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Counsel for the Reorganized Debtor and the
Reliant Life Shares, LLC Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:

RELIANT LIFE SHARES, LLC, a California
limited liability company,

Reorganized Debtor.

Case No: 1:24-bk-11695-MB

Chapter 11

**NOTICE TO HOLDERS OF CLASS 3D
CLAIMANTS OF OPPORTUNITY TO ELECT
TO BE TREATED AS A CLASS 3C
CLAIMANT**

TO ALL CLASS 3D CREDITORS:

Notice of Opportunity to Assign Personal Claims in

Exchange for Treatment as a Class 3c Claim

Pursuant to the *Order Confirming Second Amended Chapter 11 Plan of Liquidation*, the Reliant Life Shares, LLC Liquidating Trust (the “Liquidating Trust”) is providing all holders of Class 3d Claims notice of the opportunity to elect to instead be treated as a Class 3c Claim if you are willing to assign Personal Claims, as defined below, to the Liquidating Trust. If you are receiving this notice, you hold a Class 3d Claim. Class 3c will receive distributions before the holders of Class 3d claims, and Class 3d claimants will only receive a distribution if all Class 3c creditors are paid in full. The assignment of Personal Claims is intended to incentivize creditors to assign their Personal Claims so that the Liquidating Trust is not competing with claimants holding Personal Claims in obtaining recoveries from third parties. It was previously offered only to Class 3c claimants, who had to make the election on their ballots. If they did not make the election to assign their Personal Claims on their ballot, then their claim will receive the same treatment as Class 3d Claims. At the hearing to consider confirmation of the *Second Amended Chapter 11 Plan of Liquidation* (the “Plan”) and with the approval of the Court, Reliant Life Shares agreed to make the opportunity available to Class 3d claimants who make the election now.

If you believe that you hold claims against the Debtor for fraud, breach of contract, breach of fiduciary duty, or similar claims and you wish to assign any Personal Claims you may hold to the

Liquidating Trust in exchange for elevating your Class 3d Claim to a Class 3c Claim, please follow the instructions below.

What Is a Personal Claim?

The Second Amended Chapter 11 Plan of Liquidation (the “Plan”) defined “Personal Claims” as follows: “any claims or causes of action that an Investor or Creditor has or may have against the Estate, its insiders, and any agents (and their employers), financial institutions, trusts, sub-trusts, Series Trusts, or trustees thereof relating in any way to the Life Settlement Policies or the conduct of the Debtor’s business.”¹

If you are interested in assigning your Personal Claims, if any, to the Liquidating Trust in exchange for being classified as a Class 3c creditor instead of a Class 3d creditor, please complete the enclosed form and return it to bclark@raineslaw.com so that it is received by March 16, 2026. It can also be mailed to the undersigned counsel at the address on the first page of this form.

Reservation of Rights

The Liquidating Trust notes that it has not yet begun its review of the proof of claims of general unsecured creditors to determine if there are grounds for objection. Therefore, it reserves the right to object to claims at a future point in time if there is a basis for doing so.

Dated: January 28, 2026

RAINES FELDMAN LITTRELL LLP

By: /s/ Kyra E. Andrassy

Hamid R. Rafatjoo

Kyra E. Andrassy

Counsel for Reorganized Debtor Reliant Life Shares,
LLC and the Reliant Life Shares, LLC Liquidating
Trust

¹ “Estate” refers to the bankruptcy estate of Reliant Life Shares, LLC.

RELIANT LIFE SHARES, LLC

NOTICE OF ELECTION TO ASSIGN PERSONAL CLAIMS

I hold a Class 3d Claim under the *Second Amended Chapter 11 Plan of Liquidation* (the “Plan”) of Reliant Life Shares, LLC, and believe that I have claims against Reliant Life Shares, LLC, for breach of fiduciary duty, fraud, breach of contract, and/or similar claims. By signing below, I am voluntarily assigning all of my Personal Claims, as that term is defined in the Plan, to the Reliant Life Shares, LLC, Liquidating Trust. In exchange, my Class 3d Claim will receive the treatment provided in the Plan for Class 3c Claims.

Print Name: _____

Address: _____

Email Address: _____

Signature: _____

Dated: _____

Return to the following so it is received by March 16, 2026:

By email: bclark@raineslaw.com

By mail: Bambi Clark
Raines Feldman Littrell LLP
1900 Avenue of the Stars, 19th Floor
Los Angeles, CA 90067