10, March 10 and April 14, 2025. Numerous calls and emails were sent and communications with creditors⁴.

Second Period

3. Town Hall Meetings

6.30 hours, \$4,267.50, \$677.38 blended rate

During this period, the Firm prepared for and attended a town hall meeting held on June 9, 2025, and communicated with counsel for the Debtor regarding the meeting as well as the status of subsequent meetings.

G. Employment

First Period

22.60 hours, \$11,327.50, \$501.21 blended rate

In this category the Firm prepared the *Application of the Official Committee of Unsecured Creditors to Employ Counsel (Golden Goodrich LLP) Pursuant to 11 U.S.C. §§ 327 and 330* (Dkt. No., "Employment Application") and related pleadings which were filed on November 8, 2024. The order approving the Employment Application and the Firm's employment was entered on December 20, 2024 (Dkt. No. 114).

The Firm also reviewed and analyzed proposals from firms that were interested in serving as financial advisor to the Committee.

The Debtor retained ISC Holdings, LLC ("ISC") to service policies and track the underlying insureds. The Receiver had retained ISC to perform these functions and the

⁴ Only some of these communications are identified.

Debtor sought to continue the relationship due to ISC's familiarity with the portfolio and ability to continue invoicing the fractional interest holders and to service the policies. The Firm analyzed the Asset Administration Agreement and the Debtor's *Motion for Approval Pursuant to 11 U.S.C. § 363(b) of Entry Into and Performance Under an Agreement with ISC Holdings, LLC to Perform Medical Updates for Insureds and for an Order Transferring Title to a Symetral Life Insurance Company Policy to the Receivership Trust* (Dkt. No. 234, "ISC Motion"). Grady filed an objection to the ISC Motion (Dkt. No. 241). The U.S. Trustee also objected to the ISC Motion on several grounds (Dkt. No. 242).

The Firm analyzed both objections and prepared the Committee's omnibus reply (Dkt. No. 249). The Debtor also filed its reply (Dkt. No. 248). The Firm prepared for and appeared at the hearing on the ISC Motion held on April 1, 2024, at which time the ISC Motion was granted, as modified by the order (Dkt. No. 283).

The Firm prepared and filed a notice of disclosure regarding the Firm's employment (Dkt. No. 309).

Second Period

3.30 hours, \$1,145.00, \$346.96 blended rate

The Firm prepared and filed a second supplemental disclosure regarding the Firm's employment (Dkt. No. 590). During the application period, the Firm identified the need to prepare and file a supplemental disclosure regarding Mr. Golden's appointment as Chapter 7 trustee of the bankruptcy estates in two unrelated matters and his court-ordered authorization to employ Debtor's counsel, Raines, Feldman Littrell LLP as his general counsel in those cases. To that end, on October 31, 2025, the Firm filed the *Notice of Second Supplemental Disclosure Regarding Employment of Golden Goodrich LLP as Counsel for the Official Committee of Unsecured Creditors* [Dkt. No. 590].

H. Employment Objections

First Period

11.40 hours, \$6,537.50, \$573.46 blended rate

1 On November 12, 2024, Grady filed oppositions (Dkt. No. 48, 49, "Oppositions") to
2 the Firm's Application. The Firm analyzed the Oppositions and prepared a notice of hearing
3 (Dkt. No. 53). The hearing on the Employment Application was set for December 10, 2024.
4 The Cooper Parties subsequently filed a position in opposition to the Employment
5 Application (Dkt. No. 65).

6 The Firm communicated with the Committee and Debtor's counsel on this issue and
7 prepared an omnibus reply (Dkt. No. 84), arguing that there was no basis to deny the
8 Employment Application and that the Oppositions went far beyond the limited scope of the
9 relief sought, which was to authorize the Committee to retain counsel, and instead raised
10 the same arguments as the Dismissal Motion which was set for a hearing on January 7,
11 2025.

12 The Firm prepared for and appeared at the hearing on the Employment Application
13 which was held on December 10, 2024, at which time the Oppositions were overruled and
14 the Employment Application was approved.

15 **I. Fee Applications**

16 **First Period**

17 **8.80 hours, \$4,960.00, \$563.63 blended rate**

18 The Firm reviewed and revised the Firm's invoices in accordance with U.S. Trustee
19 guidelines, prepared the notice to retained professionals and amended notice to retained
20 professionals, and began preparing the First Application.

21 **Second Period**

22 **81.20 hours, \$28,927.50, \$356.25 blended rate**

23 The Firm prepared the First Application (Dkt. No. 338), related notices (Dkt.
24 Nos. 341, 342). The Firm prepared for and appeared at the fee hearing (including fee
25 procedure motion) which was held on June 18, 2025, and prepared the order approving the
26 First Application (Dkt. No. 397).

27 In this category, the Firm also reviewed and assisted with the first interim fee
28 application filed by counsel for the Debtor and the first staffing report filed by the CRO.

Finally, the Firm began prepared the notice to retained professionals of the second interim fee hearing and began preparing the final fee application.

Third Period

47.20 hours, \$16,227.50, \$343.80 blended rate

During this period the Firm prepared the Second Application (Dkt. No. 632) and the related notices (Dkt. Nos. 634, 637). In support of its application, the Firm prepared for and appeared at the fee hearing, which was held on December 10, 2025. Following that hearing and at the direction of the Court, the Firm prepared the order approving the Second Application (Dkt. No. 666).

The Firm also reviewed and assisted with the second interim fee application filed by counsel for the Debtor and the second staffing report filed by the CRO.

In addition, the Firm prepared the final fee application.

VII. ANALYSIS OF FEES AND COSTS

From November 1, 2025, through February 12, 2026, the Firm has expended 212.70 hours representing the Committee in this proceeding, as more particularly described in Exhibit 1 attached to the Golden Declaration. **Exhibit 1** is a computerized invoice prepared by the Firm based on time records maintained by each professional performing services on behalf of the Committee. These records are maintained in the ordinary course of the Firm's business.

Set forth below are the Firm's hourly rates for the individuals rendering services on behalf of the Committee, the amount of time each individual spent in representation of the Committee, and a total fee.

Attorney or Paralegal	Hours	Hourly Rate	Period	Total
Jeffrey I. Golden, Attorney	41.30	\$850	2025-2026	\$35,105.00
Michael R. Adele, Attorney	89.30	\$700	2025-2026	\$62,510.00
Cary Murray, Attorney	38.80	\$700	2025-2026	\$27,160.00
Sara Tidd, Attorney	.80	\$625	2025-2026	\$500.00
Claudia M. Yoshonis, Paralegal	1.20	\$275	2025-2026	\$330.00

Attorney or Paralegal	Hours	Hourly Rate	Period	Total
Cynthia B. Meeker, Paralegal	40.30	\$275	2025-2026	\$11,082.50
Garbrielle Roosevelt, Paralegal	1.00	\$250	2025-2026	\$250.00
TOTAL HOURS:	212.70	TOTAL FEES:		\$136,937.50

The 212.70 hours resulted in total fees of \$136,937.50, creating a blended hourly rate of \$643.80. The rates charged by the Firm are standard for the Firm on legal matters, without considering the size and degree of responsibility, difficulty, complexity or results achieved. The rates at which the Firm charges its non-bankruptcy clients for similar services are the same.

In addition to the Firm's fees, from November 1, 2025, through February 12 2026, the Firm has advanced out-of-pocket expenses totaling \$4,126.20 as detailed in **Exhibit 1** attached to the Golden Declaration. The Firm's costs are itemized as follows:

Digital war room fees	\$4,055.60
On-line research Pacer	\$70.60
Total:	\$4,126.20

VIII. LEGAL ANALYSIS

A. Points and Authorities Addressing Standard for Reviewing Fee Application and Reimbursement of Expenses

After notice and a hearing, the court may award an attorney or other professional employed by the estate pursuant to §§ 327 or 1103 "reasonable compensation for actual, necessary services rendered" and "reimbursement for actual, necessary expenses." See 11 U.S.C. §§ 330(a)(1)(A) & (B). In determining the reasonableness of the compensation requested, the court shall consider the following:

[T]he nature, the extent, and the value of [the services provided], taking into account all relevant factors, including—

(A) the time spent on such services;

(B) the rates charged for such services;

(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and

(E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id. § 330(a)(3)(A)-(E).

"A compensation award based on a reasonable hourly rate multiplied by the number of hours actually and reasonably expended is presumptively a reasonable fee." *Burgess v. Klenske (In re Manoa Finance Co., Inc.)*, 853 F.2d 687, 691 (9th Cir. 1988). Factors ordinarily accounted for in either the hourly rate or the number of hours expended include: (1) the novelty and complexity of issues, (2) the special skill and experience of counsel, (3) the quality of representation, and (4) the results obtained. *See id.*

In this case, the factors set forth in § 330 are met.

1. Time and Labor Required

From November 1, 2025, through February 12, 2026, the Firm expended a total of 212.70 hours in this Case. The above description of the history of this proceeding and the Firm's representation of the Committee amply justify this expenditure of time.

2. The Services Were Necessary or Beneficial

As set forth above, the Firm's services were necessary and beneficial to the Committee, significantly advanced the Case and provided much needed service to creditors in a complex case.

3. Time Spent and Rates Charged Were Reasonable

a. Novelty and Difficulty of the Questions

The Firm encountered various novel issues in this case as discussed in more detail above, including issues relating to state court receiverships, chapter 11 case dismissal, involuntary bankruptcy, subordination, insider litigation and the life insurance settlement

1 industry, as well as the large number of creditors and investors. It is clear that the various
2 issues in this case required the expertise, experience and skills of the Firm.

3 b. Skill Required to Perform the Services Properly

4 The preceding remarks and case narrative illustrate the necessity of the Firm's
5 exceptional bankruptcy knowledge and skills in connection with fulfilling its obligations to
6 the Committee in light of the case's complexities.

7 c. The Quality of Representation

8 The narrative statement concerning the Firm's services reflects that the Firm
9 provided the highest quality of services to the Committee, as well as the Estate.

10 The Firm worked quickly and efficiently in this case, as have the Debtor's
11 professionals and CRO, so that there has been significant progress in a short period of time.

12 d. The Result Obtained

13 The results obtained are set forth in detail in the narrative statement, including
14 successfully staving off an attack by the Judgment Creditors on the viability of this case,
15 which ensures that the interests of all stakeholders will be safeguarded.

16 e. Customary Fees

17 The rates charged by the Firm are customary charges for work performed on legal
18 matters, without considering size and degree of responsibility, difficulty, complexity, or
19 results achieved.

20 f. Whether the Fee is Fixed or Contingent

21 As in all bankruptcy proceedings, the Firm's fees in connection with its representation
22 of the Committee are subject to the discretion of the Court in determining the value of the
23 services rendered to the Estate, and are subject to the availability of the funds of the Estate
24 and are, accordingly, in effect contingent, but are not otherwise tied to a specific outcome.

25 g. Experience, Reputation and Ability of Counsel

26 The Firm's attorneys have extensive knowledge in insolvency, reorganization and
27 bankruptcy law. The professionals of the Firm discussed herein have considerable
28 experience and resources available to them, which have greatly assisted them in rendering

1 such services in this highly specialized field. Counsel with lesser experience or available
2 resources likely would have required additional time in order to render such services.

3 **JEFFREY I. GOLDEN** is a founding partner of Golden Goodrich LLP and a former
4 shareholder of Buchalter, Nemer, Fields & Younger, as well as a receiver, bankruptcy
5 trustee, examiner and assignee. He also serves as a expert witness in federal and state
6 criminal and civil matters.

7 He received his undergraduate degree from the University of California at San Diego
8 – Revelle College in 1984, cum laude, and his law degree from the University of Southern
9 California Law School in 1987. After graduation from law school, he served as a law clerk
10 to the Honorable Peter M. Elliott and to the Honorable Calvin K. Ashland, Judges of the
11 United States Bankruptcy Court and the Bankruptcy Appellate Panel.

12 Mr. Golden is adjunct professor of law at the University of California, Irvine School of
13 Law teaching bankruptcy law, reorganization and chapter 11 plan negotiations.

14 He is also co-Editor-in-Chief of the California Bankruptcy Journal, a national
15 publication. He also has lectured and written various articles regarding insolvency and
16 commercial law matters.

17 Mr. Golden has served as a Co-chair of Ninth Circuit Judicial Conference Lawyer
18 Representative and is a past President of the Orange County Bankruptcy Forum.

19 Since February 2005, Mr. Golden was selected by the publishers of Los Angeles
20 Magazine as a Super Lawyer, representing the top 5% of the practicing attorneys in
21 Southern California.

22 Mr. Golden was selected to receive the OCBF's Judge Peter M. Elliott Award for
23 outstanding ethics, scholarship and contribution and the CDCBAA's Judge Calvin Ashland
24 "Trustee of the Year" Award.

25 He also was appointed to serve as chair person of the California State Bar Client
26 Security Fund Commission allocating millions of dollars to victims of attorney abuse.

1 Mr. Golden is a graduate of the Straus Institute for Alternative Dispute Resolution at
2 Pepperdine University School of Law, and serves on the panel of trained mediators in
3 bankruptcy matters for the United States Bankruptcy Court, Central District of California.

4 Mr. Golden has handled a multitude of creditors committee and debtor in possession
5 and has confirmed many plans. Mr. Golden has dealt with many large cases, involving
6 consumer and investor fraud and related issues presented in this case.

7 Mr. Golden concentrates his practice in the areas of business reorganization and
8 complex receivership and bankruptcy litigation in the state and federal courts. He is
9 available to mediate bankruptcy controversies and other commercial disputes.

10 **MICHAEL R. ADELE** has a general commercial litigation practice, with an emphasis
11 on representing clients in bankruptcy litigation, including contested matters, adversary
12 proceedings and other bankruptcy related litigation, as well as intellectual property litigation
13 and business litigation.

14 Mr. Adele is a former partner of Cooley, Godward, was a founder and head of Cooley
15 Godward's San Diego litigation practice, and was the former head of litigation for Weiland
16 Golden LLP, a predecessor of Golden Goodrich LLP. Mr Adele was named a California
17 Super Lawyer for the years 2006 and 2014-2016.

18 Mr. Adele has tried cases in Southern California for over 25 years in both state and
19 federal courts, including bankruptcy courts, often with astounding results. Mr. Adele's most
20 notable achievements include:

- 21 • Winning a ten-day bench trial in bankruptcy court that allowed confirmation of the
22 client's bankruptcy plan, and which resulted in the client's successful bankruptcy
23 reorganization;
- 24 • Winning a federal court jury trial on directed verdict, in the middle of cross-
25 examining the other party's first witness, in a case with nearly \$1,000,000 at issue;
- 26 • Winning a TRO and preliminary injunction, and later obtaining a favorable
27 settlement for his client, in a bet- the-company trademark dispute against the
28 company's founder; and

- Winning an extraordinary order allowing his client to copy defendants' computers immediately upon service of the complaint (i.e., with no prior notice to defendants whatsoever) and executing a raid with federal marshals to implement this order, which ultimately resulted in a favorable settlement.

In addition, Mr. Adele has taught law school at both Chapman Law School and Whittier Law School, served as a judge pro tem and published articles in the Daily Journal.

Mr. Adele received his undergraduate degree from the University of California, Irvine, in 1985, and received his law degree from Harvard Law School in 1988.

CARY C. MURRAY has been practicing law since 2008 with a focus on complex commercial litigation and corporate restructuring. She has vast experience before federal, bankruptcy and state courts across the country litigating a wide array of disputes involving breach of fiduciary duty, negligence, corporate malfeasance, fraud, professional malpractice, commercial lease and contracts and land use disputes. Ms. Murray has represented both debtors and creditors in standard restructuring matters as well bankruptcy and litigation trustees seeking to recover estate assets through avoidance actions and actions against corporate insiders.

Ms. Murray received her undergraduate degree from the University of Virginia in 2005 and received her law degree from University of Maryland in 2008.

SARA TIDD is an experienced attorney who has been licensed to practice law since 2008. Her diverse legal background allows her to represent clients skillfully and aggressively in both transactional and litigated matters.

Ms. Tidd is the founding member of OC Legal Relief, PC. Prior to forming OC Legal Relief, PC, Ms. Tidd practiced at a boutique bankruptcy law firm specializing in Chapter 7, Chapter 13, and Chapter 11 cases. Over the years, she has represented thousands of debtors in all aspects of their bankruptcy cases. She is skilled at handling large caseloads, as she started her career as the managing attorney of a large national consumer bankruptcy practice. She also gained extensive litigation experience while she practiced at a firm

1 focusing on real estate, business and financial services litigation on behalf of banks,
2 mortgage lenders, loan servicers, trustees, and REO management companies.

3 Ms. Tidd attended Boston College and received her Bachelor of Arts degree in 2005,
4 double majoring in Political Science and Sociology. Thereafter she attended California
5 Western School of Law and earned her Juris Doctor degree in 2008. She is a member of
6 the Orange County Bar Association and Orange County Bankruptcy Forum.

7 **CLAUDIA YOSHONIS** received her undergraduate degree from San Diego State
8 University, and her law degree from Western State University of Law. She served a
9 judicial clerkship to the Honorable James N. Barr, United States Bankruptcy Judge for the
10 Central District of California, from 1987 through 1989.

11 **CYNTHIA B. MEEKER** received her undergraduate degree from California State
12 University at Fullerton in 1982, and obtained a certificate of legal assistantship from the
13 University of California at Irvine in 1988.

14 **GABRIELLE ROOSEVELT** is a paralegal whose experience includes securities
15 class actions, patent litigation, International Trade Commission practice, and e-discovery.

16 **4. Professional Relationship with the Client**

17 Other than its role as attorneys for the Committee and as otherwise disclosed in the
18 Firm's application for order approving its employment, the Firm has no relationship with
19 the Committee.

20 **IX. NO FEE SHARING ARRANGEMENT**

21 The Firm has no fee sharing arrangement, understanding, or compensation sharing
22 arrangement with any other entity, and no part of the attorneys' fees or expenses awarded
23 to the Firm will be paid to any other entity.

24 **X. CONCLUSION**

25 As set forth in this Amended Application and the evidence in support thereof, the
26 Firm has acted cost effectively, diligently, expeditiously all with an effort to help to obtain a
27 meaningful and successful result for the creditors of this case and in doing so has expended
28 a significant amount of its resources to ensure that these objectives were obtained.

DECLARATION OF JEFFREY I. GOLDEN

I, Jeffrey I. Golden, declare as follows:

1. I am a partner in the law firm Golden Goodrich LLP ("Firm"), attorneys of record for the Official Committee of Creditors Holding Unsecured Claims ("Committee") of Reliant Life Shares, LLC ("Debtor" or "Reliant"). The following is within my personal knowledge, and if called upon as a witness, I could and would testify competently with respect thereto. I am submitting this declaration in support of the *Amended Third and Final Application for Allowance and Payment of Fees and Reimbursement of Expenses of Golden Goodrich LLP, Counsel for the Official Committee of Creditors Holding Unsecured Claims of Reliant Life Shares, LLC* ("Amended Application").

2. In the ordinary course of its business, the Firm keeps a record of all time expended by its professionals and para-professionals in the rendering of professional services on a computerized billing system as follows: At or near the time the professional services are rendered, attorneys and other professionals of the Firm either: (1) record in writing on a time sheet the client/matter name or number, the duration of time expended, and a description of the nature of the services performed, or (2) input the time record, including the client/matter number, duration of time expended, a description of the nature of the services performed, and the initials of the professional rendering the service, directly into the Firm's computer billing system. For the professionals who record their time using written time sheets, the information contained in the time sheets is then transcribed into the Firm's computer billing system. The Firm's computer billing system keeps a record of all time spent on a client/matter, the professional providing the services and a description of the services rendered. The Firm's computer billing system automatically multiplies the time expended by each professional by the respective professional's billing rate to calculate the amount of the fee associated. The Firm conducts its business in reliance on the accuracy of such business records.

1 3. I have reviewed the Firm's bill for Chapter 11 services rendered in connection
2 with its representation of the Committee in these cases, a copy of which is attached hereto
3 as Exhibit 1.

4 4. It is the Firm's usual practice to allocate work and assignments in an efficient
5 manner to achieve an effective result. As demonstrated in the Amended Application, the
6 practice has been followed in this case.

7 5. At any time a reimbursable charge is incurred on behalf of a client, such as
8 photocopy expenses, telecopy charges, and the like, employees of the Firm keep a written
9 record of the file number for which the charges were expended and a brief description of
10 the nature of the expense. These records are also transcribed into the computer which,
11 together with the records of time spent providing professional services, are transcribed onto
12 monthly bills.

13 6. With respect to costs for the reproduction of documents, the photocopy
14 operator must manually enter in the system the coded "file" number and "matter" number
15 assigned to that particular case and the number of photocopies made. The Firm's current
16 photocopy charge for all clients is \$.20 per page. Attached hereto as Exhibit 1 is a true and
17 correct copy of the expense portion of the Firm's billing statement.

18 7. The Firm has no fee sharing arrangement, understanding, or compensation
19 sharing arrangement with any other entity, and no part of the attorneys' fees or expenses
20 awarded to the Firm will be paid to any other entity.

21 8. I have reviewed the requirements of Local Bankruptcy Rule 2016-1 ("Rule
22 2016"). The Amended Application complies with Rule 2016.

23 9. I participated in preparing, am familiar with, and have read the Amended
24 Application. To the best of my knowledge, information and belief, the facts in the Amended
25 Application are true and correct.

26 //

27 //

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1 10. I believe the Firm is especially situated given its experience to be of assistance
2 in this case and to help to contribute to a successful result.

3 I declare under penalty of perjury that the foregoing is true and correct.

4 Executed on this 18TH day of February, 2026, at Costa Mesa, California.

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/s/ Jeffrey I. Golden

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JEFFREY I. GOLDEN

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**SUMMARY OF GOLDEN GOODRICH LLP'S
THIRD AND FINAL APPLICATION FOR ALLOWANCE AND
PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES**

Chapter 11 Fees Incurred: \$136,937.50

Chapter 11 Expenses Incurred: \$4,126.20

Total Chapter 11 Compensation Previously Awarded and Paid: \$1,247,673.54⁵

Compensation by Professional and Date of Bar Admission:

Attorney or Paralegal	Hours	Hourly Rate	Period	Total	Date of Bar Admission
Jeffrey I. Golden, Attorney	41.30	\$850	2025-2026	\$35,105.00	1/1988
Michael R. Adele, Attorney	89.30	\$700	2025-2026	\$62,510.00	12/1988
Cary Murray, Attorney	38.80	\$700	2025-2026	\$27,160.00	2008
Sara Tidd, Attorney	.80	\$625	2025-2026	\$500.00	12/2008
Claudia M. Yoshonis, Paralegal	1.20	\$275	2025-2026	\$330.00	N/A
Cynthia B. Meeker, Paralegal	40.30	\$275	2025-2026	\$11,082.50	N/A
Gabrielle Roosevelt	1.00	\$250	2025-2026	\$250.00	N/A
TOTAL HOURS:	212.70	TOTAL FEES:		\$136,937.50	

Blended Hourly Rate for this Time Period (including paralegals): \$643.80

Blended Hourly Rate for this Time Period (excluding paralegals): \$736.04

⁵ The Firm has been paid \$564,630.68.

Exhibit 1

Date	Description	Hours	Rate (\$)	Billable (\$)	User
	Case Administration				
11/4/2025	Email exchange with creditor, Lesley Whitehouse, regarding inquiry on Stretto	0.1	625	62.5	Sara Tidd
11/10/2025	Draft cancellation of November townhall meeting	0.1	625	62.5	Sara Tidd
11/26/2025	Call with Hamid Rafatjoo and Nick Rafatjoo and Kyra Andrassy re admin claims	0.2	850	170	Jeffrey Golden
12/5/2025	Review action items and order re post status conference	0.1	850	85	Jeffrey Golden
12/8/2025	Draft cancellation of townhall meeting	0.2	625	125	Sara Tidd
12/8/2025	Email Jeff Demma from Stretto re posting of cancellation of townhall meeting	0.1	625	62.5	Sara Tidd
12/18/2025	Conference with creditors re case	0.6	850	510	Jeffrey Golden
1/9/2026	Email exchange with investor Hector Reyes re questions on his policy invoices	0.2	625	125	Sara Tidd
1/12/2026	Email to Jeff D. from Stretto to request update to information for creditors tab	0.1	625	62.5	Sara Tidd
	Subtotal	1.7		1265	

Date	Description	Hours	Rate (\$)	Billable (\$)	User
	Litigation Against Insiders				
11/3/2025	follow-up with M. Adele re: conference with M. Tenenbaum and strategy	0.5	700	350	Cary Murray
11/3/2025	call with M. Tenenbaum re: B. Borchert	0.6	700	420	Cary Murray
11/3/2025	Call re Cary and Scott re litigation	0.5	850	425	Jeffrey Golden
11/3/2025	Review communication re motion to dismiss	0.1	700	70	Michael Adele
11/3/2025	Respond to communication re motion to dismiss	0.1	700	70	Michael Adele
11/3/2025	Review communication from S. Novotny re amending complaint	0.1	700	70	Michael Adele
11/3/2025	Review communication from M. Tenenbaum re teleconference	0.1	700	70	Michael Adele
11/3/2025	Communicate with B. Clark re meeting	0.3	700	210	Michael Adele
11/3/2025	Communicate with J. Golden re status and strategy	0.3	700	210	Michael Adele
11/3/2025	Review response re no hearing date set on motion to dismiss	0.3	700	210	Michael Adele
11/3/2025	Review communication from J. Golding replying to response re no hearing date set on motion to dismiss	0.1	700	70	Michael Adele
11/3/2025	Review response from B. Clark re meeting	0.1	700	70	Michael Adele
11/3/2025	Review follow-up from J. Golden to response from B. Clark re meeting	0.1	700	70	Michael Adele
11/3/2025	Reply to J. Golden re follow-up re motion to dismiss	0.4	700	280	Michael Adele
11/3/2025	Reply to B. Clark re meeting	0.1	700	70	Michael Adele
11/3/2025	Send additional reply to B. Clark re meeting with additional information	0.1	700	70	Michael Adele
11/3/2025	Review communication from S. Hare re lack of relation to D. Hare	0.1	700	70	Michael Adele
11/3/2025	Reply to M. Tenenbaum re teleconference	0.1	700	70	Michael Adele
11/3/2025	Follow-up with K. Adele re M. Tenenbaum teleconference	0.1	700	70	Michael Adele
11/3/2025	Further follow-up with B. Clark re meeting	0.1	700	70	Michael Adele
11/3/2025	Review response re call-in information for teleconference with M. Tenenbaum	0.1	700	70	Michael Adele
11/3/2025	Communicate with counsel for J. Johnson	0.1	700	70	Michael Adele
11/3/2025	Review communication from K. Adele re calendaring motion to dismiss	0.1	700	70	Michael Adele
11/3/2025	Respond to communication from K. Adele re calendaring motion to dismiss	0.1	700	70	Michael Adele
11/3/2025	Review response from S. Novotny re extension	0.1	700	70	Michael Adele
11/3/2025	Review communication from M. Tenebaum re teleconference	0.1	700	70	Michael Adele
11/3/2025	Communcate with M. Tenenbaum re teleconference	0.1	700	70	Michael Adele
11/3/2025	Review communication from C. Murray re teleconference	0.1	700	70	Michael Adele
11/3/2025	Participate in teleconference with M. Tenenbaum	1.5	700	1050	Michael Adele
11/3/2025	Follow-up with team summarizing conference with Tenenbaum	0.7	700	490	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/3/2025	Follow-up with team re updating service and response deadline information	0.7	700	490	Michael Adele
11/3/2025	Review communication from B. Baird re settlement	0.1	700	70	Michael Adele
11/3/2025	Telephone call with C. Murray re status and strategy	0.5	700	350	Michael Adele
11/3/2025	Review communication from P. Bransten re amended complaint	0.1	700	70	Michael Adele
11/3/2025	Communicate with M. Adele re status and strategy	0.3	850	255	Jeffrey Golden
11/4/2025	emails/communications among team re: service of summons	0.5	700	350	Cary Murray
11/4/2025	review/revise proposed stipulated protective order among committee, debtor and Cooper Parties re: exchange of information/documents	0.6	700	420	Cary Murray
11/4/2025	draft/revise second motion to extend time to serve and declaration of J. Golden ISO same and discuss internally	1.1	700	770	Cary Murray
11/4/2025	Follow-up with J. Golden re P. Bransten communication	0.1	700	70	Michael Adele
11/4/2025	Review response from J. Golden re P. Bransten communication	0.1	700	70	Michael Adele
11/4/2025	Review communication re defaults	0.1	700	70	Michael Adele
11/4/2025	Review communication re conformed amended complaint	0.1	700	70	Michael Adele
11/4/2025	Draft communication re proposed response to P. Bransten	0.9	700	630	Michael Adele
11/4/2025	Follow-up with team re responding to B. Baird	0.4	700	280	Michael Adele
11/4/2025	Review response to communication re B. Baird	0.1	700	70	Michael Adele
11/4/2025	Reply to response to communication re B. Baird	0.1	700	70	Michael Adele
11/4/2025	Review communication from C. Murray re service	0.1	700	70	Michael Adele
11/4/2025	Respond to communication from C. Murray re service	0.1	700	70	Michael Adele
11/4/2025	Review reply to response to communication from C. Murray re service	0.1	700	70	Michael Adele
11/4/2025	Follow-up with communication to C. Murray re rule	0.1	700	70	Michael Adele
11/4/2025	Review communication from C. Murray re rule cited	0.1	700	70	Michael Adele
11/4/2025	Communicate with team re service rules	0.5	700	350	Michael Adele
11/4/2025	Review communication re Symons	0.1	700	70	Michael Adele
11/4/2025	Review reply from C. Murray re service issues	0.1	700	70	Michael Adele
11/4/2025	Communicate with M. Adele re P. Bransten communication	0.1	850	85	Jeffrey Golden
11/6/2025	meet with B. Clark, M. Adele and S. Hare and follow-up with M. Adele re: same	2.5	700	1750	Cary Murray
11/6/2025	draft supplement to joint status report	0.9	700	630	Cary Murray
11/6/2025	Conference with Alex Cornelius re caucus issues	0.4	850	340	Jeffrey Golden
11/6/2025	Preparation of supplement to status report	0.2	850	170	Jeffrey Golden
11/6/2025	Review communication from A. Cornelius re response deadline	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/6/2025	Review communication from J. Golden re extending deadline	0.1	700	70	Michael Adele
11/6/2025	Review response from A. Cornelius re teleconference	0.1	700	70	Michael Adele
11/6/2025	Review reply to response from A. Cornelius re teleconference	0.1	700	70	Michael Adele
11/6/2025	Review response to J. Golden to A. Cornelius re teleconference	0.1	700	70	Michael Adele
11/6/2025	Prepare for meeting with B. Clark	0.5	700	350	Michael Adele
11/6/2025	Meet with B. Clark	2	700	1400	Michael Adele
11/6/2025	Meet with J. Golden re status and strategy	0.3	700	210	Michael Adele
11/6/2025	Review communication re docs from B. Clark from meeting	0.1	700	70	Michael Adele
11/6/2025	Review communication re motion to dismiss joinder	0.1	700	70	Michael Adele
11/6/2025	Communicate with B. Clark re extension of time to respond to complaint	0.2	700	140	Michael Adele
11/6/2025	Review response from B. Clark re extension of time to respond to complaint	0.1	700	70	Michael Adele
11/6/2025	Telephone call with J. Golden re status and strategy	0.2	700	140	Michael Adele
11/6/2025	Attend conference call re status and strategy	0.4	700	280	Michael Adele
11/6/2025	Research regarding service addresses for entities whose addresses were undeliverable	1	250	250	Gabrielle Roosevelt
11/6/2025	Meet with M. Adele re status and strategy	0.3	850	255	Jeffrey Golden
11/6/2025	Prepare email to M. Adele re extending deadline	0.1	850	85	Jeffrey Golden
11/6/2025	Telephone call with M. Adele re status and strategy	0.2	850	170	Jeffrey Golden
11/7/2025	review/revise Debtor's draft amended complaint and circulate comments to same	1.1	700	770	Cary Murray
11/7/2025	revise stipulation and order with D. Tenhulzen	0.3	700	210	Cary Murray
11/7/2025	Conference with Scott Hare and Cary Murray re litigation and settlement	0.2	850	170	Jeffrey Golden
11/7/2025	Conference with Cary Murray re next steps	0.1	850	85	Jeffrey Golden
11/7/2025	Preparation re status conference	0.2	850	170	Jeffrey Golden
11/7/2025	Reply outline for motion to dismiss	0.3	850	255	Jeffrey Golden
11/7/2025	Review communication from A. Cornelius re stip for extension	0.1	700	70	Michael Adele
11/7/2025	Review communication from C. Murray re edits to Stip and Order	0.1	700	70	Michael Adele
11/7/2025	Review communication from J. Golden to A. Cornelius re stip	0.1	700	70	Michael Adele
11/7/2025	Review follow-up communication from A. Cornelius re revised stip	0.1	700	70	Michael Adele
11/7/2025	Review communication from P. Bransten re letter re Defendant Flood	0.2	700	140	Michael Adele
11/7/2025	Review communication from M. Kogan re extension and scope of representation	0.1	700	70	Michael Adele
11/7/2025	Review communication to M. Kogan re extension	0.1	700	70	Michael Adele
11/7/2025	Review and revise draft amended adversary complaint	1.6	700	1120	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/7/2025	Communicate with S. Hare re proposed changes to draft amended complaint	0.1	700	70	Michael Adele
11/7/2025	Conference with Scott Hare and Jeff Golden re litigation and settlement	0.4	700	280	Cary Murray
11/7/2025	Conference with Jeff Golden re next steps	0.3	700	210	Cary Murray
11/10/2025	emails and information exchange with proposed counsel for defendant group	0.3	700	210	Cary Murray
11/10/2025	call with J. Golden and S. Hare re: litigation update and strategy	0.4	700	280	Cary Murray
11/10/2025	Review communication re JSR	0.1	700	70	Michael Adele
11/10/2025	Review communication from L. Lubin re Astalos	0.1	700	70	Michael Adele
11/10/2025	Call with Cary Murray and S. Hare re litigation update and strategy	0.4	850	340	Jeffrey Golden
11/11/2025	Review communication from C. Murray re information from litigation	0.1	700	70	Michael Adele
11/11/2025	Review response to communication from C. Murray re information from litigation	0.1	700	70	Michael Adele
11/11/2025	Review communication from J. Golden to L. Lubin re extension	0.1	700	70	Michael Adele
11/11/2025	Review response of L. Lubin to communication from J. Golden to re extension	0.1	700	70	Michael Adele
11/11/2025	Review reply by J. Golden to L. Lubin re stipulation request	0.1	700	70	Michael Adele
11/11/2025	Communicate with J. Golden re stip	0.1	700	70	Michael Adele
11/11/2025	Review reply to communication with J. Golden re stip	0.1	700	70	Michael Adele
11/11/2025	Review communication from K. Adele re stip for extension	0.1	700	70	Michael Adele
11/11/2025	Review follow-up communication from K. Adele re Word version of stip for extension	0.1	700	70	Michael Adele
11/11/2025	Review communication from S. Ambrozich re J. Johnson forwarded by J. Golden	0.1	700	70	Michael Adele
11/11/2025	Communicate with M. Adele re information from litigation	0.2	700	140	Cary Murray
11/11/2025	Communicate with Michael Adele re stip	0.1	850	85	Jeffrey Golden
11/12/2025	Review communication from L. Lubin re draft stip	0.1	700	70	Michael Adele
11/12/2025	Telephone call with D. Beitchman re potential resolution	0.4	700	280	Michael Adele
11/12/2025	Communicate with J. Golden re call with D. Beitchman re potential resolution, status and strategy	0.4	700	280	Michael Adele
11/12/2025	Telephone call with N. Novak's office and leave detailed message	0.1	700	70	Michael Adele
11/12/2025	Communicate with Michael Adele re call with D. Beitchman re potential resolution, status and strategy	0.4	850	340	Jeffrey Golden
11/13/2025	Attendance at status conference	0.9	850	765	Jeffrey Golden
11/13/2025	Preparation for status conference	0.3	850	255	Jeffrey Golden
11/13/2025	Review communication from B. Baird re settlement	0.1	700	70	Michael Adele
11/13/2025	Review additional communication from B. Baird re Status Conference	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/13/2025	Review communication re Zoom Status Conference	0.1	700	70	Michael Adele
11/13/2025	Review communication re communication from A. Cornelius re status conference continuation	0.1	700	70	Michael Adele
11/13/2025	Review communication from K. Adele re hearing	0.1	700	70	Michael Adele
11/13/2025	Review communication from C. Murray re adversary continued	0.1	700	70	Michael Adele
11/13/2025	Review communication from K. Adele re informing the Court at hearing	0.1	700	70	Michael Adele
11/13/2025	Review follow-up communication from K. Adele re A. Cornelius	0.1	700	70	Michael Adele
11/13/2025	Review communication from D. Beitchman re status	0.1	700	70	Michael Adele
11/13/2025	Review communication from K. Adele re caption page	0.1	700	70	Michael Adele
11/13/2025	Draft proposed Stip to dismiss without prejudice	1.1	700	770	Michael Adele
11/13/2025	Draft proposed order re to dismiss without prejudice	0.4	700	280	Michael Adele
11/13/2025	Communicate with J. Golden re draft stip and proposed order re to dismiss without prejudice	0.2	700	140	Michael Adele
11/13/2025	Communicate with M. Adele re status conference continuation	0.1	700	70	Cary Murray
11/14/2025	revise/review stipulation re: dismissal without prejudice of B. Clark and proposed order re: same and circulate/email comments to team	0.4	700	280	Cary Murray
11/14/2025	call with M. Adele re: stipulation of dismissal for B. Clark and order approving same and discussion of amended complaint	0.2	700	140	Cary Murray
11/14/2025	draft stipulations and orders extending time to respond to complaint	0.6	700	420	Cary Murray
11/14/2025	Preparation re 2004 re banks	0.4	850	340	Jeffrey Golden
11/14/2025	Analyze financial records	0.5	850	425	Jeffrey Golden
11/14/2025	Review communication from C. Murray re proposed changes to B. Clark dismissal docs	0.1	700	70	Michael Adele
11/14/2025	Review communication from J. Golden re proposed B. Clark dismissal docs	0.1	700	70	Michael Adele
11/14/2025	Follow-up with C. Murray re proposed B. Clark dismissal docs	0.1	700	70	Michael Adele
11/14/2025	Finalize B. Clark dismissal docs for circulation to B. Clark	0.3	700	210	Michael Adele
11/14/2025	Communicate with B. Clark re dismissal docs and status	0.7	700	490	Michael Adele
11/14/2025	Telephone call with B. Clark re settlement documents and status	0.4	700	280	Michael Adele
11/14/2025	Revise B. Clark dismissal doc	0.1	700	70	Michael Adele
11/15/2025	Review communication from B. Clark re dismissal docs	0.1	700	70	Michael Adele
11/16/2025	emails with M. Kogan and revise stipulation extending time to respond to complaint for S. Symons	0.2	700	140	Cary Murray
11/16/2025	Analyze complaint amendment issues	0.2	850	170	Jeffrey Golden
11/17/2025	Review and revise complaint	0.2	850	170	Jeffrey Golden

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/17/2025	Revise stip to dismiss re B. Clark	1	700	700	Michael Adele
11/17/2025	Communicate with B. Clark re revised stip to dismiss	0.4	700	280	Michael Adele
11/17/2025	Communicate with B. Baird re extension	0.1	700	70	Michael Adele
11/17/2025	Review response from B. Baird re extension	0.1	700	70	Michael Adele
11/17/2025	Review Stip re Symons	0.3	700	210	Michael Adele
11/17/2025	Communicate with J. Golden re Stip re Symons	0.2	700	140	Michael Adele
11/17/2025	Review communication from B. Clark re stip	0.2	700	140	Michael Adele
11/17/2025	Follow-up re filing and service of B. Clark stip	0.2	700	140	Michael Adele
11/17/2025	Review communication from K. Adele re filing and service of B. Clark stip	0.1	700	70	Michael Adele
11/17/2025	Communicate with N. Novak re phone call and potential stip to dismiss without prejudice	0.6	700	420	Michael Adele
11/17/2025	Call N. Novak's office and leave message	0.1	700	70	Michael Adele
11/17/2025	Follow-up re updated list of counsel/clients	0.1	700	70	Michael Adele
11/17/2025	Review response from G. Roosevelt re follow-up re updated list of counsel/clients	0.1	700	70	Michael Adele
11/17/2025	Review response from K. Adele re follow-up re updated list of counsel/clients	0.1	700	70	Michael Adele
11/17/2025	Review communication from D. Beitchman re teleconference	0.1	700	70	Michael Adele
11/17/2025	Telephone call with D. Beitchman	0.2	700	140	Michael Adele
11/17/2025	Analyze documents re changes to make in Second Amended Complaint	2.7	700	1890	Michael Adele
11/17/2025	Communicate with M. Adele re stipulation re Symons	0.2	850	170	Jeffrey Golden
11/18/2025	draft proposed order re continued status conference	0.3	700	210	Cary Murray
11/18/2025	Follow-up re updating status spreadsheet	0.1	700	70	Michael Adele
11/18/2025	Review response from J. Golden re Second Amended Complaint	0.2	700	140	Michael Adele
11/18/2025	Continue to analyze documents re changes to make in Second Amended Complaint	3.1	700	2170	Michael Adele
11/18/2025	Follow-up with J. Golden re clarifying stip with Creditor's Committee	0.2	700	140	Michael Adele
11/18/2025	Review communication from D. Beitchman re teleconference	0.1	700	70	Michael Adele
11/19/2025	review and assess litigation/assessment of defendant interviews from M. Adele and proposed stipulations re: same	0.6	700	420	Cary Murray
11/19/2025	Review and revise complaint	0.3	850	255	Jeffrey Golden
11/19/2025	Review communication from J. Golden re responding to L. Lubin re Astalos	0.2	700	140	Michael Adele
11/19/2025	Communicate with K. Adele re sending zoom invite to D. Beitchman	0.1	700	70	Michael Adele
11/19/2025	Communicate with D. Beitchman re Zoom invite link	0.1	700	70	Michael Adele
11/19/2025	Review communication from D. Beitchman re Zoom invite link	0.1	700	70	Michael Adele
11/19/2025	Reply to J. Golden re L. Lubin	0.1	700	70	Michael Adele
11/19/2025	Reply to D. Beitchman re teleconference	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/19/2025	Review response from D. Beitchman re teleconference	0.1	700	70	Michael Adele
11/19/2025	Reply to response from D. Beitchman re teleconference	0.1	700	70	Michael Adele
11/19/2025	Draft proposed stip re dismissal re D. Beitchman clients	0.3	700	210	Michael Adele
11/19/2025	Communicate with D. Beitchman re draft proposed stip re dismissal re D. Beitchman clients	0.1	700	70	Michael Adele
11/19/2025	Review response from D. Beitchman re draft proposed stip re dismissal re D. Beitchman clients	0.1	700	70	Michael Adele
11/19/2025	Attend zoom teleconference with D. Beitchman and his clients re background information and dispute resolution	1	700	700	Michael Adele
11/19/2025	Communicate with J. Golden re status and strategy re D. Beitchman clients	1.2	700	840	Michael Adele
11/19/2025	Communicate with R. O'dea re potential resolution with his clients	0.6	700	420	Michael Adele
11/19/2025	Telephone call with L. Lubin's office and leave message	0.1	700	70	Michael Adele
11/19/2025	Communicate with L. Lubin re potential dismissal without prejudice	0.6	700	420	Michael Adele
11/19/2025	Communicate with A. Cornelius re potential dismissal without prejudice	0.3	700	210	Michael Adele
11/19/2025	Review response from R. O'dea re status	0.1	700	70	Michael Adele
11/19/2025	Communicate with S. Fox re potential resolution	0.2	700	140	Michael Adele
11/19/2025	Communicate with N. Novak re potential resolution	0.2	700	140	Michael Adele
11/19/2025	Review response from N. Novak re potential resolution	0.1	700	70	Michael Adele
11/19/2025	Reply to N. Novak re potential resolution	0.2	700	140	Michael Adele
11/19/2025	Review reply from S. Fox re potential resolution	0.2	700	140	Michael Adele
11/19/2025	Review reply from A. Cornelius re potential resolution	0.2	700	140	Michael Adele
11/19/2025	Follow-up with D. Beitchman re status of resolution with Beitchman clients	0.3	700	210	Michael Adele
11/19/2025	Respond to S. Fox re potential resolution	0.1	700	70	Michael Adele
11/19/2025	Review reply from N. Novak re potential resolution	0.1	700	70	Michael Adele
11/19/2025	Review reply from D. Beitchman re potential resolution	0.1	700	70	Michael Adele
11/19/2025	Review communication re resolving claim against defendant	0.3	700	210	Michael Adele
11/19/2025	Communicate with M. Adele re status and strategy re D. Beitchman clients	1.2	850	1020	Jeffrey Golden
11/20/2025	Continued analysis re changes to make in Second Amended Complaint	3.3	700	2310	Michael Adele
11/20/2025	Follow-up with L. Lubin re status and potential resolution	0.2	700	140	Michael Adele
11/20/2025	Review communication from L. Lubin	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/20/2025	Review communication from N. Novak re dispute resolution	0.1	700	70	Michael Adele
11/20/2025	Review entered order re B. Clark stip	0.1	700	70	Michael Adele
11/20/2025	Respond to A. Cornelius re potential dispute resolution	0.1	700	70	Michael Adele
11/20/2025	Review communication from D. Beitchman re stip	0.2	700	140	Michael Adele
11/20/2025	Review communication from L. Lubin re additional facts and zoom	0.1	700	70	Michael Adele
11/20/2025	Respond to D. Beitchman re proposed stip change	0.1	700	70	Michael Adele
11/20/2025	Review reply by D. Beitchman re proposed stip change	0.1	700	70	Michael Adele
11/20/2025	Telephone call with B. Clark re background information relating to 2nd Amended Complaint	1.4	700	980	Michael Adele
11/20/2025	Draft and revise 2nd Amended Complaint	3.8	700	2660	Michael Adele
11/21/2025	call with J. Golden and M. Adele re: status of amended complaint, motions to dismiss and stipulations with defendants	0.5	700	350	Cary Murray
11/21/2025	Continue drafting and revising 2nd Amended Complaint	1	700	700	Michael Adele
11/21/2025	Draft and revise stip re Beitchman clients	0.9	700	630	Michael Adele
11/21/2025	Communicate with D. Beitchman revised stip	0.3	700	210	Michael Adele
11/21/2025	Communicate with L. Lubin re teleconference	0.3	700	210	Michael Adele
11/21/2025	Review response from L. Lubin re teleconference	0.3	700	210	Michael Adele
11/21/2025	Review response from D. Beitchman re stip	0.1	700	70	Michael Adele
11/21/2025	Draft stip and proposed order re Meaglia	0.9	700	630	Michael Adele
11/21/2025	Communicate with N. Novak re stip and proposed order re Meaglia	0.4	700	280	Michael Adele
11/21/2025	Draft stip re Astalos	0.4	700	280	Michael Adele
11/21/2025	Communicate with L. Lubin re draft stip re Astalos	0.4	700	280	Michael Adele
11/21/2025	Review response from S. Fox re stip for dismissal	0.1	700	70	Michael Adele
11/21/2025	Review response from N. Novak re stip for dismissal	0.1	700	70	Michael Adele
11/21/2025	Review signed docs from N. Novak re stip for dismissal	0.2	700	140	Michael Adele
11/21/2025	Review communication from K. Adele re proposed orders	0.1	700	70	Michael Adele
11/21/2025	Communicate with K. Adele re stip and order re Meaglia	0.1	700	70	Michael Adele
11/21/2025	Communicate with N. Novak re stip and order re Meaglia	0.1	700	70	Michael Adele
11/21/2025	Review response from L. Lubin re stip	0.1	700	70	Michael Adele
11/21/2025	Review response from L. Lubin re teleconference	0.1	700	70	Michael Adele
11/21/2025	Telephone call with B. Clark re additional information for consideration in connection with 2nd Amended Complaint	1.7	700	1190	Michael Adele
11/21/2025	Telephone call with N. Novak re status	0.2	700	140	Michael Adele
11/21/2025	Call with C. Murray and M. Adele re: status of amended complaint, motions to dismiss and stipulations with defendants	0.5	850	425	Jeffrey Golden
11/22/2025	Review and revise draft 2nd Amended Complaint	3.7	700	2590	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/23/2025	review emails and communications with defendants re: stipulations	0.6	700	420	Cary Murray
11/23/2025	Review and revise draft 2nd Amended Complaint	2	700	1400	Michael Adele
11/23/2025	Communicate with J. Golden draft 2nd Amended Complaint, including transmittal of same for review	0.4	700	280	Michael Adele
11/23/2025	Communicate with M. Adele re draft of 2nd Amended Complaint, including transmittal of same for review	0.4	850	340	Jeffrey Golden
11/24/2025	call with J. Golden and S. Hare re: litigation update, amended complaints and possible additional 2004s	0.3	700	210	Cary Murray
11/24/2025	call with J. Golden and M. Adele re: second amended complaint	0.5	700	350	Cary Murray
11/24/2025	review second amended complaint draft and emails from M. Adele re: same	1.7	700	1190	Cary Murray
11/24/2025	Call with team re second amended complaint	0.5	850	425	Jeffrey Golden
11/24/2025	Review and revise complaint	0.2	850	170	Jeffrey Golden
11/24/2025	Review communication from L. Lubin re proposed changes to stip	0.2	700	140	Michael Adele
11/24/2025	Review communication from J. Golden re draft 2nd amended complaint	0.1	700	70	Michael Adele
11/24/2025	Follow-up re proposed changes to stip re Astalos/Lubin	0.1	700	70	Michael Adele
11/24/2025	Communicate with L. Lubin re link for zoom	0.1	700	70	Michael Adele
11/24/2025	Review communication from R. O'dea re dismissal	0.1	700	70	Michael Adele
11/24/2025	Respond to communication from R. O'dea re dismissal	0.2	700	140	Michael Adele
11/24/2025	Communicate with team re potential addition of party	0.5	700	350	Michael Adele
11/24/2025	Review communication from A. Cornelius re stip and status	0.1	700	70	Michael Adele
11/24/2025	Draft and review stip re Tenhulzen dismissal	0.4	700	280	Michael Adele
11/24/2025	Communicate with A. Cornelius re stip re Tenhulzen dismissal	0.4	700	280	Michael Adele
11/24/2025	Review communication from J. Golden re adding party	0.1	700	70	Michael Adele
11/24/2025	Review communication from A. Cornelius re signed stip	0.1	700	70	Michael Adele
11/24/2025	Review communication from D. Beitchman re stip/status	0.1	700	70	Michael Adele
11/24/2025	Review and revise draft 2nd Amended Complaint	1.5	700	1050	Michael Adele
11/24/2025	Telephone call with J. Golden and C. Murray re 2nd Amended Complaint	0.5	700	350	Michael Adele
11/24/2025	Telephone call with J. Golden re status and strategy	0.1	700	70	Michael Adele
11/24/2025	Call with C. Murray and S. Hare re litigation update, amended complaints and possible additional 2004s	0.3	850	255	Jeffrey Golden
11/24/2025	Prepare communication to M. Adele re adding party	0.1	850	85	Jeffrey Golden

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11/24/2025	Telephone call with M. Adele re status and strategy	0.1	850	85	Jeffrey Golden
11/25/2025	Reply to communication from D. Beitchman re stip/status	0.1	700	70	Michael Adele
11/25/2025	Further follow-up with D. Beitchman re stip	0.1	700	70	Michael Adele
11/25/2025	Review communication from D. Beitchman re further info re status	0.1	700	70	Michael Adele
11/25/2025	Attend teleconference with L. Lubin and J. Astalos	0.4	700	280	Michael Adele
11/25/2025	Reply to L. Lubin re status	0.2	700	140	Michael Adele
11/25/2025	Communicate with L. Lubin re Astalos stip	0.1	700	70	Michael Adele
11/25/2025	Review communication from C. Murray re 2nd amended complaint	0.1	700	70	Michael Adele
11/25/2025	Review communication from L. Lubin re executed stip re 2nd Amendment	0.1	700	70	Michael Adele
11/25/2025	Review, revise and finalize 2nd Amended complaint	2.5	700	1750	Michael Adele
11/25/2025	Forward 2nd Amended complaint to J. Golden for final review and filing	0.2	700	140	Michael Adele
11/25/2025	Review communication re redline	0.1	700	70	Michael Adele
11/25/2025	Work on redline/comparison of amended complaint and 2nd amended complaint	0.3	700	210	Michael Adele
11/25/2025	Communicate with J. Golden re redline/comparison of amended complaint and 2nd amended complaint	0.2	700	140	Michael Adele
11/25/2025	Review communication re original complaint in Word format	0.1	700	70	Michael Adele
11/25/2025	Search files to respond to communication re original complaint in Word format	0.2	700	140	Michael Adele
11/25/2025	Respond to communication re original complaint in Word format	0.1	700	70	Michael Adele
11/25/2025	Review communication from D. Fitzgerald re generated comparison of amended and 2nd amended complaints	0.1	700	70	Michael Adele
11/25/2025	Review communication from J. Golden re final 2nd Amended Complaint	0.1	700	70	Michael Adele
11/25/2025	Review follow-up communication from J. Golden re filing final 2nd Amended Complaint	0.1	700	70	Michael Adele
11/25/2025	Review communication from M. Kogan 2nd Amended Complaint	0.1	700	70	Michael Adele
11/25/2025	Review reply to communication from M. Kogan 2nd Amended Complaint	0.1	700	70	Michael Adele
11/25/2025	Communicate with M. Adele re redline/ comparison of amended complaint and 2nd amended complaint	0.2	850	170	Jeffrey Golden
11/25/2025	Prepare communication (2x) to M. Adele re 2nd Amended Complaint	0.2	850	170	Jeffrey Golden
11/26/2025	Research re issues raised in complaint	0.3	850	255	Jeffrey Golden
11/28/2025	Review communication from J. Golden re status and follow-up	0.1	700	70	Michael Adele
11/28/2025	Communicate with M. Adele re status and follow up	0.1	850	85	Jeffrey Golden
12/1/2025	Review communication re Tenhulzen stip	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
12/1/2025	Review communication from K. Adele re people to contact re status conference	0.1	700	70	Michael Adele
12/1/2025	Reply to communication from K. Adele re people to contact re status conference	0.1	700	70	Michael Adele
12/1/2025	Review communication from M. Kogan re stip	0.1	700	70	Michael Adele
12/1/2025	Review communication re RLS financial stip	0.1	700	70	Michael Adele
12/2/2025	Respond to K. Adele re Tenhulzen stip	0.1	700	70	Michael Adele
12/2/2025	Research re people need to contact	0.8	700	560	Michael Adele
12/2/2025	Review communication re contact by J. Faas	0.1	700	70	Michael Adele
12/2/2025	Follow-up re serving Symon	0.1	700	70	Michael Adele
12/2/2025	Review response re serving Symon	0.1	700	70	Michael Adele
12/2/2025	Review additional response re serving Symon and reply to same	0.1	700	70	Michael Adele
12/2/2025	Review follow-up re contacting Symons' lawyer	0.1	700	70	Michael Adele
12/2/2025	Review communication from R. O'dea re teleconference	0.1	700	70	Michael Adele
12/2/2025	Reply re serving Symons and dealing with his counsel	0.1	700	70	Michael Adele
12/2/2025	Follow-up re effect of stipulation re Symons	0.1	700	70	Michael Adele
12/2/2025	Review RLS stipulation	0.1	700	70	Michael Adele
12/2/2025	Review communication to M. Kogan re status conference	0.1	700	70	Michael Adele
12/2/2025	Review communication to J. Bastian re status conference	0.1	700	70	Michael Adele
12/2/2025	Review communication from R. O'dea to J. Golden re status conference	0.1	700	70	Michael Adele
12/2/2025	Review communication re entered stipulations	0.1	700	70	Michael Adele
12/2/2025	Review communication from M. Kogan to J. Golden re teleconference re status conference	0.1	700	70	Michael Adele
12/2/2025	Review communication re redline of second amended complaint	0.1	700	70	Michael Adele
12/2/2025	Research contact issues	0.3	700	210	Michael Adele
12/2/2025	Commnicate with J. Golden contact issues	0.4	700	280	Michael Adele
12/2/2025	Review communication re conference call number and password	0.1	700	70	Michael Adele
12/2/2025	Review response from J. Golden re contact persons	0.1	700	70	Michael Adele
12/2/2025	Communicate with M. Adele re contact issues	0.4	850	340	Jeffrey Golden
12/2/2025	Communicate with M. Adele re pre-hearing follow-up	0.6	850	510	Jeffrey Golden
12/2/2025	Follow up with M. Adele re pre-hearing tasks	0.1	850	85	Jeffrey Golden
12/3/2025	call with J. Golden and M. Kogan re: status conference	0.4	700	280	Cary Murray
12/3/2025	emails to defendants' counsel re: status conference and pleadings/scheduling	0.3	700	210	Cary Murray
12/3/2025	Prepare for status conference and calls with counsel for defendants	0.3	850	255	Jeffrey Golden
12/3/2025	Call with Michael Kogan re litigation	0.1	850	85	Jeffrey Golden
12/3/2025	Review communication from C. Murray re conference call	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
12/3/2025	Review communication from R. O'dea re rescheduling teleconference	0.1	700	70	Michael Adele
12/3/2025	Respond to R. O'dea re rescheduling teleconference	0.2	700	140	Michael Adele
12/3/2025	Review reply by R. O'dea re rescheduling teleconference	0.1	700	70	Michael Adele
12/3/2025	Follow-up with R. O'dea re anticipated length of teleconference	0.1	700	70	Michael Adele
12/3/2025	Review communication from C. Murray to R. O'dea re extending time to respond to the SAC	0.1	700	70	Michael Adele
12/3/2025	Review communication from C. Murray to S. Novotny re extending time to respond to the SAC	0.1	700	70	Michael Adele
12/4/2025	Review communication from opposing party re extension	0.1	700	70	Michael Adele
12/4/2025	Review communication from opposing party re teleconference with Walker	0.1	700	70	Michael Adele
12/4/2025	Communicate with J. Golden re pre-hearing follow-up	0.6	700	420	Michael Adele
12/4/2025	Follow-up with J. Golden re pre-hearing tasks	0.1	700	70	Michael Adele
12/4/2025	Communicate with team re Symons service	0.3	700	210	Michael Adele
12/4/2025	Review response to team re Symons service	0.1	700	70	Michael Adele
12/4/2025	Communicate with team re response to team re status and strategy re Symons' service	0.3	700	210	Michael Adele
12/4/2025	Further follow-up with team re response to team re status and strategy re Symons' service	0.1	700	70	Michael Adele
12/5/2025	Attendance at status conference	0.5	850	425	Jeffrey Golden
12/5/2025	Preparation for status conference	0.2	850	170	Jeffrey Golden
12/5/2025	Call with Sandra Novotny re litigation	0.3	850	255	Jeffrey Golden
12/5/2025	Review second amended complaint re status conference and inquires from defendants	0.5	850	425	Jeffrey Golden
12/5/2025	Review communication from C. Murray to S. Novotny re status conference	0.1	700	70	Michael Adele
12/5/2025	Attention to calendaring	0.3	700	210	Michael Adele
12/5/2025	Respond to J. Golden re Zoom teleconference availability	0.1	700	70	Michael Adele
12/5/2025	Review reply from J. Golden re Zoom teleconference availability	0.1	700	70	Michael Adele
12/5/2025	Review follow-up from S. Novotny to C. Muray re teleconference	0.1	700	70	Michael Adele
12/5/2025	Attend Reliant status conference	0.3	700	210	Michael Adele
12/5/2025	Teleconference with J. Golden	0.1	700	70	Michael Adele
12/5/2025	Forward e-mail to J. Golden per his request	0.1	700	70	Michael Adele
12/5/2025	Review communication from S. Novotny re teleconference	0.1	700	70	Michael Adele
12/5/2025	Review various additional communications re teleconference	0.1	700	70	Michael Adele
12/5/2025	Review communication from R. O'dea re conference with Defendants	0.1	700	70	Michael Adele
12/5/2025	Reply to communication from R. O'dea re conference with Defendants	0.1	700	70	Michael Adele
12/5/2025	Review O'Dea's response re conference with Defendants	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
12/5/2025	Teleconference with M. Adele	0.1	850	85	Jeffrey Golden
12/8/2025	call with J. Golden and S. Hare re: strategy, amended complaints, status conference and plan moving forward	0.2	700	140	Cary Murray
12/8/2025	Conference call with Scott Hare and Cary Murray	0.5	850	425	Jeffrey Golden
12/8/2025	Settlement discussions	0.2	850	170	Jeffrey Golden
12/8/2025	Analyze data from defendants	1.3	850	1105	Jeffrey Golden
12/9/2025	Revise 2004	0.3	850	255	Jeffrey Golden
12/10/2025	Prepare for teleconference with R. O'dea and his clients re information gathering	0.5	700	350	Michael Adele
12/10/2025	Attend teleconference with R. O'dea and his clients re information gathering	0.6	700	420	Michael Adele
12/12/2025	Preparation for conference re trial	0.5	850	425	Jeffrey Golden
12/12/2025	Conference call	0.4	850	340	Jeffrey Golden
12/12/2025	Review communication from K. Adele re new defendant Joel Kleinfeld	0.1	700	70	Michael Adele
12/12/2025	Respond to communication from K. Adele re new defendant Joel Kleinfeld	0.1	700	70	Michael Adele
12/12/2025	Review communication re proposed order	0.1	700	70	Michael Adele
12/13/2025	Communicate with K. Adele re revised proposed order	0.1	700	70	Michael Adele
12/13/2025	Review communication from J. Golden re revised proposed order	0.1	700	70	Michael Adele
12/13/2025	Reply to communication from J. Golden re revised proposed order	0.1	700	70	Michael Adele
12/13/2025	Review reply from J. Golden re revised proposed order	0.1	700	70	Michael Adele
12/13/2025	Review communication from M. Kogan re status and extension request	0.1	700	70	Michael Adele
12/14/2025	Review communication from J. Golden to M. Kogan re status and extension request	0.1	700	70	Michael Adele
12/14/2025	Communicate with J. Golden re further modifications to proposed order	0.3	700	210	Michael Adele
12/14/2025	Communicate with M. Adele re further modifications to proposed order	0.3	850	255	Jeffrey Golden
12/15/2025	call with J. Golden and S. Hare re: litigation strategy and confirmation hearing issues	0.8	700	560	Cary Murray
12/15/2025	Review and revise bank statement and subpoena requests	0.3	850	255	Jeffrey Golden
12/15/2025	Review reply from J. Golden re further modifications to proposed order	0.1	700	70	Michael Adele
12/16/2025	Review communication from D. Beitchman re status and request not to take default	0.1	700	70	Michael Adele
12/16/2025	Communicate with J. Golden re responding to D. Beitchman re status and request not to take default	0.3	700	210	Michael Adele
12/16/2025	Respond to communication re proposed order and including Defendant Faas re extension	0.1	700	70	Michael Adele
12/16/2025	Follow-up with J. Owen Murrin re speaking with his clients re background information	0.1	700	70	Michael Adele
12/16/2025	Review response from J. Owen Murrin re speaking with his clients re background information	0.1	700	70	Michael Adele

Date	Description	Hours	Rate (\$)	Billable (\$)	User
12/16/2025	Communicate with M. Adele re responding to D. Beitchman re status and request not to take default	0.3	850	255	Jeffrey Golden
12/17/2025	Call with Scott and Nick re next steps	0.2	850	170	Jeffrey Golden
12/17/2025	Conference re hearing on motion to extend time to serve complaint	4.2	850	3570	Jeffrey Golden
12/17/2025	Review scheduling order	0.3	850	255	Jeffrey Golden
12/17/2025	Telephone call with M. Basilyan re background information and allegations	0.4	700	280	Michael Adele
12/17/2025	Follow-up e-mail to M. Basilyan re background information and allegations	0.2	700	140	Michael Adele
12/17/2025	Communicate with J. Golden re call with M. Basilyan, and re related status and strategy moving forward	0.8	700	560	Michael Adele
12/19/2025	Review communication from M. Kogan re extension request	0.1	700	70	Michael Adele
12/22/2025	call with J. Golden and S. Hare re: update and discovery strategy	0.3	700	210	Cary Murray
12/23/2025	Review communication to M. Kogan re extension request	0.1	700	70	Michael Adele
12/23/2025	Review communication from R. O'dea requesting status update	0.1	700	70	Michael Adele
12/30/2025	Communicate with R. O'dea re status	0.3	700	210	Michael Adele
12/30/2025	Telephone call with J. Golden re status	0.1	700	70	Michael Adele
12/30/2025	Telephone call with M. Adele re status	0.1	850	85	Jeffrey Golden
1/5/2026	Communicate with team re status and strategy	0.1	700	70	Michael Adele
1/6/2026	call with J. Golden and S. Hare re: litigation update/strategy	0.5	700	350	Cary Murray
1/6/2026	Call with Cary Murray and Scott Hare re litigation update/strategy	0.5	850	425	Jeffrey Golden
1/12/2026	draft requests to attach to subpoenas to banks for information re: transfers	1.4	700	980	Cary Murray
1/12/2026	emails with S. Hare re: discovery requests	0.2	700	140	Cary Murray
1/12/2026	Review communication re bank subpoenas	0.1	700	70	Michael Adele
1/12/2026	Review response to communication re bank subpoenas	0.1	700	70	Michael Adele
1/12/2026	Review follow-up to response to communication re bank subpoenas	0.1	700	70	Michael Adele
	Subtotal	132.8		96020	

Date	Description	Hours	Rate (\$)	Billable (\$)	User
Litigation - Third Party					
11/11/2025	review/analyze pleadings and docket in Yanez litigation in advance of removal/remand hearing and email with S. Hare re: analysis of same	1.7	700	1190	Cary Murray
11/13/2025	attend remand hearing for third party litigation of investors and trustee/insiders and continued status conference	2	700	1400	Cary Murray
11/17/2025	Communicate with S. Hare and C. Mrray re SEC case	0.2	700	140	Michael Adele
11/17/2025	Review communication from S. Hare re SEC claim/case	0	700	0	Michael Adele
11/17/2025	Communicate with S. Hare and M. Adele re SEC case	0.2	700	140	Cary Murray
11/18/2025	Follow-up re SEC case	0.2	700	140	Michael Adele
11/18/2025	Review communication from C. Murray re SEC case	0.1	700	70	Michael Adele
11/18/2025	Follow-up with S. Hare re SEC case	0.2	700	140	Michael Adele
	Subtotal	4.6		3220	

Date	Description	Hours	Rate (\$)	Billable (\$)	User
	Plan				
11/6/2025	Review plan	0.3	850	255	Jeffrey Golden
11/6/2025	Review plan re post confirmation discovery	0.4	850	340	Jeffrey Golden
11/10/2025	Telephone call with Sharon Zachman, problem with balloting on plan	0.3	275	82.5	Claudia Yoshonis
11/10/2025	Review Disclosure statement, Plan re: ballots	0.4	275	110	Claudia Yoshonis
11/10/2025	Telephone call with investors re: plan	0.5	275	137.5	Claudia Yoshonis
11/19/2025	review ballot tabulation and summary	0.2	700	140	Cary Murray
11/25/2025	attend Debtor's deposition of J. Irwin	3.7	700	2590	Cary Murray
11/25/2025	Attendance at deposition of J. Irwin	6	850	5100	Jeffrey Golden
12/4/2025	Review and revise reply to confirmation issues	0.5	850	425	Jeffrey Golden
12/5/2025	draft and revise response to Irwin objection to Plan	1.5	700	1050	Cary Murray
12/5/2025	call with J. Golden re: response to Irwin plan objection	0.2	700	140	Cary Murray
12/5/2025	Review and revise reply	0.2	850	170	Jeffrey Golden
12/5/2025	Strategize re reply	0.1	850	85	Jeffrey Golden
12/5/2025	Call with Kyra Andrassy re reply	0.1	850	85	Jeffrey Golden
12/5/2025	Call with Cary Murray re reply	0.2	850	170	Jeffrey Golden
12/5/2025	Review documents re reply	0.3	850	255	Jeffrey Golden
12/5/2025	Preparation re plan confirmation hearing	0.2	850	170	Jeffrey Golden
12/5/2025	Discussion with Louis Irwin re opposition	0.2	850	170	Jeffrey Golden
12/10/2025	review/analyze rebuttal to replies filed by L. Irwin with respect to plan objection	0.7	700	490	Cary Murray
12/11/2025	Preparation for plan confirmation hearing	0.6	850	510	Jeffrey Golden
12/15/2025	Conference with C. Murray and S. Hare re plan confirmation	0.8	850	680	Jeffrey Golden
12/15/2025	Call with Louis Irwin	0.5	850	425	Jeffrey Golden
12/16/2025	calls with J. Golden and K. Andrassy re: confirmation hearing	0.6	700	420	Cary Murray
12/16/2025	call with J. Golden and L. Irwin re: objection to plan	0.3	700	210	Cary Murray
12/16/2025	Plan preparation	0.3	850	255	Jeffrey Golden
12/16/2025	Call with creditors re plan	0.9	850	765	Jeffrey Golden
12/16/2025	Call with creditors	1.7	850	1445	Jeffrey Golden
12/16/2025	Review addition to claims to possibly add	0.4	850	340	Jeffrey Golden
12/16/2025	Calls with C. Murray and K. Andrassy re confirmation hearing	0.6	850	510	Jeffrey Golden
12/16/2025	Calls with C. Murray and L. Irwin re objection to plan	0.3	850	255	Jeffrey Golden
12/16/2025	Calls with C. Murray and L. Irwin re objection to plan	0.3	850	255	Jeffrey Golden
12/17/2025	attend plan confirmation hearing	3.1	700	2170	Cary Murray
	Subtotal	26.4		20205	

Date	Description	Hours	Rate (\$)	Billable (\$)	User
	Fee Applications				
11/2/2025	Assist Raines Feldman in preparing second interim fee application	1.1	275	302.5	Cindy Meeker
11/2/2025	Assist Force 10 in preparing second interim staffing report	0.9	275	247.5	Cindy Meeker
11/2/2025	Prepare Golden Goodrich second interim fee application	1.4	275	385	Cindy Meeker
11/6/2025	Prepare Force 10's second staffing report	1.8	275	495	Cindy Meeker
11/6/2025	Prepare Force 10's second staffing report	1.1	275	302.5	Cindy Meeker
11/6/2025	Prepare Golden Goodrich second interim fee application	0.9	275	247.5	Cindy Meeker
11/7/2025	Review and revise fee application	0.4	850	340	Jeffrey Golden
11/7/2025	Assist in preparing Force 10's second interim staffing report	1.4	275	385	Cindy Meeker
11/7/2025	Prepare e-mail to N. Rubin re fee application	0.1	275	27.5	Cindy Meeker
11/7/2025	Assist in preparing Raines Feldman's second interim fee application	1.1	275	302.5	Cindy Meeker
11/7/2025	Prepare e-mail to B. Clark re fee application	0.1	275	27.5	Cindy Meeker
11/9/2025	Review and revise Golden Goodrich invoices in preparation of second interim fee application	2.8	275	770	Cindy Meeker
11/10/2025	Prepare second interim fee application	0.6	275	165	Cindy Meeker
11/11/2025	draft narrative/background for fee application	0.4	700	280	Cary Murray
11/12/2025	review time records and draft background for fee application	0.7	700	490	Cary Murray
11/12/2025	Exchange e-mail with E. Sprague re Force 10's October time entries	0.1	275	27.5	Cindy Meeker
11/12/2025	Exchange e-mail with B. Clark re Raines Feldman's October time entries	0.1	275	27.5	Cindy Meeker
11/12/2025	Tel. conf. with K. Andrassy re Raines Feldman's time entries	0.1	275	27.5	Cindy Meeker
11/12/2025	Prepare second interim fee application	0.5	275	137.5	Cindy Meeker
11/13/2025	Assist Force 10 in preparing its second interim fee application	0.4	275	110	Cindy Meeker
11/13/2025	Assist Raines Feldman in preparing its second interim fee application	0.4	275	110	Cindy Meeker
11/14/2025	Prepare second interim fee application	0.5	275	137.5	Cindy Meeker
11/15/2025	Assist Force 10 in preparing its second staffing report	1.5	275	412.5	Cindy Meeker
11/17/2025	Review and revise fee application	0.1	850	85	Jeffrey Golden
11/17/2025	Review e-mail from N. Rafatjoo requesting final amounts of professional fees	0.1	275	27.5	Cindy Meeker
11/17/2025	Prepare e-mail to N. Rafatjoo re fees requested by RF, F10 and Golden Goodrich	0.1	275	27.5	Cindy Meeker
11/17/2025	Prepare narrative for second interim fee application	1.7	275	467.5	Cindy Meeker
11/17/2025	Prepare fee application narrative	1.5	275	412.5	Cindy Meeker
11/18/2025	Review and revise fee application	0.2	850	170	Jeffrey Golden

Date	Description	Hours	Rate (\$)	Billable (\$)	User
11/18/2025	Prepare fee application narrative	0.9	275	247.5	Cindy Meeker
11/18/2025	Review and categorize 1,700 time entries per UST guidelines	3.1	275	852.5	Cindy Meeker
11/18/2025	Prepare omnibus notice of interim fee hearing	0.5	275	137.5	Cindy Meeker
11/18/2025	Prepare supplemental Zoom notice of interim fee hearing	0.2	275	55	Cindy Meeker
11/18/2025	Exchange e-mail with E. Sprague re amounts for inclusion in notice of fee hearing	0.1	275	27.5	Cindy Meeker
11/18/2025	Exchange e-mail with K. Andrassy re amounts for inclusion in notice of fee hearing	0.1	275	27.5	Cindy Meeker
11/19/2025	draft narrative/background for second interim fee application	2.7	700	1890	Cary Murray
11/19/2025	emails and calls with team re: second interim fee application	0.3	700	210	Cary Murray
11/19/2025	Prepare second interim fee application	1.6	275	440	Cindy Meeker
11/19/2025	Prepare omnibus notice of interim fee hearing	0.5	275	137.5	Cindy Meeker
11/19/2025	Circulate fee notice for review	0.1	275	27.5	Cindy Meeker
11/19/2025	Revise fee notice based on new amount of costs for Raines	0.1	275	27.5	Cindy Meeker
11/19/2025	Prepare supplemental Zoom notice of interim fee hearing	0.2	275	55	Cindy Meeker
11/19/2025	Prepare second interim fee application	1.3	275	357.5	Cindy Meeker
11/19/2025	Prepare e-mail to K. Andrassy re draft fee application	0.1	275	27.5	Cindy Meeker
12/8/2025	Review court's calendar re Force 10 is not on calendar	0.1	275	27.5	Cindy Meeker
12/8/2025	Exchange e-mail with K. Andrassy re Force 10	0.1	275	27.5	Cindy Meeker
12/8/2025	Tel. conf. with Julie in chambers re Force 10 does not need to be on calendar	0.1	275	27.5	Cindy Meeker
12/9/2025	Prepare proposed fee order	0.2	275	55	Cindy Meeker
12/10/2025	Review tentative ruling on fees	0.1	275	27.5	Cindy Meeker
12/10/2025	Preparation for fee hearing	0.3	850	255	Jeffrey Golden
12/11/2025	Prepare second interim fee order	0.5	275	137.5	Cindy Meeker
12/15/2025	Review entered fee order	0.1	275	27.5	Cindy Meeker
1/26/2026	Review deadline to file final fee applications	0.1	275	27.5	Cindy Meeker
2/5/2026	Prepare third and final fee application	1.4	275	385	Cindy Meeker
2/6/2026	Prepare narrative for third and final fee application	2.3	275	632.5	Cindy Meeker
2/8/2026	Prepare narrative for third and final fee application	1.6	275	440	Cindy Meeker
2/9/2026	Review and revise invoice in preparation of final fee application	0.8	275	220	Cindy Meeker
2/9/2026	Review and revise fee application	1.1	850	935	Jeffrey Golden
2/10/2026	Review and respond to e-mail from K. Andrassy re 2/12 deadline to file fee application	0.1	275	27.5	Cindy Meeker
2/10/2026	Prepare final fee application	0.3	275	82.5	Cindy Meeker
2/11/2026	Exchange e-mail with E. Sprague re fee applications	0.1	275	27.5	Cindy Meeker
2/11/2026	Prepare final fee application	1	275	275	Cindy Meeker
2/12/2026	review/revise third fee application	0.7	700	490	Cary Murray

Date	Description	Hours	Rate (\$)	Billable (\$)	User
	Review e-mail from B. Clark re scheduled hearing date on final fee applications	0.1	275	27.5	Cindy Meeker
2/12/2026	Prepare final fee application	2.2	275	605	Cindy Meeker
Subtotal		47.2		16227.5	
Total Fees		212.7		\$ 136,937.50	

Expenses

Date	Notes	Quantity	Rate	Total
11/01/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/01/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/02/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/02/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/04/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/04/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/04/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/06/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/06/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/06/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/08/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/08/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/09/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/09/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/10/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20

11/10/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/10/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/11/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/11/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/11/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/13/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/13/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/13/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/14/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/14/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
11/14/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/15/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.60	\$0.60
11/15/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.60	\$0.60
11/16/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.60	\$0.60
11/16/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.60	\$0.60
11/17/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.60	\$0.60
11/17/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.60	\$0.60
11/17/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.90	\$0.90
11/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.90	\$0.90
11/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
11/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/19/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.90	\$0.90
11/19/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.90	\$0.90
11/19/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/20/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.80	\$0.80
11/20/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.80	\$0.80

11/20/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/21/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.70	\$0.70
11/21/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.70	\$0.70
11/21/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/22/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/22/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/23/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/23/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/24/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/24/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/24/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
11/26/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/26/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/26/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/27/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/27/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/27/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/28/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/28/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/28/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
11/29/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/29/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/30/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
11/30/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/01/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/01/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20

12/01/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/02/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/02/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/02/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/02/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
12/03/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/04/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/04/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/04/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/05/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/06/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/06/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/07/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/08/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/08/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/08/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/09/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/09/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/09/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/10/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40

12/10/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/10/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/11/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/11/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/11/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/12/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/13/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/13/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/14/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/14/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/15/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/15/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/15/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/16/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/16/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/16/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/17/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/17/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/17/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/18/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/19/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/19/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/19/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/20/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20

12/20/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/21/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/21/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/22/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/22/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/22/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/23/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/23/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/23/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/24/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/24/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/24/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/25/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/26/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/26/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/26/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/27/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/27/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/28/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/28/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/29/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/29/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
12/29/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/30/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/30/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/30/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
12/31/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
12/31/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40

12/31/2025	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/01/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
01/01/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
01/01/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/02/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/02/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/02/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/03/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/03/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/04/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/04/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/05/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/05/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/05/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/06/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.50	\$0.50
01/06/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.30	\$0.30
01/06/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/07/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/07/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/07/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/08/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/08/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/08/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/09/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/09/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/09/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/10/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/10/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/11/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/11/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10

01/12/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/12/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/12/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/12/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/13/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/13/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/13/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/14/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/14/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/14/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/14/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/14/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
01/15/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/15/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/15/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/15/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/15/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
01/16/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/16/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/16/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/17/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/17/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/18/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/18/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/19/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/19/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/19/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/20/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/20/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/20/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20

01/21/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/21/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/21/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/22/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/22/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/22/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/23/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/23/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/23/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/24/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/24/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/25/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/25/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/26/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/26/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.10	\$0.10
01/26/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/27/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/27/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/27/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/28/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/28/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/28/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/28/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.40	\$0.40
01/29/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/29/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/29/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/30/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/30/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/30/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/30/2026	Digital War Room fees	1.00	\$4,055.60	\$4,055.60

01/31/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
01/31/2026	E112 Court fees: Court drive pacer fee	1.00	\$0.20	\$0.20
Expenses Subtotal			\$4,126.20	

Quantity Total 212.7

Subtotal \$141,063.70

Total \$141,063.70

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

3070 Bristol St., Suite 640, Costa Mesa, CA 92626

A true and correct copy of the foregoing document entitled (*specify*): **AMENDED THIRD AND FINAL APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES OF GOLDEN GOODRICH LLP, COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF RELIANT LIFE SHARES, LLC; AND DECLARATION OF JEFFREY I. GOLDEN IN SUPPORT THEREOF** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **February 18, 2026**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **February 18, 2026**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **February 18, 2026**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 18, 2026

Date

David M. Fitzgerald

Printed Name


Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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